



February 4, 2026

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Subject: Conversion of ₹ 0.50 partly paid-up equity shares into ₹ 0.75 partly paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the payment in respect of the first call ("First Call Money"), to the extent applicable

Dear Sirs/Madam(s),

This is in relation to the Rights Issue and further to our letters dated December 17, 2025, December 27, 2025 and January 2, 2026 regarding the First Call on the partly paid-up equity shares of the Company.

In this regard, upon receipt of the First Call Money on the Rights Equity Shares, to the extent applicable, the Rights Issue Committee of the Board of Directors at its meeting held on February 2, 2026, has approved the conversion of 13,77,96,213 partly paid-up equity shares of face value ₹ 1 each, which were 50% paid-up (comprising ₹ 0.50 of the face value and ₹ 899.50 premium) into partly paid-up equity shares of face value ₹ 1 each, which are 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) bearing ISIN IN9423A01048.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

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