

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

Emergency : 105010

Email : secretarial@fortishealthcare.com

Website : www.fortishealthcare.com

FHL/SEC/2025-26

December 4, 2025

The National Stock Exchange of India Ltd.

Scrip Symbol: FORTIS

BSE Limited

Scrip Code:532843

Sub.: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)

Dear Sir/ Ma'am,

This is in reference to the change in certain terms of already listed 1,55,000 (One Lakh Fifty Five Thousand) secured, senior, rated, listed, rupee denominated, redeemable, non-convertible debentures (hereinafter referred to as “**Debentures**”) of face value of INR 1,00,000 (Rupees One Lakh only) each, aggregating to INR 1550,00,00,000 (Rupees One Thousand Five Hundred and Fifty Crores only), issued on a private placement basis to Eligible Investors by Fortis Healthcare Limited.

In continuation of our Intimation dated July 30, 2025 and in accordance with the in-principle approval of BSE Limited (Stock Exchange where the NCD is Listed) dated November 13, 2025, we hereby wish to inform you that on December 03, 2025 at 4:45 PM, the Company has executed the amendment to the Debenture Trust Deed with the Debenture Trustee (Axis Trustee Services Limited), for certain modifications/alterations in the terms of Debentures.

Brief of the key changes are Annexed as **Annexure- I**.

Thanking you,

Yours sincerely,

For **Fortis Healthcare Limited**

Satyendra Chauhan

Company Secretary & Compliance Officer

M. No. – A14783

Encl: as above

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062

Tel : 0172-4692222, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



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Annexure- I

S No.	Conditions	Existing	Proposed
1	Spread	means 192 (one hundred ninety two) basis points	means: (i) for the period prior to the First Interest Reset Date, 192 (one hundred ninety two) basis points, and (ii) for the period on and from the First Interest Rest Date, 150 (one hundred fifty) basis points
2	Reduction in Arranger and Structuring Bank Fees	45 bps p.a. for The Honkong and Shanghai Banking Corporation Limited, Mumbai and Mizuho Bank Ltd and 41 bps p.a. for DBS Bank India Limited	40 bps p.a. for The Honkong and Shanghai Banking Corporation Limited, Mumbai and Mizuho Bank Ltd and 36 bps p.a. for DBS Bank India Limited
3	Security	Secured (Pledge on shares of Agilus covering 1.33 x of debt)	Unsecured
4	Shareholding Covenant	<ul style="list-style-type: none"> The dilution of the IHH's shareholding in the Issuer through or as a result of the merger of any Subsidiary (including stepdown Subsidiary) of the Issuer into the Issuer would be classified as a change of control. if the direct or indirect shareholding of the Issuer on a fully diluted basis in the Agilus Diagnostics Ltd is diluted and/or the Issuer ceases to maintain management control in Agilus Diagnostics Ltd, such event would be considered as Change of Control 	<ul style="list-style-type: none"> Additional flexibility on dilution of IHH's stake in FHL i.e. <i>"merger of any subsidiary / step down subsidiary (including Malar, Agilus etc) into FHL"</i> No prior approval from Investor is required for "Dilution of stake in Agilus Diagnostics Ltd upto 51% through IPO or otherwise".
5	Additional Conditions	-	<ul style="list-style-type: none"> Negative lien on 25,217,126 equity shares of Agilus Diagnostics Limited held by Fortis Healthcare Limited. Going forward, Fortis will not provide security to new FPI NCD issuances. However, if security provided to new FPI NCD issuance, then this NCD will also be secured either "on pari-passu basis" or "other similar security as may be mutually agreed".

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