

Date: 03/02/2026

To,

<b>General Manager,</b> Department of Corporate Services, <b>BSE Limited,</b> 14 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400001.	<b>Ms. Seema Vyas</b> Company Secretary & Compliance Officer, <b>Gee Limited</b> Plot No. E-1, Road No. 7, Wagle Industrial Estate, Thane (West) - 400604.
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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Pledge**

Name of the Target Company (TC)	<b>GEE LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mrs. Jyoti Agarwal	
Whether the acquirer belongs to Promoter/Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited (BSE)	
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

**Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:**

a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	35447180	62.10%	62.10%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	35447180	62.10%	62.10%

## Details of disposal

a) Shares carrying voting rights disposed			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	7208388	13.87%	13.87%
e) Total (a+b+c+/-d)	7208388	13.87%	13.87%

## After the disposal, holding of acquirer along with PACs of:

a) Shares carrying voting rights	28238792	48.23%	48.23%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	28238792	48.23%	48.23%
e) Total (a+b+c+d)			

Mode of disposal (e.g. open market / public issue / rights issue/prefential allotment/inter-se transfer/encumbrance, etc.)

Salient features of the securities acquired including time till NA  
redemption, ratio at which it can be converted into equity  
shares, etc.

Date of pledge/disposal of shares 03/02/2026

Equity share capital / total voting capital of the TC before the said disposal 5,70,76,932  
(including 51,00,000 equity convertible share warrants were allotted on January 05, 2026)

Equity share capital/ total voting capital of the TC after the said disposal 5,70,76,932  
(including 51,00,000 equity convertible share warrants were allotted on January 05, 2026)

Total diluted share/voting capital of the TC after the said disposal 5,70,76,932  
(including 51,00,000 equity convertible share warrants were allotted on January 05, 2026)