

Date: 04th June, 2025

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
---	---

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Subject: Updates – Communication to Shareholders by the Managing Director of the Company

Dear Sir/Madam,

Please find enclosed herewith a letter addressed to the shareholders, including the allottees of preferential equity shares & warrants of the Company, from Mr. Baddam Karunakar Reddy, Managing Director of the Company. The letter expresses gratitude for their participation and communicates the outcome of the preferential issue.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Thanking You

Yours Faithfully

FOR APOLLO MICRO SYSTEMS LIMITED

RUKHYA PARVEEN
COMPANY SECRETARY & COMPLIANCE OFFICER

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

स्वावलम्बन

A letter to shareholders by Apollo Micro Systems Limited

FY26/June/01

To:

All Shareholders including Preferential Equity & Warrant Allottees

Dear Shareholders,

On behalf of the Board of Directors and the entire team at Apollo Micro Systems Limited, I extend our sincere gratitude and heartfelt thanks to all shareholders who participated in the preferential allotment of equity shares and convertible warrants. Your trust and belief in our vision serve as a powerful source of motivation reinforces our conviction and propelling us forward with greater determination.

We are pleased to share the outcome of the preferential issue:

- Total Equity Shares Offered: 3,11,05,210
- Equity Shares Subscribed: 2,70,42,894 (86.94%)
- Issue Price per Share: Rs 114/- (including premium of Rs 113/- per share)
- Total Equity Raised: Rs 308.28 crore
- Total Convertible Warrants Offered: 3,80,67,059
- Warrants Subscribed: 3,08,67,058 (100%)
- Issue Price per Warrant: Rs 114/-
- Total Warrant Value: Rs 108.49 crore (25% of Rs 114/-)

Your participation marks a pivotal moment in our growth trajectory. We are proud to share that Addepalli Krishna Sai Kumar, Whole Time Director (Operations), Aditya Kumar Halwasiya, Non-Executive Non-Independent Director, Sudarshan Chiluveru,

Chief Financial Officer have participated in this offering alongside members of the Promoter Group. This reinforces the confidence held by our Board members and key managerial personnel further in Apollo's long-term strategic vision.

Their alignment with the promoter group not only reflects individual conviction but also underscores the unity and resilience of our leadership team.

With your valued support, Apollo shall now operate at full throttle to realise its vision. We are accelerating execution across R&D, production, and delivery. Each department is charged with a clear mandate to deliver cutting-edge indigenous solutions that meet evolving needs of India's defence and aerospace sectors. We are strategically positioned to lead in niche domains like ruggedised electronics, homing systems, and mission-critical subsystems.

As your Managing Director, I want to personally assure you that we will honour your trust with unwavering commitment and focussed execution. We view your investment as a long-term partnership and we remain firmly committed to delivering rewarding sustained operational performance and long-term value creation.

Let us move ahead united in purpose, strong in execution, and bold in ambition. I reaffirm my words with our slogan "We Commit, We Deliver", Jai Hind!!

Thank you once again for standing with us.

Karunakar Reddy Baddam

Managing Director