

Parle Software Ltd.

CIN:L29595MH1983PLC029128

Bridge to Technology



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Tel.: 2876 9986 Fax: 4003 3979 Website: www.parlesoftwares.com Email: parle.software@gmail.com, info@parlesoftwares.com

Date: 4th April, 2019

BSE Ltd.,
Corporate Relationship Department,

1st Floor, 2nd Cross, 1st Stage,
Indiranagar, Bangalore - 560025

Subject: **Parle Software Ltd.**

Dear Sir,
We are pleased to inform you that the Board of Directors of Parle Software Ltd. has approved the issue of Equity Shares of Rs. 10/- each for the purpose of raising funds for the expansion of the company's business.

Yours faithfully,

Dr. Parle Software Ltd. is a public company registered in India under the Companies Act, 1956. The company is engaged in the business of providing software solutions to its clients. The company has a track record of successful business operations and has been able to establish a strong presence in the market. The company is currently in the process of expanding its business and is looking for funds to finance its growth.

The Board of Directors of Parle Software Ltd. has approved the issue of Equity Shares of Rs. 10/- each for the purpose of raising funds for the expansion of the company's business. The issue of Equity Shares is being made available to the public through the BSE Ltd. The company is confident that the issue of Equity Shares will be successful and will enable the company to achieve its growth objectives.

In this regard, we are enclosing herewith the Prospectus for the issue of Equity Shares of Rs. 10/- each. The Prospectus contains all the information required for the investors to make an informed decision regarding the investment in the Equity Shares of Parle Software Ltd.

Thanking you,

Yours faithfully,

Dr. Parle Software Ltd.

Yours faithfully,

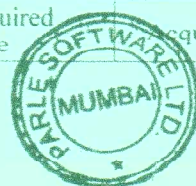
Dr. Parle Software Ltd.

Thanking you,

Dr. Parle Software Ltd.

Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Parle Software Limited (PSL)	
2.	Name of the acquirer(s)	M/s. Fortunepoint Exports Private Limited (FEPL)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Inter-se Transfer of 84,88,876 Equity Shares from Eaugu Udyog Ltd. (EUL) to Fortunepoint Exports Private Limited (FEPL) and 1,17,544 Equity Shares to be acquired from Mantra Day Traders Private Limited (MDTPL), for effective Management control of Target Company i.e. from Joint Control to Sole Control between the Co-Promoters.	
5.	Relevant regulation under which the acquirer is exempted from making open Offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -Whether disclosure was made and whether it was made within the timeline specified under the regulations. -Date of filing with the stock exchange.	Yes, the disclosure of acquisition was required to be made under regulation 10 (5). The said disclosure under regulation 10(5) was made within the timeline specified under the Takeover Regulations. 23rd March, 2019.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	1. Eaugu Udyog Ltd. (EUL) 2. Mantra Day Traders Private Limited (MDTPL)	1. Eaugu Udyog Ltd. (EUL) 2. Mantra Day Traders Private Limited (MDTPL)
	b. Date of acquisition	On or after 29 th March, 2019	1. EUL - 29 th March, 2019 2. MDTPL - To be acquired on or after 29 th March, 2019
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. EUL- 84,88,876 Equity Shares 2. MDTPL- 1,17,544 Equity Shares	1. EUL- 84,88,876 Equity Shares acquired on 29 th March, 2019 2. MDTPL- 1,17,544 Equity Shares to be acquired on or after 29 th March, 2019
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1. EUL- 60.63% 2. MDTPL- 0.84%	1. EUL- 60.63% acquired on 29 th March, 2019 2. MDTPL- 0.84% to be acquired on or after 29 th March, 2019
	e. Price at which shares are proposed to be acquired / actually acquired	Proposed to be acquired @ Rs.10/- per share	



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
A	Each Acquirer / Transferee(*) Fortunpoint Exports Private Limited (FEPL)	1,18,440	0.85%	86,07,316	61.48%
B	Each Seller / Transferor 1. Eaugu Udyog Ltd. (EUL)	84,88,876	60.63%	NIL	NIL
	2. Mantra Day Traders Private Limited (MDTPL)	1,17,544	0.84%	To be acquired on or after 29 th March, 2019	To be acquired on or after 29 th March, 2019

For and on behalf of Fortunepoint Exports Private Limited (Acquirer)

Ghanshyam

