



Muthoot Finance Limited
Registered Office :
NH Bypass, Palarivattom, Kochi - 682 028,
Kerala, India.
CIN: L65910KL1997PLC011300
Phone : +91-484-480 4000, 239 4712
mails@muthootgroup.com
www.muthootgroup.com



Ref: SEC/MFL/SE/2026/6469

05th February, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block, Bandra
- Kurla Complex, Bandra (E), Mumbai - 400
051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 533398

NSE IFSC Limited (NSE IX)
Unit 1201, Brigade, International Financial
Center, 12th Floor, Building No. 14-A, GIFT
SEZ Gandhinagar,
Gujarat 382 355

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Settlement of USD 600 million 5.75% Senior Secured Notes due 2030 ("Notes") under the USD 4 billion Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our intimations dated October 19, 2019, April 18, 2024, October 6, 2025, and January 30, 2026 we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("**Company**") at its meeting held on February 04, 2026, has approved the issuance, settlement and allotment of U.S. \$ 600 million 5.75 % Senior Secured Notes due 2030 under the US\$ 4 billion Global Medium Term Note Programme pursuant to Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations.

The Notes will be listed on the NSE IFSC Limited.

This notification is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank You,
For Muthoot Finance Limited

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106

Annexure A

Issuer	Muthoot Finance Limited
Size of the issue	USD 600 Million
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, NSE IFSC Limited
Tenure of the instrument – Tentative date of allotment and date of maturity	Avg Maturity – 4 Years Issue Date/Settlement Date – February 04, 2026 Dates of Maturity: August 04, 2030 1st amortization payment – August 04, 2029 2nd amortization payment – November 04, 2029 3rd amortization payment – February 04, 2030 4th amortization payment – May 04, 2030 5th and Balance principal payment – August 04, 2030
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon – 5.75% Interest Payment Dates: 4th February and 4th August in each year commencing on 4th August 2026
Charge/security, if any, created over the assets	First ranking pari passu charge (by way of hypothecation) over all current assets, book-debts, loans and advances, receivables, including gold loan receivables, both present and future (the “Receivables”) and all benefits, rights, title, interest, claims and demands whatsoever of the Issuer in, to or in respect of all the aforesaid amounts, both present and future provided that the Collateral shall not include any property, assets and/or receivables of the Issuer from the Collateral designated as Excluded Collateral.
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and	Nil



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/or the assets along with its comments thereon, if any	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA
Issue Price:	99.997%
Pricing Date:	January 29, 2026
Closing & Settlement Date	February 04, 2026
Redemption Date	1st amortization payment – August 04, 2029 2nd amortization payment – November 04, 2029 3rd amortization payment – February 04, 2030 4th amortization payment – May 04, 2030 5th and Balance principal payment – August 04, 2030
Use of Proceeds	Unless otherwise specified in the relevant Pricing Supplement, the net proceeds from each issue of Notes will be applied by the Issuer for the purpose of onward lending and other activities as may be permitted by the ECB Guidelines, in accordance with the approvals granted by the RBI from time to time in this relation and in accordance with the ECB Guidelines and other applicable law.