



UPL Limited, Uniphos House,
C.D. Marg, 11th Road, Madhu Park,
Khar (West), Mumbai – 400052,
India

w: www.upl-ltd.com
e: contact@upl-ltd.com
t: +91 22 6856 8000

August 4, 2025

BSE Limited
Mumbai

National Stock Exchange of India Ltd
Mumbai

SCRIP CODE: 512070

SYMBOL: UPL

Sub: Intimation under Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Newspaper Advertisement in respect of record date for Second and Final Call on partly paid-up rights equity shares of the Company

Pursuant to Regulations 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of the newspaper advertisements published today, i.e. Monday, August 4, 2025 in all editions of the following Newspapers with respect to Record Date for Second and Final Call on Partly Paid-up Rights Equity Shares of the Company:

- 1) Financial Express (English national daily newspaper);
- 2) Jansatta (Hindi national daily newspaper); and
- 3) Damanganga Times (Regional language daily newspaper, Vapi Edition)

The same is also being made available on the website of the Company i.e. www.upl-ltd.com.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,
For **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)

Encl.: As above

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date to enable Renounees to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE546Y020030, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing And Trading Of The Rights Equity Shares To Be Issued Pursuant To This Issue : The existing Equity Shares are listed and traded on BSE (Scrip Code: 540901) and NSE (Symbol: PRAXIS) under the ISIN: INE546Y01022. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

DISCLAIMER CLAUSE OF SEBI : It is to be distinctly understood that the submission of the letter of offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made, or for the correctness of the statements made or opinions expressed in the letter of offer, the lead managers, Prime Securities Limited and New Berry Capitals Private Limited has certified that the disclosures made in the letter of offer are generally adequate and are in conformity with SEBI (Issue of Capital and Disclosure Requirements) regulations, 2018 in force for the time being, this requirement is to facilitate investors to take an informed decision for making investment in the proposed issue.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 165.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of NSE" on page 165.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS : Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement should not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- our Company at www.praxisretail.in;
- the Registrar at <https://in.mpms.mufg.com/>;
- the Lead Managers, at www.primesec.com and www.newberry.in;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://web.in.mpms.mufg.com/>;

b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://web.in.mpms.mufg.com/RIssue/RIssue_Register.aspx?RegType=dpid;

d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: praxis.rights2025@in.mpms.mufg.com.

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION : The dispatch of the ALOF and the application form was completed by the Registrar to the Issue to the all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners

of the Company as on the Record Date of March 20, 2025, through electronic mode to the shareholders who have registered their email IDs and for the rest was completed on, August 02, 2025 through courier service.

ALLOTMENT BANKER ACCOUNT – HDFC Bank Limited
BANKERS TO THE ISSUE AND REFUND BANKER – HDFC Bank Limited
MONITORING AGENCY – The Net Proceeds of the Issue will be less than 10,000 lakhs. The SEBI ICDR Regulations do not mandate appointment of monitoring agency for such issues. Therefore, Our Company has not appointed a monitoring agency.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

Please note that neither our Company nor the Registrar nor the Lead Managers shall be responsible for not sending the physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e- mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
		
PRIME SECURITIES LIMITED 1109/1110, Maker Chambers V, Nariman Point Mumbai – 400021, Maharashtra, India Telephone: +91 22 61842525 Email: projectorchid@primesec.com Investor Grievance Email : projectorchid@primesec.com Website: www.primesec.com Contact Person : Apurva Doshi SEBI Registration No.: INM000000750	NEW BERRY CAPITALS PRIVATE LIMITED A-602 Marathon NextGen Innova, Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai City, Mumbai, Maharashtra, India, 400013 Telephone: +91 22 48818446 Email : mb@newberry.in Investor Grievance Email: grievances@newberry.in Website: www.newberry.in Contact Person: Ankur Sharma SEBI Registration No.: INM000012999	MUFG INTIME INDIA PRIVATE LIMITED (formerly know Link Intime India Private Limited) C-101, 1st Floor, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai – 400 083, Maharashtra, India. Telephone: +91 810 811 4949 E-mail: praxis.rights2025@in.mpms.mufg.com Investor grievance E-mail : praxis.rights2025@in.mpms.mufg.com Website: https://in.mpms.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058


COMPANY CONTACT DETAILS	
 PRAXIS HOME RETAIL LIMITED Registered Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India; Telephone : +91 22 4518 4399; Email : investorrelations@praxisretail.in ; Website : www.praxisretail.in Contact Person : Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866	

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 170 of the Letter of Offer.

Date: August 02, 2025
Place: Mumbai

For Praxis Home Retail Limited
On behalf of the Board of Directors
CHARU SRIVASTAVA
COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of BSE Limited and National Stock Exchange of India Limited i.e. at www.bseindia.com and www.nseindia.com and the website of the Lead Managers at www.primesec.com and www.newberry.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



Utkarsh Small Finance Bank


Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)
CIN: L65992UP2016PLC082804

Registered office address: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN - 221105.

Unaudited Financial Results For Quarter Ended June 30, 2025

Long Term Credit Rating | ICRA A+ (Negative) | CARE A+ (Negative) | Rating for Certificate of Deposit Programme | ICRA A1+



	Gross Loan Portfolio (₹ cr)	Net Interest Margin
2.3% ↑	19,224	5.9%
	Secured Advances (₹ cr)	CRAR
29.7% ↑	8,584	19.6%
	Total Deposits (₹ cr)	Gross NPA
18.3% ↑	21,489	11.4%
	CASA + RTD (₹ cr)	Net NPA
30.5% ↑	15,904	5.0%

(₹ in lakhs)


Particulars	Quarter Ended		Year Ended	
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
1. Total income from operations	1,01,865.14	1,16,673.30	1,07,056.60	4,36,476.03
2. Net Profit/(Loss) for the year/period (before tax, exceptional and/or extraordinary items)	(31,886.95)	1,127.72	18,624.01	2,764.72
3. Net Profit/(Loss) for the year/period before tax (after exceptional and/or extraordinary items)	(31,886.95)	1,127.72	18,624.01	2,764.72
4. Net Profit/(Loss) for the year/period after tax (after exceptional and/or extraordinary items)	(23,948.05)	296.73	13,739.67	2,370.05
5. Total Comprehensive Income for the year/period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (Refer Note 3)	-	-	-	-
6. Paid up Equity Share Capital (of ₹ 10 each)	1,10,160.99	1,10,160.99	1,10,014.30	1,10,160.99
7. Reserves (Excluding Revaluation Reserve)				1,87,289.43
8. Securities Premium Account	56,092.84	56,092.84	55,672.74	56,092.84
9. Net worth*	2,46,648.25	2,77,584.21	2,72,219.80	2,77,584.21
10. Paid up Debt Capital / Outstanding Debt	2,20,999.44	2,35,476.58	2,11,265.41	2,35,476.58
11. Outstanding Redeemable Preference Shares	-	-	-	-
12. Debt Equity Ratio**	0.81	0.79	0.68	0.79
13. EPS Basic (₹) (not annualised for quarters)	(2.17)	0.03	1.25	0.22
EPS Diluted (₹) (not annualised for quarters)	(2.17)	0.03	1.24	0.22
14. Total Debt** to Total Assets ratio	7.95%	8.37%	8.49%	8.37%
15. Capital Adequacy Ratio	19.64%	20.93%	23.18%	20.93%
16. % of Gross NPA to Gross Advances	11.42%	9.43%	2.78%	9.43%
17. % of Net NPA to Net Advances	5.00%	4.84%	0.26% #	4.84%
18. Return on Assets (not annualised for quarters)	(0.87%)	0.01%	0.57%	0.09%

* as per RBI guidelines.
** Debt represents total borrowings of the Bank & Equity consist of Share Capital plus Reserves
after considering floating provision (Refer Note 2)

Notes to the financial results:

- The above is an extract of the format of quarter ended June 30, 2025 financial results reviewed by the Audit Committee and approved by the Board of Directors of the Bank at its respective meeting held on August 02, 2025. The financial results have been subjected to review by the Joint Statutory Auditors as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The Full Format of the quarter ended Financial Results are available on the website of the Stock Exchanges, www.nseindia.com & www.bseindia.com & of the Bank- www.utkarsh.bank.
- Attention is invited to note no 8 on floating provision for the quarter ended June 30, 2025 financial results submitted under SEBI Listing Obligations and Disclosure Requirements Regulations, 2015.
- Information related to the total comprehensive income & other comprehensive income are not furnished as Ind AS is not yet made applicable to Bank.
- As per regulation 33 and regulation 52(4) of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015, the equity and debt listed entities are required to disclose certain ratios and accordingly ratios relevant to Banking sector have been disclosed above.
- The figures for the quarter ended March 31, 2025 are the balancing figure between the audited figures in respect for the year and figures for the nine months ended December 31, 2024 which were subject to limited review.

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For and on behalf of the Board of Directors of
Utkarsh Small Finance Bank Limited

Sd/-
Govind Singh
Managing Director & CEO
DIN : 02470680

Place : Mumbai
Date : August 02, 2025



UPL LIMITED

Registered Office: 3-11, G.I.D.C., Vapi, Valsad - 396 195, Gujarat; Corporate Office: UPL Ltd, Uniphos House, Chitrakar Dhurandhar Road, 11th Road, Near Madhu Park Garden, Khar (West), Mumbai - 400052, Maharashtra, India. Telephone: +91 22 71528000; Contact Person: Sandeep Mohan Deshmukh, Company Secretary and Compliance Officer. E-mail: upl.investors@upl-ltd.com; Website: www.upl-ltd.com; Corporate Identity Number: L24219GJ1985PLC025132

NOTICE OF SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF UPL LIMITED ("THE COMPANY") AS ON THE RECORD DATE I.e. FRIDAY, AUGUST 01, 2025

The Rights Issue Committee of the Board of Directors of the Company through its resolution dated Monday, July 28, 2025 has fixed Friday, August 01, 2025 as the Record Date for the purpose of ascertaining the holders of Partly Paid-up Equity Shares to whom the notice for Second and Final call money would be sent. The same was intimated to Stock Exchanges on Monday, July 28, 2025.

In terms of the provisions of the Companies Act, 2013 ("Act"), read with the relevant Rules made thereunder, the Second and Final Call Notice has been sent in electronic mode to members whose e-mail address are registered with the Company or RTA or the Depository Participant(s) as on the Record Date i.e. Friday, August 01, 2025. Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Form and payment slip have been sent vide permitted modes of dispatch, at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s). The Company has completed the dispatch on Monday, August 04, 2025.

Accordingly, the Second and Final call notice has been served as per details given herein below:

Payment Period	From	To	Duration
	Monday, August 18, 2025	Monday, September 01, 2025	15 days

Acceptable Modes of payment	a) Online ASBA	Through the website of the SCSBs*
	b) Physical ASBA*	By submitting physical application to the Designated Branch of SCSBs*
	c) Online	Using the 3-in-1 online trading-demat-bank account provided by some brokers
	d) Cheque/ Demand Draft*	Made payable to: a) UPL LIMITED – Partly Paid-up Rights Share Second and Final Call Money Account – R [for residential shareholders] b) UPL LIMITED – Partly Paid-up Rights Share Second and First Call Money Account – NR [for non-residential shareholders]

*Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=34> to refer the list of existing SCSBs [Self Certified Syndicate Banks].
*Please visit <https://www.upl-ltd.com/investors/shareholder-center/rights-issue> to download the Physical ASBA application or payment slip. In accordance with the SEBI circular no. SEBI/HQ/CFD/DIL/1/CIR/238/2020 dated December 8, 2020, shareholders can also make a call money payment by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and choose the name of the company 'UPL LIMITED' and further click on the option to 'Make Call Money Payment' and proceed accordingly. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.
In case the shareholder opts to pay through cheque/ demand draft, the payment slip (stating Full Name of the Sole/First Joint Applicant, DP ID No./ Client ID No., and No. of partly paid-up equity shares) along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited branches at the following locations on or before Monday, September 01, 2025:

For Residential Shareholders	Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank, 6-3-879/B, First Floor, G. Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bengaluru - Axis Bank, No. 9, M. G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samarsheshwar Temple, Ahmedabad 380006; Jaipur - Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida - Axis Bank, B2-B3, Sector 16, Noida 201301; Panvel - Axis Bank, Rajee Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; Pune - Axis Bank, Indra Pushi, Opp. Ferguson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank, Digvijay Towers, Opp. St. Xavier's School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; Gurgaon - Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Vashi - Axis Bank, Vardhaman Chambers Co-op Society, Plot No. 84, Sector 17, Vashi, Navi Mumbai 400705; Rajkot - Axis Bank, Titan, Near KVK Circle, Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground floor, Park City Main Road, Nr Joggers Park, Jamnagar 361008; Faridabad - Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No 436, Sector 16, Gandhi Nagar 382016.
For Non-Residential Shareholders	Mumbai : Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai- 400001. New Delhi : Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi - 110001.

Shareholders residing at locations wherein the ASBA facility or Bank's collection centers are not available should send their call money along with the completed Payment Slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited (formerly Link Intime India Private Limited), Unit-UPL Limited, C-101, 247 Park, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone : +91-22-810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, so that the same are received on or before last date of payment of Second and Final call money i.e. Monday, September 01, 2025.

Shareholders are required to make the Call money payment by Monday, September 01, 2025. Failure to pay the Second and Final call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act and the LOF. The Company can also charge interest @10% till the actual date of payment.

Shareholders may also note that:

- The ISIN IN9628A01026 representing Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) has been suspended by the Stock Exchanges w.e.f close of trading hours on Thursday, July 31, 2025. The process of corporate action for converting the Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) to Partly Paid-up Equity Shares of ₹ 2 each (₹ 2 paid-up) to the Investors' demat accounts under ISIN INE628A01036, is estimated to be completed within Three weeks from the last date of payment of the Second and Final call money stipulated under this notice.
- In case of non-receipt of the Second and Final call money notice, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may also download the same from the Company's website: www.upl-ltd.com or the Registrar's website: www.in.mpms.mufg.com. In such a case, however, the shareholder has to fill the DP & Client ID, number of partly paid-up equity shares held and amount payable towards the Second and Final call money.
- All correspondence in this regard may be addressed to: MUFG Intime India Private Limited [Unit: UPL LIMITED], C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India, Contact person: Shanti Gopalakrishnan; Telephone: +91 (22) 4918 6200/ 4918 6171 / 4918 6172; E-mail: upl.callmoney@linkintime.co.in; Website: www.in.mpms.mufg.com; SEBI Registration No.: INR000004058.

For UPL LIMITED

Date : August 04, 2025
Place: Mumbai

Sandeep Mohan Deshmukh
Company Secretary and Compliance Officer

UPL LIMITED

Registered Office: 3-11, G.I.D.C. Vapi, Vadodra - 396 195, Gujarat. **Corporate Office:** UPL Ltd, Uniphoos House, Chitrawar Dhandurad Road, 11th Road, Near Madhu Park Garden, Khar (West), Mumbai - 400052, Maharashtra. **Telephone:** +91 22 11252600; **Contact Person:** Sandeep Mohan Deshmukh, Company Secretary and Compliance Officer. **E-mail:** uinvest@upltd.com; **Website:** www.upltd.com; **Corporate Identity Number:** L24216GJ11969A/250513

NOTICE OF SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF UPL LIMITED ("THE COMPANY") AS ON THE RECORD DATE I.e. FRIDAY, AUGUST 01, 2025

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In view of the provisions of the Companies Act, 2013 ("Act"), read with the relevant Rules made thereunder, the Second and Final Call Notice has been sent in electronic mode to members whose e-mail addresses are registered with the Company or RTA or the Depository Participant(s) as on the Record Date i.e. Friday, August 01, 2025. Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Form and payment slip have been sent via permitted modes of dispatch, at the registered addresses of those members who have not registered their e-mail addresses with the Company or RTA or Depository Participant(s). The Company has completed the dispatch on Monday, August 04, 2025.

Accordingly, the Second and Final call notice has been registered as per details given herein below:

Payment Period	From	To	Duration
	Monday, August 18, 2025	Monday, September 01, 2025	15 days

Acceptable Modes of payment

- a) **Online ASBA** Through the website of the "SCSBs"
- b) **Physical ASBA** By submitting physical application to the Designated Branch of "SCSBs"
- c) **Online** Using the 3-in-1 online trading-demat-bank account provided by some brokers
- d) **Cheque/ Demand Draft**
 - a) UPL LIMITED - Partly Paid-up Rights Share Second and Final Call Money Account - NR [for residential shareholders]
 - b) UPL LIMITED - Partly Paid-up Rights Share Second and Final Call Money Account - NR [for non-residential shareholders]

*Please visit <https://www.sebi.gov.in/webinar/otherAction.do?doAction=3&id=344> to refer the list of existing SCBSs [Self Certified Issuing Banks].

*Please visit <https://www.upltd.com/investorshareholder-center/links-to-download-the-PALSA-application-or-payment-slip> to download the PALSA application or payment slip. In accordance with the SEBI circular no. SEBI/HO/DPD/CIR/2020/202 dated December 8, 2020, shareholders can also make a call money payment by using facility of linked online trading-demat-bank account (3-in-1 type account) provided by the following banks: **Axis Bank, ICICI Bank, IndusInd Bank, Kotak Mahindra Bank, Laxmi Bank, Muthoot Finance, Paytm Payments Bank, Punjab National Bank, SBI, State Bank of India, Standard Chartered Bank, The City Union Bank, UPL LIMITED** and further call on the option to Make Call Money Payment and proceed accordingly. Shareholders are requested to check with their respective brokers for exact procedure to be followed to make this payment method can be used only if the concerned broker has made this facility available to their company. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

In case the shareholder fails to pay through cheque/demand draft, the payment slip (stating Full Name of the Share/First Account, DP ID No./Client ID No., and No. of partly paid-up equity shares) along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited branches at the following locations on or before Friday, September 01, 2025:

For Residential Shareholders

Mumbai: Axis Bank, Jeevan Prakash Building, Ground Floor, SR PM Road, Fort, Mumbai-400001; **Hyderabad:** Axis Bank, 6-3-8798, First Floor, G. P. Ruda Reddy Residences, Begumpet Road, Hyderabad-500085; **Kolkata:** Axis Bank, 7, Shasthrinarayan, Kolkata-700017; **Chennai:** Axis Bank, 82, Dr. Radhakrishnan Salai, Mylapore, Chennai-600004; **New Delhi:** Axis Bank, Statesman House, 14B, Barakhamba Road, New Delhi-110001; **Bangalore:** Axis Bank, No. 9, I.G. Road, Block A, Begaluru-560001; **Ahmedabad:** Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad-380002; **Jalgaon:** Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jalpur-360001; **Vadodra:** Axis Bank, Vardhaman Complex, Opp GE Branch Courthouse (North), Vadodra-390007; **Noida:** Axis Bank, B-2-83, Sector-16, Noida-201301; **Panvel:** Axis Bank, Rase Complex, Plot No. 198A, Shivaji Chowk, Panvel-410206; **Pune:** Axis Bank, Indira Pustak, Opp. Ferguson College Gate, 2, Pune-411004; **Chandigarh:** Axis Bank, SCOD 343-344, Sector 35-B, Chandigarh-160022; **Indore:** Axis Bank, Kamal Palivani, 1 Yeshwant Colony, Yeshwant Nava Road, Indore-452003; **Saurashtra:** Axis Bank, Digvijay Towers, Opp. St. Xavier's School, Chhot Dodi Road, Surat-395001; **Nagpur:** Axis Bank, I.G. House, Rajbharwari Nagar Road, Beties Road, Civil Lines, Nagpur-440001; **Lucknow:** Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow-226001; **Gurgaon:** Axis Bank, SCOD 29, Sector 18, Near Huda Office, Old Delhi, Gurgaon, Gurgaon-122001; **Thane:** Axis Bank, Dhiraj Bag, Near Hat News Office, Vashi, Thane (West), Thane-400602; **Vaishali:** Axis Bank, Vardhaman Chambers Co-op Society, Plot No. 84, Sector 17, Vashi, Near Mumbai-400075; **Rajkot:** Axis Bank, Tan, Near KVO Circle, Kalawad Road, Rajkot-360005; **Kanpur:** Axis Bank, 10/14 A, Indira Park, Infront of ICAI Buss Stop, Kanpur-208001; **Jammarg:** Axis Bank, Jaidar Acreage, Ground Floor, Park City Main Road, Near Jagges Park, Jammarg-381008; **Faridabad:** Axis Bank, Shop No. 16, Sector-16, Faridabad-121001; **Gandhi Nagar:** Axis Bank, Gandhi Nagar Milk Croom Complex, Neighborhood No. 2-12, Chowk, Nit, Faridabad-121001; **Gandhi Nagar:** Axis Bank, Gandhi Nagar Milk Consumer Co-op Union, Plot No. 436, Sector 16, Gandhi Nagar-362016.

For Non-Residential Shareholders

Mumbai: Axis Bank, Jeevan Prakash Building, Ground Floor, SR PM Road, Fort, Mumbai-400001.

New Delhi: Axis Bank, Statesman House, 14B, Barakhamba Road, New Delhi-110001.

Shareholders residing at locations where the ASBA facility or Bank's collection centers are not available should send their call money along with the completed Payment Slip by registered post/express post at the office of the Registrar to the issue: **MUGF Intime India Private Limited (formerly Link Intime India Private Limited), UNO-UPL Limited, C-101, 247 Park, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai-400082, Maharashtra, India. Telephone:** +91 22-810 811 4949, stating the requisite details along with Cheque/Demand Draft payment instrument, so that the same are received on or before last date of payment of Second and Final call money i.e. Monday, September 01, 2025.

Shareholders are required to make the call money payment by Monday, September 01, 2025. Failure to pay the Second and Final call money, as aforesaid shall render the Partly Paid-up Equity Shares of the Company as fully paid-up shares and the amount already paid thereon, liable to be forfeited in accordance with the Act and the LOF. The Company can also charge interest @10% till the actual date of payment.

Shareholders may also note that:

- The ISIN IN6923A01028 representing Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) has been suspended by the Stock Exchanges w.e.f. a date of trading hours on Thursday, July 31, 2025. The process of conversion of application for converting the Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) to Partly Paid-up Equity Shares of ₹ 2 each (₹ 2 paid-up) to the Investors' demand accounts under ISIN IN6923A01028, is estimated to be completed within Three weeks from the last date of payment of the Second and Final call money stipulated under this notice.
- In case of non-receipt of the Second and Final call money, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may also download the same from the Company's website: www.upltd.com or the Registrar's website: [www.mnps.mnps.mumbai.gov.in](http://www.mnps.mumbai.gov.in). In such a case, where the shareholder has to file the DP & C-101, number of partly paid-up shares held and amount payable towards the Second and Final call money.
- At all correspondence of the Second and Final call money, please refer to the issue: **MUGF Intime India Private Limited (formerly Link Intime India Private Limited), UNO-UPL Limited, C-101, 247 Park, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai-400082, Maharashtra, India. Contact person:** Shanti Gopalakrishnan; **Phone:** +91 (22) 4918 6200/4918 6171/4918 6172; **E-mail:** upl.callmoney@linkintime.com; **Website:** www.mnps.mnps.mumbai.gov.in; **SEBI Registration No.:** NR69000004058.

FOR UPL LIMITED

Sandeep Mohan Deshmukh
Company Secretary and Compliance Officer

Adilcass 324/25

Jai Jalaram Bapa

Septic Tank Cleaner

मानव कु मरु सहाई

खास कु मरु सहाई

TANKER CAPACITY 8000 LITRE

WATER JETTING, AIR BLOWING, VACUUMING

पाणीनी प्रेशरशी हवा मारीने टांकी साइ डरी आवासीय आवासे.

आधुनीक मशिनरी यी काम करी आवासीय आवासे.

Contact: 99046 44348, 98247 28200