

Date: December 4,2025

**To, Department of Corporate Services,**BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

## Dear Sir/ Madam,

Re: Clarification on certain speculative messages and baseless rumours related to C S Tech AI (listed as CEINSYS TECH LIMITED).

In compliance with Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is issuing this clarification regarding certain speculative messages and baseless rumors circulating regarding the company.

The Company categorically denies these rumors as baseless and unfounded. Our half yearly results for the period ending 30<sup>th</sup> September 2025 demonstrate our consistent strong performance. We are committed to maintaining transparency and will continue to provide updates on our progress. The current updates are as under:

1. The company during its recent board meeting has declared its half yearly results where it reported the highest quarterly and 1st half yearly results on standalone and also on a consolidated basis. Details are given below:

Parameter	Q2 (3 months ended Sep 30, 2025)	Growth Y-o-Y	H1 (6 months ended Sep 30, 2025)	Growth Y-o-Y
Turnover	Rs. 164 Cr	82%	Rs 320 Cr	95%
EBITDA	Rs. 35.6 Cr	112%	65.8 Cr	119%
EBITDA	21.8%	Up 310 bps	20.6%	Up 226 bps
Margin				
PAT	Rs. 25.7 Cr	120%	Rs. 57.4 Cr	143%

- 2. The company is continuing to successfully execute all the projects in hand.
- 3. The Company maintains a disciplined and healthy working capital cycle. We confirm that out of the total Trade Receivables (Debtors) of **Rs. 172 Cr** as of September 30, 2025, the Company has already successfully recovered **Rs. 117 Cr** during the months of October and November

Ceinsys Tech Ltd.

Registered Office: 10/5, IT Park, Nagpur-440022. Maharashtra, India I CIN: L72300MH1998PLC114790 info@cstech.ai I EPABX: +91 712 2249033/358/930

Fax: +91 712 2249605



2025 which also includes recoveries in respect of dues from JJM projects. The remaining balance is also expected to be realized as per the scheduled payment terms.

- 4. The Company continues to be led by a **stable**, **highly experienced**, **and capable management team** with a deep and comprehensive understanding of the business and the industry. We confirm that the Company has established an effective management structure to ensure seamless operations and strategic continuity.
- 5. It may be worth mentioning that in the period of last 4-5 months the company has been able to get new confirm orders of Rs. 145.81 cr and has also built a good funnel for growth.

In case there are any more baseless rumours in the market we would advise to verify with the company before relying on it.

The Company is committed to adhering to the highest standards of Corporate Governance and will continue to make full, fair, and timely disclosures to the Stock Exchanges as required under the Listing Regulations. We remain focused on leveraging our current growth momentum to deliver sustained value to all our stakeholders.

Thanking You, For Ceinsys Tech Limited

Pooja Karande Company Secretary & Compliance Officer

Place: Nagpur

Ceinsys Tech Ltd.

Registered Office: 10/5, IT Park, Nagpur-440022. Maharashtra, India I CIN: L72300MH1998PLC114790 info@cstech.ai I EPABX: +91 712 2249033/358/930

Fax: +91 712 2249605