



NEO INFRACON LIMITED

(FORMERLY KNOWN AS ANUVIN INDUSTRIES LIMITED)

4th April, 2023

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Subject: Certificate for Non-Applicability of Annual Secretarial Compliance Report and Corporate Governance Report under SEBI (LODR) Regulations, 2015.

Ref.: Security Code No. 514332.

As per Regulation 15 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D, and E of Schedule V shall not apply, in respect of:-

1. The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of previous financial year,
2. The listed entity which has listed its specified securities on the SME Exchange.

We hereby certify that, the paid up Share Capital of the Company is Rs. 5,30,68,000/- (Rupees five crore thirty lakhs sixty eight thousand) and reserves is Rs. 87,18,000/- (Rupees Eighty Seven lakhs Eighteen thousand) as on 31.12.2022. As the Company falls within the ambit of the aforesaid exemption, compliance with the Corporate Governance provisions mentioned above shall not be applicable to the Company. The certificate from Practising Company Secretary is enclosed.

Kindly take on your records.

Thanking you,

For Neo Infracon Limited

Tamanna Rawal
Company Secretary & Compliance Officer.
Encl.: As above

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C.S

PARESH D PANDYA

B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street, Behind

Parsi Dairy, Marine Lines (E), Mumbai - 2. Tel. : 2207 7267

Fax : 2207 7542 Mob.: 93229 77388

E-mail: vkmassociates@yahoo.com

**To,
The Manager,
Corporate Relationship Department,
BSE Ltd
Mumbai-400 001**

Ref: BSE code No. : 514332- NEOINFRA

Sub: Non- Applicability of Corporate Governance and ASCR 24A

This is to certify that **M/s. NEO INFRACON LIMITED** having Registered Office at 52/52-A, Nanubhai Desai Road, 9, Mulji Thakarsi Bldg., Sindhi Lane, Mumbai-400004 and is having Paid-up share Capital of the Company Rs.5,30,68,000/-and Reserves Rs. 87,18,000/- as on 31.12.2022 and it is below paid-up capital of Rs. 10 cr and Networth is below of Rs.25 cr.

Hence as per SEBI Circular No.CIR/CFD/POLICY CELL/7/2014 dated 15" Sept,2014, compliance of Corporate Governance and ASCR is not applicable to the Company under SEBI (LODR) Regulations, 2015.

**For VKM & ASSOCIATES
Company Secretaries**




(Vijay Kumar Mishra)
Partner
C.P.No.4279

UDIN : F005023E000009401

Place : Mumbai

Date : 04/04/2023