

05th February, 2026

To,
BSE Limited,
Scrip Code: 540725 / 976824 / 976825 / 977430

To,
National Stock Exchange of India Limited,
Symbol: SHAREINDIA

Sub: Notice for convening the Meetings of the Equity Shareholders, Non-convertible Debenture (“NCD”) Holders, Secured Creditors and Unsecured Creditors of Share India Securities Limited (“Company”/“Transferee Company”) under the supervision of the Hon’ble National Company Law Tribunal, Ahmedabad Bench-I, (‘Tribunal’) in the matter of the Scheme.

Ref: Update on the Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“the Company”/“Transferee Company”) and their respective Shareholders and Creditors (“Scheme”).

Dear Sir/ Madam,

In furtherance to our previous disclosure dated September 28, 2025 and pursuant to Regulation 30, 50(2), 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, this is to inform you that the Tribunal by an order dated Order dated 17th October 2025 (date of pronouncement) read with Order dated 24th November, 2025 (date of pronouncement) (hereinafter collectively referred as “Tribunal Order”), has directed to hold meetings of the Equity Shareholders, Non-convertible Debenture (“NCD”) Holders, Secured Creditors and Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“the Company”/“Transferee Company”) and their respective Shareholders and Creditors (“Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”).

Accordingly, we are pleased to inform that the meetings of Equity Shareholders, NCD Holders, Secured Creditors and Unsecured Creditors of the Company will be held as per the below mentioned schedule, through Video Conferencing / Other Audio Visual Means (“VC/OAVM”):

Sl. No.	Meetings of	Day & Date	Time
1.	Equity Shareholders of the Company	Friday, 13 th March, 2026	12:00 Noon
2.	NCD Holders of the Company		2:30 P.M.
3.	Secured Creditors of the Company		3:30 P.M.
4.	Unsecured Creditors of the Company		4:30 P.M.

We have provided herein below, the link for accessing the Notice for convening the aforesaid meetings along with the Explanatory Statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, SEBI Listing Regulations and applicable SEBI Circulars.

Meetings Type	Link for accessing Notice alongwith annexures
Equity Shareholders	https://shareindiapubliccdn.s3.amazonaws.com/uploads/wp-uploads/wp-notices/share-india-equity-shareholders-final-notice_20260204110531.pdf
NCD Holders	https://shareindiapubliccdn.s3.amazonaws.com/uploads/wp-uploads/wp-notices/share-india-ncds-holders-final-notice_20260204110633.pdf
Secured Creditors	https://shareindiapubliccdn.s3.amazonaws.com/uploads/wp-uploads/wp-notices/share-india-secured-creditors-final-notice_20260204110713.pdf
Unsecured Creditors	https://shareindiapubliccdn.s3.amazonaws.com/uploads/wp-uploads/wp-notices/share-india-unsecured-creditors-final-notice_20260204110751.pdf

The details such as manner of (i) casting vote through remote e-voting; (ii) e-voting during the Meetings and (iii) attending the Meetings through VC/OAVM facility have been set out in the respective Notices.

The period for remote e-voting period for the aforesaid Meetings will be as under:

Commencement of remote e-voting	Monday, 9 th March, 2026 at 9:00 A.M. IST
End of remote e-voting	Thursday, 12 th March, 2026 at 5:00 P.M. IST

CDSL will disable the remote e-voting system post the abovementioned end date and time; the Company is also providing e-voting facility at the respective Meetings.

An Equity Shareholder, whose name is recorded in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date, i.e., Friday, 06th March, 2026, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of an Equity Shareholder/ beneficial owner shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the Cut-Off date i.e., Friday, 06th March, 2026.

A Non-convertible Debenture (“NCD”) Holder whose name is recorded in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date, i.e., Friday, 06th March, 2026, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of a Debenture holder shall be in proportion to the outstanding value of the debenture of the Company as on the Cut-Off date, i.e., Friday, 06th March, 2026.

A Secured Creditor and Unsecured Creditor whose name is recorded in the ‘List of Secured Creditors and Unsecured Creditors’ of the Company as on the Cut-Off Date, i.e., March 31, 2025, only, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of a Secured Creditor and Unsecured Creditor shall be in proportion to the outstanding amount due to the Company as on the close of business hours on the Cut-Off date, i.e., March 31, 2025.

The notice along with the Explanatory Statement and Annexures for convening the meetings of Equity Shareholders, NCD Holders, Secured Creditors and Unsecured Creditors, is also being made available on the Company's website at www.shareindia.com.

You are requested to kindly take the above information on your records.
Thanking you,

Yours faithfully,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512