

Piccadily

Dated: 05.02.2026

To,  
The Manager,  
**BSE Limited**  
25th Floor Pheroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.

Scrip Code: 507498

**Subject: Out come of meeting of Board of directors**

Dear Sir/Madam,

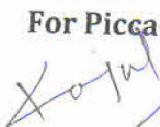

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the company in its meeting held today i.e. 05<sup>th</sup> February, 2026 hereby consider, discuss and approve the issuance & allotment of non-convertible, cumulative, non-participating, redeemable preference shares on a private placement basis ("NCRPS") of 1,00,00,000 (One Crore) for an aggregate value not exceeding Rs. 10,00,00,000 (Ten Crores).

The said Board Meeting commenced at 12.00 Noon and concluded at 12.30 P.M. This is for information and records.

We hereby request you to take note of the same and updated record of the company accordingly.

Thanking You  
Yours Faithfully

**For Piccadily Sugar and Allied Industries Limited**

**Kajal Goel**  
**Company Secretary & Compliance Officer**  
**A-37752**

**Piccadily Sugar & Allied Industries Ltd.**

Registered Office: Jakhal Road, Tehsil Patran, Distt. Patiala, Punjab-147001 (India)  
Corporate Office: SCO 51, 1<sup>st</sup> Floor, Sector 30-C, Near CSIO, Chandigarh -160030 (India) .Phone no 0172-2997651  
Website: [www.psailpatran.com](http://www.psailpatran.com). Mail id. [piccadilygroup34@rediffmail.com](mailto:piccadilygroup34@rediffmail.com).  
CIN No.: L15424PB1993PLC013137

**DETAILS AS REQUIRED PURSUANT TO SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13,2023 REGARDING PREFERENTIAL ALLOTMENT**

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued	Non-Convertible Cumulative Non-Participating Redeemable Preference Shares (hereinafter may be referred to as NCRPS)
2.	Type of issuance	Private Placement
3.	Total number of securities issued	1,00,00,000 (One Crore)
4.	Issue Size / Total amount of securities	₹10 Crore
5.	Issue Price	₹10/- each
6.	Rate of Dividend	5% per annum
7.	Nature of Consideration	Consideration other than cash (Settlement of existing Debt)
8.	charge/security, if any, created over the assets	N.A.
9.	special right/ interest/ privileges attached to the instrument and changes thereof	<p>(i) NCRPS shall rank for dividend (if declared by the Company) in priority to the Equity Shares of the Company for the time being of the Company.</p> <p>(ii) NCRPS shall, in winding up, be entitled to rank, as regards repayment of capital and dividend (if declared by the Company), up to the commencement of the winding up, in priority to the Equity Shares but shall not be entitled to any further participation in profits or assets or surplus funds.</p> <p>(iii) Holders of NCRPS shall be paid dividends on a cumulative basis.</p> <p>(iv) NCRPS shall not be convertible into equity shares.</p> <p>(v) NCRPS shall not carry any voting rights</p> <p>(vi) NCRPS shall be redeemable at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.</p>

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		(vii) The Board is authorized to decide and approve the other terms and conditions of the issue of NCRPS, and is also entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to compliance with the Act, the Listing Regulations, applicable SEBI Regulations and other applicable laws
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	N.A.
11	Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NCRPS shall be redeemable, at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.
13.	Date of Allotment	05-02-2026
14.	Tenure /Redemption Date	Not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.
15.	Allottee Details	Piccadily Agro Industries Limited (Promoter Group)
16.	whether proposed to be listed	Not to be listed


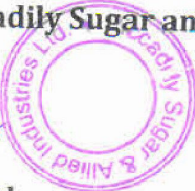
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NCRPS shall be governed by the provisions of the Companies Act, 2013, and the Articles of Association of the Company read with Special Resolution Passed by the Members of the company.

Kindly take this on record.

**For Piccadily Sugar and Allied Industries Limited**

**Kajal Goel**

**Company Secretary & Compliance Officer**

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