

Date: 04-02-2026

To,
Asst. General Manager,
Dept. of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001.

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Board Meeting.

Reference: GEE LTD (GEE) Scrip Code: 504028.

Dear Sir/Madam,

This is to inform you that the Board of Directors of **GEE LIMITED** at its meeting held today, i.e., 04th February, 2026 at 03.40 PM (IST), inter alia, considered and approved the following:

1. Allotment of Non-Convertible Debentures (NCDs):

Pursuant to the approvals granted by the Board of the Company and in line with the terms of the private placement offer letter, the Board has approved the allotment of 2000 secured, redeemable, non-convertible debentures of face value of INR 1,00,000 (Rupees One Lakh) each (“Debentures”) aggregating for an amount of INR 20,00,00,000 (Rupees Twenty Crore) on a private placement basis to the allottees, as per the details below:

Sr. No	Particulars	Information
1	Series	2000 secured, redeemable, non-convertible debentures of face value of INR 1,00,000 (Rupees One Lakh) each aggregating for an amount of INR 20,00,00,000 (Rupees Twenty Crore Only).
2	Date of Allotment	04-02-2026
3	Tenure	Date of Maturity - 36 (Thirty- Six) months from the date of allotment.
4	Coupon Rate	The NCDs shall carry a coupon of 11% (Eleven percent) per annum, payable on a monthly basis. Redemption premium of 3.25 (three point two five percent) per annum payable at the time of redemption.

		<p>Repayment of the principal amount of the NCDs shall commence after the expiry of the principal moratorium period of twelve months from the date of allotment ("Principal Moratorium") and shall be effected in the following manner:</p> <p>i. 40% (forty percent) of the principal amount of the NCDs shall be repaid in 12 (Twelve) equated monthly instalments post the Principal Moratorium.</p> <p>ii. The balance 60% (sixty percent) of the principal amount of the NCDs shall be repaid in 12 (twelve) equated monthly instalments post the repayments as set out in (i) above.</p>
5	Mode of Security	<p>(i) A second/residual charge of GEE Limited over working capital assets and any such identified immovable property as mortgaged to working capital lenders.</p> <p>(ii) Personal Guarantee to be provided by Mr. Om Prakash Agarwal, Mrs. Jyoti Agarwal, Mr. Umesh Agarwal & Mrs. Payal Agarwal.</p>
6	Redemption	<p>Repayment of the principal amount of the NCDs shall commence after the expiry of principal moratorium period of twelve months from the date of allotment ("Principal Moratorium") and shall be effected in the following manner:</p> <p>i. 40% (forty percent) of the principal amount of the NCDs shall be repaid in 12 (Twelve) equated monthly installments post the Principal Moratorium.</p> <p>ii. The balance 60% (sixty percent) of the principal amount of the NCDs shall be repaid in 12 (twelve) equated monthly installments post the repayments as set out in (i) above.</p>
7	Details of Allottees (for Private Placement)	The allotment has been made to the following identified allottee:

		Name of Allottee	No. of NCDs Allotted	Amount (Rs.)
		True North Credit Opportunities Fund I	2000	20,00,00,000

The meeting of Board of Directors held today at 03.40 PM (IST) and concluded at 04.00 PM (IST).

Thanking you,

Yours faithfully,

For GEE Limited

Umesh Agarwal
Joint Managing Director
DIN: 01209962

