

February 04, 2026

To,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Script Code: 532668

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai -400051
Script Code: AURIONPRO

**SUB: UNAUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR
THE THIRD QUARTER ENDED DECEMBER 31, 2025 ALONG WITH LIMITED REVIEW
REPORT.**

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Un-Audited (Standalone & Consolidated) Financial Results for the Third quarter ended December 31, 2025, along with Limited Review Report thereon received from M/s. C KS P & Co, LLP, Chartered Accountants, Statutory Auditors of the Company.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited


Ninad Kelkar
Company Secretary



CKS P AND CO LLP

Chartered Accountants

(A Member Firm of 'CKS P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West, Mumbai – 400 053, Maharashtra, India. Email: contact@cksppllp.com Website : www.cksppllp.com

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Aurionpro Solutions Limited for the quarter and nine months ended 31/12/2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Aurionpro Solutions Limited (the 'Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and nine months ended 31/12/2025 (hereinafter referred to as the 'Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on 04/02/2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29/03/2019 issued by the SEBI under Regulation 33(8) of the Regulations, to the extent applicable.

4. The Statement includes the results of the entities as given in the **Annexure – 1** to this report.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above consideration of the review reports of other auditors referred to in paragraph 6 below, and management certified unaudited financial results referred in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial results of 10 subsidiaries included in the unaudited consolidated financial results, whose financial results reflect total revenues of Rs.11,918.85 lakhs and Rs.37,384.56 lakhs, total net profit/(loss) after tax of Rs.2,005.08 lakhs and Rs.6,460.94 lakhs, and total comprehensive income of Rs.2,750.22 lakhs and Rs.10,005.48 lakhs for the quarter and nine months ended 31/12/2025 respectively, as considered in the unaudited consolidated financial results. The interim financial results have been reviewed by other auditors, whose reports have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.



CKS P AND CO LLP is a Limited Liability Partnership with LLP Registration No. AAC – 8300
CKS P & AFFILIATES – Registration no. NRN/0043/W

C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West, Mumbai – 400 053, Maharashtra, India. Email: contact@ckspplp.com Website : www.ckspplp.com

Of the above, in respect of the 7 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India.

7. The accompanying unaudited consolidated financial results include the financial results of 30 subsidiaries which have been neither reviewed by us nor by the other auditors, whose financial results reflect total revenues of Rs.11,532.63 lakhs and Rs.21,270.41 lakhs, total net profit/(loss) after tax of Rs.33.12 lakhs and Rs.697.92 lakhs, total comprehensive income of Rs.533.81 lakhs and Rs.1,848.77 lakhs for the quarter and nine months ended 31/12/2025 respectively, as considered in the consolidated unaudited financial results.

Of the above, in respect of 24 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. These financial results have been presented solely based on information compiled by the Holding Company's Management and approved by the Board of Directors of the respective companies. According to the information and explanations given to us by the Holding Company's Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters mentioned in para 6 & 7 above.

For C K S P AND CO LLP
Chartered Accountants
FRN - 131228W/W100044

Debmalya Maitra
Debmalya Maitra
Partner
M. No.053897
UDIN - 26053897KBZGMD4061



Place: Navi Mumbai
Date: 04/02/2026

C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West, Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

Annexure – I to the Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the quarter and nine months ended 31/12/2025

Sr. No.	Holding Company
1	Aurionpro Solutions Limited
Subsidiaries	
2	Aurofidel Outsourcing Limited., India
3	PT Aurionpro Solutions., Indonesia
4	Aurionpro Solutions Pte. Ltd., Singapore
5	Intellvisions Solutions Private Limited, India
6	Aurionpro Payment Solutions Private Limited, India
7	Aurionpro Transit Solutions Private Limited, India
8	Aurionpro Payment Solutions Pte. Ltd, Singapore
9	Aurionpro Transit Technologies Private Limited, India (Formerly known as SC Soft Technologies Private Limited, India)
10	Integro Technologies Pte. Ltd., Singapore
11	Integro Technologies SDN. BHD Malaysia
12	Integro Technologies Co. Ltd., Thailand
13	Aurionpro Market Systems Pte. Ltd Singapore
14	Integro Technologies (Vietnam) Limited Liability Company, Vietnam
15	Integrosys Corporation, Philippines
16	Aurionpro Transit Pte Ltd, Singapore (Formerly known as SC Soft Pte. Ltd., Singapore)
17	Aurionpro Transit SDN BHD, Malaysia (formerly known as SC Soft SDN BHD)
18	Aurionpro Solutions (Africa) Ltd., Kenya
19	Aurionpro Holding Pte. Ltd, Singapore
20	Aurionpro Fintech Inc, USA
21	Aurionpro Foundation (Section 8 Company), India
22	Aurionpro Transit Inc. (formerly known as SC Soft Inc., Canada)
23	Aurionpro Technology Solutions Pty Ltd, Australia
24	Aurionpro Toshi Automatic Systems Private Limited, India
25	Real Patients Solutions Inc, USA
26	SC Soft Americas LLC, USA
27	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia
28	Aurionpro Transit Technologies Solutions Limited, Turkey
29	Lithasa Technologies Private Limited
30	Skanan Hardware Private Limited
31	Intellvisions Software LLC., UAE
32	Aryaxai Research and Development Labs Inc
33	Fenixys SAS, France
34	Fenixys UK LTD, UK
35	Fenixys Consulting, France



C K S P AND CO LLP is a Limited Liability Partnership with LLP Registration No. AAC – 8300
C K S P & AFFILIATES – Registration no. NRN/0043/W

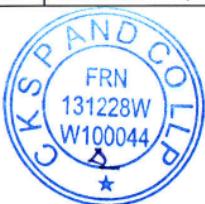
C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West,
Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

36	Fenixys Middle East, UAE
37	Fintra Software Private Limited (w.e.f. 30/04/2025)
38	Aurionpro (UK) Limited (formerly known as Clips:on and Associates Limited) (w.e.f. 15/04/2025)
39	Infrarisk Pty Ltd, Australia (w.e.f. 01/11/2025)
40	InfrariskSG Pte Ltd, Singapore (w.e.f. 01/11/2025)
41	Infrarisk Ltd., UK (w.e.f. 01/11/2025)



Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2025

Sr No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	37,102.51	35,767.18	30,611.47	1,06,551.80	84,601.31	1,17,296.71
	(b) Other Income	197.02	976.74	435.08	1,510.34	1,592.09	2,016.65
	(c) Total Income [(a) + (b)]	37,299.53	36,743.92	31,046.55	1,08,062.14	86,193.40	1,19,313.36
2	Expenses						
	(a) Cost of Software, Material and Services	12,069.36	10,817.71	10,814.34	33,455.69	28,892.74	40,371.88
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	122.84	91.28	175.76	86.00	(224.49)	12.45
	(c) Employee Benefits Expense	14,538.52	14,997.30	11,056.78	43,402.01	32,668.82	44,204.34
	(d) Finance Costs	204.24	132.57	151.80	507.09	500.02	664.33
	(e) Depreciation and Amortisation Expense	1,072.76	1,093.59	745.17	3,170.51	2,046.57	3,004.83
	(f) Other Expenses	2,832.21	2,664.18	2,182.52	8,055.14	5,684.64	8,534.60
	(g) Total Expenses [(a) to (f)]	30,839.93	29,796.63	25,126.37	88,676.44	69,568.30	96,792.43
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	6,459.60	6,947.29	5,920.18	19,385.70	16,625.10	22,520.93
4	Exceptional Items	809.96	-	-	809.96	-	-
5	Profit before Tax [3-4]	5,649.64	6,947.29	5,920.18	18,575.74	16,625.10	22,520.93
6	Tax Expenses						
	(a) Current Tax	1,572.58	1,443.43	1,136.78	4,146.05	3,011.24	3,726.58
	(b) Deferred Tax Charge/ (Credit)	(316.70)	(81.30)	2.88	(612.87)	(178.43)	(48.45)
7	Profit after Tax [5-6]	4,393.76	5,585.16	4,780.52	15,042.56	13,792.29	18,842.80
8	Other Comprehensive Income (net of tax)						
	Items that will be reclassified subsequently to profit or loss	(63.78)	(237.99)	(9.81)	(221.97)	112.47	160.83
	Items that will not be reclassified subsequently to profit or loss	1,425.6*	(109.28)	(12.00)	1,194.39	(102.48)	(116.78)
9	Total Comprehensive Income [7+8]	5,755.59	5,237.89	4,758.71	16,014.98	13,802.28	18,886.85
10	Profit for the period attributable to						
	(a) Equity holders of the company	4,214.5*	5,434.54	4,734.29	14,780.11	13,584.86	18,617.43
	(b) Non Controlling Interest	179.25	150.62	46.23	262.45	207.43	225.37
11	Total Comprehensive Income attributable to						
	(a) Equity holders of the company	5,612.82	5,072.63	4,713.29	15,774.26	13,595.07	18,661.29
	(b) Non Controlling Interest	142.77	165.26	45.42	240.72	207.21	225.56
12	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,379.97	5,370.95	5,370.95	5,379.97	5,370.95	5,370.95
13	Other Equity (Excluding Revaluation Reserve)						1,44,954.81
14	Earnings per equity share*						
	- Basic (In Rs.)	7.83	10.12	8.81	27.47	25.33	34.72
	- Diluted (In Rs.)	7.63	9.85	8.69	26.75	24.97	34.21

* Earnings per equity share for the quarter and nine months ended are not annualised.

See accompanying notes to the financial results



Notes to the Consolidated Financial Results:

1. Segment information

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31-Dec-25	30-Sept-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a)	Sale of Software Services	25,529.10	20,704.08	20,346.62	71,489.96	58,933.57	76,695.68
b)	Sale of Equipment and Product License	11,573.41	15,063.10	10,264.85	35,061.84	25,667.74	40,601.03
	Total (a+b)	37,102.51	35,767.18	30,611.47	1,06,551.80	84,601.31	1,17,296.71
2	Segment Results						
a)	Sale of Software Services	19,964.70	18,206.75	17,383.67	59,314.92	49,753.00	65,337.61
b)	Sale of Equipment and Product license	4,945.61	6,651.44	2,237.70	13,695.19	6,180.06	11,574.77
	Total (a+b)	24,910.31	24,858.19	19,621.37	73,010.11	55,933.06	76,912.38
Less:	Unallocable expenses						
a)	Employee Benefits Expense	14,538.52	14,997.30	11,056.78	43,402.01	32,668.82	44,204.34
b)	Finance Costs	204.24	132.57	151.80	507.09	500.02	664.33
c)	Depreciation and Amortisation Expenses	1,072.76	1,093.59	745.17	3,170.51	2,046.57	3,004.83
d)	Other Expenses	2,832.21	2,664.18	2,182.52	8,055.14	5,684.64	8,534.60
Add:	Unallocable Other Income	197.02	976.74	435.08	1,510.34	1,592.09	2,016.65
	Profit Before Tax	6,459.60	6,947.29	5,920.18	19,385.70	16,625.10	22,520.93

Assets and liabilities used in the Company's business are not identified to any of the reportable segment, as these are used interchangeably between segments. The Management believes that it is not practicable to provide segment disclosures relating to total assets and liabilities since a meaningful segregation of the available data is onerous.

- The Company has consolidated financial results of all its subsidiaries as per Indian Accounting Standard 110-Consolidated Financial Statements.
- Other Income include foreign exchange gain of INR 61.15 Lakhs and INR 631.73 Lakhs for the quarter and nine months ended 31/12/2025 respectively. (Quarter and nine months ended 31/12/2024 INR 539.11 Lakhs and INR 234.73 Lakhs respectively).
- As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.



5. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(Rs. in lakhs)

Particulars	Quarter ended 31/12/2025 (Unaudited)	Quarter ended 30/09/2025 (unaudited)	Quarter ended 31/12/2024 (unaudited)	Nine months ended 31/12/2025 (unaudited)	Nine months ended 31/12/2024 (unaudited)	Year ended 31/03/2025 (Audited)
Turnover	21,841.71	24,715.45	21,292.93	68,266.70	54,588.30	79,804.04
Profit before tax	3,231.37	4,128.55	3,490.92	10,506.22	7,468.01	10,936.64
Profit after tax	2,424.39	3,172.91	2,748.57	7,934.62	5,892.36	8,502.40
Total Comprehensive Income	2,362.56	3,136.66	2,736.57	7,714.60	5,789.88	8,385.08

6. Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the company.

7. The Government of India, vide notification dated November 21, 2025, has notified the four labour Codes- the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"), which consolidate and replace twenty-nine existing central labour laws into unified framework governing employee benefits during employment and post-employment. The New Labour codes, amongst other things introduced changes, including a uniform definition of wages for statutory purposes. In accordance with the requirements of Ind AS 19 – Employee Benefits, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring immediate recognition of the resultant impact as past service cost in the period in which the amendment is notified. Further, on December 30, 2025, the Ministry of Labour & Employment, issued draft Central Rules and FAQs to facilitate assessment of the financial impact arising from the New Labour Codes.

The management has assessed and disclosed the incremental impact of the New Labour Codes on the Group level employee benefit obligations, based on the information available as at the reporting date, in a manner consistent with the guidance issued by the Institute of Chartered Accountants of India (ICAI). Considering the materiality of the impact, its regulatory-driven and non-recurring nature, the Company has presented the additional group level impact amounting INR 809.96 lakhs under "Exceptional item" in the consolidated financial results for the quarter and nine months ended 31/12/2025, which primarily arises from the change in the definition of wages.

The Company will continue to monitor further developments including the finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate and give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.

8. The Board of Directors of the Company at its meeting held on 03/11/2025 declared second interim dividend @10% on the paid-up equity share capital i.e. INR 1/- per equity share of the face value of INR 10/- each for the FY 2025-26, which has been subsequently paid on 18/11/2025.

9. The Board of Directors and its Committee, at their meeting held on 05/08/2025, approved the acquisition of 100% equity stake in InfrariskSG Pte. Ltd., a Singapore/Melbourne-based fintech company at a value was agreed at USD 2.2 million, structured as a combination of upfront cash consideration and equity share swap. Under the terms of the agreement, Aurionpro Solutions Limited, through its wholly owned subsidiary Aurionpro Solutions Pte. Ltd. (Singapore), acquired approximately 83% stake in InfrariskSG Pte. Ltd. for an upfront cash consideration of USD 1.2 million, which was paid on 14/10/2025 and consideration of USD 0.80 million is settled through share swap by issuance of 48,134 new equity shares of Aurionpro Solutions Limited on 19/12/2025 to the founders of InfrariskSG Pte.Ltd.



Aurionpro Solutions Limited
Synergia IT Park, Plot No. R-270, T.T.C.
Industrial Estate Rabale,

CIN L9999MH1997PLC111637

+91-22-4040 7070
+91-22-4040 7080



info@aurionpro.com
www.aurionpro.com

10. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.
11. The Group has applied its material accounting policies in the preparation of these financial results consistent with those followed in the annual audited consolidated financial statements for the year ended 31/03/2025.
12. The Statutory Auditors of the Company have conducted limited review of the consolidated financial results for the quarter and nine months ended 31/12/2025 pursuant to the requirements of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their report.
13. The consolidated financial results for the quarter and nine months ended 31/12/2025 have been extracted from the unaudited consolidated financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04/02/2026.

For Aurionpro Solutions Limited



Amit Sheth
(Co-Chairman and Director)



Place: Navi Mumbai
Date: 04/02/2026



C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West, Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Aurionpro Solutions Limited for the quarter and nine months ended 31/12/2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Aurionpro Solutions Limited (the 'Company') for the quarter and nine months ended 31/12/2025 (hereinafter referred to as the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, in its meeting held on 04/02/2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited to inquiries of company personnel, primarily responsible for financial and accounting matters, and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S P AND CO LLP
Chartered Accountants
FRN - 131228W/W100044

Debmalya Maitra

Debmalya Maitra
Partner
M. No.053897
UDIN - 26053897NQASSY5281



Place: Navi Mumbai
Date: 04/02/2026

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended December 31, 2025

Sr No.	Particulars	Quarter ended			Nine Months ended		(Rs.in lakhs, except for per share data)
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	21,841.71	24,715.45	21,292.93	68,266.70	54,588.30	79,804.04
	(b) Other Income	872.01	1,252.45	524.67	2,821.01	1,486.45	2,090.23
	(c) Total Income [(a) + (b)]	22,713.72	25,967.90	21,817.60	71,087.71	56,074.75	81,894.27
2	Expenses						
	(a) Cost of Software, Material and Services	7,791.17	10,837.30	9,863.03	27,597.53	23,187.20	34,976.64
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	429.94	(240.00)	(194.87)	404.19	(77.38)	68.94
	(c) Employee Benefits Expense	8,301.73	9,102.08	7,383.70	25,426.32	21,038.54	28,660.04
	(d) Finance Costs	113.80	79.07	77.06	305.10	304.84	392.55
	(e) Depreciation and Amortisation Expense	528.35	524.23	542.14	1,550.05	1,459.65	1,937.43
	(f) Other Expenses	1,522.10	1,536.67	1,260.06	4,503.04	3,298.33	5,526.47
	(g) Total Expenses [(a) to (f)]	18,687.09	21,839.35	18,931.12	59,786.23	49,211.18	71,562.07
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	4,026.63	4,128.55	2,886.48	11,301.48	6,863.57	10,332.20
4	Exceptional Items (Gain) / Loss	795.26	-	(604.44)	795.26	(604.44)	(604.44)
5	Profit before Tax [3-4]	3,231.37	4,128.55	3,490.92	10,506.22	7,468.01	10,936.64
6	Tax Expenses						
	(a) Current Tax	1,055.56	1,063.77	756.60	2,884.44	1,754.77	2,537.95
	(b) Deferred Tax Charge/ (Credit)	(248.53)	(108.13)	(14.25)	(312.84)	(179.12)	(103.71)
7	Profit after Tax [5 - 6]	2,424.39	3,172.91	2,748.57	7,934.62	5,892.36	8,502.40
8	Other Comprehensive Income (net of tax)						
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	Items that will not be reclassified subsequently to profit or loss	(61.83)	(36.25)	(12.00)	(220.02)	(102.48)	(117.32)
9	Total Comprehensive Income for the period [7+8]	2,362.56	3,136.66	2,736.57	7,714.60	5,789.88	8,385.08
10	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,379.97	5,370.95	5,370.95	5,379.97	5,370.95	5,370.95
11	Other Equity (Excluding Revaluation Reserve)						98,799.30
12	Earnings per equity share*						
	-Basic (In Rs.)	4.51	5.91	5.12	14.75	10.99	15.86
	-Diluted (In Rs.)	4.39	5.75	5.05	14.36	10.83	15.62

* Earnings per equity share for the quarter and nine months ended are not annualised.

See accompanying notes to the financial results



Notes to the Standalone Financial Results:

1. Other Income include foreign exchange gain of INR 300.05 Lakhs and INR 1,048.83 Lakhs for the quarter and nine months ended 31/12/2025 respectively (Quarter and nine months ended 31/12/2024: INR 183.58 Lakhs and INR 191.08 Lakhs respectively).
2. Cost of software, material and services include purchase of software and material of INR 6,001.47 Lakhs and INR 19,854.47 Lakhs for the quarter and nine months ended 31/12/2025. (Quarter and nine months ended 31/12/2024: INR 7,228.42 Lakhs and INR 16,171.06 Lakhs respectively).
3. As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.
4. The Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
5. The Government of India, vide notification dated November 21, 2025, has notified the four labour Codes- the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"), which consolidate and replace twenty-nine existing central labour laws into unified framework governing employee benefits during employment and post-employment. The New Labour codes, amongst other things introduced changes, including a uniform definition of wages for statutory purposes. In accordance with the requirements of Ind AS 19 – Employee Benefits, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring immediate recognition of the resultant impact as past service cost in the period in which the amendment is notified. Further, on December 30, 2025, the Ministry of Labour & Employment, issued draft Central Rules and FAQs to facilitate assessment of the financial impact arising from the New Labour Codes.

The management has assessed and disclosed the incremental impact of the New Labour Codes on the Company's employee benefit obligations, based on the information available as at the reporting date, in a manner consistent with the guidance issued by the Institute of Chartered Accountants of India (ICAI). Considering the materiality of the impact, its regulatory-driven and non-recurring nature, the Company has presented the additional impact amounting to Rs. 795.26 lakhs under "Exceptional item" in the standalone financial results for the quarter and nine months ended 31/12/2025, which primarily arises from the change in the definition of wages.

The Company will continue to monitor further developments including the finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate and give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.

6. The Board of Directors of the Company at its meeting held on 03/11/2025 declared second interim dividend @10% on the paid-up equity share capital i.e. INR 1/- per equity share of the face value of INR 10/- each for the FY 2025-26, which has been subsequently paid on 18/11/2025.
7. The Board of Directors and its Committee, at their meeting held on 05/08/2025, approved the acquisition of 100% equity stake in InfrariskSG Pte. Ltd., a Singapore/Melbourne-based fintech company at a value was agreed at USD 2.2 million, structured as a combination of upfront cash consideration and equity share swap. Under the terms of the agreement, Aurionpro Solutions Limited, through its wholly owned subsidiary Aurionpro Solutions Pte. Ltd. (Singapore), acquired approximately 83% stake in InfrariskSG Pte. Ltd. for an upfront cash consideration of USD 1.2 million, which was paid on 14/10/2025 and consideration of USD 0.80 million is settled through share swap by issuance of 48,134 new equity shares of Aurionpro Solutions Limited on 19/12/2025 to the founders of InfrariskSG Pte.Ltd.



8. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results
9. Material accounting policies in preparation of these standalone financial results are consistent with those followed in the annual audited standalone financial statements for the year ended 31/03/2025.
10. The figures for the earlier periods have been regrouped / reclassified wherever necessary to make them comparable with those of the current period.
11. The Statutory Auditors of the Company have conducted limited review of the standalone financial results for the quarter and nine months ended 31/12/2025 pursuant to the requirements of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.
12. The Standalone financial results for the quarter and nine months ended 31/12/2025 have been extracted from the unaudited standalone financial statements prepared in accordance with the Indian Accounting Standards(Ind-AS) 34 'Interim Financial Reporting' as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04/02/2026.

For Aurionpro Solutions Limited



Amit Sheth
(Co-Chairman and Director)

Place: Navi Mumbai
Date: 04/02/2026

