

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - <u>L23109WB1973GOI028844</u></p>	 एक महारत्न कंपनी A Maharatna Company	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- <u>L23109WB1973GOI028844</u></p>
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Ref.No.CIL:XI(D):4157/4156:2026:34427

Dated:04.02.2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Sub: - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- In-principle approval for equity infusion in JV of Coal India Limited with DVC

महोदय/महोदया,

CIL Board, at its meeting held on date, has, inter alia, accorded In-principle approval for equity infusion of ₹3,132.96 crore in the proposed joint venture of Coal India Limited with DVC, as part of the total indicative project cost of ₹20,886.40 crore, with a debt–equity ratio of 70:30.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure.

We request you to kindly take the above information on record.

Yours faithfully,

(बी पी दुबे/B. P Dubey)
Executive Director (CS)/ कार्यकारी निदेशक(कंपनी सचिव)
& Compliance Officer/कम्प्लायंस ऑफिसर

Enc:As above

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read alongwith SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S N	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover	JV company of Coal India Limited and Damodar Valley Corporation. Name and date of the incorporation shall be intimated in due course.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	Yes 50 % Equity Holding
3.	Industry to which the entity being acquired belongs	Energy Sector
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To collaborate across various aspects in the field of power generation including but not limited to thermal power projects and renewable energy projects with/without storage to meet the growing energy demand and ensuring energy security for the valley area of DVC and other parts of India.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	DIPAM and MoC
6.	Indicative time period for completion of the acquisition;	NA
7.	Consideration- whether cash consideration or share swap or any other form and details of the same;	Cash Consideration 30% Equity (equity infusion of ₹3,132.96 crores) 70% Debt
8.	Cost of acquisition and/or the price at which the shares are acquired	50,000 equity share of Rs. 10 each (Initial Capital)
9.	Percentage of shareholding / control acquired and /or number of shares acquired;	50% - Coal India Limited 50% - Damodar Valley Corporation
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	JV company of Coal India Limited and Damodar Valley Corporation. Name and date of the incorporation shall be intimated in due course.