

Rajesh Agrawal

**Gangotri Villa, Plot 74,  
Nutan Laxmi CHS,  
NS Rd.9, JVPD Scheme,  
Juhu Mumbai 400049**

The Stock Exchange, Mumbai  
Rotunda Building, 2<sup>nd</sup> Floor,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Re: Disclosure of creation & released of pledge under SEBI (SAST) Regulations, 2011**

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

**7. I do not intend to inform that myself along with other promoters of Agents Pharma Limited have created/released**

pledge of their shares in the company. The reason for creation/released of pledge of shares is third party loan taken/repaid by the respective promoter.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of creation & released of pledge

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited

Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE

Date of reporting: 4th June, 2018

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked : Yogesh M Agarwal, trustee Yogesh Agarwal Trust, Rajesh M Agarwal, trustee Rajesh Agarwal Trust & Ayush M Agarwal, trustee Ayush Agarwal trust

Details of the creation/release of encumbrance: 1st June 2018 & 4th June, 2018													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal/undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	8,392,262	9.53	-	-	-	-	-	-	-	-	-	-	-
Yogesh M Agarwal, trustee Yogesh Agarwal Trust	12,749,999	14.49	410,000	0.47	Release	01-Jun-18	Release of pledge	Repayment of loan taken	250,000	0.28	Kotak Forex Brokerage Ltd.	160,000	0.18
Mannalal B Agarwal, trustee Mannalal Agarwal Trust	170,000	0.19	-	-	-	-	-	-	-	-	-	-	-
Rajesh M Agarwal, trustee Rajesh Agarwal Trust	12,749,999	14.49	410,000	0.47	Release	01-Jun-18	Release of pledge	Repayment of loan taken	250,000	0.28	Kotak Forex Brokerage Ltd.	160,000	0.18
Ravi P Agarwal, trustee Ravi Agarwal Trust	12,659,999	14.38	4,370,000	4.97	-	-	-	-	-	-	-	4,370,000	4.97
Ravi P. Agarwal	190,000	0.22	-	-	-	-	-	-	-	-	-	-	-
Aayush M Agarwal, trustee Aayush Agarwal Trust	12,660,000	14.38	2,010,000	2.28	Release	01-Jun-18	Release of pledge	Repayment of loan taken	250,000	0.28	Kotak Forex Brokerage Ltd.	1,760,000	2.00
			1,760,000	2.00	Creation	04-Jun-18	Pledge	Third party loan taken	316,000	0.36	IFL Wealth Management Limited	2,076,000	2.36
Aayush M. Agarwal	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Ganga Exports represented by its partners Yogesh Agarwal, Rajesh Agarwal & Ravi Agarwal	2,437,500	2.77	1,800,000	2.05	-	-	-	-	-	-	-	1,800,000	2.05
			190,000	0.22	-	-	-	-	-	-	-	190,000	0.22

Signature of the Authorised Signatory: 

Date : 4th June, 2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.