

Ref. No.: Ethos/Secretarial/2025-26/37

Dated: July 04, 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra,
Mumbai - 400051

Scrip Code : 543532
ISIN : INE04TZ01018

Trading Symbol: ETHOSLTD

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) for allotment of equity shares on rights basis

Dear Sir/Madam,

This refers to our earlier disclosure dated June 6, 2025, regarding rights issue of up to 22,77,250 fully paid-up equity shares of the face value of ₹10 each of the Company for an amount aggregating up to ₹40,990.50 lakhs (the “**Rights Issue**”).

In this regard, we wish to inform you that the Rights Issue opened on June 20, 2025, and closed on July 3, 2025 and pursuant to finalisation of the basis of allotment of the Rights Issue, in consultation with the KFin Technologies Limited (“**Registrar to the Issue**”) and as approved by National Stock Exchange of India Limited, being the designated stock exchange for the Rights Issue, the Board of Directors of the Company, at their meeting held today, i.e., on July 4, 2025, inter-alia, have considered and approved the allotment of 22,77,250 fully paid-up equity shares of face value of ₹10 each on rights basis to the eligible shareholders of the Company and/or renouncee(s) in terms of the Letter of Offer dated June 6, 2025 at an issue price of ₹1,800 per equity share (including a premium of ₹1,790 per equity share).

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased to ₹26,75,76,930. Details of pre and post Rights Issue paid-up share capital of the Company are as set out below:

Particulars	No. of Equity Shares	Total paid-up share Capital
Paid-up share capital (Pre-Rights Issue)	2,44,80,443	₹24,48,04,430
Paid-up share capital (Post-Rights Issue)	2,67,57,693	₹26,75,76,930

— **ETHOS LIMITED** —

Registered Office:
Plot No. 3, Sector III, Parwanoo,
Himachal Pradesh - 173220, India

Corporate Office:
Kamla Centre, S.C.O. 88-89, Sector 8-C,
Chandigarh - 160009, India

Head Office:
Global Gateway Towers A, 1st Floor, MG Road,
Sector 26, Gurugram, Haryana - 122002, India

The Board meeting commenced at 18:00 hrs. and concluded at 18:45 hrs. today.

The above information is also available on the Company's website i.e. www.ethoswatches.com.

You are requested to kindly take the same on records.

Thanking you

Yours truly

For **Ethos Limited**

Shubham Kandhway
Company Secretary and Compliance Officer

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