

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Balram Garg (HUF) Pooja Garg <b>Person(s) Acting in Concert (PAC), who have not traded:</b> Balram Garg		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
i) Balram Garg (HUF)	90994400	1.23	0.89
ii) Balram Garg	2042821000	27.62	19.92
iii) Pooja Garg	6204000	0.08	0.06
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) Balram Garg (HUF)	259845600	-	2.53
ii) Balram Garg	97222222	-	0.95
iii) Pooja Garg	350000000	-	3.41
e) Total (a+b+c+d)	2847087222	28.93	27.76
<b>Details of acquisition/sale (conversion):</b>			
a) Shares carrying voting rights acquired/sold			
- Balram Garg (HUF)	259845600	3.29	2.53
- Pooja Garg	133999000	1.69	1.31
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (converted)			
- Balram Garg (HUF)	(259845600)	-	(2.53)
- Pooja Garg	(133999000)	-	(1.31)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	4.98	-

<b>After the acquisition/sale (conversion), holding of:</b>				
a) Shares carrying voting rights				
i) Balram Garg (HUF)	350840000	4.44	3.42	
ii) Balram Garg	2042821000	25.83	19.92	
iii) Pooja Garg	140203000	1.77	1.37	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/econvertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale (conversion)				
i) Balram Garg (HUF)	97222222	-	0.95	
ii) Balram Garg	216001000	-	2.11	
e) Total (a+b+c+d)	2847087222	32.04	27.77	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of equity shares pursuant to conversion of Fully Convertible Warrants upon payment of balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/02/2026			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7397044855/- [7397044855 Equity Shares of Re.1/- each]			
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 7909513455/- [7909513455 Equity Shares of Re.1/- each]			
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 10256956357/- [10256956357 Equity Shares of Re.1/- each]			

*Note: The number of Warrants (except for Warrants held by Balram Garg) mentioned in this disclosure are adjusted numbers pursuant to split of face value of equity shares of Target Company from Rs. 10/- each to Re. 1/- each with effect from 16<sup>th</sup> December 2024.*

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the Acquirer/Seller/Authorised Signatory**

Place: Delhi

Date: 04/02/2026