



Date: November 04, 2025

To,  
**The Bombay Stock Exchange**  
(BSE Limited)  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Name: AMWILL HEALTH CARE LIMITED.**  
**Company Scrip Code: 544353**

**RE: Disclosure under Regulation 30 and 33 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

**Subject: Outcome of the meeting of the Board of Directors held on November 04, 2025.**

**Time of commencement: 04:22 p.m.**  
**Time of conclusion: 4: 38 p.m.**

Dear Sir / Madam,

This is in continuation to our earlier intimations dated October 24, 2025 and October 30, 2025, with respect to the meeting of the Board of Directors of the Company, scheduled for **November 04, 2025**.

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform that **Board of Directors of the Company has, at its meeting held today, *inter-alia* considered and approved the following:**

1. Unaudited Financial Results of the Company for the half yearly ended September 30, 2025, of the financial year 2025-26 along with Statement of Profit & Loss, Statement of Assets & Liabilities and the Statement of Cash Flow, in accordance with the provisions of Regulation 33 of the SEBI Listing Regulations, along with the Limited Review Reports thereon, issued by M/s SKLR & Co. LLP., (FRN: W100362), Statutory Auditors of the Company. The same have also been reviewed by the **Audit Committee**.

Please note that the aforesaid unaudited Financial Results will also be available on the Company's website at <https://www.amwillhealthcare.com/>.

2. Statement of Deviation(s) and variation(s) under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 enclosed herewith as **Annexure A**.

This information will also be made available on the Company's Website at: [www.amwillhealthcare.com](http://www.amwillhealthcare.com).

This is for your records and information.



Thanking You.  
**FOR AMWILL HEALTH CARE LIMITED**

**Anshu Anshuman**  
**Company secretary and compliance Officer**  
**ACS65515**  
**Address:** No. 90,4th Floor, 2nd Main, 7th Cross, Chamrajpet,  
Bangalore, Karnataka, India, 560018  
  
**Place:** Bangalore



# SKLR & CO LLP

CHARTERED ACCOUNTANTS

407, Sej Plaza, Marve Road, Near Nutan School, Malad-(West), Mumbai - 400 064.  
☎ 022 4601 5515 | ✉ sklr@sklr.in/team@sklr.in | 🌐 www.sklr.in

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF AMWILL HEALTH CARE LIMITED (FORMERLY KNOWN AS AMWILL HEALTH CARE PRIVATE LIMITED)

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Amwill Health Care Limited (Formerly known as Amwill Health Care Private Limited) ("the Company") for the half year ended September 30, 2025 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention, that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed including the manner in which it is to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. SKLR & CO LLP  
Chartered Accountants  
Firm Registration no. W100362

*Rakesh Jain*

Rakesh Jain  
Partner

Membership No: 123868

UDIN: 25123868BMTCIU8796



Date: November 04, 2025

Place: Mumbai

# AMWILL

Amwill Health Care Limited  
CIN: L36994KA2017PLC105721  
Regd Off. No.90, 4th Floor,  
2nd Main Road, 7th Cross, Chamrajpet,  
Bangalore, Karnataka - 560 018

## Statement of Unaudited Financial Results for the Half year ended 30th September 2025

(Rs. in lakhs)

Sr. No.	Particulars	Half year ended			Year ended
		30-Sep-25	30-Sep-24	31-Mar-25	31-Mar-25
		(Unaudited)	(Audited) (Refer note 3)	(Audited)	(Audited)
1	<b>Income</b>				
	(a) Revenue from operations	2,120.50	2,315.60	1,742.56	4,058.16
	(b) Other income	139.80	9.11	61.61	70.72
	<b>Total income</b>	<b>2,260.30</b>	<b>2,324.71</b>	<b>1,804.17</b>	<b>4,128.88</b>
2	<b>Expenses</b>				
	(a) Materials produced	670.40	678.91	478.82	1,157.73
	(b) Changes in inventories of materials in hand	(58.39)	(46.25)	39.95	(6.30)
	(c) Employee benefits expenses	424.37	348.97	371.05	720.02
	(e) Depreciation and amortisation expense	24.37	18.22	27.28	45.50
	(f) Other expenses	673.15	450.04	571.57	1,021.61
	<b>Total expenses</b>	<b>1,733.90</b>	<b>1,449.89</b>	<b>1,488.67</b>	<b>2,938.56</b>
3	<b>Profit before tax (1-2)</b>	<b>526.40</b>	<b>874.82</b>	<b>315.50</b>	<b>1,190.32</b>
4	<b>Tax expense</b>				
	Current tax	141.06	224.58	(104.81)	119.77
	- Prior period/year	-	-	2.74	2.74
	Deferred tax - charge/ (credit)	(2.06)	(1.41)	(3.80)	(5.20)
	<b>Total tax expenses</b>	<b>139.00</b>	<b>223.17</b>	<b>(105.87)</b>	<b>117.31</b>
5	<b>Profit for the period / year (3-4)</b>	<b>387.40</b>	<b>651.66</b>	<b>421.37</b>	<b>1,073.01</b>
6	Paid-up equity share capital (Face value Rs. 10/- per share)				2,000.36
7	Reserve and surplus				4,921.15
	Net worth				6,921.51
6	Earnings per share (Face Value Rs. 10/- per share)				
	(a) Basic (₹)	1.94	4.18	2.51	6.63
	(b) Diluted (₹)	1.94	4.18	2.51	6.63

**SIGNED FOR IDENTIFICATION BY**

**SKLR & CO. LLP**  
**MUMBAI.**

Amwill Health Care Limited  
(Formerly Known as Amwill Health Care Private Limited)  
CIN : L36994KA2017PLC105721

Registered Office :  
No. 90, 4<sup>th</sup> Floor, 2<sup>nd</sup> Main Road, 7<sup>th</sup> Cross,  
Chamrajpet, Bangalore - 560018.

Phone : 080 26605825  
E-mail : amwill@amwillhealthcare.com  
Website : www.amwillhealthcare.com

Amwill Health Care Limited  
CIN: L36994KA2017PLC105721  
Regd Off. No.90, 4th Floor,  
2nd Main Road, 7th Cross, Chamrajpet,  
Bangalore, Karnataka - 560 018

Statement of Unaudited Assets and Liabilities as at 30 September 2025

(Rs. in lakhs)

	Particulars	As at 30-Sep-25	As at 31-Mar-25
		(Unaudited)	(Audited)
	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholder's Funds</b>		
	Share capital	2,000.36	2,000.36
	Reserves and Surplus	5,308.54	4,921.15
		<b>7,308.90</b>	<b>6,921.51</b>
<b>2</b>	<b>Non-current liabilities</b>		
	Long-term provisions	33.25	27.70
		<b>33.25</b>	<b>27.70</b>
<b>3</b>	<b>Current liabilities</b>		
	Trade payables		
	- due to micro and small enterprises	56.81	5.27
	- due to other than micro and small enterprises	243.70	105.96
	Other current liabilities	148.33	77.76
	Short-term provisions	11.76	9.53
		<b>460.60</b>	<b>198.52</b>
<b>4</b>	<b>Total Equity and Liabilities (1+2+3)</b>	<b>7,802.75</b>	<b>7,147.73</b>
	<b>ASSETS</b>		
<b>5</b>	<b>Non-current assets</b>		
	Property, plant and equipment		
	- Tangible assets	125.02	115.51
	- Intangible assets	4.48	4.55
	- Capital work in progress		
	- Intangible assets under development	20.46	20.46
	Deferred tax asset (net)	23.72	21.67
	Other non-current assets	4,252.61	4,779.45
		<b>4,426.29</b>	<b>4,941.64</b>
<b>6</b>	<b>Current assets</b>		
	Current Investments	995.04	
	Inventories	113.68	55.29
	Trade receivables	1,787.97	1,672.14
	Cash and cash equivalents	175.53	307.49
	Short-term loans and advances	284.39	127.82
	Other current assets	19.85	43.35
		<b>3,376.46</b>	<b>2,206.09</b>
<b>7</b>	<b>Total Assets (5+6)</b>	<b>7,802.75</b>	<b>7,147.73</b>

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**Statement of Unaudited Cashflows for the half year ended 30 September 2025**

		(Rs. in lakhs)	
	Particulars	Half year ended 30 September 2025	Half year ended 30 September 2024
		(Unaudited)	(Audited) (Refer note 3)
<b>A</b>	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Profit before tax	526.40	874.82
	<u>Adjustments for:</u>		
	Depreciation and amortisation expense	24.37	18.22
	Expired goods written off	3.42	-
	(Profit)/Loss on sale of property, plant and equipment	4.85	-
	Interest income on bank deposits	(139.80)	(9.11)
	<b>Operating profit before working capital changes</b>	<b>419.24</b>	<b>883.93</b>
	Movements in working capital : [Including Current and Non-		
	(Increase)/decrease in Trade receivables	(115.81)	140.87
	(Increase)/decrease in Inventories	(61.80)	(46.25)
	(Increase)/decrease in Loans and advances	(156.58)	(60.93)
	(Increase)/decrease in Other assets	25.56	(17.41)
	Increase/(decrease) in Trade payables	189.31	97.42
	Increase/(decrease) in Other liabilities	70.56	73.44
	Increase/(decrease) in Provisions	7.78	168.12
	<b>Cash generated from operations</b>	<b>378.26</b>	<b>1,239.19</b>
	<u>Adjustments for :</u>		
	Direct taxes paid (including tax deducted at source)	(114.52)	(224.56)
	<b>Net cash generated/ (used in) from operating activities...(A)</b>	<b>263.74</b>	<b>1,014.63</b>
<b>B</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Purchase of property, plant and equipment and capital expenditure made	(43.70)	(37.38)
	Proceeds from sale of property, plant and equipment	5.00	-
	Interest received	137.66	13.16
	Proceeds from maturity of fixed deposits/ (investment) during the year (Net)	(995.04)	189.49
	Decrease in bank balances (other than cash and cash equivalents)	549.14	-
	<b>Net cash (used in) / from investing activities... (B)</b>	<b>(346.94)</b>	<b>165.27</b>
<b>C</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	<b>Net cash (used in) / from financing activities... (C)</b>		
	<b>Net increase / (decrease) in cash and cash equivalents (A+ B+C)</b>	<b>(83.20)</b>	<b>1,179.90</b>
	Cash and cash equivalents at beginning of the year	205.43	138.29
	Cash and cash equivalents at end of the year	122.23	1,318.19
	<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>(83.20)</b>	<b>1,179.90</b>

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**SKLR & CO. LLP**  
**MUMBAI.**

*[Signature]*

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**Notes to cash flow statement**

- (a) Cash flow statement has been prepared as per "indirect method" as set out in AS 3 - "Cash Flow Statement"  
 (b) Breakup of cash and cash equivalent is as given below:

(Rs. in lakhs)

Particulars	Half year ended 30 September 2025	Half year ended 30 September 2024
	(Unaudited)	(Audited) (Refer note 3)
<b>Cash and cash equivalents</b>		
Cash on hand	8.00	7.88
Balance with bank in current accounts	21.93	701.81
Fixed deposits with bank- Sweep-in facility	92.30	558.50
Fixed deposits with bank (maturity period less than three months)	-	50.00
<b>Net cash and cash equivalents</b>	<b>122.23</b>	<b>1,318.19</b>

**Notes to unaudited financial results:**

- The above unaudited financial results have been reviewed and recommended by Audit Committee and approved by the Board of Directors at their respective meetings held on 4th November, 2025.
- The above financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules thereunder.
- Results of the half year ended 30th September 2024 are audited as the auditors had carried out Special Purpose Audit of the Financial Statements for the period from 1st April 2024 to 30th September 2024
- During the previous year, the Company has completed Initial Public Offering (IPO) of Rs. 4,888.00 lakhs (Fresh Issue) and Rs. 1,110.00 lakhs (offer for sale) comprising of 54,03,600 equity shares of Rs. 10 each at an issue price of Rs.111 per share. The equity shares of the Company have been listed on SME platform of BSE (hereinafter referred as "Stock Exchange") w. e. f. 12th February 2025.
- The Utilisation of net IPO proceeds is summarized below:

(Rs. in lakhs)

Objects of the issue as per prospectus	Proceeds of IPO	Utilisation upto September 30, 2025	Balance unutilised amount*
Funding of working capital requirements	2,500.00	1,227.63	1,272.37
Marketing and brand building activities	500.00	240.77	259.23
General corporate purposes	1,218.34	1,150.02	68.32
Issue Expenses	669.66	669.66	-
<b>Total</b>	<b>4,888.00</b>	<b>3,288.09</b>	<b>1,599.91</b>

\*Unutilised IPO proceeds of Rs. 1,546.61 lakhs is invested in term deposits with a bank and Rs. 53.30 lakhs is kept in current bank accounts, pending utilisation for the intended purpose.

- The Company is exclusively operating in the business of pharma products. This in the context of Accounting Standard (AS - 17) - "Segment Reporting" constitutes single operating segment. The Company does not have operations outside India, hence Geographical Segment is not
- The figures for the previous period/ year have been regrouped or rearranged or reclassified wherever considered necessary to make them comparable with current periods/ years classification.

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**SKLR & CO. LLP**  
**MUMBAI.**

Place: Bangalore  
 Date: 04-11-2025

For and on behalf of the Board  
**Amwill Health Care Limited (Formerly known as  
 Amwill Health Care Private Limited)**

*Tarun Gandhi*  
 Tarun Gandhi  
 Managing Director  
 DIN: 07854699





## Statement of Deviation / variation in Utilization of Funds raised

**Annexure A**  
Amount in (Lakhs)

Particulars		Remarks				
Name of Listed entity		AMWILL HEALTH CARE LIMITED				
Mode of fund raising		Public Issue				
Type of Instrument		Equity Share				
Date of raising fund		12.02.2025				
Amount raised		4,888 lakhs				
Report filed for the half yearly ended		September 30, 2025				
Monitoring Agency		Not Applicable				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a deviation/ variation in use of funds raised		Nil Deviation/ Variation				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes. Details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		The Statement review and approved by the audit committee				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object	Remark (if any)
Funding of working capital requirements	Not Applicable	2,500.00	Not Applicable	1,227.63	Not Applicable	Unutilised IPO proceeds of Rs. 1546.61 lakhs are invested in term deposits with a bank and Rs. 53.30 lakhs are kept in current bank accounts, pending utilisation
Marketing and brand building activities	Not Applicable	500.00	Not Applicable	240.77	Not Applicable	
General corporate purposes	Not Applicable	1,218.34	Not Applicable	1,150.02	Not Applicable	

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**Phone : 080 26605828**

**E-mail : amwill@amwillhealthcare.com**

**Website : www.amwillhealthcare.com**





# AMWILL

						for the intended purpose. Interest accrued on Fixed deposit will also be used for the same objects.
Issue Expenses paid	Not Applicable	669.66	Not Applicable	669.66	Not Applicable	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed

Name of signatory: Tarun Gandhi  
Designation: Managing Director  
Date: November 04, 2025

\*

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