

**No. RITES/SECY/NSE**

**Date: February 04, 2026**

<p>To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा- कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई – 400051</p> <p>Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051</p>	<p>To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001</p> <p>Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001</p>
<b>Symbol- RITES</b>	<b>Scrip Code- 541556</b>

**Sub: Press Release titled “RITES Q3FY26 Revenue ₹635 cr; PAT ₹115 cr Declares 3<sup>rd</sup> Interim Dividend of ₹1.9/share” dated February 04, 2026**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith press release titled “RITES Q3FY26 Revenue ₹635 cr; PAT ₹115 cr Declares 3<sup>rd</sup> Interim Dividend of ₹1.9/share” dated February 04, 2026.

Kindly take the same on record.

Thanking you

Yours sincerely,  
For **RITES Limited**

**Ashok Mishra**  
Company Secretary & Compliance Officer  
Membership No.: F6411

**Transforming to GREEN**

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)  
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)  
दूरभाष (Tel.): (0124) 2571666, फैक्स (Fax): (0124) 2571660, ई.मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

**CIN: L74899DL1974GOI007227**

## Press Release

### **RITES Q3FY26 Revenue ₹635 cr; PAT ₹115 cr** **Declares 3<sup>rd</sup> Interim Dividend of ₹1.9/share**

**Gurugram, February 4, 2026:** RITES Ltd. (NSE: RITES, BSE: 541556), the leading Transport Infrastructure Consultancy and Engineering firm, today announced its standalone and consolidated financial results for the Quarter ended on December 31<sup>st</sup>, 2025.

#### **The Takeaways**

- Double-digit sequential growth in revenue, driven by an uptick in consultancy & export segments
- All-time high order book of ₹9262 crore, with 140+ orders worth ₹1140+ crore secured in Q3
- 3<sup>rd</sup> Interim Dividend of ₹1.9 per share, with Payout Ratio of 95.5%

#### **Q3FY26 Financials (Consolidated)**

- Operating Revenue at ₹609 crore, up by 5.7%
- EBITDA at ₹145 crore, up by 18.6%, with Margins of 23.9%
- PAT at ₹115 crore, up by 5.2%, with Margins of 18.1%

#### **9MFY26 Financials (Consolidated)**

- Total Revenue stands at ₹1726 crore against ₹1685 crore in 9MFY25
- EBITDA at ₹396 crore, up by 17.2%, with Margins at 24.0%
- PAT at ₹315 crore, up by 11.6%, with Margins at 18.3%

Commenting on the results, **Mr. Rahul Mithal, Chairman and Managing Director, RITES Limited**, said, *"The steady improvement in our performance, both on a sequential and year-on-year basis, is in line with our roadmap for the year, further aiming to maximise the performance in Q4 to achieve our growth targets for the year."*

#### **Financial Performance in Q3FY26**

RITES operating revenue (consolidated), excluding other income, stands at ₹609 crore in Q3FY26 as against ₹576 crore in Q3FY25, up by 5.7%. Total revenue is ₹635 crore as against ₹614 crore in Q3FY25. EBITDA and PAT stand at ₹145 crore and ₹115 crore with margins of 23.9% and 18.1%, respectively. Year-on-year, revenue registered a slight increase, driven by growth across all segments except turnkey.

#### Standalone

Operating revenue, excluding other income, stands at ₹569 crore in Q3FY26 against ₹545 crore in Q3FY25. Total standalone revenue is ₹603 crore against ₹592 crore in Q3FY25. EBITDA and PAT, with respective margins of 18.7% and 15.8%, stand at ₹107 crore and ₹96 crore against ₹90 crore and ₹95 crore, respectively, in Q3FY25.

#### **Financial Performance in 9MFY26**

RITES operating revenue (consolidated), excluding other income, stands at ₹1647 crore in 9MFY26

as against ₹1602 crore in 9MFY25. Total revenue stands at ₹1726 crore as against ₹1685 crore in 9MFY25. EBITDA and PAT stand at ₹396 crore and ₹315 crore against ₹338 crore and ₹282 crore, respectively, in 9MFY25. EBITDA and PAT margins at 24.0% and 18.3%, respectively.

### Segmental Performance (Standalone)

The Consultancy business continues to provide the highest revenue to the company and achieved the revenue of ₹292 crore with margins at 35.4%. Leasing revenue stands at ₹43 crore, maintaining the margins of 34.3%. Turnkey revenue stands at ₹172 crore and exports at ₹62 crore.

### Dividend

The Board of Directors has declared the third interim dividend of ₹1.9 per share amounting ₹91.3 crore. The record date for the purpose of payment of dividend is February 10, 2026.

### Order Book

The company has secured more than 140 orders (including extension of works) worth more than ₹1140 crore in Q3FY26, thereby reaching an all-time high order book of ₹9262 crore as on December 31<sup>st</sup>, 2025.

### Outlook

On the growth prospects, **Mr. Mithal** said, *"The current FY being our 'Year of growth' and with consistent increase in our order book, we are all set to make the next FY, our 'Year of disruptive growth'."*

**About RITES Limited:**

RITES Limited, a Navratna Public Sector Enterprise, is a leading player in the transport consultancy and engineering sector in India, having diversified services and geographical reach. The company has an experience spanning more than 5 decades and undertaken projects in over 55 countries in Asia, Africa, Latin America, South America, and Middle East region.

**For more information, visit Investors column on RITES website [www.rites.com](http://www.rites.com) or contact:**

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Mr. Animesh Lodiya

RITES Limited

Mobile: +91 9654176514

E-mail: [investors@rites.com](mailto:investors@rites.com)

Ms. Lipika Jain

TLG India Pvt Ltd.

Mobile: +91 +91 7838506661

E-mail: [lipikajain@mslgroup.com](mailto:lipikajain@mslgroup.com)

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