

# SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office – U.N.- 1916, 19<sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel,  
Delisle Road, Mumbai - 400013, Maharashtra, India

Contact Details: - Phone - 022-45694785 email - sobhagyamercantile9@gmail.com  
website: www.sobhagyaltld.com

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400 001

Date: 5<sup>th</sup> January, 2026

**Subject: - Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

**Scrip Code: 512014 (SOBHAGYA MERCANTILE LTD.)**

Dear Sir / Madam,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Monday, 5<sup>th</sup> January, 2026** has, inter alia, considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot 26,49,500 Convertible Warrants of the Company to Non-Promoters on a Preferential Basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 [“SEBI (ICDR) Regulations, 2018”].

**Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185 dated December 31, 2024 is as below:**

Sr. No	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Warrants
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions	Preferential Allotment

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Sr. No .	Particulars	Disclosure																												
	placement, preferential allotment etc.)																													
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 26,49,500 Convertible Warrants at a price of Rs. 674.49/- each (to be converted into Equity Shares having Face Value of Rs. 10/- each at a Premium of Rs. 664.49/- each) aggregating to the amount of Rs. 178,70,61,255/- to Non-Promoters.																												
iv.	Number of the Investors	5																												
v.	Names of the Investors	<table><tr><th>Sr. No .</th><th>Name of the Proposed Allottees</th><th>Category (Promoter/ Promoter Group or Non Promoter)</th><th>No. of Convertible Warrants proposed to be allotted</th></tr><tr><td>1</td><td>OLD COMPTON HOLDINGS LIMITED</td><td>Non Promoter</td><td>6,50,500</td></tr><tr><td>2</td><td>AMICORP CAPITAL (MAURITIUS) LIMITED</td><td>Non Promoter</td><td>6,50,500</td></tr><tr><td>3</td><td>LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LIMITED</td><td>Non Promoter</td><td>6,50,500</td></tr><tr><td>4</td><td>VENUS INVESTMENTS VCC-VENUS STELLAR FUND</td><td>Non Promoter</td><td>3,98,000</td></tr><tr><td>5.</td><td>DOVETAIL INDIA FUND-CLASS 22</td><td>Non Promoter</td><td>3,00,000</td></tr><tr><td></td><td>Total</td><td></td><td>26,49,500</td></tr></table>	Sr. No .	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants proposed to be allotted	1	OLD COMPTON HOLDINGS LIMITED	Non Promoter	6,50,500	2	AMICORP CAPITAL (MAURITIUS) LIMITED	Non Promoter	6,50,500	3	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LIMITED	Non Promoter	6,50,500	4	VENUS INVESTMENTS VCC-VENUS STELLAR FUND	Non Promoter	3,98,000	5.	DOVETAIL INDIA FUND-CLASS 22	Non Promoter	3,00,000		Total		26,49,500
		Sr. No .	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants proposed to be allotted																									
		1	OLD COMPTON HOLDINGS LIMITED	Non Promoter	6,50,500																									
		2	AMICORP CAPITAL (MAURITIUS) LIMITED	Non Promoter	6,50,500																									
		3	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LIMITED	Non Promoter	6,50,500																									
		4	VENUS INVESTMENTS VCC-VENUS STELLAR FUND	Non Promoter	3,98,000																									
		5.	DOVETAIL INDIA FUND-CLASS 22	Non Promoter	3,00,000																									
	Total		26,49,500																											
vi.	Issue Price	Rs. 674.49/- each (Face Value of Rs. 10/- each at a Premium of Rs. 664.49/- each).																												
vii.	Post Allotment of Securities - outcome of the subscription,	Issue Price for Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants.																												

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Sr. No	Particulars	Disclosure
	issue price / allotted price (in case of convertibles), number of investors	
viii	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option.

2. Draft Notice for convening the Extra Ordinary General Meeting (EGM) for above purpose.
3. An Extraordinary General Meeting of the Company to be convened on **Monday, 2<sup>nd</sup> February, 2026 at 04:00 P.M.** through Video Conferencing/ Other Audio-Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA) to transact the above business.
4. PDTS and Associates, Company Secretaries (FRN: P2025MH104400), is appointed as the Scrutinizer for conducting "Remote E voting" and "E- voting during the EGM" process for ensuing Extra Ordinary General Meeting.
5. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be **Tuesday, 27<sup>th</sup> January, 2026.**

The meeting commenced at 04:00 P.M. and concluded at 06:05 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,

**For SOBHAGYA MERCANTILE LIMITED**

**Shrikant Mitesh Bhangdiya**  
**Managing Director**  
**(DIN: 02628216)**