



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/25-26

Date: February 04, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 531033

Subject: PRIOR INTIMATION UNDER REGULATION 29 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR SEEKING APPROVAL OF THE BOARD FOR FIXING RECORD DATE, PRICE, ENTITLEMENT RATIO ETC.

Respected Sir/Madam,

This communication is in furtherance to the outcome of Board Meeting held on February 4, 2026 wherein the Board of Directors of the Company have approved Rights Issue of Equity Shares for an amount not exceeding Rs. 850 Lakhs,

We would like to inform you that a meeting of the Rights Issue Committee of the Board is scheduled to be held on Tuesday, February 10, 2026 to fix record date, price, entitlement ratio etc. in relation to the Rights Issue as approved by the Board of the Company, subject to receipt of approval by stock exchange or such other regulatory authorities as may be required.

You are requested to kindly take the same on records.

Thanking You,

FOR REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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