

Xpro India Limited

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February 4, 2026

National Stock Exchange of India Ltd.
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001

Stock Symbol: XPROINDIA(EQ)

Stock Code No. 590013

Dear Sir/Madam,

Sub: **Press Release**

In continuation to our letter dated February 4, 2026, forwarding the Unaudited Financial Results for the Quarter ended December 31, 2025, we are now enclosing herewith a copy of Press Release issued by the Company on the said Financial Results, for your information and record.

Thanking you,

Yours faithfully,
For **Xpro India Limited**

Kamal Kishor Sewoda
Company Secretary

Encl.: a/a

Xpro India Limited reports Q3 FY26 Results

New Delhi, February 4, 2026 – Xpro India Limited a diversified multi-locational company with a strong brand equity and a focused connect to the polymer processing industry has announced its Unaudited Financial Results for the quarter and six months ended on December 31, 2025.

Q3FY26 Financial Performance Snapshot

Revenue from Operations Rs. 106.3 crores	EBITDA Rs. 9.8 crores Margin 9.2%	Profit Before Tax (PBT) Rs. 11.7 crores Margin 11.0%	Profit After Tax (PAT) Rs. 8.7 crores Margin 8.2%
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Q3FY26 Key Financial Highlights- (Standalone):

Particulars (Rs. Crs.)	Q3FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenues	106.3	104.6	1.7%	119.9	-11.3%	371.1	377.1	-1.6%
EBITDA	9.8	10.7	-8.4%	10.7	-8.0%	34.9	39.7	-12.1%
EBITDA Margins (%)	9.2%	10.3%		8.9%		9.4%	10.5%	
Profit Before Tax	11.7	12.9	-9.1%	7.6	54.1%	25.3	46.5	-45.5%
Profit After Tax	8.7	9.7	-9.8%	5.9	48.9%	18.9	34.5	-45.3%
PAT Margins (%)	8.2%	9.3%		4.9%		5.1%	9.2%	

Highlights

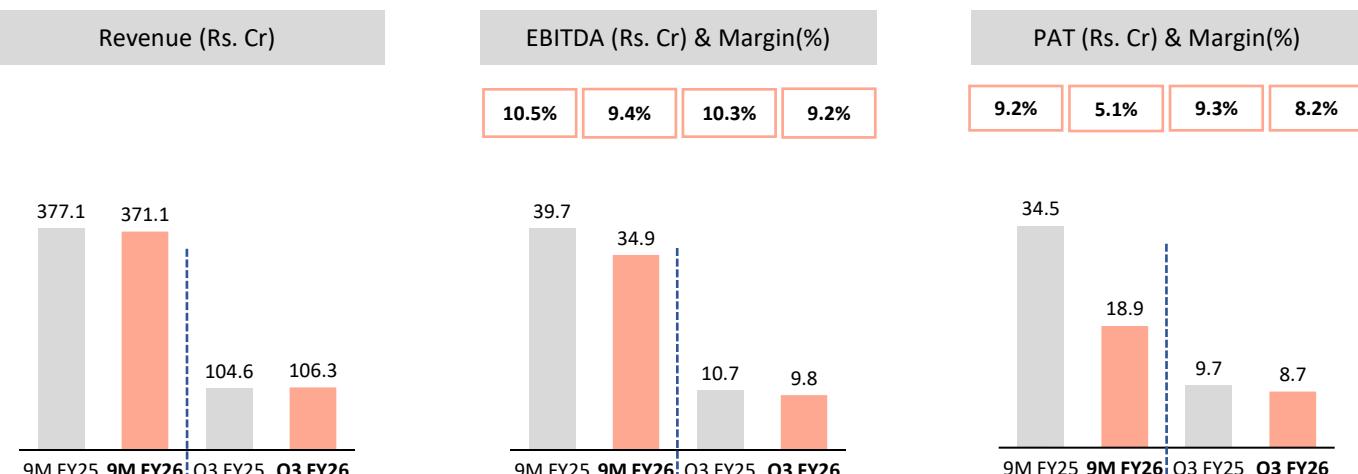
ONGOING OPERATIONS

- Operations and results reflect market and product-mix dynamics, and usual seasonal cycles; treasury income was lower as liquidity was progressively deployed towards capital projects and the UAE subsidiary.
- Company's profits for this quarter and the 9-month period are stated after accounting (as mandated under Accounting Standards) for unrealized non-cash adjustments due to exchange rate(s), as of the reporting date, on foreign exchange credits repayable over about 10 years, as detailed in the notes for the Unaudited Accounts reported separately.
- The standalone performance during Q3 can be considered a sound base for future growth;
 - Aggregate production to date at 23,361 MT higher by 2.2% (y-o-y); revenues reflect variations in product-mix, pricing and raw material costs, and therefore cannot be directly correlated to physical volumes;
 - Xpro dielectric films maintained its performance, supported by a strong market position. New customers and applications are being on-boarded for the imminent capacity increases; organization & other costs reflected in aggregate expenses have naturally built-up ahead of capacity increases coming online.
 - Refrigerator production approximately flat on a YTD basis. Our sheet/liners volumes registered growth, reflecting strong customer engagement.
 - Management is focusing on volume and margin improvements.
 - On notification of New Labour Codes, an increased liability of Rs.100 lacs for gratuity and compensated absences has been recognized.

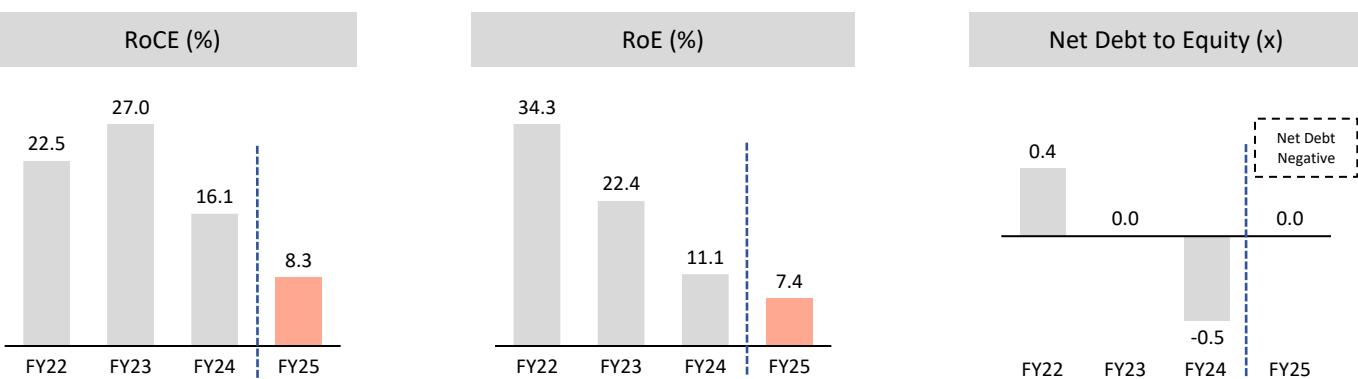
EXPANSIONS

- The new dielectric film line at the Barjora unit has been started up and is presently in the stabilization phase - an integral stage of the commissioning process for such manufacturing lines. Commercial production will be declared, in accordance with applicable norms, upon commencement of deliveries, with capacity utilization expected to scale up progressively thereafter.
 - We further share that during this phase, certain improvements and changes to equipment have been identified to ensure conformity with the Company's operating standards. These are under implementation in coordination with equipment suppliers as part of the completion activities and are intended to lead to stable operations and established quality parameters.
- Implementation of the UAE project remains on track. As reported earlier, the UAE subsidiary Xpro Dielectric Films FZ-LLC issued 13235 new equity shares (of AED 1000 each at a premium of AED 1500 each, aggregating AED 33.08 million towards growth capital) to an external investor; post-issue, Company's holding in the subsidiary is 85%.

Q3FY26 Key Financial Highlights Standalone:



Capital Disciplined Growth



*Net Worth stands at Rs. 616.9 crores (Rs. 560.5 crores previous year)

About Xpro India Limited

Xpro India Limited is a diversified multi-divisional, multi-locational company with a strong commitment to polymer processing as an industry, and in strong governance practices in its management. Established as a separate entity via a corporate demerger in 1998, the units comprising Xpro India Limited have long been in existence, giving it over 37 years experience in the extrusion/coextrusion field. It thus aggregates years of experience and a robust, maturing organization driven by a deeply India-centric self-sufficiency for which it prides itself.

Xpro India Limited is a family-led and professionally managed arm of India's largest and very reputed Industrial House - the BIRLA family. It has a dedicated, and competent work-force of well-trained employees placed at various locations. Manufacturing at all units is carried out by qualified personnel under stringent guidelines and quality standards. At Xpro, continuous product development and high customer service levels are key areas, with an underlying philosophy being to provide the highest level of satisfaction to customers, and a passion to ethically excel in all areas of activity.

Company	Investor Relations: MUFG Intime
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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downturn in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.