

04th February 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

NSE Symbol: QPOWER

ISIN: INE0SIH01026

To,
BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Fort, Mumbai – 400001

BSE Scrip Code: 544367

Dear Sir/ Ma'am,

Subject: Press release pertaining to the financial results of third quarter and nine months ended on 31st December 2025.

We hereby submit the Press Release of the financial results of the Company for the third quarter and nine months ended December 31, 2025.

Also, this information will be uploaded on the website of the Company at www.qualitypower.com

Request you to kindly take the above on record.

Thanking You,

For QUALITY POWER ELECTRICAL EQUIPMENTS LIMITED

Deepak Ramchandra Suryavanshi
Company Secretary and Compliance Officer
ICSI Membership No.: A27641
Place: Sangli

Q3 and 9M FY2026 Earnings Press Release
Achieved Highest Ever Quarterly Total Revenues of INR. 2,843 Million,
up by 256.5% Y-o-Y
Achieved Highest Ever Quarterly EBITDA of INR. 793 Million,
up by 222.7% Y-o-Y

Sangli, February 4th, 2026: Quality Power Electrical Equipments Limited (“Quality Power” or the “Company”) (BSE: 544367; NSE: QPOWER), one of India’s leading entities in critical energy, transition equipment and power technologies, today approved the financial results for the quarter ended December 31, 2025.

Q3 and 9M FY2026 Financial Performance Summary (Consolidated)

Rs. in Mn.	Q3 FY26	Q3 FY25	Y-o-Y (%)	Q2 FY26	Q-o-Q (%)	9M FY26	9M FY25	Y-o-Y (%)
Total Revenue	2,843	797	256.5%	2,189	29.9%	6,972	2,625	165.7%
Gross Profit	1,203	427	181.5%	878	37.0%	2,923	1,336	118.8%
Gross Margin%	42.3%	53.6%		40.1%		41.9%	50.9%	
EBITDA	793	246	222.7%	494	60.6%	1,770	832	112.8%
EBITDA Margin%	27.9%	30.8%		22.5%		25.4%	31.7%	
PBT	743	218	240.6%	443	67.6%	1,630	767	112.6%
PBT Margin%	26.1%	27.4%		20.2%		23.4%	29.2%	
PAT	628	196	220.7%	352	78.5%	1,350	696	93.8%
PAT Margin %	22.1%	24.5%		16.1%		19.4%	26.5%	

Mr. Bharanidharan Pandyan, Joint Managing & Whole-time Director, said:

“The global power transmission and grid equipment market continues to see steady investment driven by renewable integration, inter-regional transmission links and the need for grid stability. Utilities and large industrial networks are increasingly focusing on high-voltage and power quality solutions that improve network reliability and operating efficiency. In this environment, Quality Power continues to focus on technology-led offerings, export-oriented growth and deeper value chain participation across high-voltage systems.”

Strategic Developments

As part of its inorganic growth and product portfolio expansion strategy, the company completed the acquisition of 50% equity stake in Sukrut Electric Company Private Limited, which is now a joint venture with Yash Highvoltage Limited. Sukrut operates in electrical equipment manufacturing including panels, instruments and related assemblies, which aligns with the group’s core business areas. This partnership is expected to support product range expansion, cross-supply opportunities and closer access to OEM and utility requirements. Following the acquisition, the company has also nominated directors on the board of Sukrut to support governance and operational alignment with group objectives.

Manufacturing expansion and integration initiatives announced earlier are progressing in line with planned schedules:

- Construction timeline for the Sangli plant has been advanced to June 2026 from September 2026 earlier
- Capacity expansion program at the Cochin facility has been completed and is now operational
- Capacity enhancement at the Mehru Bhiwadi plant is in progress well and full completion is targeted by Q4FY2026
- Magnet-wire backward integration line is under execution and is progressing well in line with earlier guidance

These initiatives are aimed at reducing external dependency for critical inputs, improving delivery timelines and increasing control over product quality and testing.

Order Momentum and Market Execution

The consolidated order book currently stands at approximately Rs. 8,950 million, providing revenue visibility across multiple product categories and geographies.

Outlook

Demand for advanced transmission and grid support equipment continues to be driven by investments in new transmission capacity and upgrades to existing networks to improve reliability and grid stability. With this, the Company remains focused on disciplined execution while expanding manufacturing capacity and strengthening technology depth.

Q3 and 9M FY2026 Earnings Conference Call

Conference Call Details: Thursday, February 5th, 2026, at 10:00 AM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1371 / +91 22 7115 8302
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 SG: 800 101 2045 UK: 0 808 101 1573 USA: 1 866 746 2133

About Quality Power

Quality Power is an Indian player serving global clients in critical energy transition equipment and power technologies. We provide high voltage electrical equipment and solutions for electrical grid connectivity and energy transition. We are a technology-driven company specializing in the provision of power products and solutions across power generation, transmission, distribution, and automation sectors. Additionally, we offer equipment and solutions tailored for emerging applications such as large-scale renewables. We are among the few global manufacturers of critical high voltage equipment for High Voltage Direct Current ("HVDC") and Flexible AC Transmission Systems ("FACTS") networks. These equipment and networks form key components for energy transition from renewable sources to traditional power grids. With over two decades of experience in the energy transition space, we provide an extensive range of products crucial for effective power transmission and advanced power automation. Our offerings include reactors, transformers, line traps, instrument transformers, capacitor banks, converters, harmonic filters, and reactive power compensation systems. Additionally, our grid interconnection solutions feature technologies such as STATCOM and static var compensator systems ("SVC"). Our domestic and global footprint allows us to cater to both Indian and global customer base. For more info, please visit <https://qualitypower.com/>

Disclaimer:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward- looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact:



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