

Registered Office:

126/B Old China Bazar Street Kolkata 700001.

Tele. No. +9133 22313974; CIN L51909WB1980PLC033018 Website:www.sellwinindia.com; E-mail : selltl_1980@ yahoo.co.in

Corporate Office:

Laram Centre, 208 A2 24, S V Road, Andheri (West) 400058,

Contact No. +91 9714787932

Date: 4th April, 2025

To,
BSE Limited,
Listing Dept. /Dept. of Corporate Service,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001.

Script Code: 538875 Scrip ID: SELLWIN

Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment

Pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that a meeting of the Board of Directors of the company was held today to approve;

1. Allotment of 1,87,20,000 Convertible Warrants ("Warrants") to the persons belonging to the Non-Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 5.50/- per warrant by way of Preferential allotment upon receipt of 25% of the issue price in accordance with provisions of SEBI ICDR Regulations, 2018

Sr.	Name of the Allottee	No. of warrants	Category of the Allotees	
No.				
1	Dharmesh Bipinchandra Patel	1780000	Non – Promoter Category	
2	Bipinchandra Nagindas Patel HUF	1780000	Non – Promoter Category	
3	Neelam Dharmesh Patel	1780000	Non – Promoter Category	
4	Smita Patel	1780000	Non – Promoter Category	
5	Meena Kishan lal Jain	1000000	Non – Promoter Category	
6	Kiran Rajkumar Jain	1000000	Non – Promoter Category	
7	Vijaykumar Bhalchandrabhai Soni	3000000	Non – Promoter Category	
8	Rajendra Naik	250000	Non – Promoter Category	
9	Montukumar Ganpatbhai Patel	125000	Non – Promoter Category	
10	Daxaben Bharatbhai Patel	250000	Non – Promoter Category	
11	Patel Mitesh	500000	Non – Promoter Category	
12	Kiranbhai Jasubhai Mistry	250000	Non – Promoter Category	
13	Dharmesh Rajeshbhai Parmar	100000	Non – Promoter Category	
14	Falgun Anilkumar Yagnik	875000	Non – Promoter Category	
15	Vimal Shantilal Mehta	500000	Non – Promoter Category	
16	Dharmendra Jayantibhai Lathigara	3000000	Non – Promoter Category	
17	Prince Ghanshyambhai Parmar	500000	Non – Promoter Category	
18	Yatha Avinash Patel	250000	Non – Promoter Category	



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The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

Further, the following persons are not entitled to get warrants due to non-receipt of 25% of the issue price in accordance with provisions of SEBI ICDR Regulations, 2018.

Sr.	Name of the Allottee	No. of warrants	Category of the Allotees	
No.				
1	Mehul Jagdishbhai Sisangiya	200000	Non – Promoter Category	
2	Roshan Dineshkumar Shah HUF	200000	Non – Promoter Category	
3	Sheetal Jigar Shah	200000	Non – Promoter Category	
4	Pravinaben Maheshbhai Shah	200000	Non – Promoter Category	
5	Balbhadrasinh Dilipsinh Jadeja	150000	Non – Promoter Category	
6	Nirav Indrakant Shah	200000	Non – Promoter Category	
7	Pritiben Ghanshyamsinh Gohil	200000	Non – Promoter Category	
8	Kunalsinh Mahendrasinh Chauhan	155000	Non – Promoter Category	
9	Deepika Vinodkumar Jain	1000000	Non – Promoter Category	
10	Renu Laxman Jain	1000000 Non – Promote		
11	Abhishek Khandelwal	2000000	Non – Promoter Category	
12	Aditya Ashok Yadav	275000	Non – Promoter Category	
13	Aman Khandelwal	500000	Non – Promoter Category	

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as Annexure - I.

Kindly take record of the same.

Thanking You Yours faithfully

For Sellwin Traders Limited

Pratiti Bharatbhai Patel
Company Secretary and Compliance Officer
M NO: A63826

Encl.: 1. Annexure – 1 (Preferential Allotment of Warrants)



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Annexure – 1

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- **A. Type of securities proposed to be issued (viz. equity shares, convertibles etc.):** Convertible warrants issued on Preferential Basis.
- B. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.): Preferential Allotment
- C. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately): Allotment of 1,87,20,000 Convertible Warrants at a price of ₹5.50/- (Five Rupees Fifty Paisa only) per Warrants on receipt of amount at the rate of ₹1.375/- per Warrant (25% of total considerations)
- D. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)

a) Names and a number of the investors:

No. of			
Proposed			
Allottees	18		
		No. of	PAN of Allottee
		Shares	
		Proposed	
Sr. No.	Name of the Allottee	to Be issue	
1	Dharmesh Bipinchandra Patel	1780000	AAAPP8597K
2	Bipinchandra Nagindas Patel HUF	1780000	AAAHB1983P
3	Neelam Dharmesh Patel	1780000	AKFPP3242E
4	Smita Patel	1780000	AAEPP0356L
5	Meena Kishan lal Jain	1000000	ANPPS3358F
6	Kiran Rajkumar Jain	1000000	ASMPS2768P
7	Vijaykumar Bhalchandrabhai Soni	3000000	BGQPS4681G
8	Rajendra Naik	250000	CSKPS0818J
9	Montukumar Ganpatbhai Patel	125000	FZFPM5073L
10	Daxaben Bharatbhai Patel	250000	BBDPP6514P
11	Patel Mitesh	500000	FHGPP6738A
12	Kiranbhai Jasubhai Mistry	250000	FLXPM7429C
13	Dharmesh Rajeshbhai Parmar	100000	FYDPP8097L
14	Falgun Anilkumar Yagnik	875000	AAPPY1124Q
15	Vimal Shantilal Mehta	500000	ACJPM8492P



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	16	16 Dharmendra Jayantibhai Lathigara		AAOPL5216D	
17 Prince Ghanshyambhai Parmar		500000	GJJPP6384N		
	18 Yatha Avinash Patel		250000	BCIPD4024L	

a) post allotment of securities - outcome of the subscription:

Sr. No	Name	Pre Shareholdin g	% of Pre Shareholdin g	Post Shareholdin g	% of Post Shareholdin g
1	Dharmesh Bipinchandra Patel	0	0.00%	1780000	0.73%
2	Bipinchandra Nagindas Patel HUF	0	0.00%	1780000	0.73%
3	Neelam Dharmesh Patel	0	0.00%	1780000	0.73%
4	Smita Patel	0	0.00%	1780000	0.73%
5	Meena Kishan lal Jain	0	0.00%	1000000	0.41%
6	Kiran Rajkumar Jain	0	0.00%	1000000	0.41%
7	Vijaykumar Bhalchandrabhai Soni	0	0.00%	3000000	1.23%
8	Rajendra Naik	0	0.00%	250000	0.10%
9	Montukumar Ganpatbhai Patel	0	0.00%	125000	0.05%
10	Daxaben Bharatbhai Patel	0	0.00%	250000	0.10%
11	Patel Mitesh	0	0.00%	500000	0.21%
12	Kiranbhai Jasubhai Mistry	0	0.00%	250000	0.10%
13	Dharmesh Rajeshbhai Parmar	0	0.00%	100000	0.04%
14	Falgun Anilkumar Yagnik	0	0.00%	875000	0.36%
15	Vimal Shantilal Mehta	0	0.00%	500000	0.21%
16	Dharmendra Jayantibhai Lathigara	0	0.00%	3000000	1.23%
17	Prince Ghanshyambhai Parmar	0	0.00%	500000	0.21%
18	Yatha Avinash Patel	0	0.00%	250000	0.10%

c) In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument: The Warrants carrying a right to subscribe to 01 Equity Share per warrant at a price of \$5.50/per warrant on receipt of amount at the rate of \$1.375/- per warrant. (25% of total consideration).

d) In case of Convertible - intimation on the conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of ₹2/- (Rupees Two only) each to the warrant holders;



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An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

For Sellwin Traders Limited

Pratiti Bharatbhai Patel Company Secretary and Compliance Officer M NO: A63826