

Date: February 05, 2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Listing Compliance Department
National Stock Exchange of India
Limited
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051

SCRIP CODE: 544333

SYMBOL: SETL

Dear Sir/Madam,

Sub: Investor Presentation on the Financial Results for the quarter and nine months ended December 31, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the Financial Results for the quarter and nine months ended December 31, 2025.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For STANDARD ENGINEERING TECHNOLOGY LIMITED
(Formerly known as Standard Glass Lining Technology Limited)

Kallam Hima Priya
Company Secretary & Compliance Officer



Encl: A/a

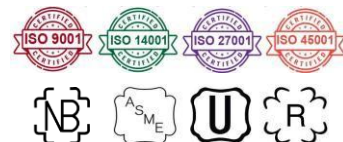
Standard Engineering Technology Limited

(Formerly known as Standard Glass Lining Technology Limited)

Registered Office: D-12, Phase -I, IDA Jeedimetla, Hyderabad-500055

Corporate Office: 10th Floor, PNR High Nest, Hydernagar, KPHB Colony, Hyderabad-500085

Manufacturing Unit: Survey No. 42/A, Alinagar, Chetlapotharam Village, Gaddapotharam, Sangareddy-502319





Standard Engineering Technology Limited



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Certain statements in this presentation concerning our future growth prospects are forward-looking statements that involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures, climate and general economic conditions affecting demand/supply and price conditions in domestic and international markets. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.

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Table of Content

01 Quarter Performance 9M & Q3FY26

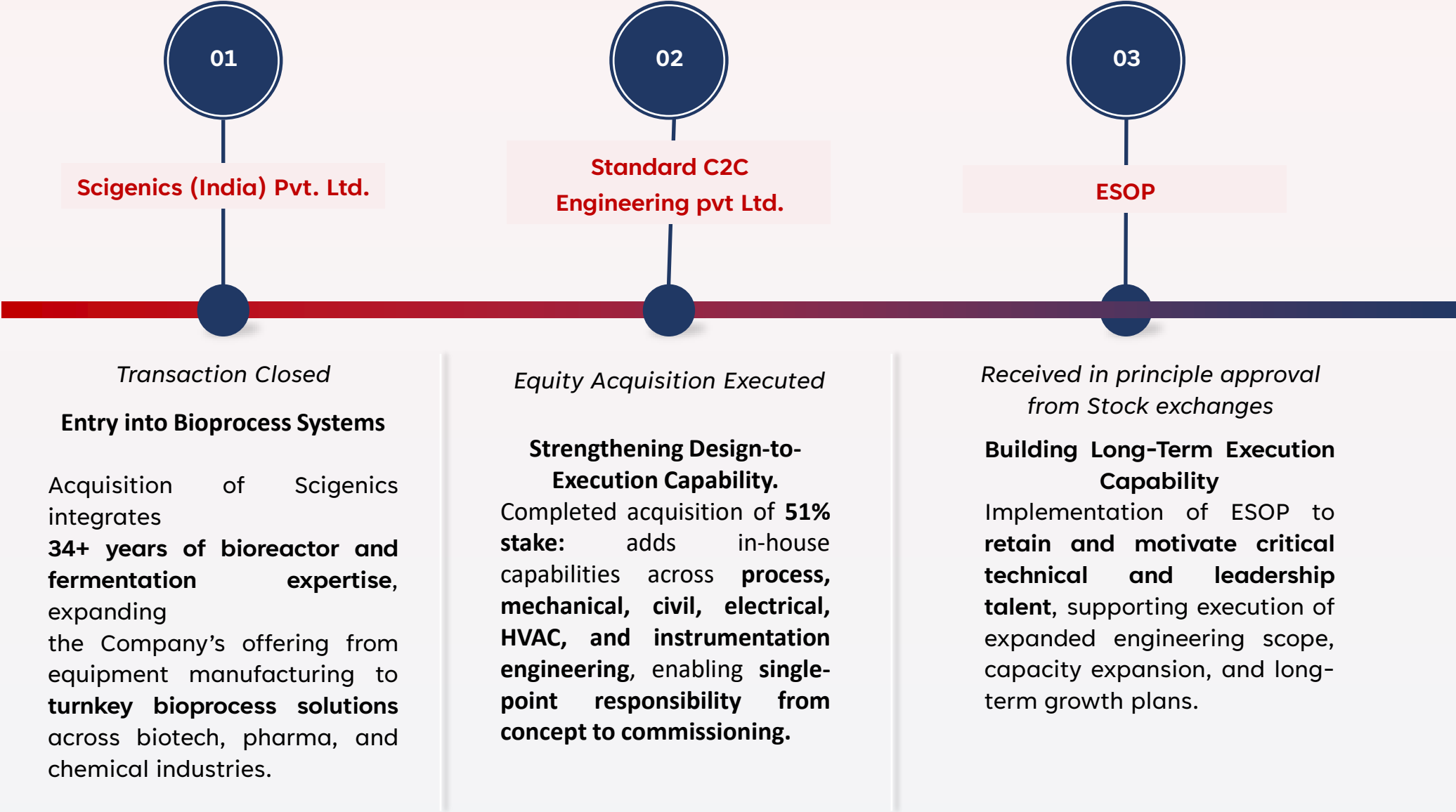
02 Business Overview

03 Annexure

New Name and Purpose Change- Standard Engineering Technology Ltd.

- 1** Expanded business scope to **high-precision engineering, advanced process technology, and equipment manufacturing** across India and global markets.
- 2** End-to-end capabilities covering **design, detailed engineering, fabrication,, commissioning, validation, and lifecycle maintenance** of process equipment and turnkey systems.
- 3** Broadened industry focus to **pharmaceuticals, chemicals, food & beverages, power, refinery, petrochemicals, semiconductors, nuclear, defence, and allied industries.**
- 4** Entry into **high-technology and clean-energy segments** including **nuclear engineering, hydrogen, solar, waste-to-energy, and automation systems.**
- 5** Ability to **manufacture, supply, trade, lease, import/export, and service specialized process equipment**, precision-fabricated components, and nuclear-grade systems.
- 6** Provision for **strategic alliances, technology transfer, R&D, consultancy, project management, and training services** to support innovation and global expansion.







Dedicated R&D Team

- ✓ 10 experienced engineers & technologists in-house
- ✓ Experts in **materials, design, automation & process innovation**
- ✓ Integrated with **manufacturing, quality & execution teams**

Key Objectives of R&D Strategic Pillars



New Product Development

- Next-generation, high-performance performance products for advanced advanced industries
- **Focus Areas:** Nuclear, clean energy, energy, bioprocess, high-purity pharma, semiconductors, chemicals chemicals
- Differentiated, IP-led solutions aligned with global standards



Product Portfolio Upgradation

- Enhance performance, reliability, safety, and regulatory compliance
- Improve lifecycle cost and energy efficiency
- Incorporate new materials, advanced coatings, and design optimizations



Operational Excellence

- **Advanced Mfg:** Precision fabrication, automation, and advanced welding
- Digital manufacturing and real-time process control
- Reduce cycle time, rework, and cost while ensuring consistency



Long-Term Technology Roadmap

- Creation of a structured technology and product strategic roadmap
- Continuous benchmarking against global industry leaders
- Support for strategic partnerships, technology transfer, and acquisitions

Earnings at Glance : 9M & Q3 FY26

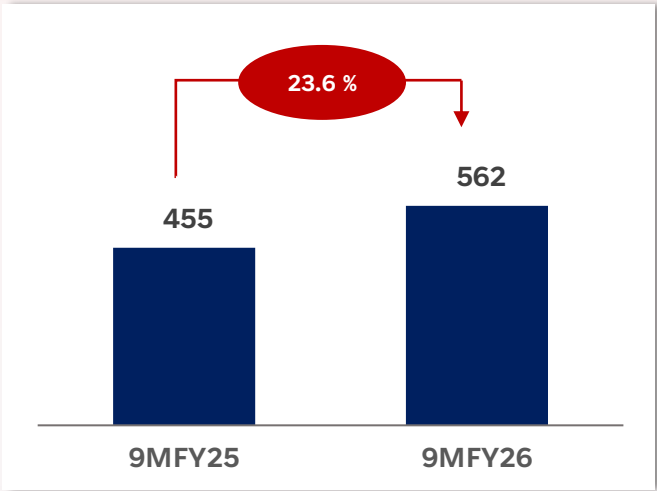
		Total Income	EBITDA	PBT	PAT
9MFY26	➤➤	₹ 562.2 Cr ▲ 23.6% YoY	₹ 102.2 Cr ▲ 11.9% YoY	₹ 82.7 Cr ▲ 15.9% YoY	₹ 62.0 Cr ▲ 18.8% YoY
Q3FY26	➤➤	₹ 195.9 Cr ▲ 37.1% YoY	₹ 33.5 Cr ▲ 17.0% YoY	₹ 26.5 Cr ▲ 22.7% YoY	₹ 20.4 Cr ▲ 28.3% YoY

- 1** **Revenue growth** was underpinned by strong execution, reflected in on-time deliveries as per schedule, and by the broadening of the Company's product portfolio.
- 2** Despite an unfavourable product mix, the Company maintained a healthy EBITDA margin of 18%.
- 3** The improvement in PAT was primarily driven by improved operational efficiencies and lower interest costs.

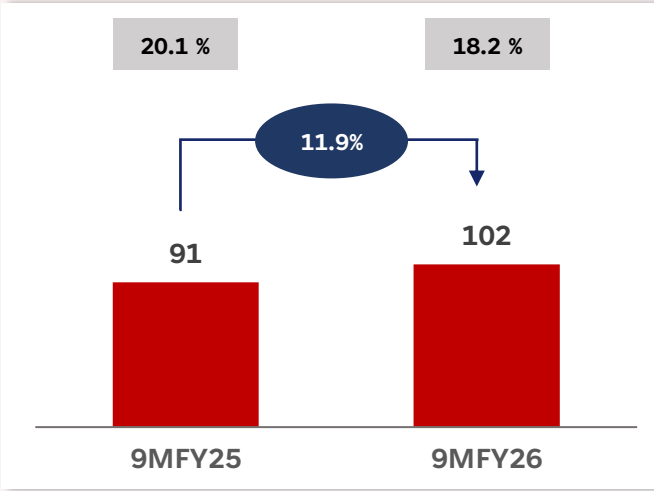
9MFY26



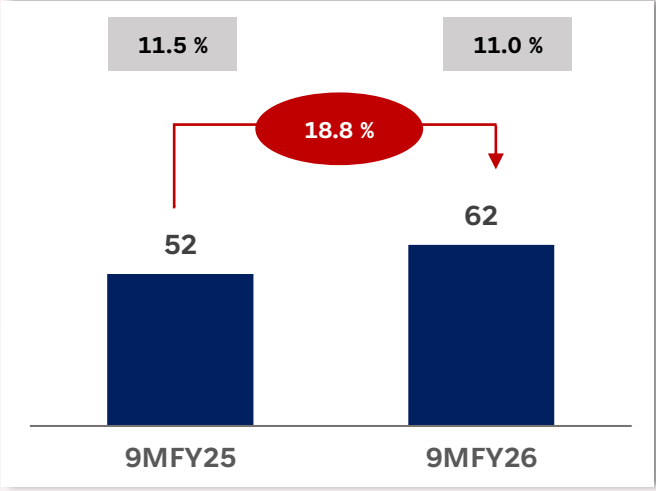
Total Income (In Cr.)



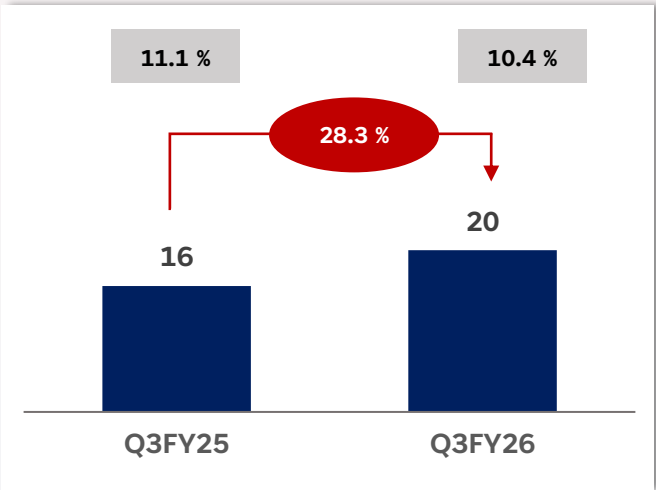
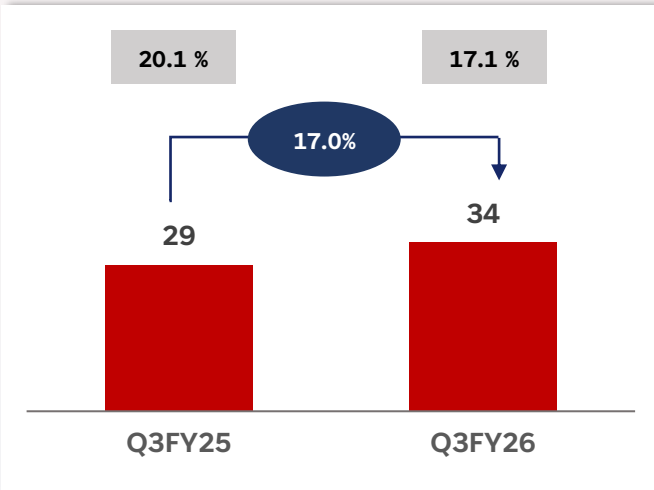
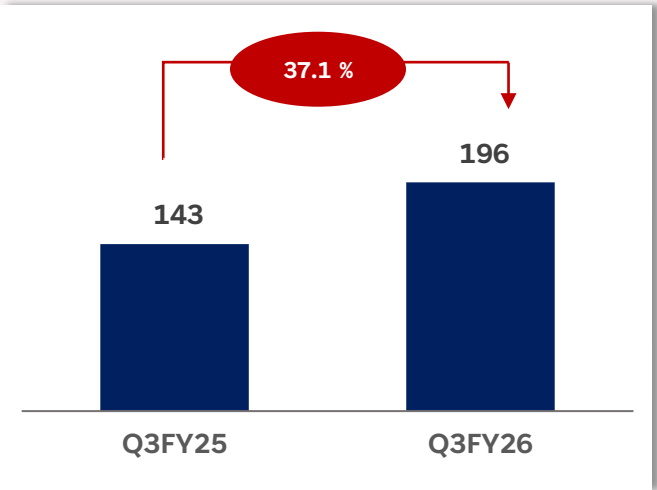
EBITDA & Margins (%)



PAT & Margins (%)



Q3FY26



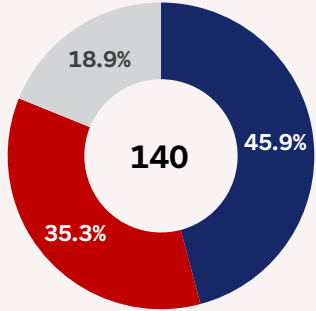
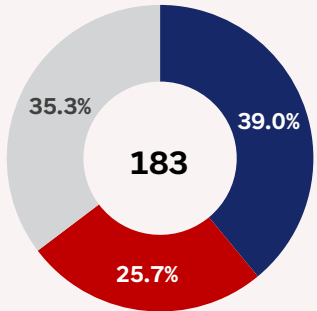
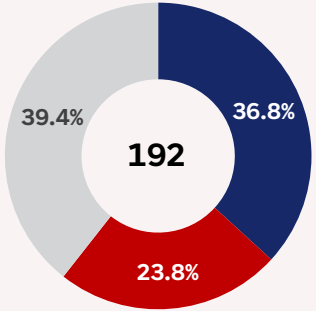
9M & Q3 FY26 Financial Performance

Particulars (Rs Cr)	Q3FY26	Q2FY26	QoQ	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue from Operations	191.6	182.8	4.8%	140.1	36.7%	547.4	447.3	22.4%
Other Income	4.3	5.4	-20.9%	2.7	59.2%	14.8	7.6	94.9%
Total Income	195.9	188.2	4.1%	142.8	37.1%	562.2	454.9	23.6%
Total Expenditure	162.3	154.2	5.3%	114.2	42.2%	460.0	363.6	26.5%
EBITDA	33.5	34.0	-1.5%	28.7	17.0%	102.2	91.4	11.9%
EBITDA Margin %	17.1%	18.1%	-96bps	20.1%	-295bps	18.2%	20.1%	-190bps
Depreciation	4.1	3.9	7.1%	2.6	58.4%	11.6	7.6	53.4%
Profit Before Interest & Tax	29.4	30.2	-2.6%	26.1	12.8%	90.6	83.8	8.1%
Interest	2.9	2.5	19.3%	4.5	-34.8%	7.9	12.5	-36.4%
Profit Before Tax	26.5	27.7	-4.5%	21.6	22.7%	82.7	71.3	15.9%
Tax	6.1	7.3	-16.3%	5.7	7.1%	20.7	19.1	8.1%
Net Profit	20.4	20.4	-0.3%	15.9	28.3%	62.0	52.2	18.8%
PAT Margin (%)	10.4%	10.9%	-45bps	11.1%	-72bps	11.0%	11.5%	-44bps
Diluted Earnings Per Share (Rs)	0.96	1.01	-	0.82	-	3.02	2.71	-

Revenue By Segment

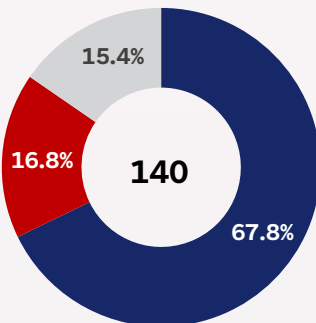
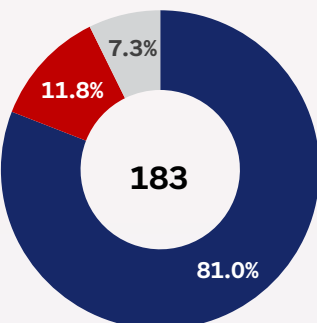
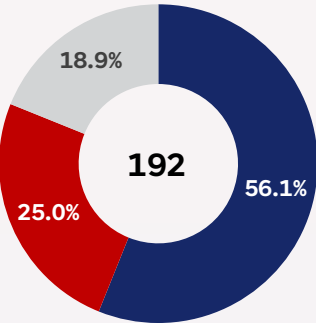
Rs Cr

Line of Business



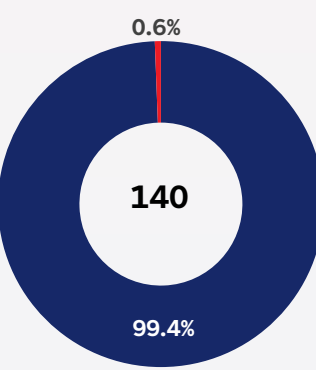
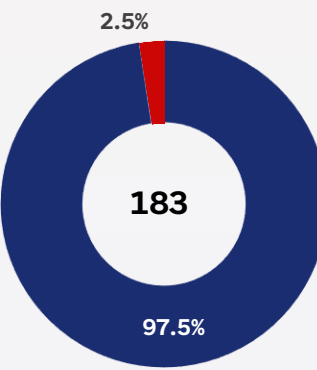
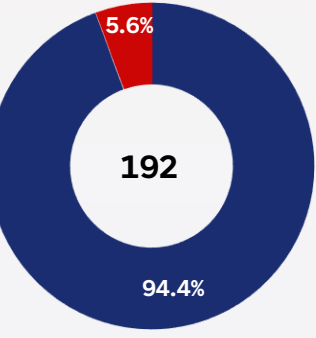
Reaction Systems
Storage, Separation & Drying Systems
Plant, Engineering Services

End Users Industries



Pharmaceuticals
Chemicals
Others

Geography



Domestic
Exports

Revenue By Segment

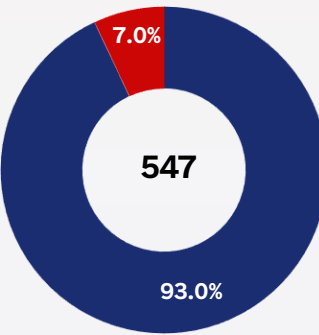
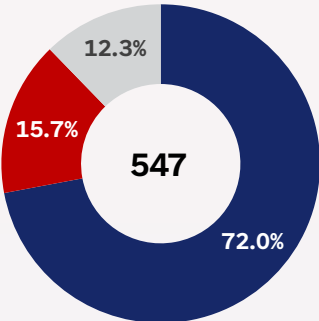
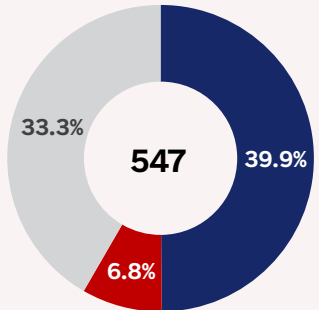
Rs Cr

Line of Business

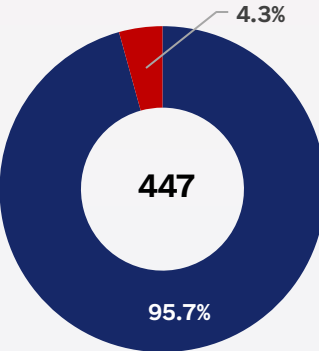
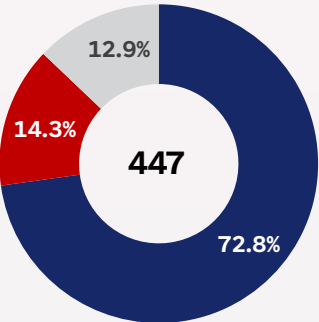
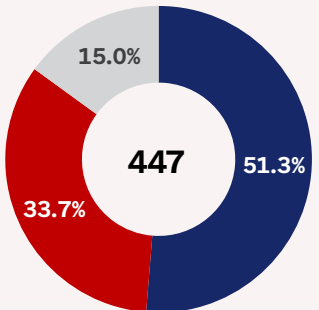
End Users Industries

Geography

9MFY26



9MFY25



Reaction Systems
Storage, Separation & Drying Systems
Plant, Engineering Services

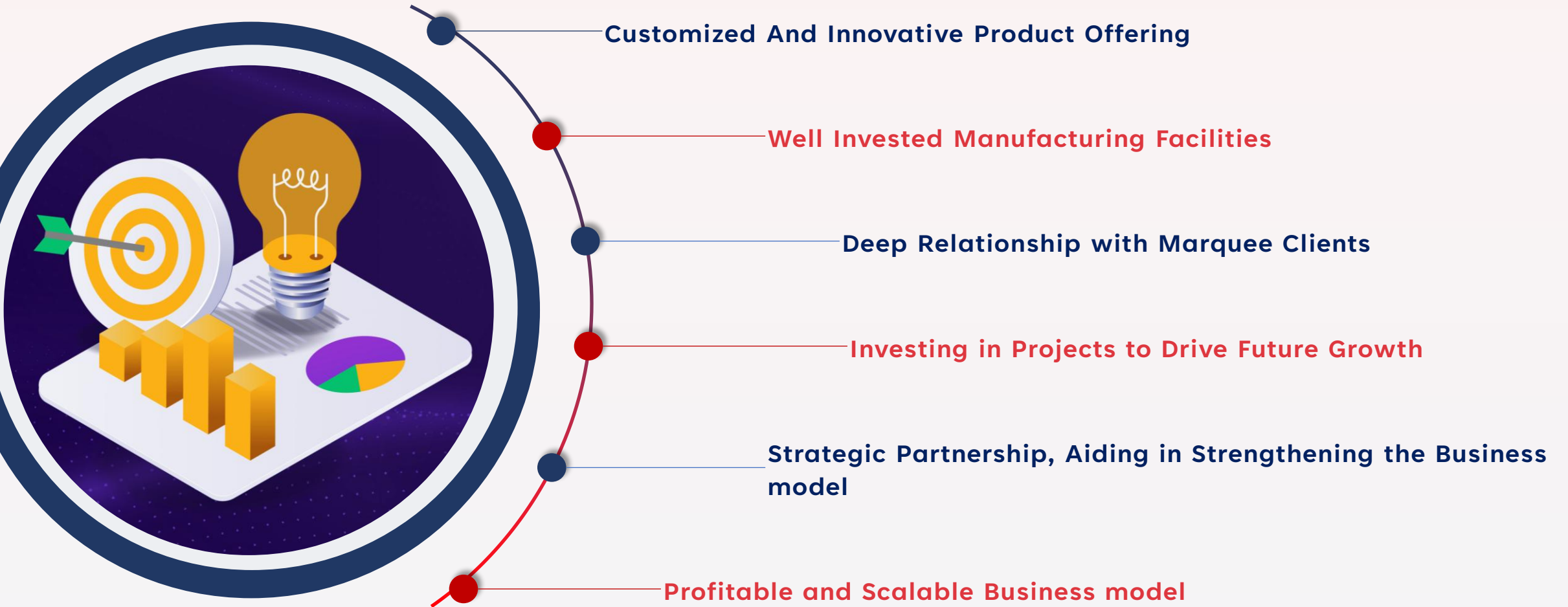
Pharmaceuticals
Chemicals
Others

Domestic
Exports



BUSINESS OVERVIEW

Business Model built on Multiple USPs



1 a. Customized and Innovative Product Offering

Capabilities

- 1 One of the few companies in India offering **end-to-end** customized solutions
- 2 **Turnkey automated equipment solutions** optimising processes
- 3 **Capability to cater to customized process needs** of end-users to deliver large and complex projects with a wide equipment range
- 4 Delivered some of **the largest & most complex equipment** in India across Product Portfolio
- 5 Capability to manufacture process equipment using various types of alloys with thickness ranging from 1mm to 60 mm used in food, pharma & fine chemical industries



Contributing to its leadership position

Acquired

Scigenics (India) Private Limited and
C2C Engineering Private Limited

“Key Supplier”

Of GMP-compliant
accessories for stainless
steel GLE^

Concept to Completion – one of the largest turnkey solution provider in pharma and chemical

Type of Companies	Process Engineering Capabilities	Manufacturing and Execution Capabilities
Type 1	✓	
Type 2		✓
SETL	✓	✓

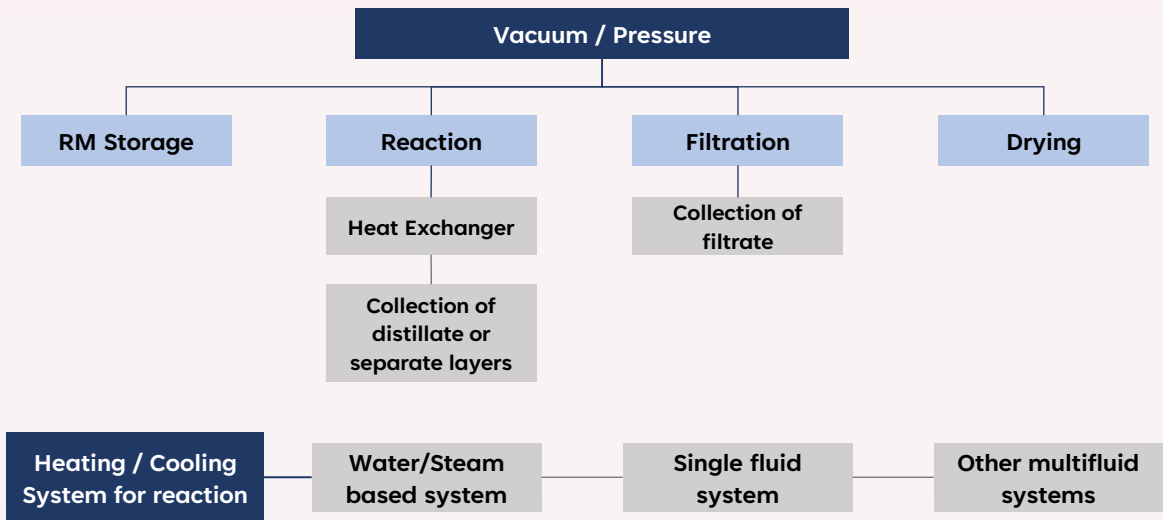
Unique concept in the world



Capabilities to serve from concept till commissioning (Engineering till water trial) for pharma, chemical, food and beverages, process industries

1 b. Customised and Innovative Product Offering

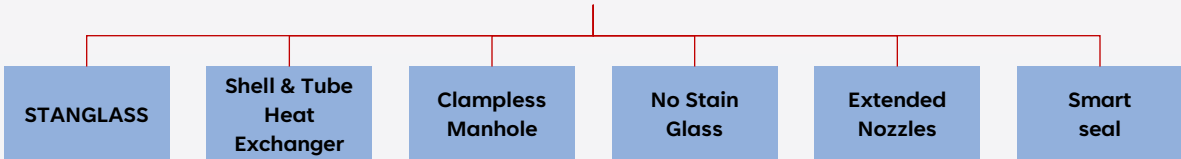
Core Offerings



Non- Core Offerings



Unique Offerings



Completed Projects

Project 1



Project 2



Project 3

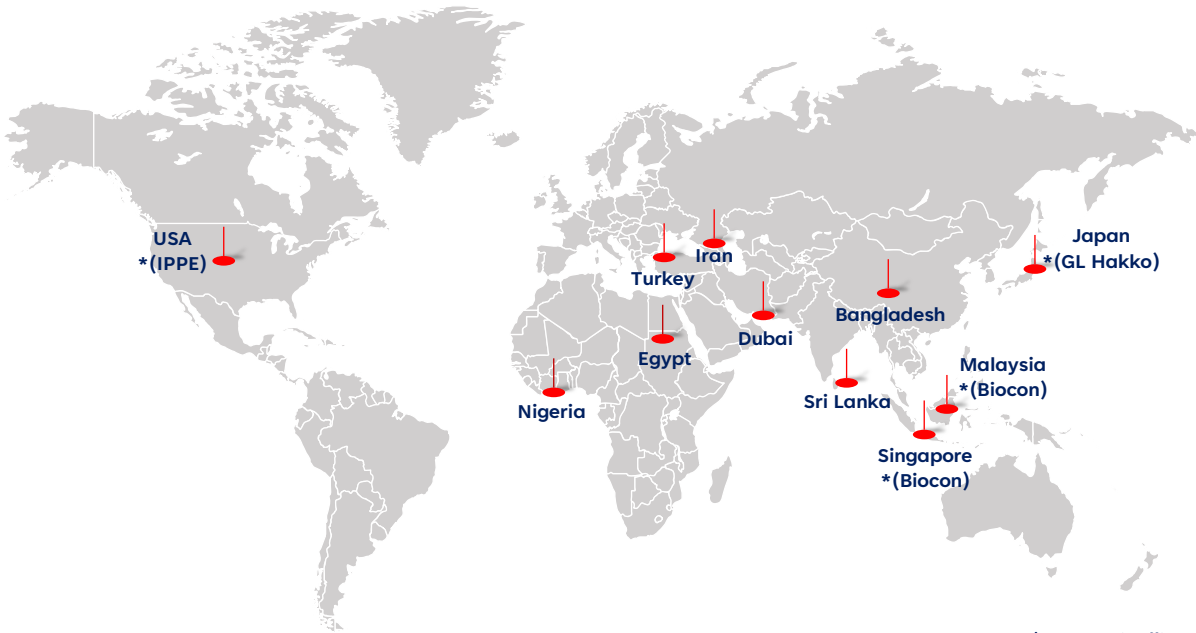
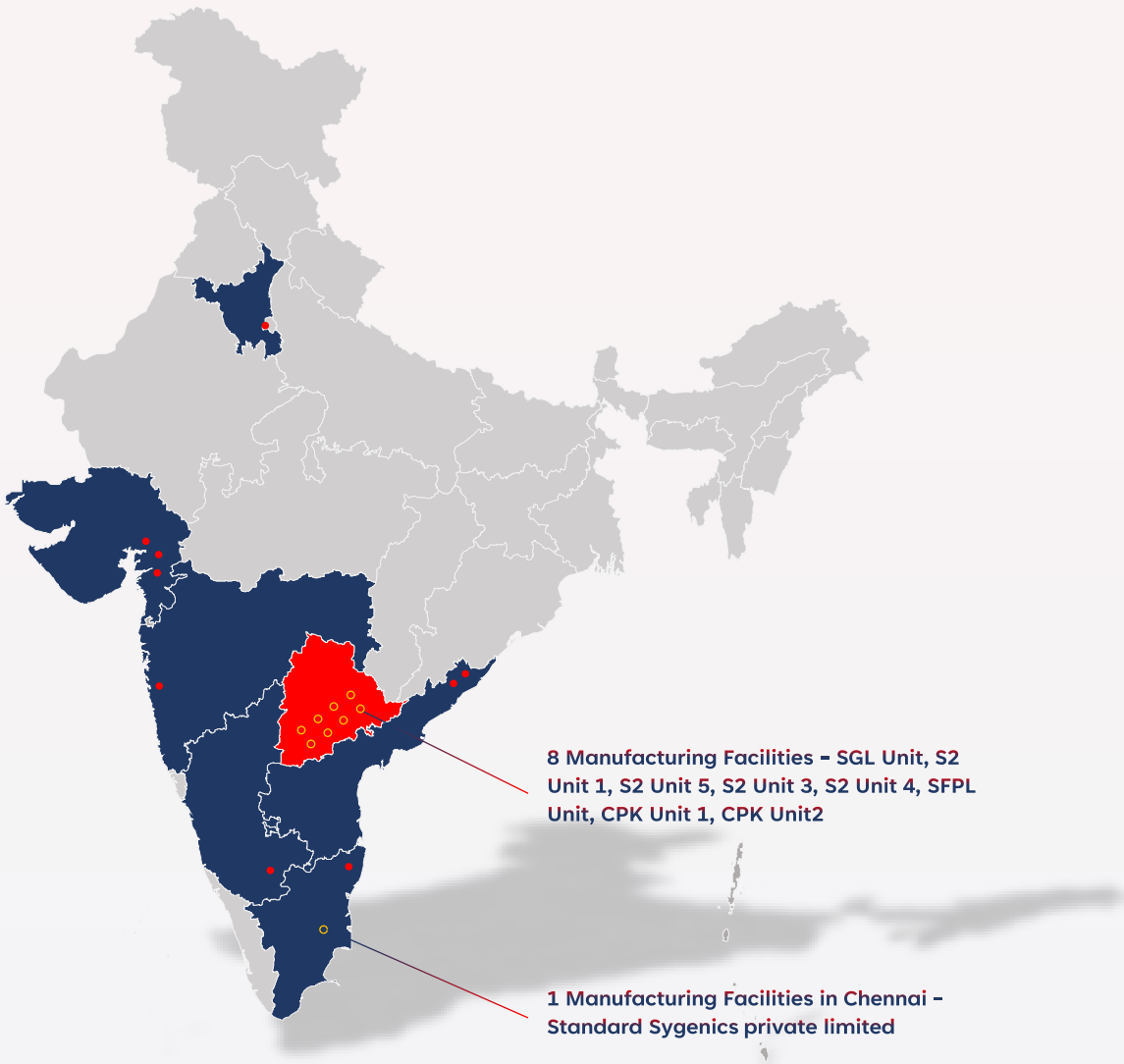


Project 4



2. Well Invested Manufacturing Facilities

● Sales Offices and agents ○ Manufacturing Facilities



* - strategic alliances

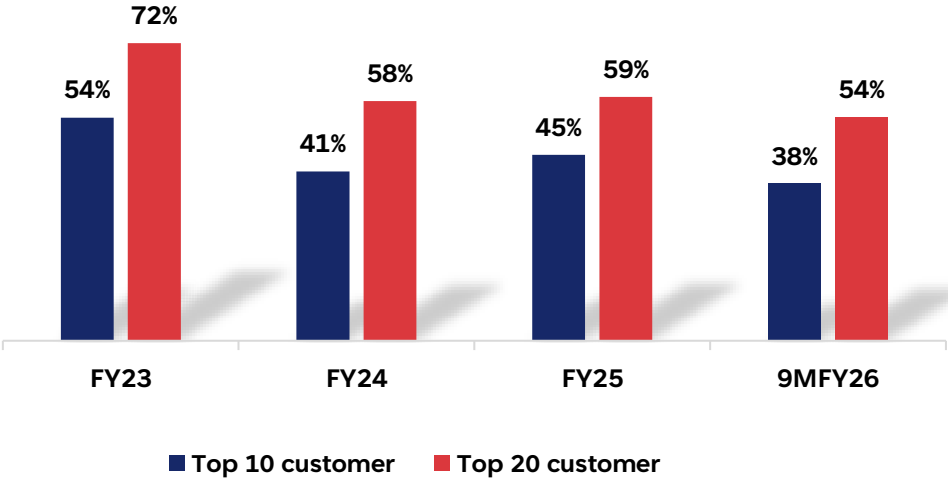
Worldwide Presence

9	65	30	30L to 2,50,000L
# of Mfg. Facilities	Sub products across product categories	ANFD capacity p.m.	Capability to mfg. products of varied sizes
>500,000	9,000 units	100	300-350 units
Built-up area (sq. ft.)	PTFE lined pipes & fittings capacity p.m.	Reactors p.m.	Monthly Capacity across product portfolio

3. Deep Relationship with Marquee Clients add more customers



Revenue
Contribution from
Top 10 & Top 20
Customers



Enjoying long-standing relationships in excess of 3 years with 13 of our top 20 customers

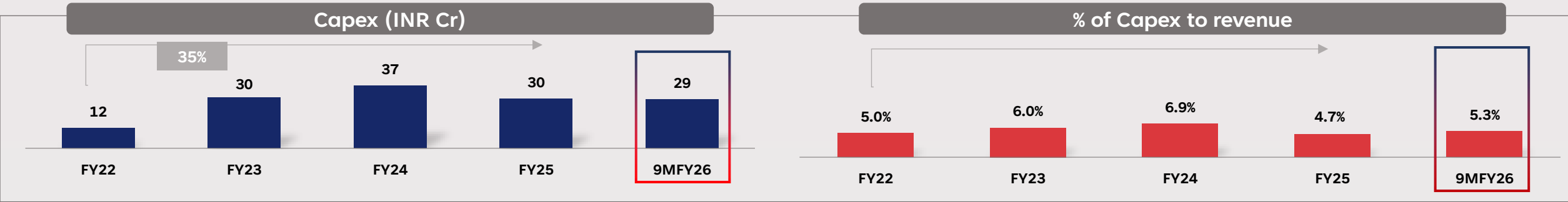


Long-term relationships and ongoing engagements with customers allow to plan Capex and enhance ability to benefit from increasing economies of scale

4. Investing in Projects to Drive Future Growth

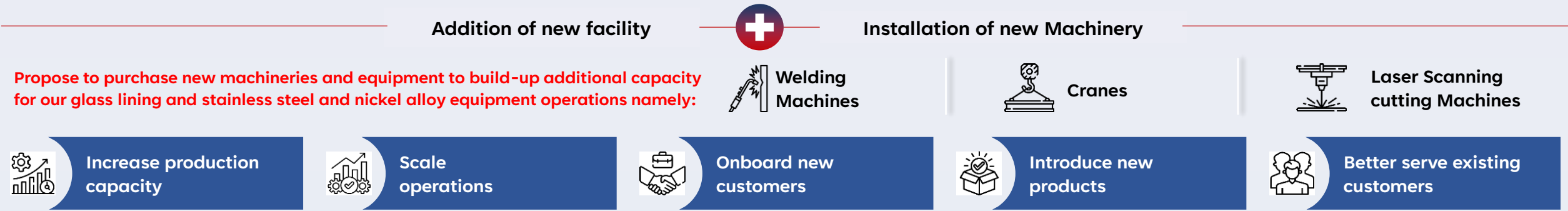
Planned Capex: ₹130 Crores over the next 2-3 Years; Total expansion of 5.5 lakh sq. ft. | Phase 1 will be operational in 12 months

We have invested significant capex in the past to expand our manufacturing capacities



Intend to expand our manufacturing capacities for existing products to cater to the growing demand from our existing customers and to meet requirements of new customers

upto ₹400mn Net Proceeds towards expansion of our existing manufacturing units and upcoming facilities

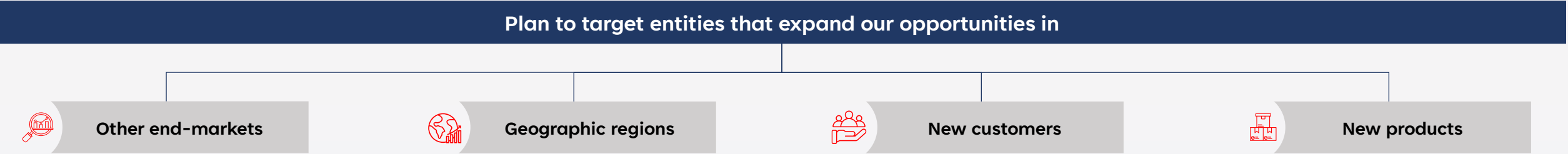
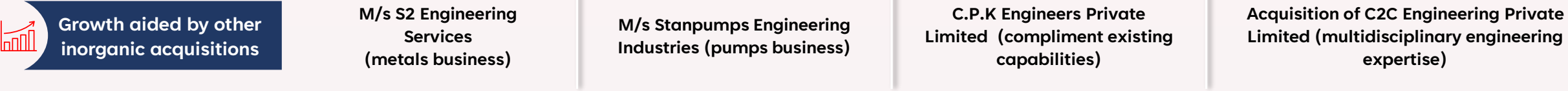


Reduced delivery time → Increase orders in hand

5. Strategic Partnership

Grow inorganically through strategic acquisitions and alliances

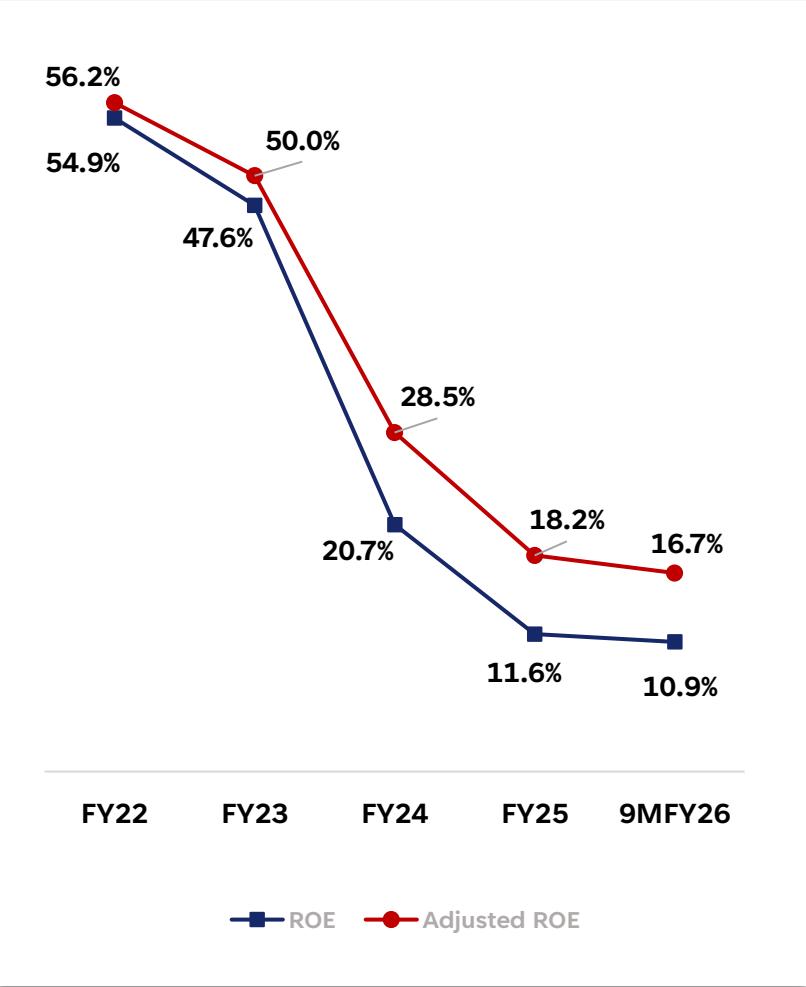
Agreement with HHV Pumps for supply of vacuum pumps with a private label arrangement



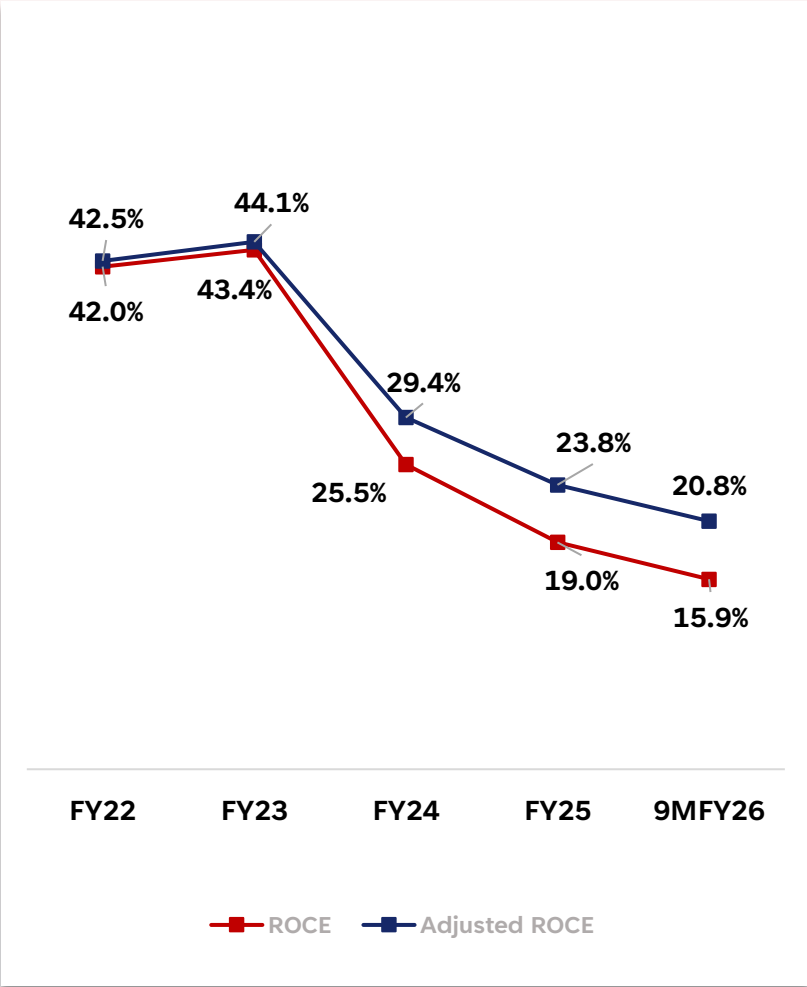
Strategic Partnership with Japan’s AGI Group to Launch World’s First Glass-Lined Shell and Tube Heat Exchangers in India

6. Profitable and Scalable Business Model

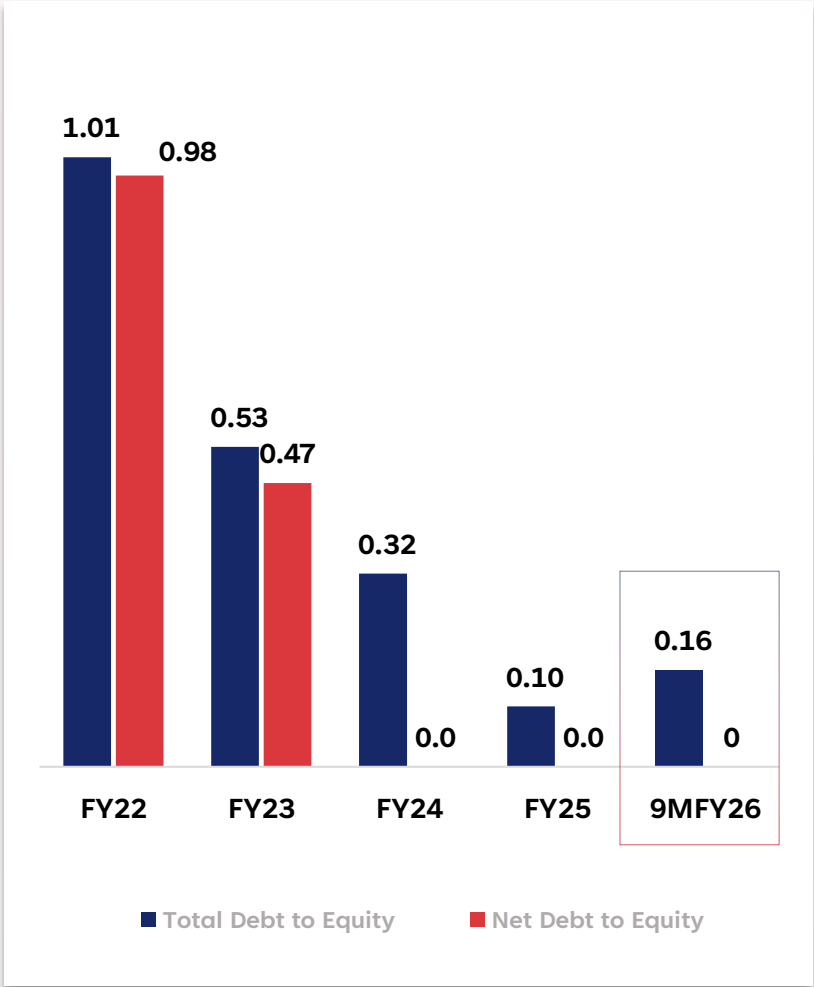
ROE/Adjusted ROE*



ROCE/Adjusted ROCE*

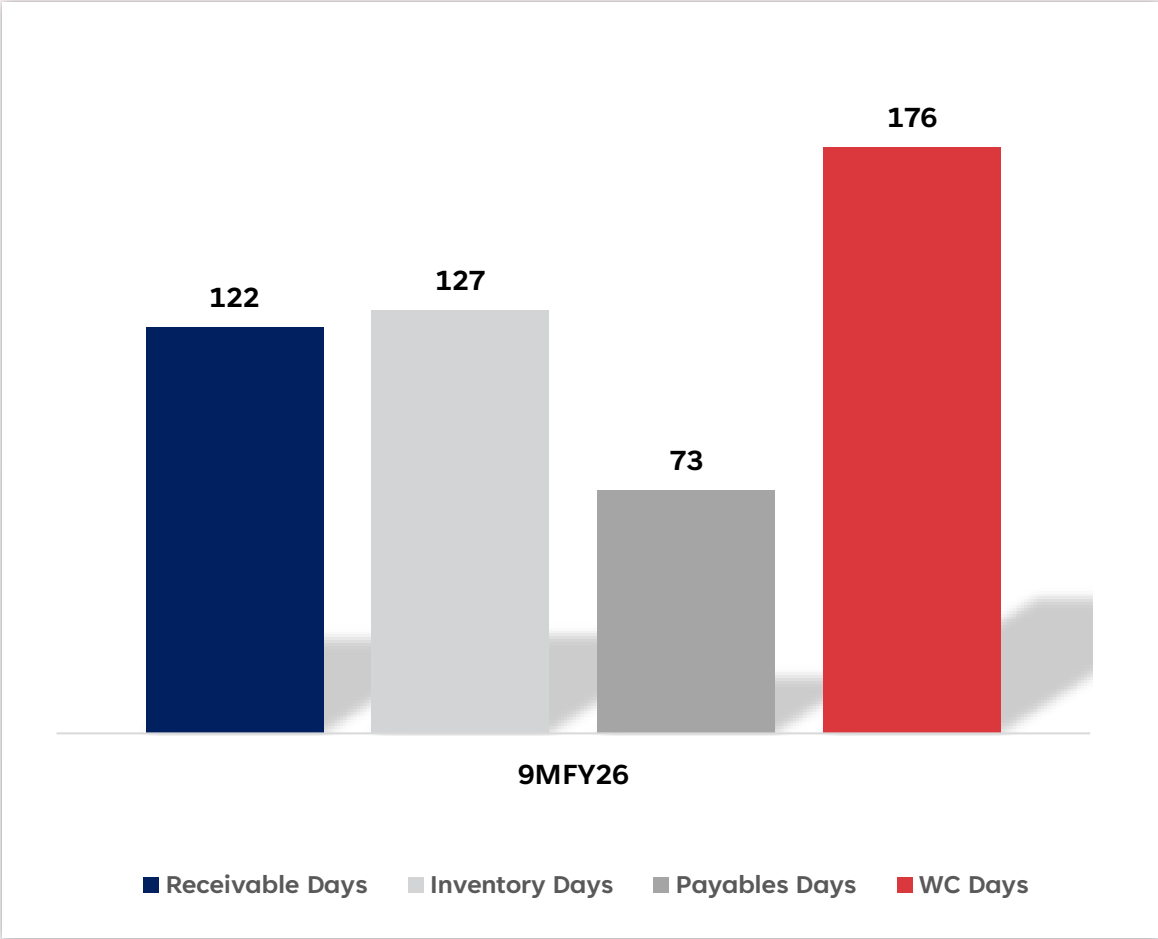


Total debt / Equity and Net debt / Equity

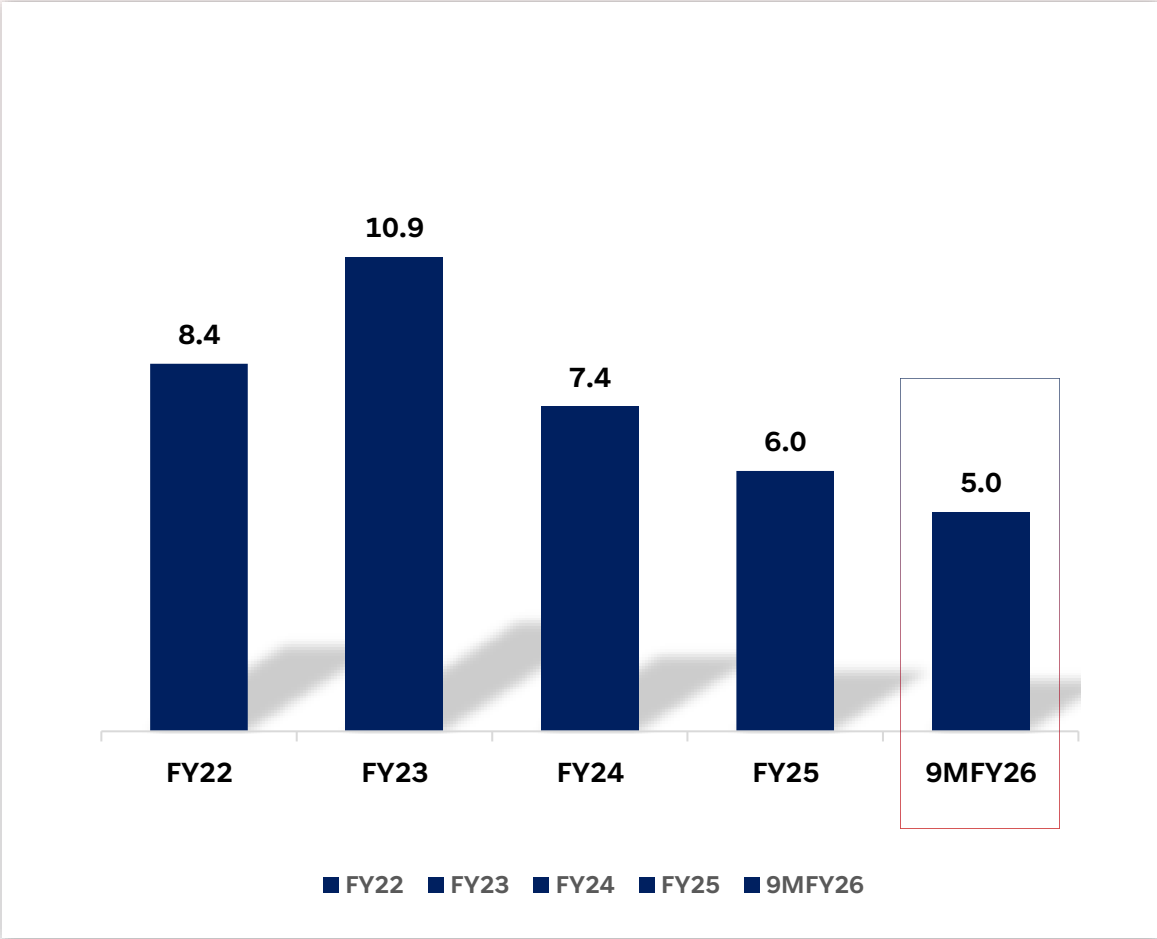


* Adjusted RoE and ROCE are calculated on average Net worth and Capital Employed net of cash.
Note- ROE, Adjusted ROE, ROCE and Adjusted ROCE for H1 FY26 are Annualised

Working Capital Days



Fixed Asset Turnover Ratio (x)





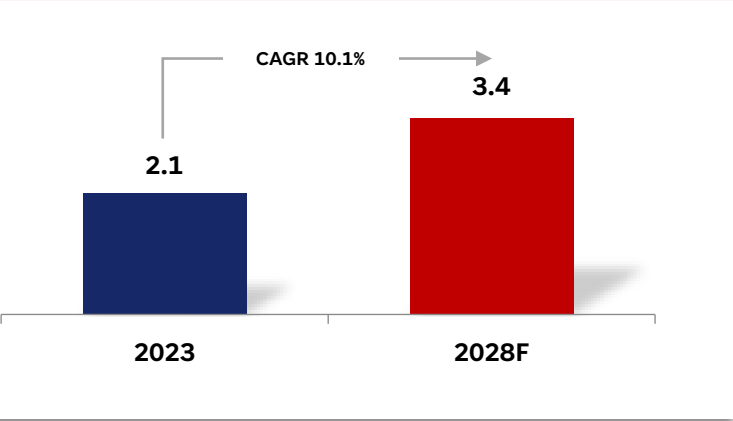
ANNEXURE

From Vision to Reality : Our Company's Journey

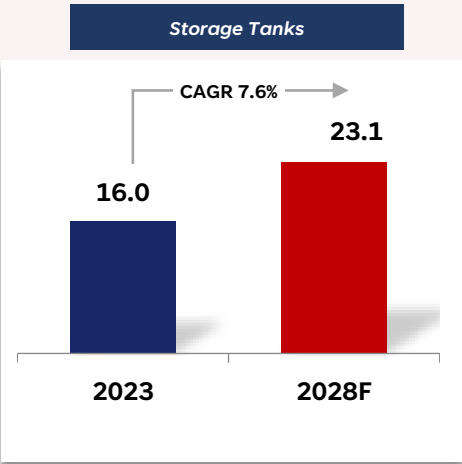
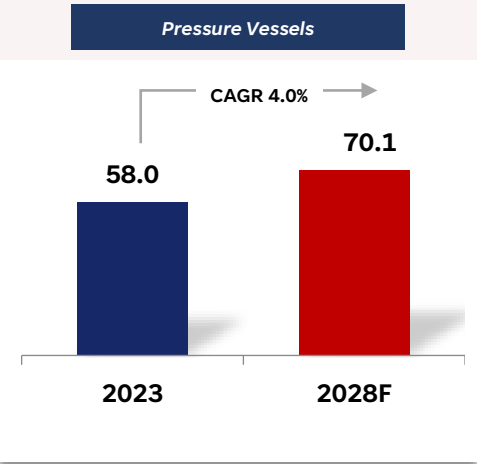


The Global Market Opportunity –Sizing (Values in USD Bn) and CAGR (2023 – 2028E), unless specified otherwise

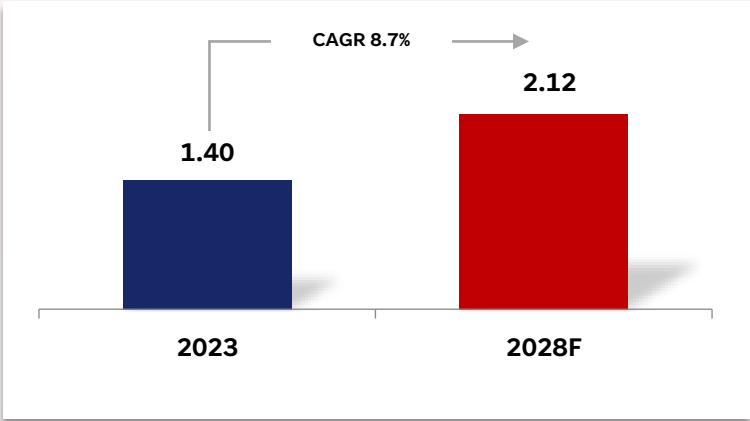
Glass Lined Equipment Market



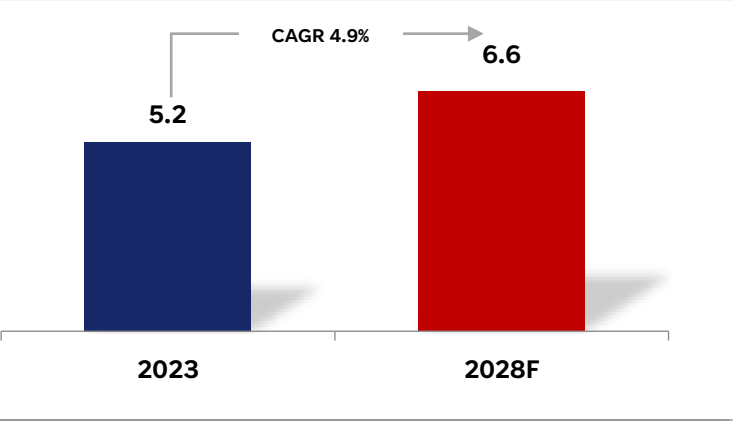
Reactors (Pressure Vessels) & Storage Tanks Market



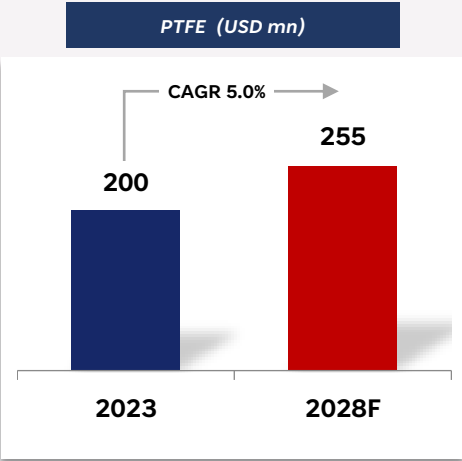
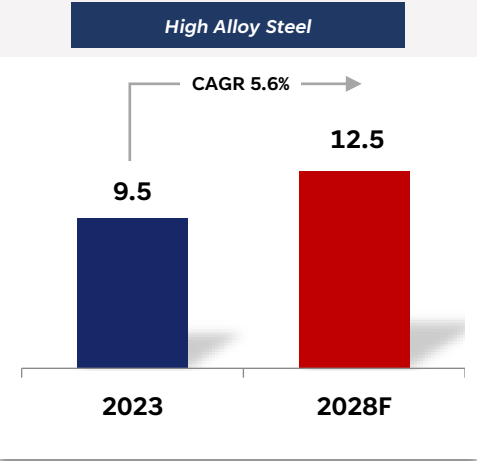
Filter & Dryers Market Overview



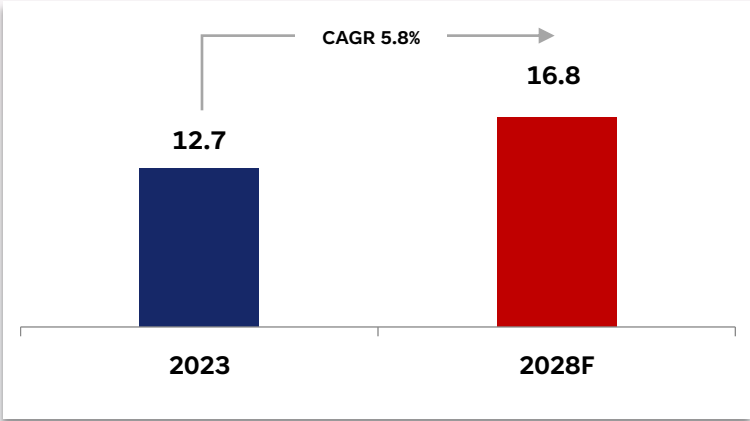
Vacuum Pumps Market Overview



High-Alloy Steel & PTFE lines pipes & Fittings Market

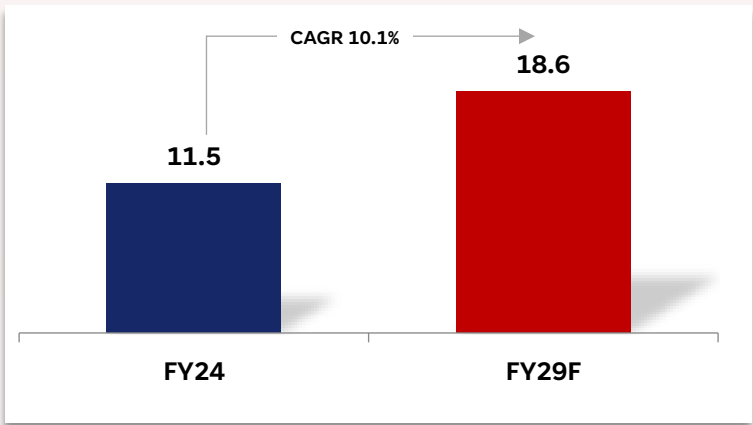


Heat Exchangers Market Overview

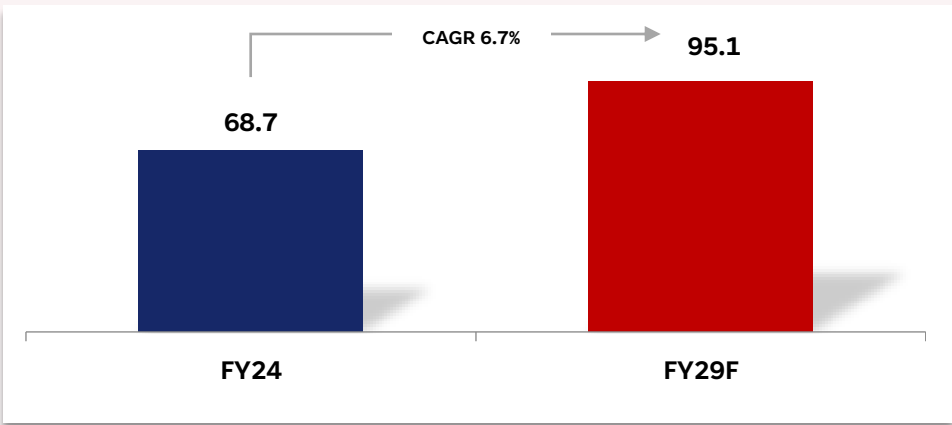


The India Market Opportunity –Sizing (Values in INR Billion) and CAGR (FY24 –FY29E), unless specified otherwise

Glass Lined Equipment Market

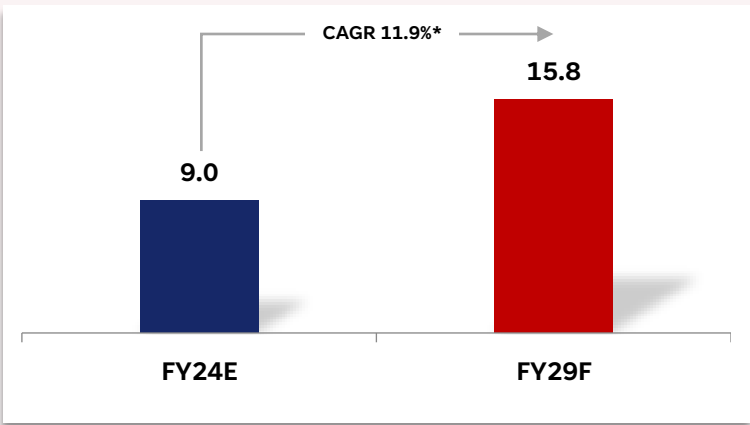


Reactors (Pressure Vessels and Storage tanks) Market Overview

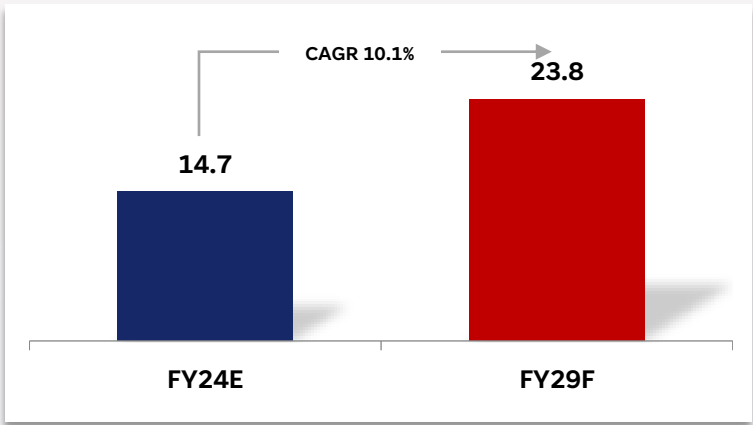


Filter & Dryers Market Overview

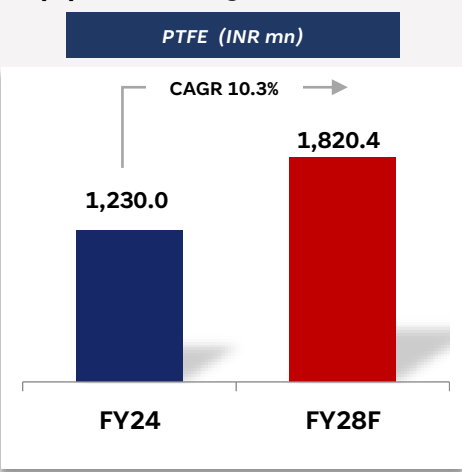
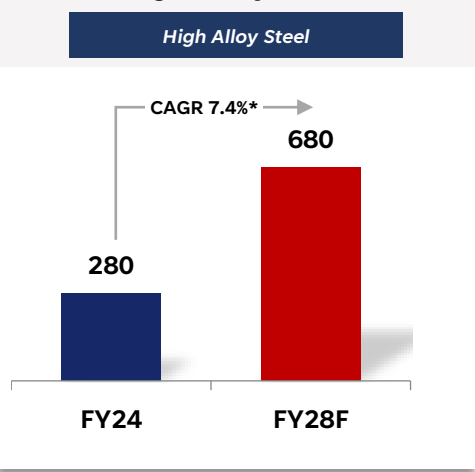
* CAGR is from FY23-FY28F



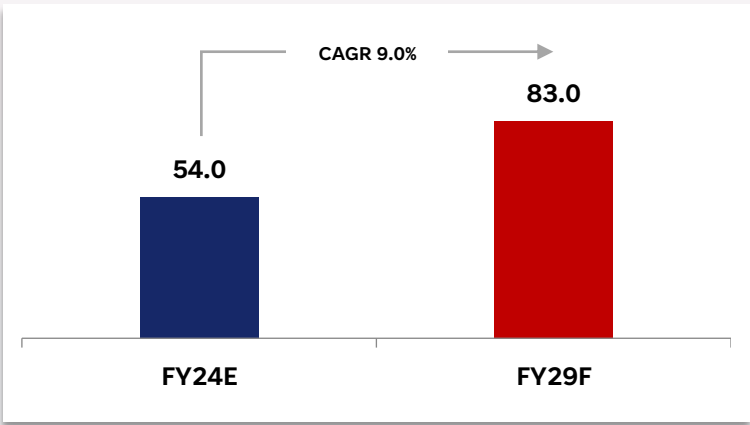
Vacuum Pumps Market Overview



High-Alloy Steel & PTFE lines pipes & Fittings Market



Heat Exchangers Market Overview



A Glimpse of our Plant



Well Diversified Product Portfolio



Reaction Systems (heat transfer systems, pipes & fittings, pumps, reactors)



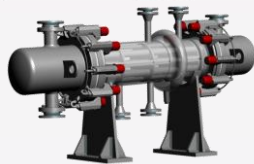
AE Reactor



BE Reactor



CE Reactor



Heat Exchanger



Pumps



Separation and Drying Systems
(Filtration & Drying, Storage, Vessels)



Receivers



Storage Tank



Conical Dryer

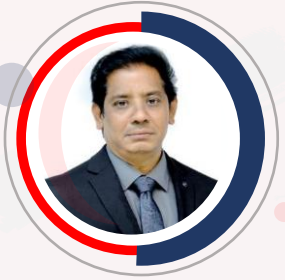


Plant Engineering and Services
(Services, utility systems, others)



Introducing our Leadership Team

Senior Management Personnel



**Kandula Nageswara
Rao**

*Promoter and
Managing director*



**Kandula Krishna
Veni**

*Promoter and
Executive Director*



**Kandula
Ramakrishna**

*Promoter and
Executive Director*



**Venkata Mohana Rao
Katragadda**

*Promoter and
Executive Director*



Yasuyuki Ikeda

*Non-Executive Director
(Nominee of AGI
Investors)*



**Kallam Hima
Priya**

*Company Secretary
& Compliance officer*



**Anjaneyulu
Pathuri**

*Chief Financial
Officer*



Ranjith Reddy

*MD of C.P.K Engineers
Equipment Private
Limited*



Nambi Raghavan

*MD of Standard C2C
Engineering Private
Limited*



Muthuswamy S

*MD of Standard
Scigenics Private Limited*



Chandra Sekhar Reddy

*MD of Standard Flora
Private Limited*

Introducing our Leadership Team

Senior Management Personnel



Kudaravalli Punna Rao

*Executive Vice President,
Manufacturing*



Palayil Nanda Kumar

*Chief Marketing Officer –
South India*



Bhanu Prakash Kandula

*Vice President,
Manufacturing*



Vara Prasad

Vice President -Operations



**Somanchi Datta Phani
Prabhakar**

General Manager - Projects



Radhakrishna Bandi

*Asst. General Manager-
Purchase*



**Sambasiva Rao
Gollapudi**

*Non-Executive Chairman,
Independent Director & Audit
Committee Chairman*



**Sudhakara Reddy
Siddareddy**

Independent Director



Radhilka Nannapaneni

Independent Director

Historical Profit and Loss Statement

Particulars (All amounts are in INR Cr. except otherwise stated)	FY23	FY24	FY25	9MFY26
Revenue from Operations	497.6	543.7	613.7	547.4
Other Income	2.5	6.0	12.3	14.8
Total Income	500.1	549.7	626.0	562.2
COGS	285.5	317.7	344.3	279.5
Gross Profit	214.6	232.0	281.7	282.8
Total Expenditure	411.8	448.8	506.2	460.0
EBITDA	88.3	100.9	119.7	102.2
<i>EBITDA Margins (%)</i>	17.6%	18.4%	19.1%	18.2%
Depreciation	7.7	9.3	11.1	11.6
Profit Before Interest & Tax	80.5	91.6	108.7	90.6
Interest	8.7	11.8	15.1	7.9
Profit Before Tax (PBT)	71.9	79.8	93.5	82.7
Tax	18.4	19.8	24.9	20.7
Net Profit	53.4	60.0	68.6	62.0
Net Profit Margins (%)	10.7%	10.9%	11.0%	11.0%
Diluted Earnings Per share (Rs.)	3.5	3.5	3.5	3.02

Historical Balance Sheet

Particulars	FY23	FY24	FY25	9MFY26
Equity				
Equity share capital	15.8	18.2	199.5	199.5
Other equity	139.9	389.2	507.3	568.6
Non-controlling interests	-	1.6	5.9	7.7
Total Equity	155.7	409.0	712.7	775.8
Non-current liabilities				
Financial liabilities				
(a) Borrowings	3.0	0.6	2.0	2.8
(b) Lease liabilities	18.5	12.4	22.6	12.1
Provisions	2.1	0.9	1.1	1.6
Deferred tax liabilities (net)	0.6	0.6	1.3	0.4
Total Non-Current Liabilities	24.2	14.5	26.9	16.9
Current liabilities				
Short term borrowings	57.0	113.2	37.1	91.3
Trade payables	75.0	88.7	108.2	181.9
Short terms Provisions	0.8	0.9	1.5	2.5
Other current liabilities	35.1	39.1	71.9	168.8
Total Current Liabilities	167.9	241.9	218.7	444.5
Total Equity and Liabilities	347.8	665.4	958.4	1,237.3

Particulars	FY23	FY24	FY25	9MFY26
Non-Current Assets				
Property plant and equipment	54.7	82.2	101.0	117.5
Capital work-in-progress	3.3	4.5	8.5	12.1
Right-of-use assets	19.7	13.0	26.2	23.0
Goodwill	-	-	7.7	35.0
Other intangible assets	0.6	1.0	1.0	1.0
Financial assets				
(a) Loans	-	-	-	-
(b) Other financial assets	2.1	1.4	2.0	20.1
Income tax asset (net)	0.7	-	-	-
Other non-current assets	3.5	4.6	13.9	8.1
Total Non-Current Assets	84.7	106.6	160.3	216.9
Current Assets				
Inventories	143.4	224.8	279.3	413.4
Financial assets				
(a) Trade receivables	91.3	154.8	214.0	271.3
(b) Cash and cash equivalents	5.4	15.4	1.7	17.1
(c) Bank balances other than cash and cash equivalents	-	36.5	119.9	17.0
(d) Other financial assets	5.2	95.5	145.9	214.7
Other current assets	17.8	31.7	37.3	86.8
Total Current Assets	263.1	558.8	798.1	1,020.4
Total Assets	347.8	665.4	958.4	1,237.3

Thank You

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