

February 05, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001

NSE Symbol: **WABAG**BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and nine months period ended December 31, 2025

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Thursday, February 05, 2026**, has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and nine months period ended December 31, 2025 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.


Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and nine months period ended December 31, 2025 is enclosed herewith.

Press Release - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and nine months period ended December 31, 2025 is also available on Company's website at www.wabag.com.

The meeting of the Board of Directors commenced at 1.00 P.M. (IST) and concluded at 3.45 P.M. (IST). Kindly take the same on record.

Thanking you,
For **VA TECH WABAG LIMITED**


Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No: FCS 4832



Encl.: as above

Sustainable solutions, for a better life

PRESS RELEASE
Chennai, India

For Immediate Publication
February 05, 2026

WABAG declares 9M FY 25 – 26 results

Consolidated Revenue of Rs.25,298 Million with YoY PAT growth of 24%

February 05, 2026: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Group in the water sector announced today its financial results for the quarter and nine months ended 31st December 2025.

Financial Performance:

- Consolidated Revenue from operations of Rs. 25,298 Mn; **up by 18% YoY**
- Consolidated EBITDA of Rs. 3,470 Mn; **up by 20% YoY**
- Consolidated PAT of Rs. 2,422 Mn; **up by 24% YoY**
- Standalone Revenue from operations of Rs. 21,175 Mn
- Standalone EBITDA of Rs. 3,056 Mn
- Standalone PAT of Rs. 2,118 Mn

Net Cash Position:

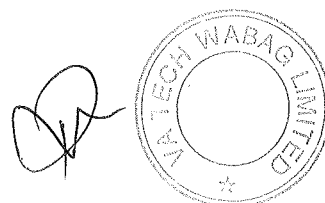
- Gross Cash Position **Rs. 10,795 Mn** and Net Cash Position **Rs. 8,913 Mn;**
12th consecutive quarter of Net Cash Positive
- Net Cash Position excluding HAM Projects **Rs. 10,065 Mn**

Order Book:



- Order Intake of **over Rs. 47 Bn**
- Order Book of **over Rs. 163 Bn** including Framework contracts; **Providing robust revenue visibility**

Credit Rating:

- India Ratings & Research (Credit Rating Agency) has reaffirmed –
 - Long Term Rating at IND AA-/Stable
 - Short Term Rating at IND A1+



Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"We continued on our profitable growth trajectory, driven by consistent project execution and disciplined operations. Performance remained in line with mid-term guidance, with revenue growth of over 18% while maintaining guided margins. We sustained a net cash positive position for the twelfth consecutive quarter, with gross cash of over Rs.1,000 crores, providing strong financial flexibility to pursue PPP opportunities, expand our geographical footprint, and develop new markets. India Ratings & Research reaffirmed our long-term rating at "IND AA-" with a "Stable" outlook, reflecting our robust credit profile and healthy revenue visibility. With an order book exceeding Rs.163 billion and a strong order pipeline, we remain confident of sustaining growth momentum in line with our medium-term outlook."*



For Further information, please contact:

Mr. Nilamani Satapathy, Corporate Communications

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CIN: L45205TN1995PLC030231

About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of around 2,000 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.

