

February 05, 2026

To, BSE Limited PJ. Towers, Dalal Street Mumbai-400001 Script Code: 532668	To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 Script Code: AURIONPRO
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Sub: Investor Presentation

Dear Sir/Madam,

Kindly find enclosed herewith Investor Presentation relating to announcement of Un-Audited financial results of the Company for the quarter and nine months ended 31st December, 2025.

You are requested to upload the same on your website.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited

**Ninad Kelkar
Company Secretary**



INVESTOR PRESENTATION

Q3 & 9M FY26

Safe Harbor

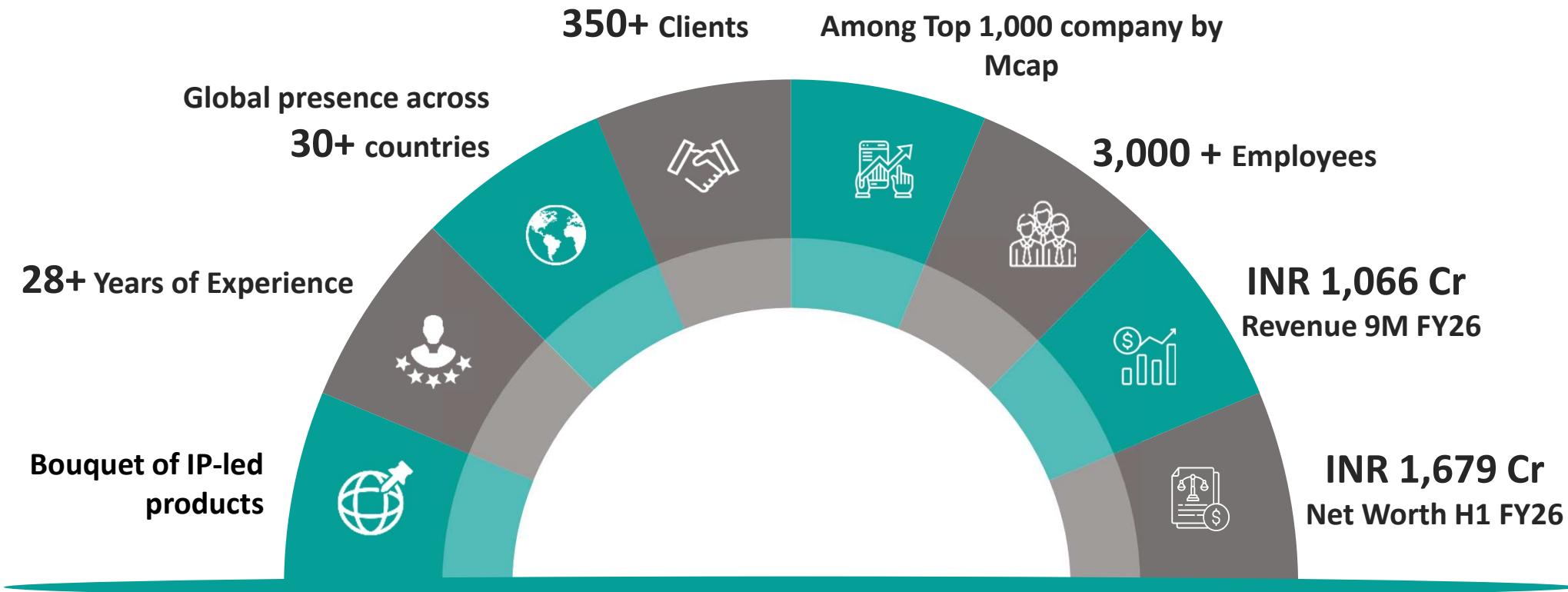


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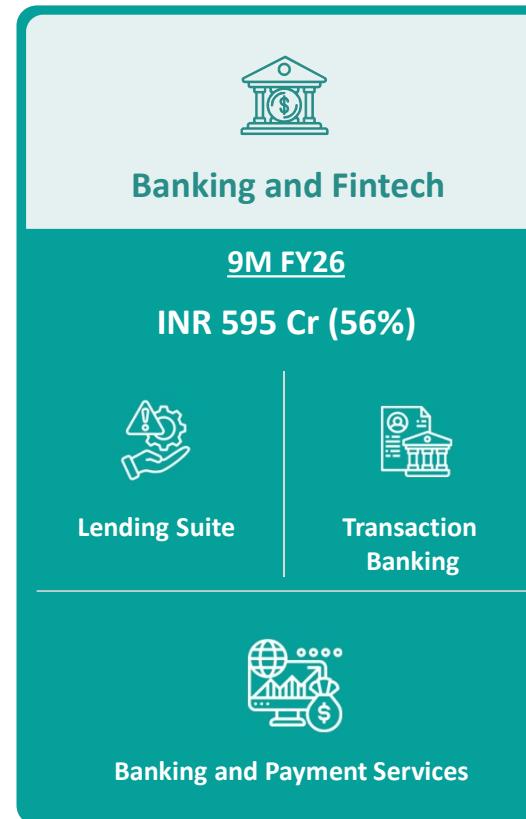
Note: (1) Market Capitalization as of December 31st, 2025, (2) All the above numbers are on consolidated basis

Company Overview

Platform-led provider of Advanced Technology Solutions enabling enterprises to accelerate Digital Innovation across Banking, Mobility, Payments and Government sectors

- › Global provider of IP-led products, platforms and services
- › Focus on chosen segments and markets
- › Strive to become vertically integrated player across value chain
- › Experience of catering to multiple customers in the Banking and Fintech industry in Asia
- › Integrated offering in Transit and Automatic Fare Collection (AFC)

<u>9M FY26</u>		
INR 1700 Cr + Order Book	INR 1,066 Cr Revenue	20% EBITDA Margin
14% PAT Margin	15.5% ROCE	12.0% ROE

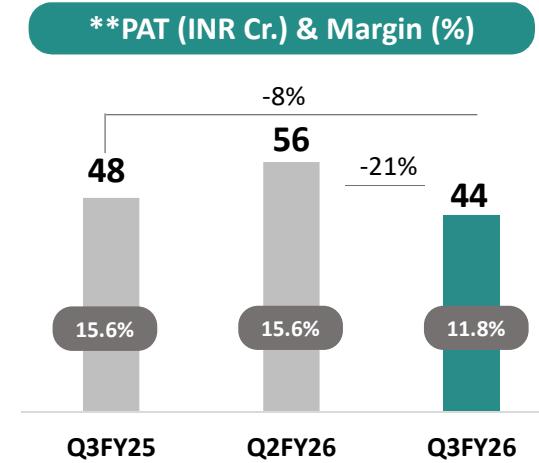
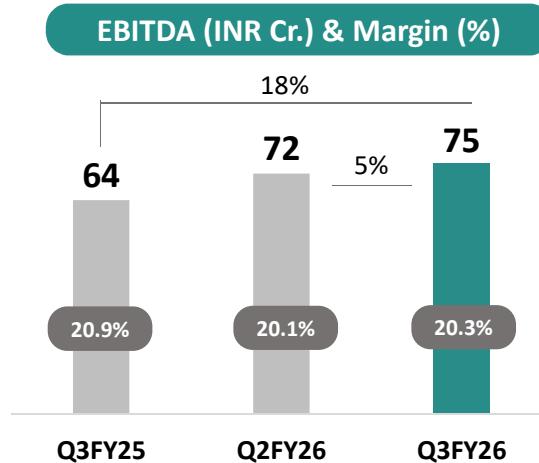
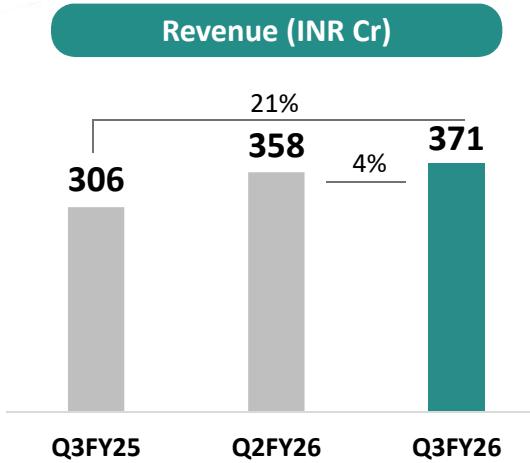


Financial Performance

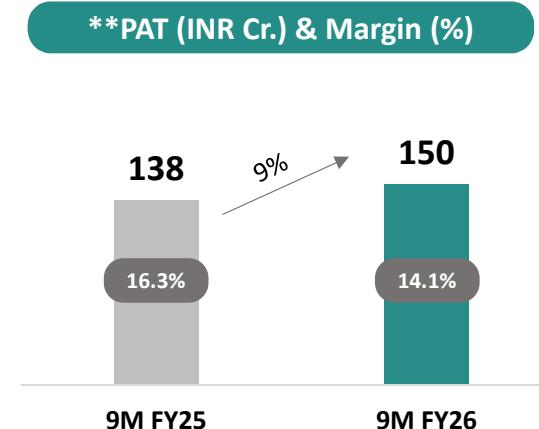
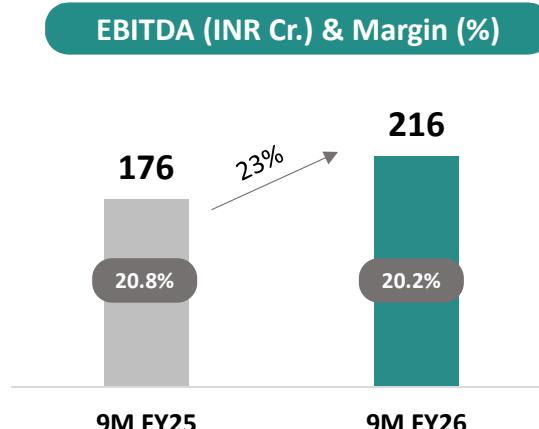
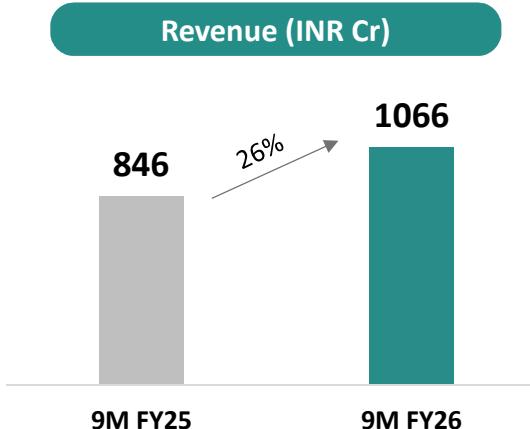


Q3 & 9M FY26 Financials

Q3 FY26



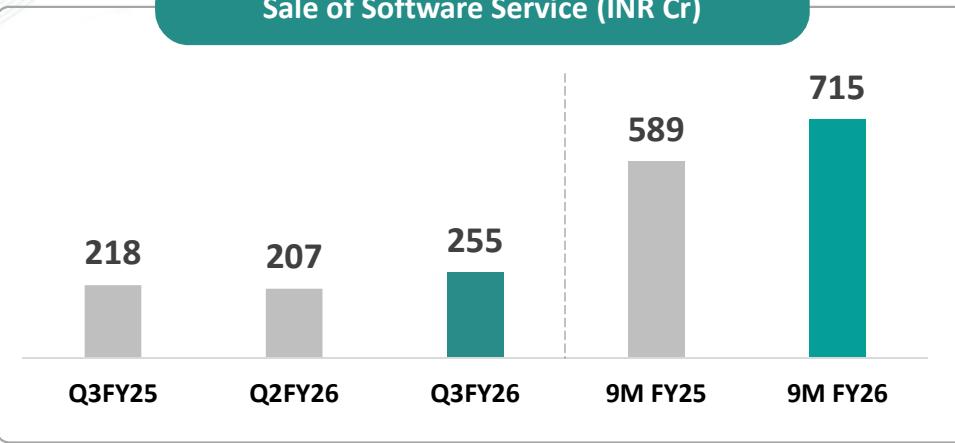
9M FY26



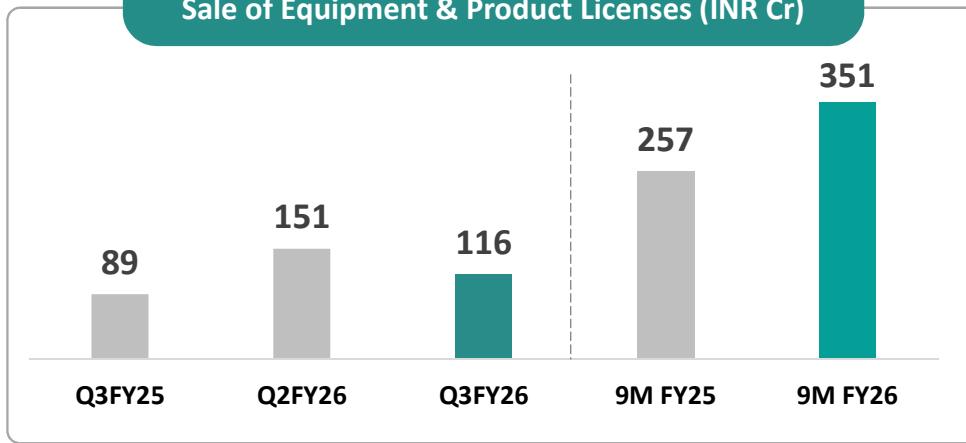
**PAT Q3 FY26 and 9M FY26 includes a one-time charge of INR 8.10 Cr related to the new labour code, which has been disclosed under exceptional item

Key Statistics

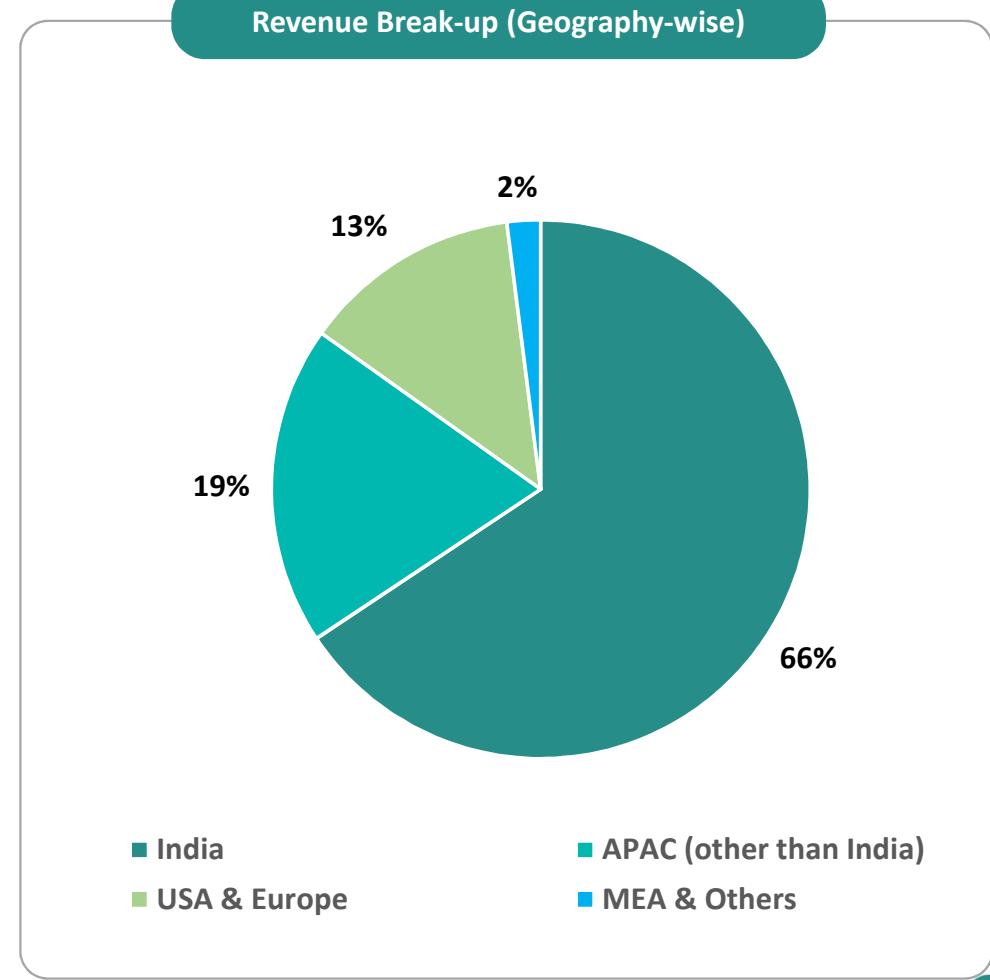
Sale of Software Service (INR Cr)



Sale of Equipment & Product Licenses (INR Cr)



Revenue Break-up (Geography-wise)



*All numbers have been rounded off

Banking & Fintech

1

Aurionpro secures a landmark global lending modernization mandate from a leading Singapore-headquartered bank, with its Integro platform selected for corporate lending transformation across its global subsidiaries.

2

Aurionpro strengthens its leadership in Transaction Banking through a landmark win with a leading Public Sector Bank in India, with its iCashpro platform selected as the preferred transaction banking solution.

3

Aurionpro, through its research arm Lexsi Labs, launched Orion-MSP, a state-of-the-art Tabular Foundation Model, along with TabTune, an open-source library, enabling scalable enterprise AI for structured data. .

4

Aurionpro secures a major mandate from CSB Bank for the implementation of its next-generation cash management platform, further expanding its presence in India's banking sector.

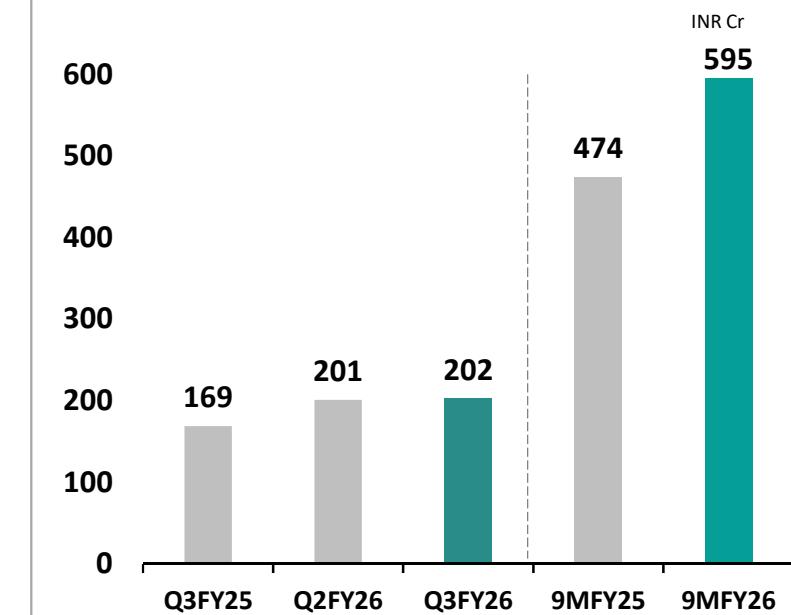
5

Aurionpro partnered with Vitreous Alliance to deploy a secure, cloud-native omnichannel payments platform, strengthening its presence in the U.S. fintech and payments ecosystem.

6

Aurionpro launched AurionAI, a domain led Enterprise AI platform for banking and financial services, enabling secure, scalable, and production ready AI adoption for regulated financial institutions

Segmental Revenue



1

Aurionpro expands its Smart Transit portfolio by securing a major Platform Screen Door systems order from Titagarh Rail Systems for Mumbai Metro Line 5, marking its entry into safety-critical PSD solutions.

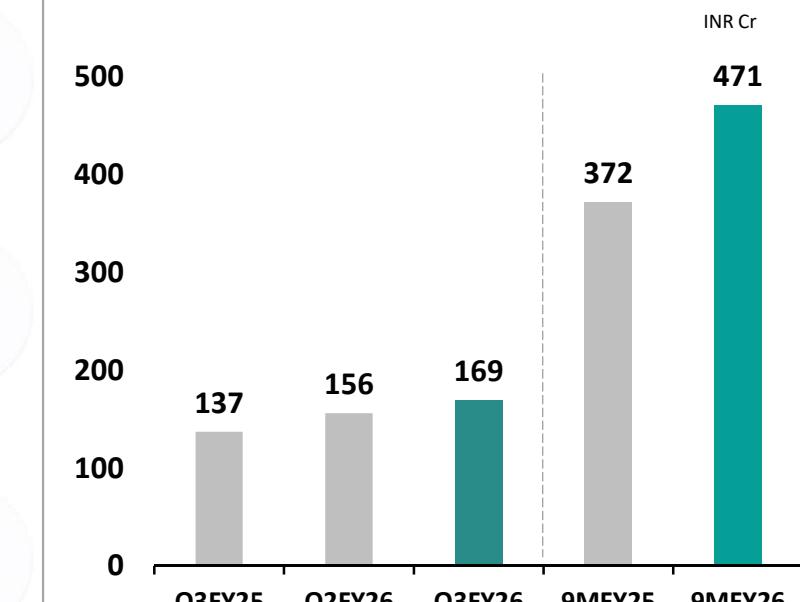
2

Aurionpro secures a major order from Delhi Metro Rail Corporation for Automated Fare Collection systems for the Bhopal and Indore Metro projects, strengthening its Smart Mobility leadership

3

Aurionpro won a strategic data center infrastructure project with IDBI Bank, marking its entry into a leading commercial bank and strengthening its position as a single-window data center solutions provider.

Segmental Revenue



Consolidated Profit & Loss

Particulars (INR Cr)	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenue from Operations	371	358	4%	306	21%	1066	846	26%
Total Expenses	296	286		242		850	670	
EBITDA	75	72	5%	64	18%	216	176	23%
EBITDA %	20%	20%	20 bps	21%	-0.55 bps	20%	21%	-55 bps
Depreciation & Amortization	11	11		7		32	20	
Finance Cost	2	1		2		5	5	
Exceptional Items	8	-		-		8	-	
Other Income	2	10		4		15	16	
PBT	56	70	-22%	59	-7%	187	167	12%
Tax	12	14		11		35	29	
PAT	44	56	-21%	48	-8%	150	138	9%
PAT %	12%	16%	-378 bps	16%	-378 bps	14%	16%	-218 bps
EPS (Basic in Rs.)	7.83	10.12		8.81		27.47	25.33	

Annexures



Our Focus Areas



Transaction Banking

- › Transaction banking platform that provides a comprehensive solution for full-spectrum corporate banking, giving a superior and consistent client experience.



Lending Suite

- › End-to-end Credit Risk Management Platform that boosts productivity, improves credit quality, and lowers operational risks.



Transit Solutions

- › Redefining the tomorrow of connected and contactless transit systems in today with transit solutions



Platform Services

- › Consulting and integration service umbrella supporting Government-to-government transfer of technology, Consulting for Software Products, Managed IT Services for Software, Data Center & Hybrid Cloud Services

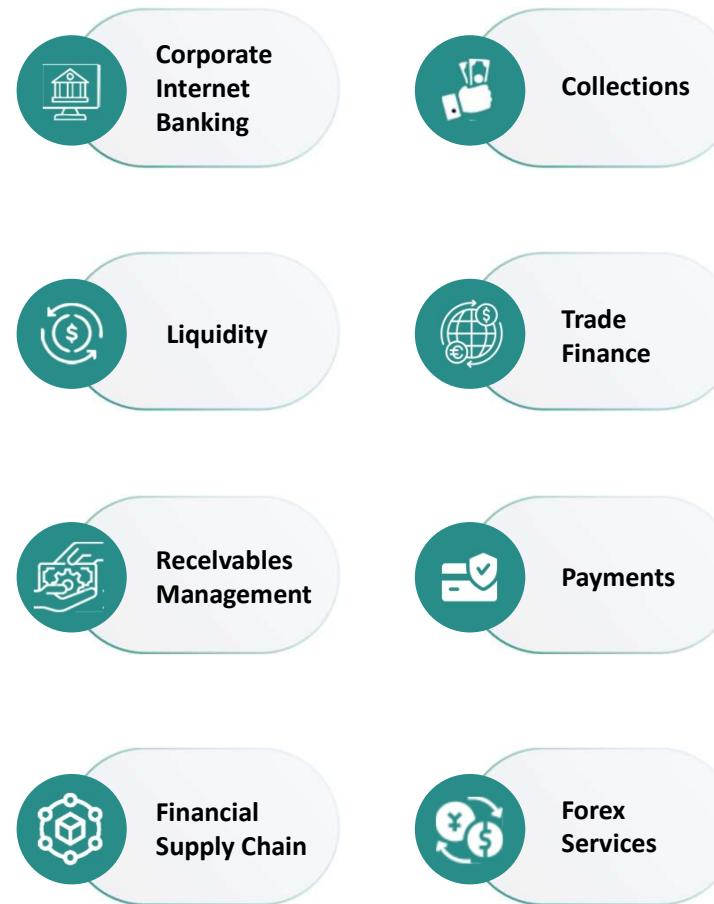
(A) Transaction Banking

Enterprise Products and Platforms

Next-Gen Transaction Banking

iCashpro

A complete spectrum of corporate banking solution, giving a superior and consistent client experience across customer segments.



5 Million

Transactions per hour: benchmarked to handle

24x7

Availability leading to seamless experience

6000

Concurrency level: Allowing increased responsiveness

(B) Lending Suite

Comprehensive credit risk management solution that boosts productivity, improves credit quality, and lowers operational risks.



Credit Risk Management Solution Universe



(C) Transit Solutions

Building on long-term partnerships with transit agencies and operators, banks, system integrators, and payment companies, our product solutions, a team of experts, and pedigree enable us to solve problems and deliver solutions that are changing the world of mobility.

Automated Gates



Transit Payment Solutions



Automated Fare Collection



Intelligent Transport Management System (ITMS)



3 Major Metro City
Chooses Aurionpro for
Automated Fare
Collection System

Mumbai



Delhi



Chennai



D) Platform Services – Data Center

- 1 ~ 100 years of cumulative team experience in DC industry
- 2 Team compromises of Industry leaders from Ex IBM, Emerson, Sterling & Wilson, AECOM, Sudlows
- 3 Experience in design of large DC up to 60MW Data Centre
- 4 Designed and Executed projects which are Certified by Uptime Institute for Tier III & IV standards
- 5 Experienced Project Delivery team in successfully executing Green & Brown Field
- 6 In-House MEP Engineering team: Design, Detailed Engineering and Delivery under one roof.

**Consulting
and planning**



**Design
and
Engineering**



**Construction
Services**



(D) Platform Services – Hybrid Cloud



Consulting

- Assessment Services
- Architecting Services
- Cloud Budgeting and Estimation
- Cloud Optimization
- POC
- Cloud Deployment Planning (Roadmap)
- Deployment Services



Deployment Services

- Cloud Infra Deployment
- Security Implementation
- Performance and Resource Monitoring
- Resource Optimization
- Billing tools configuration



Migration Services

- Workload Migration (IaaS, PaaS)
- Data Migration



SOAR (only L1)

- Policy, Design, Audit, Monitoring, Event Response and Continuous Improvement



Cloud Managed Services

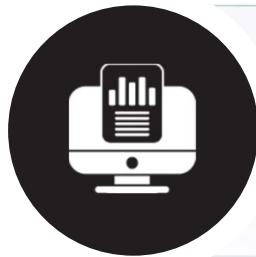
- SLA based onsite/remote operations.
- Continuous resource optimization
- DB Management Services
- DR/BCP reliability and resilience



High End Services (Roadmap)

- Application Modernization
- Data Warehousing
- Security Policy and Posturing
- Security Audits

(D) Platform Services -Treasury & Capital Market Operations



Aurionpro Market System

End-to-end service expertise in all implementation and upgrade projects for Capital markets, Treasury, Risk management, and Regulatory requirements



Advisory Solutions



Project Management Solutions

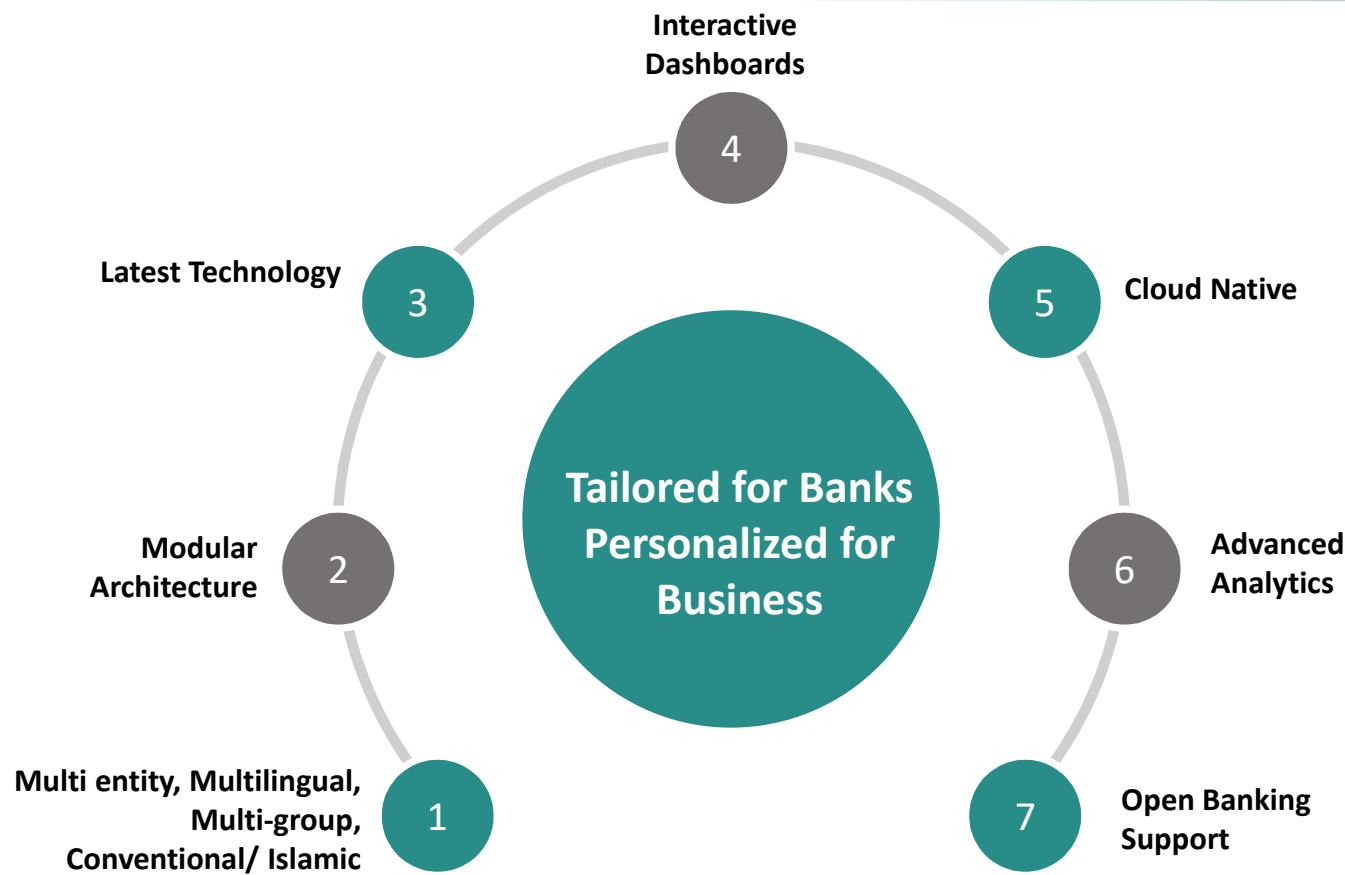


Delivery Solutions

(D) Platform Services -Digital Banking Engagement

› A one-stop solution for banks to provide a unified experience to corporate customers

› Built on API-first architecture, AuroDigi is designed to handle huge volumes of transactions and can be connected to multiple backend systems for processing



Key Leadership and Board of Directors



Mr Paresh Zaveri
Chairman & Managing Director



Mr Ashish Rai
Vice Chairman & CEO



Mr Shekhar Mullati
President & Global Head – Banking



Mr Sanjay Bali
President & Global Head – Tech Innovation Group



Mr. Sanjay Varma
President & Global Head - Fintech Solutions Group

BOARD OF DIRECTORS



Mr Paresh Zaveri
Chairman & Managing Director



Mr Amit Sheth
Co-Chairman & Director



Mr Ashish Rai
Vice Chairman & Group CEO



Mr Ajay Kumar Choudhary
Independent Director



Mr. Hong Guan Bernard Chew
Independent Director



Dr Rajeev Uberoi
Independent Director



Ms Sudha Bhushan
Independent Director



Mr Ajay Sarupria
Director

Award Recognitions and Accolades



Independent. Insightful. Actionable.

Integro Technologies is a 'Category Leader 2025' focused on Credit Lending Operations for Alternative Finance, Collateral Management Systems, Limits Management Systems, Loan Management Systems, and Loan Origination Systems.



Independent. Insightful. Actionable.

Integro Technologies is a 'Category Leader 2024' focused on Limits Management Systems, Collateral Management Systems, Loan Management Systems, Loan Origination Systems, and Private and Non-bank Credit Systems



Integro Technologies
Lending Operations

Integro Technologies Wins
RiskTech 100 2024 Award for
Best Limits Management,
under the category of
Lending Operations.



iCashpro listed as Representative Vendor in Gartner's Market Guide for Commercial Banking Cash Management and Trade Finance Solutions 2023



SmartLender listed as Representative Vendor in Gartner's Market Guide for Commercial Loan Origination Solutions 2023



Forrester's Landscape Report Q4, 2023
Aurionpro has been featured in the Forrester report titled "The Cash Management Solutions Landscape, Q4, 2023



Thank You



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For any queries please contact:

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