

SHYAMKAMAL INVESTMENTS LIMITED

CIN: L65990MH1982PLC028554

Regd. Office: Shop 25, Lower Ground Floor, Target - The Mall, Chandavarkar Road, Opp. BMC Ward off, Borivali (W), Mumbai, 400092

Corporate Office: 301, Shail's Mall, Nr. Girish Cold Drinks, Navarangpura, Ahmedabad - 380009

Email: shyamkamalinvl@gmail.com **Mobile:** +91 79907 33924

Date: December 04, 2025

To,

The Listing Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 505515

Sub: Outcome of the Board Meeting held on Shorter Notice – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: 1. RBI Letter Ref. No.: CO.DOR.HGG.No.S6658/16-80-001/2025-2026 dated November 27, 2025.

2. Our Notice of Extraordinary General Meeting (EGM) dated February 27, 2025.

Respected Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Board of Directors of Shyamkamal Investments Limited ("the Company"), at their meeting held today, i.e., Thursday, December 04, 2025, on shorter notice, has considered and approved the following matters:

1. The Board took on record the letter received from the Reserve Bank of India (RBI) dated November 27, 2025, wherein the RBI has communicated that the application for the proposed Change in Shareholding and Control of the Company in favour of Morabia Enterprise Private Limited, Mr. Mahendra Harajivan Morabia, and Persons Acting in Concert (PACs) cannot be acceded to.
2. In light of the aforesaid RBI order, the Board has decided to modify the proposed Preferential Issue of Equity Shares as set out in the Notice of the EGM dated February 27, 2025 (scheduled to be held on March 26, 2025), as follows:
 - 2.1. The Board has decided not to proceed with the allotment of Equity Shares to the proposed allottees listed at Sr. No. 1 to 10 in the EGM Notice (i.e., Morabia Enterprise Private Limited, Mr. Mahendra Harajivan Morabia, and their PACs).

This decision is made subject to the preservation of their legal rights and remedies available under applicable laws.

2.2. The Board has resolved to proceed ahead with the issuance and allotment of Equity Shares to the remaining proposed allottees (classified as Public/Non-Promoter category) listed at Sr. No. 11 to 39 in the said EGM Notice.

3. The Board confirmed that the funds raised from the allotment to the remaining allottees (Sr. No. 11 to 39) shall be utilized strictly in accordance with the objects of the issue as disclosed in the EGM Notice, which includes repayment of loans/liabilities and other general corporate purposes/business expansion requirements.

The meeting of the Board of Directors commenced at 11:30 AM and concluded at 12:15 PM.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

FOR SHYAMKAMAL INVESTMENTS LIMITED

JATINBHAI VIRENDRABHAI SHAH

MANAGING DIRECTOR

DIN: 03513997