BOMBAY CYCLE & MOTOR AGENCY LTD.

REGD. OFFICE : 534, SARDAR VALLABHBHAI PATEL ROAD, MUMBAI - 400 007. PHONE : 23612195 • FAX : 23634527
CIN : L74999MH1919PLC000557, E-mail : bcma@bcma.in, Website : www.bcma.in

Ref. No. : BCMA: SEC: 2025
Date : November 04, 2025

BSE Ltd.
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg. P.J. Tower,
Mumbai - 400 001.
Scrip Code: 501430

Dear Sir(s),

Sub. : Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Half Year ended on September 30, 2025, along with Limited Review Report as on the date issued by Statutory Auditors of the Company.

Ref : Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Half Year ended on September 30, 2025, were approved and taken on record at the meeting of the Board of Directors of the Company held today i.e. November 04, 2025. A copy of the same along with Limited Review Report on the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Half Year ended on September 30, 2025, issued by M/s. L M R A & Associates, Chartered Accountants (Statutory Auditors of the Company) are enclosed for your information and record.

This is to further inform that the Board Meeting commenced at 12:42 p.m. and concluded at 01:38 p.m.

We are enclosing herewith copies of the same for your information and record.

Thanking you,
Yours faithfully,

For Bombay Cycle & Motor Agency Ltd.

NIDHI AGARWAL
Digitally signed by NIDHI AGARWAL
Date: 2025.11.04 14:01:01 +05'30'

Nidhi Agarwal
Company Secretary & Compliance Officer
Encl.: As above

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007, CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

(₹ in Lacs except EPS)

Standalone Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2025

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	269.75	251.19	252.73	520.94	497.35	1,037.18
2	Other Income	2.65	134.59	82.13	137.24	171.03	165.88
3	**Total Revenue (1+2)**	**272.40**	**385.78**	**334.86**	**658.18**	**668.38**	**1,203.06**
4	**Expenses**						
	(a) Purchase of Stock in Trade	54.61	50.44	43.21	105.05	86.83	201.46
	(b) Changes in Inventories in Stock-in-Trade	0.48	0.59	(0.07)	1.07	0.50	(0.20)
	(c) Employee benefits expense	71.26	67.46	63.36	138.72	117.22	251.07
	(d) Finance Costs	1.21	1.25	1.38	2.46	2.80	5.43
	(e) Depreciation and amortisation expense	5.71	5.66	3.36	11.37	6.70	14.83
	(f) Other expenses	87.37	86.41	88.01	173.78	177.07	366.32
	Total expenses (a+b+c+d+e+f)	**220.64**	**211.81**	**199.25**	**432.45**	**391.12**	**838.90**
5	**Profit before exceptional items and tax (3-4)**	**51.76**	**173.97**	**135.61**	**225.73**	**277.26**	**364.15**
6	Exceptional Items	-	-	-	-	-	-
7	**Profit before tax (5-6)**	**51.76**	**173.97**	**135.61**	**225.73**	**277.26**	**364.15**
8	**Tax expense**						
	(a) Current Tax	25.99	19.59	25.00	45.58	44.04	98.58
	(b) Short / (Excess) Provision	(0.03)	-	-	(0.03)	-	11.99
	(c) Deferred Tax	(6.61)	15.41	(27.03)	8.80	(14.54)	(14.54)
9	**Net Profit from ordinary activities after tax(7-8)**	**32.40**	**138.97**	**137.64**	**171.37**	**247.76**	**268.12**
10	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of Defined Benefit Plans	(0.57)	(0.57)	(0.45)	(1.14)	(0.91)	(2.29)
	(b) Income Tax on above item	0.15	0.14	0.12	0.29	0.23	(0.58)
11	**Total comprehensive income for the period (9+10)**	**31.98**	**138.55**	**137.31**	**170.52**	**247.08**	**265.26**
12	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00	40.00	40.00
13	**Earnings Per Share (of ₹ 10/- each) (not annualised):**						
	(a) Basic	**8.10**	**34.74**	**34.41**	**42.84**	**61.94**	**67.03**
	(b) Diluted	**8.10**	**34.74**	**34.41**	**42.84**	**61.94**	**67.03**

Reporting of Unaudited Segment-wise Revenue, Results, Assets and Liabilities

(₹ in Lacs)

Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	(a) Automobile	104.69	105.02	100.38	209.71	205.01	419.48
	(b) Hospitality	165.06	146.17	152.36	311.23	292.35	617.70
		269.75	**251.19**	**252.73**	**520.94**	**497.35**	**1,037.18**
	Less : Inter segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	**269.75**	**251.19**	**252.73**	**520.94**	**497.35**	**1,037.18**
2	**Segment Results**						
	Profit before Interest and Tax						
	(a) Automobile	40.24	116.95	104.23	157.19	227.57	319.70
	(b) Hospitality	12.73	58.27	32.76	71.00	52.49	49.89
		52.97	**175.22**	**136.99**	**228.19**	**280.06**	**369.58**
	Less: Finance costs	1.21	1.25	1.38	2.46	2.80	5.43
	Less: Other unallocable Expenditure net of unallocable Income	-	-	-	-	-	-
	Profit Before Tax	**51.76**	**173.97**	**135.61**	**225.73**	**277.26**	**364.15**
3	**Capital Employed:**						
	Segment Assets						
	(a) Automobile	2,010.45	2,028.27	2,348.89	2,010.45	2,348.89	2,305.78
	(b) Hospitality	1,853.94	1,816.71	1,326.29	1,853.94	1,326.29	1,361.40
	Total Segment Assets (A)	**3,864.39**	**3,844.97**	**3,675.18**	**3,864.39**	**3,675.18**	**3,667.18**
4	**Segment Liabilities**						
	(a) Automobile	509.65	511.21	498.95	509.65	498.95	479.61
	(b) Hospitality	146.17	137.17	136.35	146.17	136.35	129.52
	Total Segment Liabilities (B)	**655.82**	**648.38**	**635.30**	**655.82**	**635.30**	**609.13**
	Total (A)-(B)	**3,208.57**	**3,196.60**	**3,039.88**	**3,208.57**	**3,039.88**	**3,058.05**

For BOMBAY CYCLE & MOTOR AGENCY LTD.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

Place : Mumbai
Date : 4th November, 2025

BOMBAY CYCLE & MOTOR AGENCY LTD

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

Standalone Statement of Unaudited Assets and Liabilities

(₹ In Lacs)

Sr.No.	Particulars	As at 30-09-2025 (Unaudited)	As at 31-03-2025 (Audited)
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	164.54	174.96
	(b) Intangible assets	-	-
	(c) Investments in Joint Venture	550.00	550.00
	(d) Financial assets		
	(i) Investments	359.16	336.65
	(ii) Other financial assets	1,332.69	1,543.61
	(e) Deferred tax assets (net)	-	-
	(f) Other non-current assets	23.92	23.66
	Sub-total - Non-current assets	**2,430.31**	**2,628.88**
2	**Current assets**		
	(a) Inventories	0.72	1.79
	(b) Financial Assets		
	(i) Investments	889.36	728.02
	(ii) Trade receivables	60.97	40.22
	(iii) Cash and cash equivalents	129.05	99.37
	(iv) Other financial assets	205.18	42.74
	(c) Other current assets	148.79	126.15
	Sub-total - Current assets	**1,434.08**	**1,038.30**
	TOTAL - ASSETS	**3,864.39**	**3,667.18**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	40.00	40.00
	(b) Other equity	3,168.57	3,018.05
	Sub-total - Equity	**3,208.57**	**3,058.05**
2	**Liabilities**		
i	**Non-Current liabilities**		
	(a) Long Term Borrowings	50.30	54.10
	(b) Provisions	29.18	25.62
	(c) Deferred tax liabilities (net)	14.93	6.42
	(d) Other Long term liabilities	135.00	135.00
	Sub-total - Non-Current liabilities	**229.41**	**221.14**
ii	**Current liabilities**		
	(a) Financial liabilities		
	(i) Trade payables	192.65	185.03
	(b) Other current liabilities	76.45	91.96
	(c) Provisions	157.30	111.01
	Sub-total - Current liabilities	**426.41**	**387.99**
	TOTAL - EQUITY AND LIABILITIES	**3,864.39**	**3,667.18**

Notes:

1) The above unaudited financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter & half year ended on 30th September, 2025 were reviewed by the Audit Committee at its meeting held on 4th November, 2025 and approved & taken on record by the Board of Directors at its meeting held on 4th November, 2025.

2) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3) The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results for the quarter & half year ended 30th September, 2025.

4) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.

5) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

For BOMBAY CYCLE & MOTOR AGENCY LTD.

Place : Mumbai
Date : 4th November, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007.
CIN : L74999MH1919PLC000557 Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

Standalone Cash Flow Statement

(₹ In Lacs)

Sr.No.	Particulars	Half Year Ended 30-09-2025 (Unaudited)	Half Year Ended 30-09-2024 (Unaudited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit /(Loss) Before Taxation & Extra ordinary Items	225.73	277.26
	Adjustments for:		
	a) Depreciation & Amortisation Expenses	11.37	6.70
	b) Interest Income	(56.04)	(53.29)
	c) Interest paid on car loan	2.46	2.80
	d) Dividend Income	(1.78)	(0.08)
	e) Gain on sale of Vehicle	(0.002)	-
	f) Remeasurement of Defined Benefit Plans through OCI	(1.14)	(0.91)
	g) Gain on Redemption of Investment	1.45	(0.60)
	h) Fair valuation of Investments in mutual fund	43.15	114.59
	i) Mark to market gain on fair valuation of Equity Shares	22.27	1.01
	sub-Total	**21.73**	**70.21**
	Appropriation of Fund		
	a) Dividend paid	(20.00)	(20.00)
	sub-Total	**(20.00)**	(20.00)
	Operating profit before working capital changes	**227.46**	**327.47**
	Adjustments for Changes in Assets and Liabilities:		
	a) (Increase)/Decrease in Other non-current assets	(0.26)	(1.20)
	b) (Increase)/Decrease in Other non-Current financial assets	210.93	108.81
	c) (Increase)/ Decrease in Inventories	1.07	0.50
	d) (Increase)/Decrease in Trade receivables	(20.75)	(9.19)
	e) (Increase)/Decrease in Other Current financial assets	(162.44)	(94.71)
	f) (Increase)/Decrease in Other current assets	(22.63)	(40.47)
	g) Increase/(Decrease) in Long-term provisions	3.56	2.73
	h) Increase/ (Decrease)in Trade payable	7.63	24.31
	i) Increase/ (Decrease) in Other current liabilities	(15.50)	0.86
	j) Increase/ (Decrease) in Short-term provisions	46.30	44.62
	k) Interest received on Business deposits	56.04	53.29
		103.93	**89.55**
	Cash generated from operations	**331.39**	**417.02**
	a) Provision for Taxation	(45.56)	(44.04)
	Cash flow before exceptional & extraordinary items	**285.83**	**372.99**
	a) Exceptional Items	-	-
	Net cash from operating activities	**285.83**	**372.99**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	a) Purchase of Investment	(739.51)	(745.28)
	b) Purchase of Property, Plant and Equipment	(0.98)	(1.97)
	c) Sale Proceeds from Investments	488.79	391.99
	d) Sale Proceeds Property, Plant and Equipment	0.03	-
	e) Dividend Income	1.78	0.08
	Net cash from / (used in) investing activities	**(249.89)**	**(355.19)**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Repayment of borrowing	(3.81)	(3.47)
	Finance Costs	(2.46)	(2.80)
	Net cash from / (used in financing activities)	**(6.27)**	**(6.27)**
	Net changes in cash & cash equivalents (A+B+C)	**29.68**	**11.53**
	Cash and Cash equivalent - Opening Balance	99.37	95.96
	Cash and Cash equivalent - Closing Balance	129.05	107.50
	Net increase / (decrease)	**29.68**	**11.53**

For BOMBAY CYCLE & MOTOR AGENCY LTD.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

Place : Mumbai
Date : 4th November, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

info@ca-lmra.in
www.ca-lmra.in
0712 4033 884

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED

1. We have reviewed the accompanying Statement of Unaudited standalone financial results of **Bombay Cycle & Motor Agency Limited** (the Company") for the quarter ended 30 September, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued there under.

LMRA & ASSOCIATES NAGPUR FRN 159407W CHARTERED ACCOUNTANTS

301, Yashwant Apartment, RBI Colony, Jayprakash Nagar, Nagpur, Maharashtra - 440025
Mumbai | Nagpur | Raipur

and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L M R A and ASSOCIATES
Chartered Accountants
FRN: 159407W

CA Rohit Aherrao
Partner
Membership No. 131647
UDIN: 25131647BMKSUR5809

Date: 04-Nov-2025

Place: Mumbai

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

(₹ in Lacs except EPS)

Consolidated Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2025

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	269.75	252.54	252.73	522.29	497.35	1,037.18
2	Other Income	8.03	139.91	82.13	147.94	171.03	199.59
3	**Total Revenue (1+2)**	**277.78**	**392.45**	**334.86**	**670.23**	**668.38**	**1,236.77**
4	**Expenses**						
	(a) Purchase of Stock in Trade	54.61	50.44	43.21	105.05	86.83	201.46
	(b) Changes in Inventories in Stock-in-Trade	0.48	0.59	(0.07)	1.07	0.50	(0.20)
	(c) Employee benefits expense	83.08	77.22	63.36	160.30	117.22	290.83
	(d) Finance Costs	1.21	1.25	1.38	2.46	2.80	6.69
	(e) Depreciation and amortisation expense	9.56	9.50	3.36	19.06	6.70	96.30
	(f) Other expenses	119.75	105.98	88.01	225.73	177.07	377.60
	Total expenses (a+b+c+d+e+f)	**268.70**	**244.98**	**199.25**	**513.68**	**391.12**	**972.68**
5	**Profit before exceptional items and tax (3-4)**	**9.08**	**147.47**	**135.61**	**156.55**	**277.26**	**264.08**
6	Exceptional Items	-	-	-	-	-	462.55
7	**Profit before tax (5-6)**	**9.08**	**147.47**	**135.61**	**156.55**	**277.26**	**(198.46)**
8	**Tax expense**						
	(a) Current Tax	25.99	19.59	25.00	45.58	44.04	98.58
	(b) Short / (Excess) Provision	(0.03)	-	-	(0.03)	-	11.99
	(c) Deferred Tax	(6.90)	(33.65)	(27.03)	(40.55)	(14.54)	(0.21)
9	**Net Profit from ordinary activities after tax(7-8)**	**(10.01)**	**161.54**	**137.65**	**151.52**	**247.77**	**(308.82)**
10	Share of profit /(loss) after tax of joint venture / associate	-	-	(15.47)	-	(30.55)	-
11	**Net Profit after tax and Share of profit /(loss) after tax of joint venture / associate (9+10)**	**(10.01)**	**161.54**	**122.18**	**151.52**	**217.22**	**(308.82)**
12	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of Defined Benefit Plans	(0.54)	(0.57)	(0.45)	(1.11)	(0.91)	(2.06)
	(b) Income Tax on above item	0.15	0.14	0.12	0.29	0.23	(0.64)
13	**Total comprehensive income for the period (9+10)**	**(10.39)**	**161.11**	**121.84**	**150.71**	**216.53**	**(311.50)**
14	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00	40.00	40.00
15	**Earnings Per Share (of ₹ 10/- each) (not annualised):**						
	(a) Basic	**(2.49)**	**40.38**	**30.54**	**37.89**	**54.30**	**(77.21)**
	(b) Diluted	**(2.49)**	**40.38**	**30.54**	**37.89**	**54.30**	**(77.21)**

Reporting of Unaudited Segment-wise Revenue, Results, Assets and Liabilities

(₹ in Lacs)

Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	(a) Automobile	106.04	105.02	100.38	211.06	205.01	419.48
	(b) Hospitality	163.71	147.52	152.36	311.23	292.35	617.70
		269.75	**252.54**	**252.73**	**522.29**	**497.35**	**1,037.18**
	Less : Inter segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	**269.75**	**252.54**	**252.73**	**522.29**	**497.35**	**1,037.18**
2	**Segment Results**						
	Profit before Interest and Tax						
	(a) Automobile	(2.43)	90.45	104.23	88.02	227.57	(241.66)
	(b) Hospitality	12.73	58.27	32.76	71.00	52.49	49.89
		10.29	**148.72**	**136.99**	**159.01**	**280.06**	**(191.77)**
	Less: Finance costs	1.21	1.25	1.38	2.46	2.80	6.69
	Less: Other unallocable Expenditure net of unallocable Income	-	-	-	-	-	-
	Profit Before Tax	**9.08**	**147.47**	**135.61**	**156.55**	**277.26**	**(198.46)**
3	**Capital Employed:**						
	Segment Assets						
	(a) Automobile	1,707.90	1,685.15	2,348.89	1,707.90	2,348.89	1,976.09
	(b) Hospitality	1,853.94	1,816.71	1,326.29	1,853.94	1,326.29	1,361.40
	Total Segment Assets (A)	**3,561.84**	**3,501.85**	**3,675.18**	**3,561.84**	**3,675.18**	**3,337.49**
4	**Segment Liabilities**						
	(a) Automobile	615.29	532.69	498.95	615.29	498.95	538.04
	(b) Hospitality	146.17	137.17	136.35	146.17	136.35	129.52
	Total Segment Liabilities (B)	**761.47**	**669.86**	**635.30**	**761.47**	**635.30**	**667.56**
	Total (A)-(B)	**2,800.37**	**2,832.00**	**3,039.88**	**2,800.37**	**3,039.88**	**2,669.93**

For BOMBAY CYCLE & MOTOR AGENCY LTD.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

Place : Mumbai
Date : 4th November, 2025

BOMBAY CYCLE & MOTOR AGENCY LIMITED

BOMBAY CYCLE & MOTOR AGENCY LTD
Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

Consolidated Statement of Unaudited Assets and Liabilities

(₹ In Lacs)

Sr.No.	Particulars	As at 30-09-2025 (Unaudited)	As at 31-03-2025 (Audited)
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	351.10	369.27
	(b) Intangible assets	0.05	-
	(c) Investments in Joint Venture	-	-
	(d) Financial assets		
	(i) Investments	359.16	336.65
	(ii) Other financial assets	672.37	1,513.48
	(e) Deferred tax assets (net)	-	-
	(f) Other non-current assets	23.92	35.11
	Sub-total - Non-current assets	**1,406.61**	**2,254.51**
2	**Current assets**		
	(a) Inventories	0.72	15.84
	(b) Financial Assets		
	(i) Investments	903.41	728.02
	(ii) Trade receivables	61.62	40.84
	(iii) Cash and cash equivalents	141.03	120.04
	(iv) Other financial assets	899.67	42.74
	(c) Other current assets	148.79	135.50
	Sub-total - Current assets	**2,155.23**	**1,082.98**
	TOTAL - ASSETS	**3,561.84**	**3,337.49**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	40.00	40.00
	(b) Other equity	2,760.37	2,629.93
	Sub-total - Equity	**2,800.37**	**2,669.93**
2	**Liabilities**		
i	**Non-Current liabilities**		
	(a) Long Term Borrowings	50.30	54.10
	(b) Provisions	29.18	26.78
	(c) Deferred tax liabilities (net)	14.93	55.48
	(d) Other Long term liabilities	136.35	135.00
	Sub-total - Non-Current liabilities	**230.75**	**271.36**
ii	**Current liabilities**		
	(a) Financial liabilities		
	(i) Trade payables	193.08	185.04
	(b) Other current liabilities	180.33	100.15
	(c) Provisions	157.30	111.01
	Sub-total - Current liabilities	**530.71**	**396.20**
	TOTAL - EQUITY AND LIABILITIES	**3,561.84**	**3,337.49**

Notes:

1) The above unaudited financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter & half year ended on 30th September, 2025 were reviewed by the Audit Committee at its meeting held on 4th November, 2025 and approved & taken on record by the Board of Directors at its meeting held on 4th November, 2025.

2) During the last year the Company acquired the remaining 50% stake in its joint venture, Walchand Sun Advanced Composites Private Limited, thereby making it a wholly owned subsidiary. Accordingly, from the acquisition date, the financial results of the entity have been consolidated line-by-line as per Ind AS 110. The figures for the quarter and half year ended on 30th September, 2024 are not comparable as they do not include the impact of this acquisition.

3) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

4) The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results for the quarter & half year ended 30th September, 2025.

5) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.

6) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

For BOMBAY CYCLE & MOTOR AGENCY LTD.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

Place : Mumbai
Date : 4th November, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

BOMBAY CYCLE & MOTOR AGENCY LTD

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007.
CIN : L74999MH1919PLC000557 Tel.:022-23612195 / 96 / 97, e-mail: investors@bcma.in, website:www.bcma.in

Consolidated Cash Flow Statement

(₹ In Lacs)

Sr.No.	Particulars	Half Year Ended 30-09-2025 (Unaudited)	Half Year Ended 30-09-2024 (Unaudited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit /(Loss) Before Taxation & Extra ordinary Items	156.55	277.26
	Adjustments for:		
	a) Depreciation & Amortisation Expenses	19.06	6.70
	b) Interest Income	(86.04)	(53.29)
	c) Dividends Income	(1.78)	(0.08)
	d) Finance Costs	21.76	2.80
	e) Remeasurement of Defined Benefit Plans through OCI	(0.91)	(0.91)
	f) Share of profit/loss of Join Venture	-	(30.55)
	g) Gain on Redemption of Investment	1.45	(0.60)
	h) Fair valuation of Investments in mutual fund	43.15	114.59
	i) Mark to market gain on fair valuation of Equity Shares	22.27	1.01
	sub-Total	**18.96**	**39.66**
	Appropriation of Fund		
	a) Dividend paid	(20.00)	(20.00)
	sub-Total	**(20.00)**	(20.00)
	Operating profit before working capital changes	**155.52**	**296.92**
	Adjustments for Changes in Assets and Liabilities:		
	a) (Increase)/Decrease in Other non-current assets	(0.26)	(1.20)
	b) (Increase)/Decrease in Other non-Current financial assets	210.93	108.81
	c) (Increase)/ Decrease in Inventories	1.07	0.50
	d) (Increase)/Decrease in Trade receivables	(20.78)	(9.19)
	e) (Increase)/Decrease in Other Current financial assets	(223.32)	(94.71)
	f) (Increase)/Decrease in Other current assets	(22.63)	(40.47)
	g) Increase/(Decrease) in Long-term provisions	3.56	2.73
	h) Increase/ (Decrease)in Trade payable	8.04	24.31
	i) Increase/ (Decrease) in Other current liabilities	80.17	0.86
	j) Increase/ (Decrease) in Short-term provisions	46.30	44.62
	k) Interest received on Business deposits	86.04	53.29
		169.11	**89.55**
	Cash generated from operations	**324.62**	**386.47**
	a) Provision for Taxation	(45.56)	(44.04)
	Cash flow before exceptional & extraordinary items	**279.07**	**342.44**
	a) Exceptional Items	-	-
	Net cash from operating activities	**279.07**	**342.44**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	a) Purchase of Investment	(739.51)	(745.28)
	b) Net cash paid to acquire Subsidiary Company	-	-
	c) Purchase of Property, Plant and Equipment	(0.98)	(1.97)
	d) Sale Proceeds from Investments	488.79	391.99
	e) Sale Proceeds Property, Plant and Equipment	0.03	-
	f) Share of profit/loss of Join Venture		30.55
	g) Dividend Income	1.78	0.08
	Net cash from / (used in) investing activities	**(249.89)**	**(324.63)**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	a) Proceeds from unsecured Loan	17.37	-
	b) Repayment of borrowing	(3.81)	(3.47)
	c) Finance Costs	(21.76)	(2.80)
	Net cash from / (used in financing activities)	**(8.20)**	**(6.27)**
	Net changes in cash & cash equivalents (A+B+C)	**20.98**	**11.53**
	Cash and Cash equivalent - Opening Balance	120.04	95.96
	Cash and Cash equivalent - Closing Balance	141.03	107.50
	Net increase / (decrease)	**20.98**	**11.53**

For BOMBAY CYCLE & MOTOR AGENCY LTD.

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

Place : Mumbai
Date : 4th November, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

info@ca-lmra.in
www.ca-lmra.in
0712 4033 884

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Bombay Cycle & Motor Agency Limited** (the 'Holding Company') and its subsidiary for the quarter ended September 30, 2025 (the 'Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the 'Listing Regulations')

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:
   Holding Company: Bombay Cycle & Motor Agency Limited
   Subsidiary Company: Walchand Advanced Composites Private limited. (Formerly known as Walchand Sun Advanced Composites Private limited)

L.M.R.A. AND ASSOCIATES NAGPUR FRN 159407W CHARTERED ACCOUNTANTS

301, Yashwant Apartment, RBI Colony, Jayprakash Nagar, Nagpur, Maharashtra - 440025
Mumbai | Nagpur | Raipur

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the interim financial results/information certified by the management nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L M R A and ASSOCIATES
Chartered Accountants
FRN: 159407W

CA Rohit Aherrao
Partner
Membership No. 131647
UDIN: 25131647BMKSUS2234

L.M.R.A. AND ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ NAGPUR FRN 159407W

Date: 04-Nov-2025

Place: Mumbai