

MegaCorp./Secy/STX/06

Dated: 5<sup>th</sup> February 2026

**BSE Limited**  
**Listing Dept./ Dept. of Corporate Services**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Mumbai – 400001**  
**Scrip code/ ID: 531417/ MEGACOR**

**Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Subj.: Outcome of Board Meeting held on 5<sup>th</sup> February, 2026**

**Dear Sir / Madam,**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI (LODR) Regulations, 2015”], this is to inform that the Board of Directors at their meeting held today i.e., Thursday, 5<sup>th</sup> February, 2026, inter-alia, has approved the Un-audited Financial Results (Standalone) for the quarter and nine months ended 31<sup>st</sup> December, 2025. (These results have been reviewed and recommended by the Audit Committee of the Board of Directors at its meeting held today i.e., Thursday, 5<sup>th</sup> February 2026).

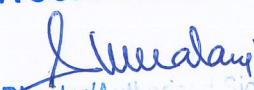
Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, please find attached herewith the statements showing the unaudited Financial Results (Standalone) for the quarter and nine months ended 31<sup>st</sup> December 2025 along with the Auditors’ Limited Review Report thereon as **Annexure-A**.

The Board Meeting commenced at 3:00 P.M. and ended at 4:00 P.M.

Submitted for your record.

Thank you,  
Yours Faithfully,

**For Mega Corporation Limited**  
**For MEGA CORPORATION LTD.**

  
**(Surender Chhalani)**  
Director  
DIN: 00002747

**Mega Corporation Limited**  
Regd. Office:  
62, Upper Ground Floor,  
Okhla Industrial Estate-III,  
New Delhi-110020  
P +91 11 46557134  
E info@megacorpltd.com  
www.megacorpltd.com  
CIN: L65100DL1985PLC092375



**Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.**

To,  
The Board of Directors,  
Mega Corporation Limited,  
Upper Ground Floor, 62, Okhla Industrial Estate,  
Phase -III, South Delhi, New Delhi-110020

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Mega Corporation Limited** ("the Company") for the quarter ended **December 31, 2025**, which are included in the accompanying statement of Unaudited Financial result for the quarter ended December 31, 2025 ("The Statement"). The Statement has been submitted by the Company pursuant to the requirement of Regulation 33 of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended.
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the **applicable Indian Accounting Standards (Ind AS)** prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey & Associates,  
Chartered Accountants,  
Firm Registration No.: 019807C

Devraj Lenka



Partner

Membership No.: 455563

UDIN: **26455563HFJFHQ8054**

Date: 05.02.2026

Place: New Delhi

# MEGA CORPORATION LIMITED

CIN - L65100DL1985PLC092375

Regd. Office:- Upper Ground Floor - 62 Okhla Industrial Estate Phase - III, South Delhi, Delhi - 110020

Ph. - +911146557134, Email - info@megacorpltd.com, Website - megacorpltd.com

Statement of Unaudited Financial Results for the Quarter and Nine Month ended 31st December 2025

Particulars	Quarter Ended			Nine Month Ended		Year Ended 31 March 2025 (Audited)
	31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	
<b>Revenue from operations</b>						
(i) Interest Income	183.04	180.12	160.86	553.33	429.76	601.61
(ii) Dividend Income	0.00	-	-	0.01	0.01	0.01
<b>(I) Total Revenue from operations</b>	<b>183.04</b>	<b>180.12</b>	<b>160.86</b>	<b>553.34</b>	<b>429.77</b>	<b>601.62</b>
<b>(II) Other income</b>	<b>4.75</b>	<b>3.33</b>	<b>2.15</b>	<b>11.73</b>	<b>5.99</b>	<b>12.77</b>
<b>(III) Total income (I+II)</b>	<b>187.79</b>	<b>183.45</b>	<b>163.01</b>	<b>565.06</b>	<b>435.76</b>	<b>614.39</b>
<b>Expenses</b>						
(i) Finance costs	93.86	100.23	116.99	299.30	314.34	419.20
(ii) Impairment on financial instruments	8.58	5.55	1.10	30.35	7.97	8.97
(iii) Employee benefits expense	20.11	18.22	10.78	49.95	27.44	38.94
(iv) Depreciation, amortisation and impairment	11.80	11.80	11.45	35.38	32.16	43.99
(v) Other expenses	22.54	28.50	18.45	71.86	42.36	66.55
<b>(IV) Total expenses</b>	<b>156.89</b>	<b>164.30</b>	<b>158.77</b>	<b>486.85</b>	<b>424.27</b>	<b>577.65</b>
<b>(V) Profit/(Loss) before exceptional item and tax (III - IV)</b>	<b>30.90</b>	<b>19.15</b>	<b>4.24</b>	<b>78.22</b>	<b>11.49</b>	<b>36.74</b>
<b>(VI) Exceptional item</b>						
<b>(VII) Profit before tax (V - VI)</b>	<b>30.90</b>	<b>19.15</b>	<b>4.24</b>	<b>78.22</b>	<b>11.49</b>	<b>36.74</b>
<b>(VIII) Tax expense:</b>						
Current tax	-	-	-	-	-	-
Deferred tax	-	-	-	-	-	11.71
Adjustment of tax relating to earlier period	-	-	-	-	-	-
Less : MAT credit entitlement	-	-	-	-	-	-
Total tax expense	-	-	-	-	-	11.71
<b>(IX) Profit/(Loss) for the period from continuing operations (VII - VIII)</b>	<b>30.90</b>	<b>19.15</b>	<b>4.24</b>	<b>78.22</b>	<b>11.49</b>	<b>25.03</b>
<b>(X) Profit/(Loss) for the period from discontinued operations</b>	-	-	-	-	-	-
<b>(XI) Tax Expense of discontinued operations</b>	-	-	-	-	-	-
<b>(XII) Profit/(Loss) for the period from discontinued operations after tax (X - XI)</b>	-	-	-	-	-	-
<b>(XIII) Profit/(Loss) for the period (IX + XII)</b>	<b>30.90</b>	<b>19.15</b>	<b>4.24</b>	<b>78.22</b>	<b>11.49</b>	<b>25.03</b>
<b>(XIV) Other comprehensive income</b>						
(A) (i) <u>Items that will not be reclassified to profit and loss</u>	-	-	-	-	-	-
(a) Changes in fair valuation of equity instruments	-	-	-	-	-	73.41
(b) Remeasurements of the defined benefit plans	-	-	-	-	-	0.49
(ii) Income tax relating to items that will not be reclassified to profit	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit and	-	-	-	-	-	-
<b>Total other comprehensive income</b>	-	-	-	-	-	73.90
Changes in fair valuation of equity						
Equity instruments through other comprehensive income	-	-	-	-	-	-
(i) Income tax relating to items that	-	-	-	-	-	-
<b>Total other comprehensive income (Net of Tax)</b>	-	-	-	-	-	-
<b>Total comprehensive income for the year (XIII + XIV)</b>	<b>30.90</b>	<b>19.15</b>	<b>4.24</b>	<b>78.22</b>	<b>11.49</b>	<b>98.93</b>
<b>Earnings per equity share:</b>						
(Face value Rs. 1 per share)						
- Basic and diluted (Rupees)	0.02	0.01	0.00	0.04	0.01	0.08
Other Equity (Excluding revaluation reserve as per the audited balance sheet)	2,000.00	2,000.00	1,000.00	2,000.00	1,000.00	1,400.70
Paid Up Equity Share Capital (Equity Share of face value of Rs. 1 Each)						2,000.00

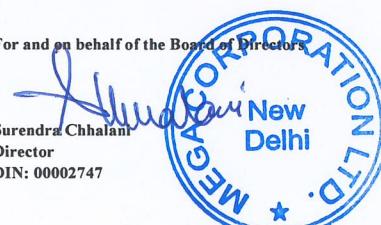
Notes:-

(1) The above unaudited results, reviewed by the Audit Committee were taken on record, by the Board of Directors in the meeting held on 5th Feb 2026.

(2) Previous Year/ Qtrs. Have been regrouped/ rearranged, wherever necessary.

(3) Provision for taxation and deferred tax adjustment will be considered at the end of the year.

For and on behalf of the Board of Directors

  
Surendra Chhalani

Director  
DIN: 00002747



**MEGA CORPORATION LIMITED**  
**BALANCE SHEET AS AT DECEMBER 31, 2025**

	As at 31 December 2025	As at 31 March 2025
<b>ASSETS</b>		
<b>1 Financial Assets</b>		
a. Cash and cash equivalents	37.46	157.63
b. Bank Balance other than (a) above	-	-
c. Derivatives Financial Instruments	-	-
d. Receivables		
(I) Trade Receivables	4.13	7.44
(II) Other Receivables	-	-
e. Loans	6,534.10	6,477.55
f. Investments	692.48	456.24
g. Other financial assets	3.50	3.41
<b>2 Non-Financial assets</b>		
a. Inventories	-	-
b. Current tax assets (net)	32.12	42.50
c. Deferred tax assets (Net)	40.46	40.46
d. Investment Property	-	-
e. Biological assets other than bearer plants	-	-
f. Property, Plant and Equipment	206.61	237.27
g. Capital work in Progress	-	-
h. Intangible assets under development	14.50	1.77
i. Goodwill	-	-
j. Other Intangible Assets	-	-
k. Right of use under a lease	42.99	42.80
l. Net Investment in finance lease	43.81	43.29
m. Other non-financial assets	325.40	310.54
<b>TOTAL ASSETS</b>	<b>7,977.55</b>	<b>7,820.90</b>
<b>LIABILITIES AND EQUITY</b>		
<b>Liabilities</b>		
<b>1 Financial liabilities</b>		
a. Derivative financial instruments		
b. Payables		
(I) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises		
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		
(II) Other payables		
(i) Total outstanding dues of micro enterprises and small enterprises	6.84	5.60
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		
c. Debt Securities		
d. Borrowings (Other than Debt Securities)	4,074.65	4,111.09
f. Deposits		
g. Subordinated Liabilities		
h. Other Financial liabilities	225.47	141.28
<b>2 Non-Financial liabilities</b>		
a. Current Tax liabilities (Net)	-	-
b. Provisions	70.95	39.72
c. Deferred Tax Liabilities (Net)	-	-
d. Other Non-Financial liabilities	11.36	13.14
<b>3 Equity</b>		
a. Equity share capital	2,000.00	2,000.00
b. Other equity	1,588.28	1,510.06
<b>Total Liabilities and Equity</b>	<b>7,977.55</b>	<b>7,820.90</b>

In terms of our report attached

For and on behalf of the Board of Directors  
  
 Surendra Chhalani  
 Director  
 DIN: 00002747

Place - New Delhi  
 Date: - 05/02/2026

## STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED DECEMBER, 2025

(All amounts in lakhs unless otherwise stated)

	Notes	Quarter Ended 31 December 2025	Quarter Ended 30 September 2025	Quarter Ended 30 June 2025	Year Ended 31 March 2025
<b>Revenue from operations</b>					
(i) Interest Income	21	183.04	180.12	190.17	601.61
(ii) Dividend Income	22	0.00	-	0.01	0.01
(iii) Rental Income		-	-	-	-
(iv) Fees and Commission Income		-	-	-	-
(v) Net gain on fair value changes		-	-	-	-
(vi) Net Gain on derecognition of financial instruments under amortised cost category		-	-	-	-
(vii) Sale of Services		-	-	-	-
(viii) Others		-	-	-	-
<b>(I) Total Revenue from operations</b>		<b>183.04</b>	<b>180.12</b>	<b>190.17</b>	<b>601.62</b>
<b>(II) Other income</b>					
<b>(III) Total income (I+II)</b>	23	<b>4.75</b>	<b>3.33</b>	<b>3.65</b>	<b>12.77</b>
<b>Expenses</b>					
(i) Finance costs	24	93.86	100.23	105.22	419.20
(ii) Fees and Commission Expense		-	-	-	-
(iii) Net gain on fair value changes		-	-	-	-
(iv) Net Gain on derecognition of financial instruments under amortised cost category		-	-	-	-
(v) Impairment on financial instruments	25	8.58	5.55	16.23	8.97
(vi) Cost of Material Consumed		-	-	-	-
(vii) Purchase of Stock in Trade		-	-	-	-
(viii) Changes in Inventories of finished goods, stock in trade and work in progress		-	-	-	-
(ix) Employee benefits expense	26	20.11	18.22	11.62	38.94
(x) Depreciation, amortisation and impairment	27	11.80	11.80	11.78	43.99
(xi) Other expenses	28	22.54	28.50	20.81	66.55
<b>(IV) Total expenses</b>		<b>156.89</b>	<b>164.30</b>	<b>165.66</b>	<b>577.65</b>
<b>(V) Profit/(Loss) before exceptional item and tax (III - IV)</b>		<b>30.90</b>	<b>19.15</b>	<b>28.16</b>	<b>36.74</b>
<b>(VI) Exceptional item</b>					
<b>(VII) Profit before tax (V - VI)</b>		<b>30.90</b>	<b>19.15</b>	<b>28.16</b>	<b>36.74</b>
<b>(VIII) Tax expense:</b>	29				
Current tax		-	-	-	-
Deferred tax		-	-	-	11.71
Adjustment of tax relating to earlier period		-	-	-	-
Less : MAT credit entitlement		-	-	-	-
Total tax expense		-	-	-	11.71
<b>(IX) Profit/(Loss) for the period from continuing operations (VII - VIII)</b>		<b>30.90</b>	<b>19.15</b>	<b>28.16</b>	<b>25.03</b>
<b>(X) Profit/(Loss) for the period from discontinued operations</b>		-	-	-	-
<b>(XI) Tax Expense of discontinued operations</b>		-	-	-	-
<b>(XII) Profit/(Loss) for the period from discontinued operations after tax (X - XI)</b>		-	-	-	-
<b>(XIII) Profit/(Loss) for the period (IX + XII)</b>		<b>30.90</b>	<b>19.15</b>	<b>28.16</b>	<b>25.03</b>
<b>(XIV) Other comprehensive income</b>					
(A) (i) Items that will not be reclassified to profit and loss					
(a) Changes in fair valuation of equity instruments		-	-	-	73.41
(b) Remeasurements of the defined benefit plans		-	-	-	0.49
(ii) Items that will not be reclassified to profit or loss					
(d) Fair Value Changes relating to own credit risk of financial		-	-	-	-
(e) Others (specify nature)		-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit and loss		-	-	-	-
(B) (i) Items that will be reclassified to profit and loss					
(a) Exchange differences in translating the financial		-	-	-	-
(b) Debt Instruments through other comprehensive income		-	-	-	-
(c) Effective portion of gains or loss on designated portion of		-	-	-	-
(d) Fair Value gain/(loss)		-	-	-	-
(e) Others (specify nature)		-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit and loss		-	-	-	-
<b>Total other comprehensive income</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>73.90</b>
Changes in fair valuation of equity instruments		-	-	-	-
Equity instruments through other comprehensive income		-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit		-	-	-	-
<b>Total other comprehensive income (Net of Tax)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>(XV) Total comprehensive income for the year (XIII + XIV)</b>		<b>30.90</b>	<b>19.15</b>	<b>28.16</b>	<b>98.93</b>
<b>(XVI) Earnings per equity share:</b>					
(Face value Rs. 1 per share)					
- Basic and diluted (Rupees)	30	-	-	0.01 #	0.08

The accompanying notes are integral part of the financial statements.

In terms of our report attached

For and on behalf of the Board of Directors

Suresh Chhalani

Director

DIN: 00002747

