

<p><b>कोल इण्डिया लिमिटेड</b>  <b>कंपनी सचिवालय</b>  <b>3</b> तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-<b>0332324555</b>,  ईमेल: <b>complianceofficer.cil@coalindia.in</b>  वेबसाइट: <a href="http://www.coalindia.in">www.coalindia.in</a>  सी आई एन - <u>L23109WB1973GOI028844</u></p>	 <b>एक महारत्न कंपनी</b> <b>A Maharatna Company</b>	<p align="right"><b>Coal India Limited</b>  <b>Company Secretariat</b>  Regd. Office: 3rd floor, Core-2  Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156  PHONE; 033-2324-5555,  E-MAIL: <a href="mailto:complianceofficer.cil@coalindia.in">complianceofficer.cil@coalindia.in</a>  WEBSITE: <a href="http://www.coalindia.in">www.coalindia.in</a>  CIN- <u>L23109WB1973GOI028844</u></p>
---	---	---

Ref.No.CIL:XI(D):4157/4156:2026:34424

Dated:04.02.2026

To,  
Listing Department,  
Bombay Stock Exchange Limited,  
14th Floor, P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code 533278

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
Ref: ISIN – INE522F01014

**Sub: - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Incorporation of an Intermediate Holding Company (IHC) at Chile.**

महोदय/महोदया,

CIL Board at its meeting held on date has inter-alia, approved the proposal for incorporation of an Intermediate Holding Company (IHC) at Chile.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure.

We request you to kindly take the above information on record.

Yours faithfully,

(बी पी दुबे/B. P Dubey)  
Executive Director (CS)/ कार्यकारी निदेशक( कंपनी सचिव)  
& Compliance Officer/कम्प्लायंस ऑफिसर

Enc:As above

**Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read alongwith SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
(i)	name of the entity, date & country of incorporation, etc	Intermediate Holding Company (IHC) of Coal India Limited in Chile. The name and date of incorporation of IHC will be intimated in due course.
(ii)	name of holding company of the incorporated company and relation with the listed entity	Coal India Limited
(iii)	industry to which the entity being incorporated belongs	Mining
(iv)	brief background about the entity incorporated in terms of products / line of business	To explore and develop opportunities in Chile in the field of critical minerals, especially lithium and copper, aligned with CIL's diversification strategy.
(v)	brief details of any governmental or regulatory approvals required for the incorporation	DIPAM and MoC
(vi)	nature of consideration - whether cash consideration or share swap and details of the same	100% equity investment
(vii)	cost of subscription / price at which the shares are subscribed	To be finalized.
(viii)	percentage of shareholding / control by the listed entity and / or number of shares allotted	100%