

03.12.2025

To
General Manager
Department of Corporate Service
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001
Scrip Code: 543766

Dear Sir/Ma'am,

Sub: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ['SEBI (SAST) Regulations, 2011']

This is in reference to allotment of 65,34,507 (Sixty-Five Lacs Thirty-Four Thousand Five Hundred and Seven only) Equity Shares representing 14.61% of the Paid-up Share Capital of Ashika Credit Capital Limited ('Target Company') in terms of Scheme of Amalgamation of Yaduka Financial Services Limited (Transferor Company) with and into Ashika Credit Capital Limited (Transferee Company/ACCL/the Company) and their respective shareholders and creditors.

Considering the above and in reference to the captioned subject, please note that we, Roshni Jain, Kanchan Devi Jain and Pawan Jain, and (hereinafter collectively referred to as 'Acquirers') being Promoter and Promoter Group of Ashika Credit Capital Limited, along with other members of Promoter & Promoter Group (PAC) of the Company are hereby submitting report for claiming exemption under Regulation 10(1)(d)(ii) of the SEBI (SAST) Regulations, 2011, pursuant to the acquisition of 65,05,606 (Sixty Five Lacs Five Thousand Six Hundred Six only) Equity shares representing 14.55% of Paid-up Share Capital of Ashika Credit Capital Limited.

We, the Acquirers along with Promoter and Promoter Group (PACs) are qualifying persons in terms of the provisions of Regulation 10(1)(d)(ii) of the SEBI (SAST) Regulations, 2011 for claiming exemption.

The details as required under Regulation 10(1)(d)(ii) of the SEBI (SAST) Regulations, 2011 is enclosed as **Annexure I** and the collective shareholding of promoter and promoter group is mentioned in **Annexure II**.

The above is for your information and records.

Thanking you

Yours truly,

(On behalf of Acquirers/ Person Acting in Concert)

(Roshni Jain)

Encl: A/a

Cc: Company Secretary, Ashika Credit Capital Limited

Annexure - I

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ashika Credit Capital Limited	
2.	Name of the acquirer(s)	<p><u>Acquirers</u> Pawan Jain Kanchan Devi Jain Roshni Jain</p> <p><u>Persons Acting in Concert</u> Pawan Jain HUF Daulat Jain HUF Daulat Jain Ashika Global Securities Pvt Ltd Ashika Global Finance Pvt Ltd Ashika Commodities & Derivatives Pvt Ltd (Other promoter group are detailed in Annexure II , who do not hold any shares in the company but are also part of PAC)</p>	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Equity shares were allotted on 01.12.2025 pursuant to the Scheme of Amalgamation ("Scheme") of Yaduka Financial Services Limited (Transferor Company) with and into Ashika Credit Capital Limited (Transferee Company) and their respective shareholders and creditors, and in accordance with the "Share Entitlement Ratio", 1445 equity shares of Transferee company having face value of Rs 10/- each fully paid up shall be issued for every 1000 equity shares held in Transferor company having face value of Rs 10/- each fully paid up., as approved by Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated November 04, 2025 .</p> <p>Accordingly, the target company had allotted 65,05,606 equity shares of Rs 10/- each to Pawan Jain, Roshni Jain & Kanchan Devi Jain, who were promoter shareholders of Transferor company and also forms part of Promoter and promoter group of Transferee company (Target Company).</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	<p>Not Applicable.</p> <p>The allotment of shares is pursuant to Scheme of Amalgamation approved by Hon'ble National Company Law Tribunal, Kolkata vide its order dated November 04, 2025.</p>	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC @
	<p>a</p> <p>Each Acquirer / Transferee(*)</p> <p>Acquirer</p> <p>Pawan Jain</p> <p>Kanchan Devi Jain</p> <p>Roshni Jain</p> <p>Person Acting in Concert</p> <p>Pawan Jain HUF</p> <p>Daulat Jain HUF</p> <p>Daulat Jain</p> <p>Ashika Global Securities Pvt Ltd</p> <p>Ashika Global Finance Pvt Ltd</p> <p>Ashika Commodities & Derivatives Pvt Ltd</p> <p>Other promoter group (detailed in annexure II , who does not hold any shares in the company)</p>	<p>-</p> <p>-</p> <p>-</p> <p>1149000</p> <p>360000</p> <p>450000</p> <p>6292480</p> <p>6120000</p> <p>5059510</p> <p>-</p> <p>-----</p> <p>19430990</p>	<p>-</p> <p>-</p> <p>-</p> <p>3.01</p> <p>0.94</p> <p>1.18</p> <p>16.48</p> <p>16.02</p> <p>13.25</p> <p>-</p> <p>-----</p> <p>50.88</p>	<p>3312156</p> <p>1567825</p> <p>1625625</p> <p>1149000</p> <p>360000</p> <p>450000</p> <p>6292480</p> <p>6120000</p> <p>5059510</p> <p>-</p> <p>-----</p> <p>25936596</p>	<p>7.41</p> <p>3.51</p> <p>3.63</p> <p>2.57</p> <p>0.80</p> <p>1.01</p> <p>14.07</p> <p>13.68</p> <p>11.31</p> <p>-</p> <p>-----</p> <p>57.99</p>
	<p>b</p> <p>Each Seller / Transferor</p>	<p>Not Applicable</p> <p>Please refer comment as mentioned in para 4 above</p>			

@ The above % of pre and post transaction shares is calculated on present paid up share capital of the target company and not on fully diluted basis.

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you

Yours truly,

(On behalf of Acquirers/ Person Acting in Concert)

(Roshni Jain)

Collective shareholding of promoter and promoter group

Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sl. No.	Name of Shareholders (Promoter & Promoter Group)	Pre-transaction		Post-transaction	
		No. of Shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
1	Pawan Jain	-	-	33,12,156	7.41
2	Kanchan Devi Jain	-	-	15,67,825	3.51
3	Roshni Jain	-	-	16,25,625	3.63
4	Pawan Jain HUF	11,49,000	3.01	11,49,000	2.57
5	Daulat Jain HUF	3,60,000	0.94	3,60,000	0.80
6	Daulat Jain	4,50,000	1.18	4,50,000	1.01
7	Ashika Global Securities Pvt Ltd	62,92,480	16.48	62,92,480	14.07
8	Ashika Global Finance Pvt Ltd	61,20,000	16.02	61,20,000	13.68
9	Ashika Commodities & Derivatives Pvt Ltd	50,59,510	13.25	50,59,510	11.31
10	Puranmal Jain & Sons HUF	-	-	-	-
11	Shashi Jain	-	-	-	-
12	Chirag Jain	-	-	-	-
13	Ashika Jain	-	-	-	-
14	Anuska Jain	-	-	-	-
15	Vatsal Jain	-	-	-	-
16	Ishita Jain	-	-	-	-
17	Harshit Jain	-	-	-	-
18	Padmaja Jain	-	-	-	-
19	Ashika Properties Private Limited	-	-	-	-
20	Ashika Stock Broking IFSC Private Limited	-	-	-	-
21	Ashika Private Equity Advisors Private Limited	-	-	-	-
22	Ashika Investment Managers Private Limited	-	-	-	-
23	Ashika Global Family Office Services Private Limited	-	-	-	-
24	Puja Sales Promotion Private Limited	-	-	-	-
25	Ashika Stock Services Limited	-	-	-	-
26	Ashika Capital Limited	-	-	-	-
27	Ashika Logistics Private Limited	-	-	-	-
28	Ashika Business Private Limited	-	-	-	-
29	FastspeedVinimay LLP	-	-	-	-
30	Flower Vintrade LLP	-	-	-	-
31	Flower Infrastructure LLP	-	-	-	-
32	Fame Vanija LLP	-	-	-	-
33	Ornate Commercial LLP	-	-	-	-
34	Unity Dealtrade LLP	-	-	-	-
35	Equal Vintrade LLP	-	-	-	-
36	Immersion Projects LLP	-	-	-	-
37	Anuska Jain Welfare Trust	-	-	-	-

38	Ashika Jain Welfare Trust	-	-	-	-
39	Cynosure Tie-Up LLP	-	-	-	-
40	Crazy Vinimay LLP	-	-	-	-
41	Tact Vintrade LLP	-	-	-	-
42	Delight Tie Up LLP	-	-	-	-
43	Visible Dealcomm LLP	-	-	-	-
44	Visible Vinimay LLP	-	-	-	-
45	Ganpati Arbitrators LLP	-	-	-	-
46	Precise Realestates LLP	-	-	-	-
47	PR Tradecom LLP	-	-	-	-
48	PR Vincom LLP	-	-	-	-
49	PR Dealmark LLP	-	-	-	-
50	Rosewood Vanijya LLP	-	-	-	-
51	Reflect Agencies LLP	-	-	-	-
52	Ashika Vyapaar LLP	-	-	-	-
53	Agreeable Realestate LLP	-	-	-	-
54	Ashika Ventures LLP	-	-	-	-
55	Ashika Minerals India LLP	-	-	-	-
56	Splendor Vanijya LLP	-	-	-	-
57	Winsome Tracom LLP	-	-	-	-
58	Dhara Dealers LLP	-	-	-	-
	TOTAL	1,94,30,990	50.88	2,59,36,596	57.99

Thanking you

Yours truly,

(On behalf of Acquirers/ Person Acting in Concert)

(Roshni Jain)