

**January 05, 2026**

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 <b>Company Code No.: 543972</b>	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 <b>Trading Symbol: AEROFLEX</b>
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**Sub.: Intimation regarding Corrigendum to the Notice of the Extra-Ordinary General Meeting of Aeroflex Industries Limited.**

Dear Sir/Madam,

This is in continuation to the Company's intimation dated 23<sup>rd</sup> December, 2025 whereby the Notice of the Extra Ordinary General Meeting (EOGM) of the Company is scheduled to be held on Thursday, 15<sup>th</sup> January, 2026 was submitted to the stock exchanges, which has already been sent to the shareholders of the Company on 23<sup>rd</sup> December, 2025.

Please find enclosed a Corrigendum to the Notice of EOGM which should be read along with the original Notice dated 18<sup>th</sup> December, 2025.

The Corrigendum has also been emailed to the shareholders of the Company.

All other contents of the Notice of EOGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The Corrigendum is also available on the website of the Company at [www.aeroflexindia.com](http://www.aeroflexindia.com)

**For Aeroflex Industries Limited**

  
  
**Ruthu Parampogi \***  
**Company Secretary & Compliance Officer**  
**M. No.: A60982**

**Aeroflex Industries Limited**  
**Business Office & Factory**  
Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,  
Post: Ghot Camp, Tal: Panvel, Dist: Raigad,  
Maharashtra - 410 208 India  
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Email: [info@aeroflexindia.com](mailto:info@aeroflexindia.com), Website: [www.aeroflexindia.com](http://www.aeroflexindia.com)  
CIN: L24110MH1993PLC074576



Govt. of India Recognised Export House



## CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Aeroflex Industries Limited ("Company") has issued a Notice dated 18<sup>th</sup> December, 2025 ("Notice of EOGM") for convening the Extra-Ordinary General Meeting ("EOGM") of the Members of the Company scheduled to be held on Thursday, 15<sup>th</sup> January, 2026 at 11:00 A.M. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

The Notice of EOGM was duly dispatched to the shareholders of the Company in compliance with the provisions of the Companies Act, 2013 read with the rules made thereunder.

This Corrigendum is issued to notify the amendment and inclusion of additional information in the Explanatory Statement to Item No. 1 of the Notice of EOGM, pursuant to the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and observations received from the Stock Exchanges.

### Amendment to Explanatory Statement – Item No. 1

1. On page no. 17 of the Notice of EOGM, in the Explanatory Statement under Item No. 1 the point No. 1 shall be read as under:

#### **1. Object of the Preferential Issue:**

The proceeds of the Preferential Issue are proposed to be utilized for:

<b>Sr. No.</b>	<b>Object of the Issue</b>	<b>Amount (Rs. in Lakhs)</b>
1	Long-term working capital	41,52,49,783.60
2	General Corporate Purpose	12,02,49,931.00
3	<b>Preferential Issue Expense</b>	<b>1,45,00,000.00</b>
	a. Advisory Fees	1,41,60,000.00
	b. Board Meetings, Extra-Ordinary General Meetings and Miscellaneous expenses	3,40,000.00
	<b>Total</b>	<b>54,99,99,714.60</b>



Commitment to Excellence

2. On page no. 24 of the Notice of EOGM, in the Explanatory Statement under Item No. 01 the point No. 14 shall be read as under:

**14. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter**

Sr. No.	Name of the Proposed Allottee(s)	Current Status	Proposed Status (Post Preferential issue)
1	Mr. Ashish Rameshchandra Kacholia	Non-Promoter	Non-Promoter
2	M/s. Bengal Finance and Investment Private Limited	Non-Promoter	Non-Promoter
3	Mr. Sanjay Babulal Surana	Non-Promoter	Non-Promoter
4	Mr. Vaibhav Jayantilal Shah (on behalf of R K Investments, Partnership firm)	Non-Promoter	Non-Promoter
5	M/s. Madhu Silica Private Limited	Non-Promoter	Non-Promoter
6	Mr. Nareshkumar Mahasukhlal Mehta	Non-Promoter	Non-Promoter

All other contents of the EOGM Notice remain unchanged, and this Corrigendum shall form an integral part of the EOGM Notice.

**By Order of the Board of Directors  
AEROFLEX INDUSTRIES LIMITED**

**Date: 05/01/2026  
Place: Mumbai**

**Sd/-  
Ruthu Parampogi  
Company Secretary & Compliance Officer  
Membership No.: A60982**

**Aeroflex Industries Limited**  
**Business Office & Factory**  
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