

05th January, 2026

To National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai -400051 NSE Scrip Symbol: RATNAVEER Kind Attd.: Listing Department.	To BSE Limited Phiroze Jeejeebhoy Towers, 21 st Floor, Dalal Street, Mumbai - 400001 BSE Scrip Code: 543978 Kind Attn.: Corporate Relationship Department.
--	--

Dear Sir/Madam,

Sub: **Corrigendum to the Notice of the 2nd Extra Ordinary General Meeting for Financial Year 2025-26.**

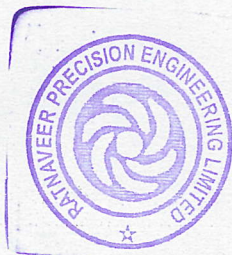
In continuation to our intimation dated 19th December, 2025, we are submitting herewith the corrigendum to the Notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Saturday, 10th January, 2026 at 01.00 p.m.(IST) through Video Conferencing / Other Audio-Visual Means.

Kindly take the same on you records.

Thanking You
Yours faithfully,

For Ratnaveer Precision Engineering Limited

VIJAY SANGHAVI
Managing Director
DIN00495922



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.

P : ☎ +91 2667 264594 / 264595

O : ☎ +91 - 84878 78075

CIN : L27108GJ2002PLC040488

Web : www.ratnaveer.com

CS-RATNAVEER

From: Balmani Nadar <Balmani.nadar@in.mpms.mufg.com>
Sent: 05 January 2026 16:42
To: UMANG LALPURWALA
Cc: Alex Kundukulangara; Raghunath Poojary; Udaya Rao; Anil Kolase; Suraj Gupta; Yogesh Virkar; Saurabh Khude; C Bhaskaran; Shailesh Mhatre; Rajiv Ranjan
Subject: RE: Ratnaveer Precision Engineering Limited - Corrigendum to the Notice of Extraordinary General Meeting.

Hi Sir/Madam,

“This is to certify and confirm that we, M/s MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) have sent through e-mail on **January 05, 2026** the Email Intimation of Ratnaveer Precision Engineering Limited to **51602** shareholders of the Company.

Thanks & Regards,

Balmani Nadar

Sr. Associate - Technology Group
T: +91 22 4918 6000 (Extn: 2992) | M: +91 9326847826
Email: balmani.nadar@in.mpms.mufg.com



MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services
(Formerly Link Intime India Private Limited)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083.
www.in.mpms.mufg.com | Follow us: [LinkedIn](#)

T: +91 22 4918 6000
<email id>in.mpms.mufg.com





Corrigendum to the notice of Extraordinary General Meeting (EOGM)

Ratnaveer Precision Engineering Limited

Corrigendum to NOTICE is hereby given that the Extraordinary General Meeting of the members of **Ratnaveer Precision Engineering Limited (CIN:L27108GJ2002PLC040488)** ("the Company") as mentioned in the said notice is scheduled to be held on **Saturday, the 10th January, 2026 at 01:00 p.m. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM")** to transact the businesses as stated therein:

The Corrigendum is being issued in continuation to the said Notice dated 19th December, 2025 for the 2nd EOGM for the financial year 2025-26 of the company to be scheduled on 10th January, 2026, already has been dispatched to the shareholders of the company through email on 19th December, 2025 and is forming part of the said explanatory statement for item No.01.

The Shareholders of the Company are requested to note that the corrections as appearing hereunder with respect to additional details of proposed offer for issue of securities on Preferential basis being part of Explanatory Statement in respect of the special business pursuant to section 102 of the Companies Act, 2013.

ITEM NO.1

1. In resolution No. 1, the Company has mentioned the issue price of warrants as Rs. 159/-considered relevant date as 12th December, 2025. As per the SEBI (ICDR) Regulations, 2018, the relevant date shall be 30 days prior to the date of Extraordinary General Meeting. Hence excluding the date of Extraordinary General Meeting the relevant date is required to consider as 11th December, 2025.

Considering the relevant date as 11th December, 2025, the minimum price per warrant becomes 159.21 as per Regulation 164(1) of SEBI (ICDR) Regulations, 2018. Hence the Company proposes to issue 72,32,704 warrants at price of Rs. 159.25 each.

Considering the above figures the company proposing to raise the funds of Rs. 115,18,08,112 by issuing convertible warrants into equity shares to the following promoter and promoter group.

Sr. No.	Name of the Proposed allottees	Category	No. of warrants to be issued
1.	Vijay Ramanlal Sanghavi	Promoter	25,15,723
2.	Seema Vijay Sanghavi	Promoter Group	25,15,723
3.	Ratnaveer Ventures Private Limited	Promoter Group	22,01,258
		Total	72,32,704



2. Point a

The Object of the issue

The Company is raising funds of Rs.115,18,08,112/- by way of issue of warrants. Out of the total fund raised through warrants.

The Company will utilize as per the objects below

Object of the issue	Amt to be utilized
Working capital requirement	Rs. 88,68,92,246/-(77%)
General Corporate Purpose	Rs. 26,49,15,866/- (23%)

3. Point d.

Pricing of the Issue:

The issue of equity shares will be at Rs. 159.25 /-per Equity Share (including a premium of Rs. 149.25/-) which is calculated in accordance with the SEBI (ICDR) Regulations, 2018. Further, the warrants shall be converted into Equity shares at Rs. 159.25/- which is calculated in accordance with the SEBI (ICDR) Regulations, 2018.

4. Point e.

Compliance of regulation 164 of SEBI (ICDR) Regulations, 2018.

Since the equity shares of the Company are listed and are frequently traded shares, the issue price shall be an amount not less than the minimum price determined in accordance with Regulation 164 (1) of SEBI (ICDR) Regulations, 2018, and other applicable laws. The Floor Price is Rs. 159.21/- is determined as per the pricing formula prescribed under Regulation 164 of SEBI (ICDR) for the Preferential Issue of Equity shares and warrants.

Further, the company has obtained the valuation report dated 14th December, 2025 read with addendum valuation report dated 02nd January, 2025 from True Valuation Services Private Limited, Registered Valuer. The said report is also available on the Company's website <https://ratnaveer.com/EGM.html>

The Company has also obtained the Certificate dated 02nd January, 2025 from Saket P. Bhandari & Co., Chartered Accountants with regards to calculation of price of preferential issue. The said report is also available on the Company's website <https://ratnaveer.com/EGM.html>

5. Point f.

Relevant Date

The 'Relevant Date' for the purpose of determining the issue price is 11th December, 2025 being the date which is 30 (Thirty) days prior to the date on which the meeting of shareholders is to be held to consider the proposed issue.



6. Point g.

Compliance of regulation 170 of SEBI (ICDR) Regulations, 2018.

As required under the regulation 170 of SEBI (ICDR) Regulations, 2018, the Company shall complete the allotment of Equity Shares and warrants on or before the expiry of 15 days from the date of passing of this resolution by the shareholders granting consent for issue, provided that in case the allotment is pending on account of pendency of any approval for such allotment by any regulatory authority or the central government, then the allotment shall be completed within 15 days from the date of receipt of such approval.

7. Point t. (New point)

Monitoring of utilisation of funds

Given that the issue size exceeds 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI (ICDR) Regulations, the Company shall appoint Monitoring Agency after receiving the funds from the proposed allottees.

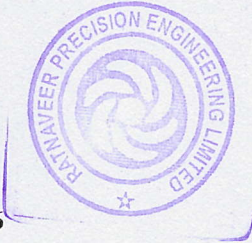
8. Point i.

Percentage of Post issue Preferential Issue Capital and the current & proposed status of the allottee(s) post the preferential issues, is enclosed as Annexure I.

For RATNAVEER PRECISION ENGINEERING LIMITED

Sd/-

VIJAY SANGHAVI
MANAGING DIRECTOR
DIN: 00495922



DATE: 05TH JANUARY 2026
PLACE: VADODARA

Annexure I

Sr. No	Name of the Proposed Allottees	Category / Current Status	Category / Proposed Status	Pre-issue Shareholding Structure		Underlying conversion of 1850000 CCPS into 124772 Equity Shares allotted on 27/09/2024	No. of warrants to be allotted	Post-issue Shareholding Structure (Assuming full conversion of warrants and CCPS)	
				Number	% of shares			Number	% of shares
1.	Vijay Ramanlal Sanghavi	Promoter	Promoter	27995972	41.2491	124772	2515723	30636467	40.7249
2.	Seema Vijay Sanghavi	Promoter	Promoter	937560	1.3814	-	2515723	3453283	4.5981
3.	Ratnaveer Ventures Private Limited	Promoter group	Promoter group	NIL	NIL	-	2201258	2201258	2.9309
Total							7232704		

