



February 04, 2026

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 500003

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub.: Newspaper Advertisement as required under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Regulations")

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing the copies of *newspaper publication with regard to "Special Window for Transfer and Dematerialisation of Physical Securities".

The copy of the said advertisement is also being made available on the website of the Company at www.aegisindia.com.

Kindly take the same on your record & oblige.

(*Financial Express - All India wide circulation in English and Ahmedabad edition circulated in Vapi in Gujarati)

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LIMITED

Sneha Parab
Company Secretary

Encl.: a.a.

(Continued from previous page...)

128	14,000	0.28	98,000	1.97
129	48,65,000	98.03	49,63,000	100.00
Total	49,63,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on February 2, 2026.

1) **Allotment to Individual Investors (After Rejections):** The Basis of Allotment to the Non-Institutional investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 129/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 2.17188 times. The total number of Equity Shares Allotted in this category is 6,40,000 Equity to 320 Successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
2,000	695	100.00	13,90,000	100.00	2,000	64 : 139	6,40,000
TOTAL	695	100.00	13,90,000	100.00			6,40,000

2) **Allotment to Non-Institutional Investors (More than 2 lots & up to ₹ 1,00,000/-) (After Rejections):** The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 129/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 2.32609 times (after rejection). The total number of Equity Shares Allotted in this category is 92,000 Equity Shares to 30 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
3000	48	77.42	1,44,000	67.29	3000	23 : 48	69,000
4000	8	12.90	32,000	14.95	3000	1 : 2	12,000
5000	2	3.23	10,000	4.67	3000	1 : 2	3,000
7000	4	6.45	28,000	13.08	3000	1 : 2	6,000
4000 to 7000	-	0.00	-	0.00	1000	2:7	2,000
Total	62	100.00	2,14,000	100.00			92,000

Note : 1 Additional lot of 1000 shares each has been allocated to all the successful 7 allottees from Categories 4000 to 7000 in the ratio of 2 : 7

3) **Allotment to Non-Institutional Investors (More than ₹ 1,00,000/-) (After Rejections):** The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 129/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 1.95109 times. The total number of Equity Shares Allotted in this category is 1,84,000 Equity Shares to 44 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
8000	42	95.45	3,36,000	93.59	4,000	1 : 1	168,000
8000	-	0.00	-	-	1,000	1 : 7	6,000
11000	1	2.27	11,000	3.06	5,000	1 : 1	5,000
12000	1	2.27	12,000	3.34	5,000	1 : 1	5,000
TOTAL	44	100.00	3,59,000	100.00			1,84,000

Please Note : 1 additional lot of 1000 shares have been allocated to Category 8000 in the ratio of 1:7

4) **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 129/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.00824 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 364,000 Equity Shares, which were allotted to 2 successful Applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	5,000	1	5,000	1.36	4,959.13	1:1	5,000
2	3,62,000	1	3,62,000	98.64	3,59,040.87	1:1	3,59,000
TOTAL	364,000	100.00	3,62,000	100.00			3,59,000

5) **Allocation to Market Maker:** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 129/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed 1.00000 times i.e. for 96,000 Equity Shares the total number of shares allotted in this category is 96,000 Equity Share. The details of the Basis of Allotment of the said category is as under:

No. Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
1	96,000	1	100.00	96,000	100.00	96,000	1:1	96,000
TOTAL	96,000	1	100.00	96,000	100.00			96,000

Please Note : 1 additional lot of 1000 shares each has been allocated to Category 8000 in the ratio of 1:7

6) **Allotment to Anchor Investors (After Technical Rejection):** The Company in consultation with the BRLM has allocated 544,000 Equity Shares to 2 Anchor Investors at the Anchor Investor Issue Price of ₹ 129/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

The Board of Directors of our Company at its meeting held on February 2, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further Instructions to the SCSBS have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before February 2, 2026 and payment to non-Syndicate brokers have been issued on February 3, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before February 3, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on February 4, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated February 02, 2025 ("Prospectus").

INVESTORS, PLEASE NOTEThe details of the allotment made would also be hosted on the website of the Registrar to the Issue, MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) at www.in.mpmms.mufg.com

All future correspondence in this regards may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below.

KFin Technologies Limited
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nizamabad, Hyderabad - 500 032, Telangana | Tel No.: +91 40 6716 2222 | Email Id: apl.ipo@kfintech.com
Investor Grievance Email: enward.iris@kfintech.com | **Website:** www.kfintech.com
Contact Person: Mr. M Murali Krishna | **SEBI Registration No.:** INR000000221 | **CIN:** L72400MH2017PLC444072

On behalf of Board of Directors
FOR, ACCRETION NUTRAVEDA LIMITEDSd/-
(MAYUR POPATLAL SOJITRA)
Managing Director
DIN: 09108404

Place: Ahmedabad, Gujarat

Date: February 03, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF ACCRETION NUTRAVEDA LIMITED.

Disclaimer: Accretion Nutraveda Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make initial public offering of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on February 02, 2026 and thereafter with SEBI and the Stock Exchanges. The Prospectus is expected to be available on the website of the SEBI at www.sebi.gov.in and website of the Book Running Lead Manager to the Issue at www.sobhagycapital.com and website of the BSE Limited at www.bseindia.com. Any potential investors should note that investment in Equity Shares involves high degree of risks. For details, Investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" on page 34 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U.S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

ACCRETION NUTRAVEDA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make initial public offering of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on November 20, 2025 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer](http://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer) and is available on the websites of the BRLM at www.finaexcapital.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the chapter titled "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore' transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AdBazz

Place: Ahmedabad, Gujarat, India

Date: February 03, 2026

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) at www.in.mpmms.mufg.com

All future correspondence in this regards may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below.

KFin Technologies Limited
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nizamabad, Hyderabad - 500 032, Telangana | Tel No.: +91 40 6716 2222 | Email Id: apl.ipo@kfintech.com
Investor Grievance Email: enward.iris@kfintech.com | **Website:** www.kfintech.com
Contact Person: Mr. M Murali Krishna | **SEBI Registration No.:** INR000000221 | **CIN:** L72400MH2017PLC444072