



RATNAVEER

Date: December 04, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: RATNAVEER

Scrip Code: 543978

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of ₹ 10 each (the "Equity Shares") by Ratnaveer Precision Engineering Limited (the "Company")

Sub: Outcome of the meeting of the Fund Raising Committee

Further to our letter dated December 1, 2025, we wish to inform you that in respect of the QIP, the Fund Raising Committee of the Company has, at its meeting today, i.e. December 4, 2025, *inter alia*, passed the following resolutions:

- (i) approved and declared the closure of issue period for the QIP today, i.e. December 4, 2025 pursuant to the receipt of application forms and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue;
- (ii) The allocation of 1,27,93,102 Equity Shares at an issue price of ₹ 145 per Equity Share (including a premium of ₹ 135 per Equity Share), which takes into account a discount of 4.89% (i.e. ₹ 7.46 per Equity Share) to the floor price of ₹ 152.46 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers ("QIBs") in the Issue;
- (iii) Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- (iv) approved and adopted the placement document dated December 4, 2025 in connection with the Issue.

Copy of the same is also being made available on the website of our Company at www.ratnaveer.com

The Fund Raising Committee meeting commenced at 07:00 P.M. (IST) and the meeting was concluded at 07:30 P.M.(IST).

The Issue was opened on December 1, 2025 and the same was intimated to you pursuant to our letter dated December 1, 2025.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Ratnaveer Precision Engineering Limited


Vijay Sangha
Managing Director
DIN: 00495922
Place: Vadodara



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

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