



February 4, 2026

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 512599**

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: ADANIENT**

**Subject: Conversion of ₹ 0.50 partly paid-up equity shares into ₹ 0.75 partly paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the payment in respect of the first call ("First Call Money"), to the extent applicable**

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Dear Sirs/Madam(s),

This is in relation to the Rights Issue and further to our letters dated December 17, 2025, December 27, 2025 and January 2, 2026 regarding the First Call on the partly paid-up equity shares of the Company.

In this regard, upon receipt of the First Call Money on the Rights Equity Shares, to the extent applicable, the Rights Issue Committee of the Board of Directors at its meeting held on February 2, 2026, has approved the conversion of 13,77,96,213 partly paid-up equity shares of face value ₹1 each, which were 50% paid-up (comprising ₹ 0.50 of the face value and ₹ 899.50 premium) into partly paid-up equity shares of face value ₹ 1 each, which are 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) bearing ISIN IN9423A01048.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

**For Adani Enterprises Limited**

**Jatin Jalundhwala  
Company Secretary & Joint President (Legal)  
Membership No. FCS-3064**

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Shantigram, Near Vaishno Devi Circle,  
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