



**February 05, 2026**

To,  
**Corporate Relationship Department**  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai — 400 001

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor Plot No. C-1,  
G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051

*Scrip Code: 532875*

*Scrip Symbol: ADSL*

**Subject: Earnings Presentation on Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025**

Dear Sir / Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the earnings presentation concerning the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025, for your records.

The above presentation is also being made available on the website of the Company at <https://www.allieddigital.net/in/>

**Thanking you,**  
**Yours faithfully,**

**For Allied Digital Services Limited**

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**Khyati Shah**  
**Company Secretary**

Encl: as above

**Allied Digital Services Limited**

**Registered Office:** 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: cs@allieddigital.net | www.allieddigital.net | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488



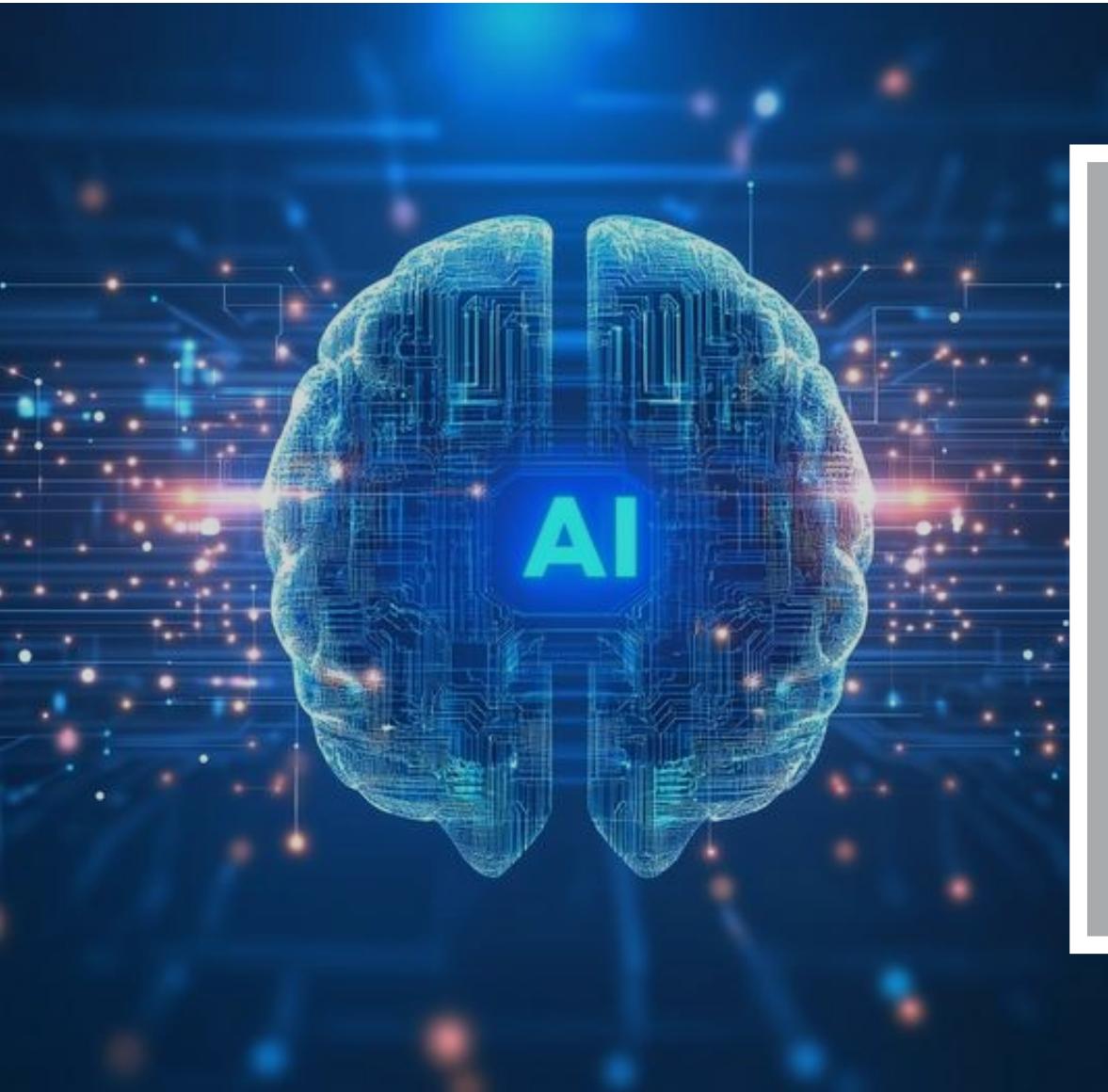
AI Empowered.  
Future Ready.

Allied Digital Services Ltd  
Q3 FY26 Earnings Presentation

February 2026



# Disclaimer



Certain statements made in this document concerning our future growth prospects may be interpreted as forward-looking statements, which involve numerous risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time

# ADSL at a Glance

**41**

Year History

**70+**

Countries

**3,000+**

Employees

**20**

Offices Worldwide

**228**

Number of  
Customers

**14**

Smart / Safe Cities

**10**

Fortune 100  
Customers



Net Debt Free

**Rs. 807 cr**

FY25 Revenue

**Rs. 99 cr**

FY25 EBIDTA

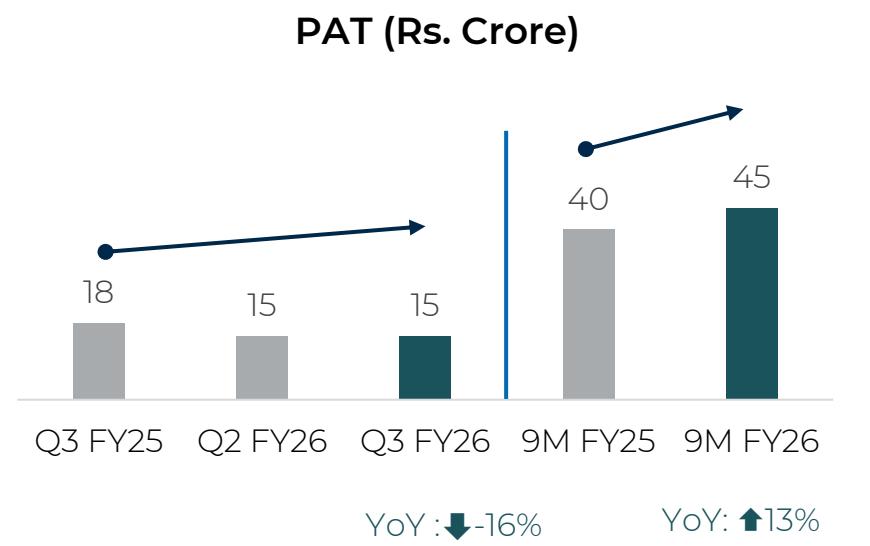
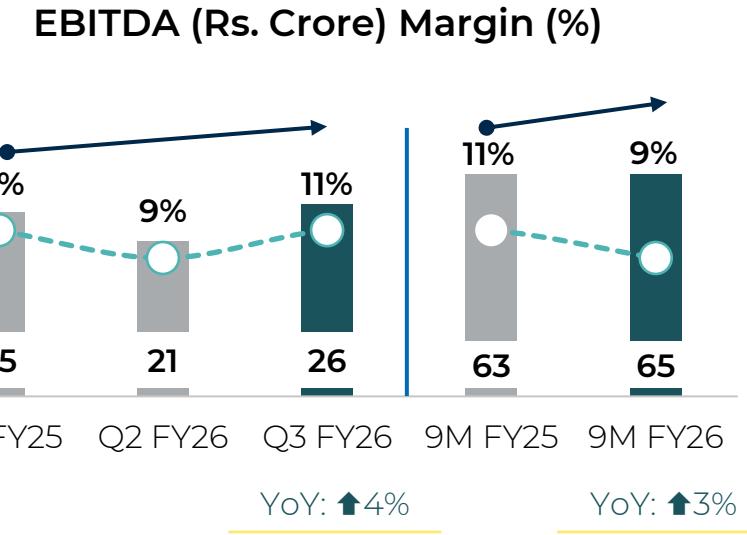
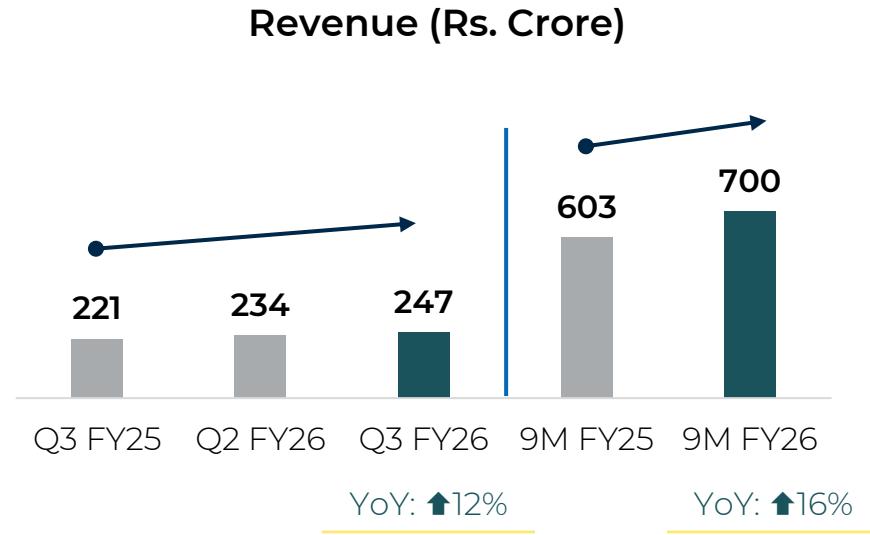
**Rs. 32 cr**

FY25 PAT

**Rs. 188 cr**

Cash Reserve

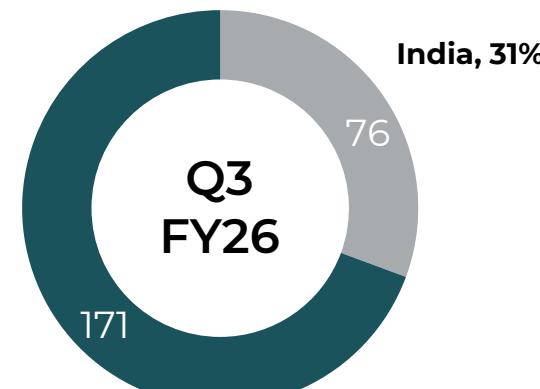
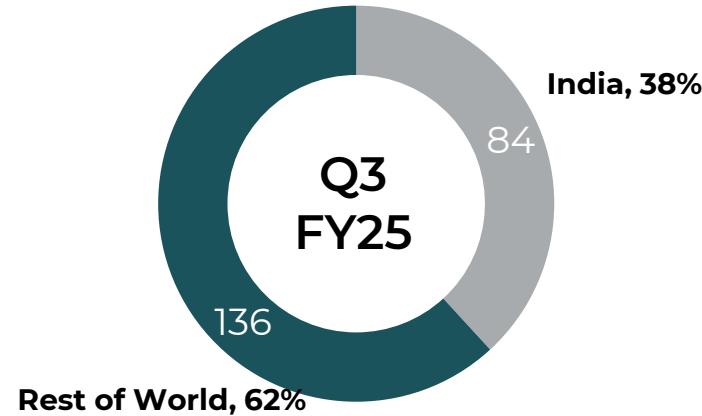
# Financial Snapshot



- The company delivered a strong performance in Q3 FY26, reporting consolidated revenues of ₹247 crore, higher by 12% YoY.
  - This is the sixth consecutive quarter of revenues surpassing ₹200 crore mark, highlighting the sustained growth trajectory.
- EBITDA grew 4% YoY to ₹26 crore, margin are reflective of the tough operating environment
- PBT grew by 13% on a YoY basis.

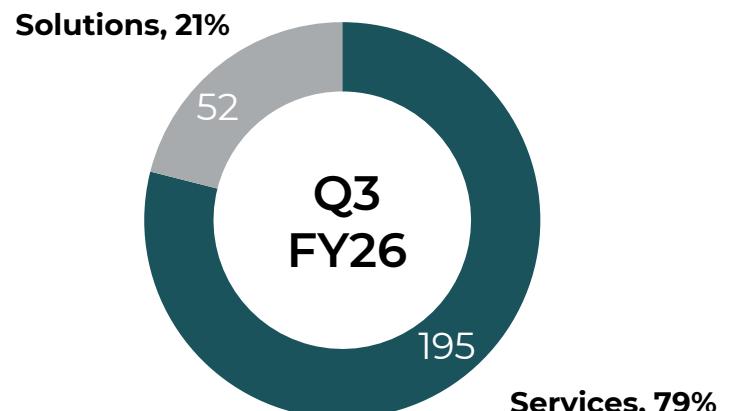
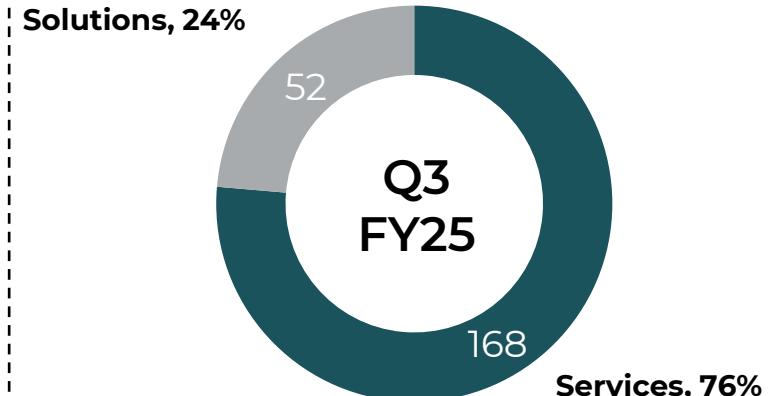
# Revenue Breakup

## Revenue by Geography



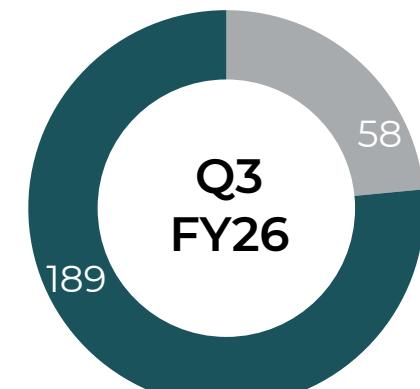
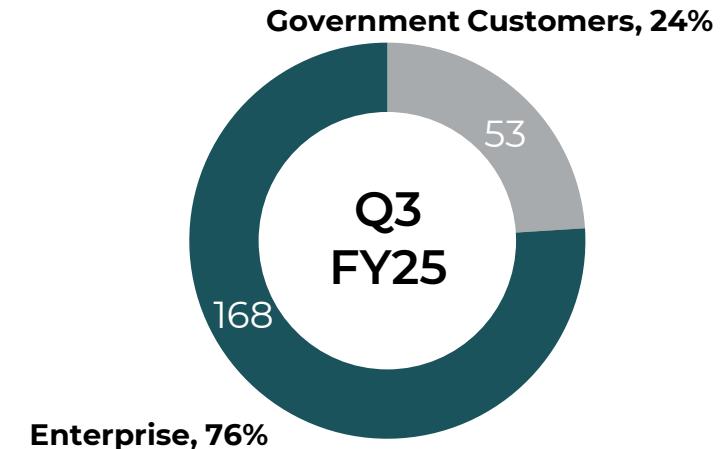
Rest of World, 69%

## Revenue by Segments



Services, 79%

## Revenue by Customer Profile





**Mr. Nitin D. Shah**  
Chairman &  
Managing Director

## Commenting on the performance for Q3 & 9M FY26 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said

"We are pleased to report that ADSL has sustained the positive momentum built over the first half of the year, delivering a steady performance in Q3 FY26 amid an evolving global business environment. Our results reflect continued execution across key markets and offerings, supported by a resilient demand environment and a growing pipeline of transformation-led engagements. This consistency underscores the strength of our strategy and our ability to adapt as customer priorities evolve.

Across our markets, customers are increasingly seeking integrated, AI-powered transformation across Data, Cloud, Cybersecurity, and core enterprise platforms. AI is rapidly reshaping the services landscape, and we are seeing a clear uptick in customer intent to invest in scalable digital infrastructure and intelligent solutions that drive efficiency, resilience, and long-term competitiveness. Our investments in strategic growth areas, combined with strong execution across Smart Cities, Enterprise, and IT Infrastructure led Projects and building Data Centres (Public Data Centre and Private Data Centre), have positioned us well to capture these emerging opportunities.

As we look ahead, we remain focused on deepening our capabilities in next-generation technologies while continuing to strengthen our talent base globally. We have made meaningful investments in skills, platforms, and delivery capacity to support our customers through their digital and AI journeys. With a solid foundation, a growing appetite for transformation among our customers, and a committed team, we are confident in our ability to sustain growth and create long-term value for all stakeholders."

## Order Wins

Allied Digital Services Limited (ADSL) has secured a contract from a leading Indian private sector general insurance company headquartered in Mumbai. The engagement covers supporting the client's extensive retail and corporate insurance operations across health, motor, travel, home, and liability insurance.

ADSL has been awarded a project by a key state-level healthcare and medical education authority overseeing 35 Government Medical Colleges, affiliated hospitals, 4 Dental Colleges, and 13 Nursing Colleges. The scope includes deployment of AI agentic-based WhatsApp chatbot solutions to enhance operational efficiency and citizen, student, and stakeholder service delivery.

A leading global company operating across the energy value chain has awarded ADSL a mandate to implement AI/ML-based intelligent video analytics solutions aimed at improving production efficiency and operational performance across its manufacturing operations.

ADSL has been selected by a prominent U.S.-based beverage alcohol company, known for its premium beer, wine, and spirits portfolio, to provide end-user support services across offices, manufacturing facilities, and warehouses in the United States.

A global agricultural processing and food ingredients company headquartered in the United States has awarded ADSL a contract to deliver IMACD (Install, Move, Add, Change, Dispose) services along with technology refresh initiatives, supporting its operations across the agricultural value chain.

ADSL has secured an engagement with a Midwest-based U.S. retail chain for end-to-end IT infrastructure transformation and support services. As part of the engagement, ADSL will provide a 24x7 Global Service Desk in English and Spanish, supporting employees and contractors across North America.

Additionally, ADSL has received contract renewals from multiple existing clients across sectors including Government Gas Distribution, Life Insurance, Secured Logistics & Cash Management, IPO & Corporate Services, Packaging Manufacturing, and Agri Solutions, reaffirming long-term client confidence in Allied Digital's capabilities.

## Awards and Accolades

**Allied Digital Services Limited** was conferred the “Best Use of Social Media in Marketing” award at the 12th Edition of the World Marketing Excellence Awards, organised by the World Marketing Congress. The recognition acknowledges Allied Digital’s differentiated digital brand strategy focused on authentic storytelling and creative engagement, which led to a 200x growth in social media presence and the creation of a highly engaged online community.

**Allied Digital** was recognised as one of the ET Now Best Brands of 2025 at the 8th Edition of ET Now Best Brands, a flagship initiative celebrating India’s most impactful brands. The recognition followed a comprehensive evaluation based on parameters including brand value, legacy, market presence, growth trajectory, and overall impact during FY 2024–25, with Allied Digital emerging as a leading brand in its category.

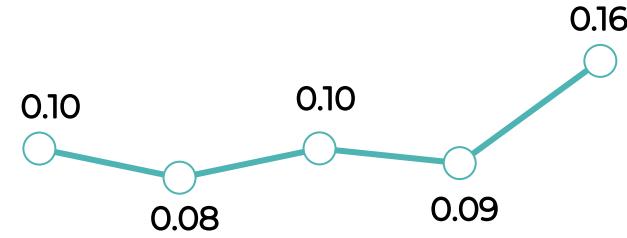


# Profit & Loss Statement (Consolidated)

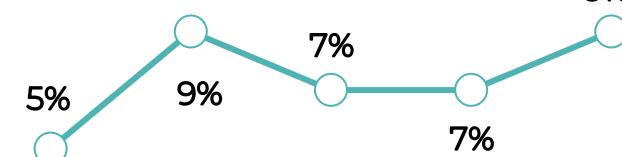
Particulars (Rs. in crore)	Q3 FY26	Q3 FY25	YoY Shift	Q2 FY26	QoQ Shift	9M FY26	9M FY25	YoY Shift
Net Revenue from Operations	247	221	12%	234	6%	700	603	16%
Total Operating Expenditure	221	196	-13%	213	-4%	635	540	-18%
<b>EBITDA (excl. Other Income)</b>	<b>26</b>	<b>25</b>	<b>4%</b>	<b>21</b>	<b>24%</b>	<b>65</b>	<b>63</b>	<b>3%</b>
<b>EBITDA margin (%)</b>	<b>11%</b>	<b>11%</b>	<b>-</b>	<b>9%</b>	<b>-</b>	<b>9%</b>	<b>11%</b>	<b>-</b>
Other Income	5	2	60%	8	-38%	14	7	100%
<b>EBITDA (incl. Other Income)</b>	<b>31</b>	<b>27</b>	<b>4%</b>	<b>29</b>	<b>24%</b>	<b>79</b>	<b>70</b>	<b>3%</b>
<b>EBITDA margin (%)</b>	<b>12%</b>	<b>12%</b>	<b>-</b>	<b>12%</b>	<b>-</b>	<b>11%</b>	<b>12%</b>	<b>-8%</b>
Depreciation and Amortization	5	5	-	5	-	15	14	-7%
Finance Costs	3	2	-50%	3	-	8	6	-33%
<b>Profit before tax</b>	<b>23</b>	<b>20</b>	<b>13%</b>	<b>21</b>	<b>11%</b>	<b>56</b>	<b>50</b>	<b>15%</b>
Tax Expenses	8	2	-219%	6	33%	11	10	-10%
<b>Profit after tax</b>	<b>15</b>	<b>18</b>	<b>-16%</b>	<b>15</b>	<b>-</b>	<b>45</b>	<b>40</b>	<b>13%</b>
<b>PAT margin (%)</b>	<b>6%</b>	<b>8%</b>	<b>-</b>	<b>6%</b>	<b>-</b>	<b>6%</b>	<b>7%</b>	<b>-</b>
Basic EPS (Rs.)	2.20	2.97	-	2.58	-	7.11	6.35	-
Diluted EPS (Rs.)	2.17	2.92	-	2.54	-	7.03	6.24	-

# Key Financial Ratios

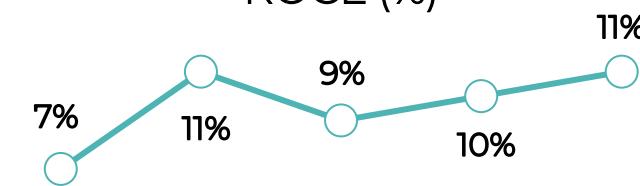
Debt to Equity (x)



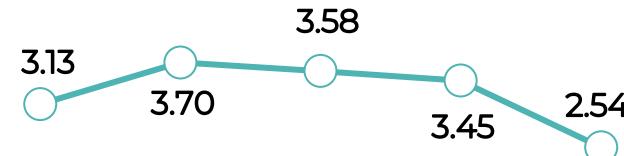
Return on Net Equity (%)



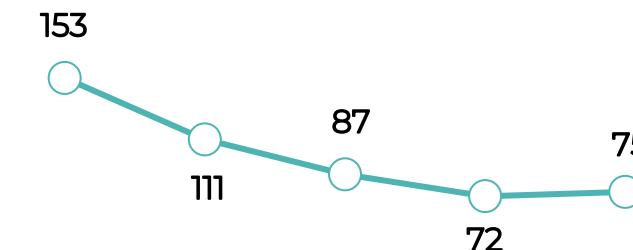
ROCE (%)



Current Ratio



Debtor Days (#)



# Key Financial Ratios

Particulars	H1 FY22	H1 FY23	H1 FY24	H1 FY25	H1 FY26
Return on Equity (ROE %)	5%	9%	7%	7%	<b>9%</b>
Return on Capital Employed (ROCE %)	7%	11%	9%	10%	<b>11%</b>
Debt-Equity Ratio (D/E Ratio)	0.10	0.08	0.10	0.09	<b>0.16</b>
Current Ratio	3.13	3.70	3.58	3.45	<b>2.54</b>
DSO (Days)	153	111	87	72	<b>75</b>

# About ADSL

We are a publicly listed global leader in Information Technology consulting and services, with a legacy dating back to 1984. Headquartered in Mumbai, India, our organization is a trusted Managed Services Provider and Master Systems Integrator, delivering cutting-edge infrastructure solutions and services to clients across more than 70 countries.

Our comprehensive service portfolio encompasses Cloud Enablement, Cybersecurity, Integrated Solutions, Infrastructure Management, Software Services, and Workplace Services. Pioneering innovation in India, we became the first company to execute a Smart City project with the successful delivery of the Pune City Surveillance project in 2015.

With a global workforce exceeding 3,000 skilled professionals, we are powered by local support functions and robust governance frameworks. We proudly partner with several Fortune 500 companies, driving transformation and delivering excellence in every engagement.

Website- [www.allieddigital.net](http://www.allieddigital.net)

For further information, please contact:

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# Thank You