

February 05, 2026

To,
BSE Limited
Listing Compliance Department
P. J. Towers, Dalal Street,
Fort, Mumbai-400001.

Reference: Scrip Code: **511577** | Scrip ID: **SAVFI**

Madam/ Sir,

Subject: Intimation for publication of media release on Preferential Issue of Equity Shares and Warrants by the Company.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We enclosed herewith the media release on Preferential Issue of Equity Shares and Warrants by the Company.

The attached media release is also available on the website of the Company at <https://mantracapital.in>, for the information of investors and stakeholders.

Kindly take the above on your record.

Thanking you.

Yours faithfully,

**For Mantra Capital Limited
(Formerly Savani Financials Limited)**

Puspraj Pandey
Company Secretary and Compliance Officer
ICSI Membership No.: A38542

Place: Mumbai

Encl: As above



Mantra Capital Approves Preferential Issue of Equity Shares and Warrants

Strengthens Net Worth to power the next wave of growth

Mumbai, India | 05.02.2026

Mantra Capital announced that its Board of Directors at its meeting held on January 30, 2026 has approved a proposal for the issuance of equity shares and warrants on a preferential basis, at an issue price determined in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to approval of shareholders and other requisite statutory and regulatory approvals.

The proposed preferential issue comprises the issuance of equity shares to identified investors and issuance of warrants to the Promoter group of the Company, reflecting continued promoter participation and long-term alignment with the Company's growth strategy.

The Company has recently crossed Rs. 100 crores in disbursement, reflecting an approach of disciplined execution, deep regional focus, and commitment to providing access to finance for small and emerging entrepreneurs. The company's portfolio is anchored in income-generating credit solutions that support sustainable livelihoods and promote the adoption of green mobility.

Proposed capital raise aggregating **Rs. ₹18.65 crore**, comprising **₹9.65 crore in equity and ₹9.00 crore through warrants**, is intended to strengthen the Company's capital base and support its next phase of growth, in line with its approach of building a resilient and well-capitalised institution.

The detailed terms and conditions of the proposed preferential issue, including the number of securities and other relevant particulars, shall be disclosed in the notice of the ensuing general meeting.

About Mantra Capital

Mantra Capital Limited (formerly Savani Financials Limited) is a BSE-listed, RBI-regulated NBFC building access to credit for India's ambitious entrepreneur-led businesses.

Headquartered in Mumbai, and growing across high-potential markets in South India and Delhi NCR, we design sharp, risk-calibrated financial solutions for general trade and the fast-rising logistics & mobility economy.