



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/25-26

Date: February 4, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

Sub: OUTCOME OF THE BOARD MEETING HELD ON FEBRUARY 04, 2026 PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of the Board Meeting intimation dated January 29, 2026, we wish to inform you that the Board of Directors of the company at its meeting held today, Wednesday, February 04, 2026, has *inter alia* considered and approved the following business item:

1. Raising fund by way of a Rights Issue of equity shares having face value of ₹10/- (Rupees Ten each only) for an aggregate amount not exceeding ₹ 850 Lakhs, on such terms and conditions as may be determined by the Board, subject to receipt of statutory / regulatory approvals. The Rights Issue shall be offered to eligible equity shareholders of the Company as on the record date, which will be notified in due course. The issue will be undertaken in compliance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and all other relevant laws.
2. The Board also approved the constitution of the Rights Issue Committee, for the purposes of issue, and allotment of Equity Shares, and other matters in connection with or incidental to the Rights Issue. The details of the Rights Issue Committee are provided in **Annexure B**.
3. Approved the Draft Letter of Offer for fund raising by way of Right issue.



Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular"), is enclosed as **Annexure - A**.

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com , **Website:** www.regal-consultants.com



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The Board Meeting commenced at 10:30 A.M. (IST) and concluded at 11: 00 A.m. (IST).

This is for your information and necessary records.

Thanking you,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER



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Annexure-A

| S. No. | Particulars | Details |
|--------|--|--|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc. | Fully paid-up Equity Share of the face value of Rs.10.00 each of the Company |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Rights Issue to the eligible equity shareholders of the Company, as on the record date |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately). | For an amount not exceeding 850 lakhs. |



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Annexure B

The details of the Rights Issue Committee are provided below:

| Composition | Category |
|------------------------------------|--|
| Mr. Shreyash Vinodkumar Chaturvedi | Managing Director & CFO |
| Mr. Gurvinder Singh | Independent Director |
| Mr. Sudeb Sarbadhikary | Independent Director |
| Mr. Vineet Kharkwal | Company Secretary & Compliance Officer |



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