



Life's god with our chemistry

Archean Chemical Industries Limited

February 05, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Symbol-ACI

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai-400001
Scrip Code- 543657

Dear Sir/Madam,

Subject: Presentation of the earnings call for the quarter and nine months ended December 31, 2025

Reference: Earning Call Intimation dated February 02, 2026.

Pursuant to schedule III part A of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed presentation for the earnings call for the quarter and nine months ended December 31, 2025.

The above information shall be made available on the website of the Company at www.archeanchemicals.com

This is for your information and records.

Yours faithfully
For Archean Chemical Industries Limited

Vijayaraghavan N E
Company Secretary and Compliance Officer
M. No. A41671

Enc- as above

Archean Chemical Industries Limited

Q3 & 9M FY26 - Investor Presentation





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This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



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A leading Manufacturer of **Specialty Marine Chemicals** in India

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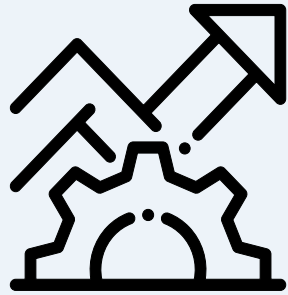
Strong Clientele - 41 Domestic & 36 Global

»

Largest exporter of Bromine and Industrial Salt in India

»

Sustainability leadership – **‘Responsible Care’** Certification



Q3 & 9M FY26 Performance Highlights



- **Industrial Salt** segment revenue grew 29% to Rs. 5,329.8 millions and volumes grew 39% to 3.07 Million tons for 9MFY26 on a YoY basis backed by healthy demand
- **Bromine Derivatives** (Acume Chemicals) volume grew 148% on a YoY basis.
- **Bromine** revenues declined by 22% to Rs. 2,146.5 millions and volumes declined by 32% to 9,531 tons on a YoY basis as production was affected due to technical reasons. Corrective measures have been initiated to improve plant efficiencies
- Total revenue grew by 10.6% to Rs. 8,016.7 millions for nine months period ended on a YoY basis.
- Exports contributing nearly 79% of total operating revenues
- **Idealis Mudchemie (Oren Hydrocarbon)** – Commercial operations have commenced at an initial scale and started giving sending samples to customers and certifications are ongoing

Strategic Investment

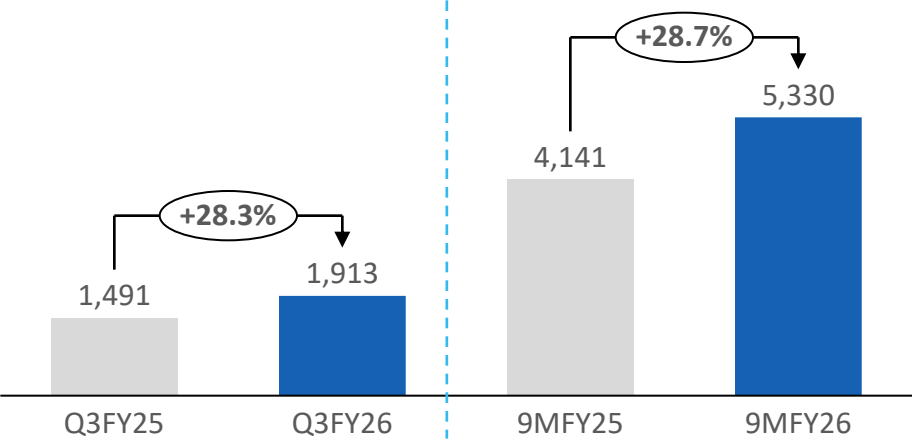
- **Clas-Sic Wafer Fab Limited** - A primary subscription of GBP 10 million is done and of the total secondary purchase of GBP 5 million, GBP 2.5 million was done in FY25 and balance payment of GBP 2.5 million made in May 2025. The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market. These investments will support the broader semiconductor strategy through SiCSem Private Limited (SiCSem)
- **SiCSem Private Limited** – The company is currently in the process of signing the fiscal support agreement under the India Semiconductor Mission (ISM). SiCSem has received the approval from India Semiconductor Mission (ISM) on August 12, 2025, to setup a Silicon Carbide (SiC) based Compound Semiconductor fab in Info Valley, Bhubaneshwar, Odisha. The facility will integrate the entire process of manufacturing power devices including a Wafer Fabrication Plant.
- **Offgrid Energy Labs** — Secured a total stake of 18.14% in May 2025. Investment is expected to be complete in FY26 which aligns with broader strategy of leveraging bromine derivative to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stabilityfor

Q3 & 9M FY26 – Standalone Revenue & Volume Trends

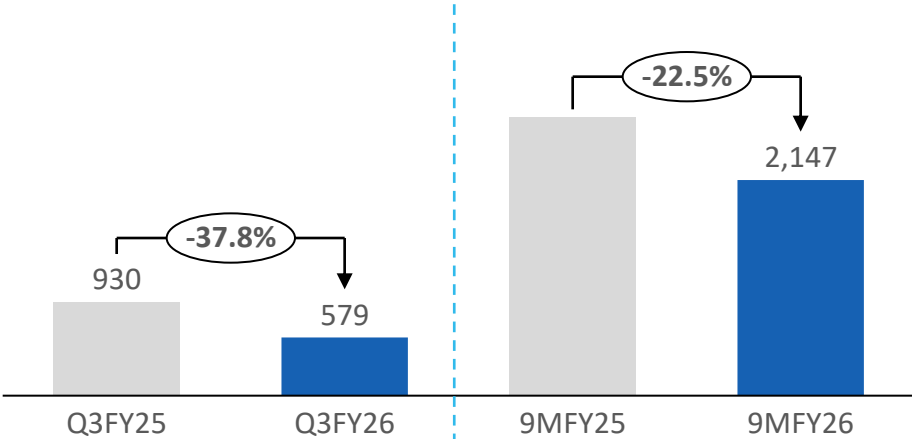


Industrial Salt

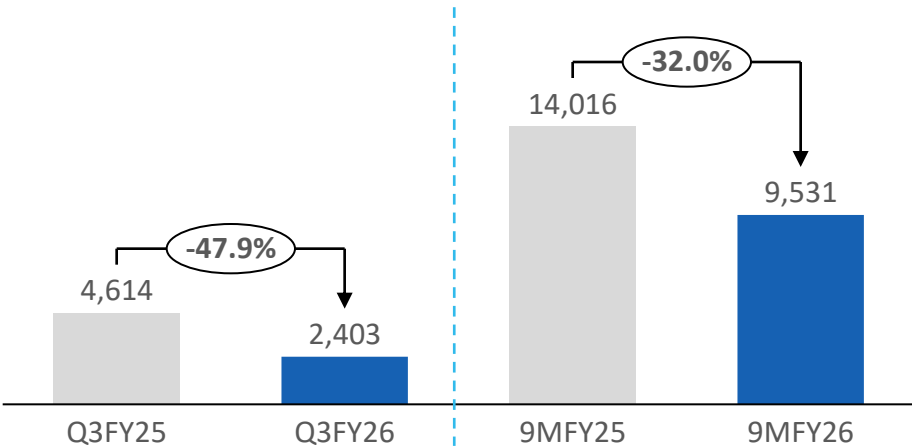
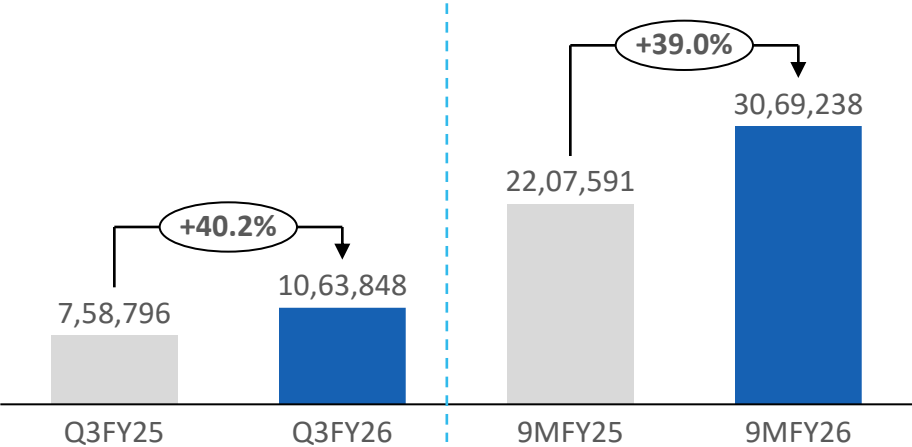
Revenue (in millions)



Bromine



Volumes (in tons)



Standalone Profit & Loss Statement



Particulars (Rs. in mn)	Q3FY26	Q3FY25	Q2FY26	9MFY26	9MFY25
Total Income	2,608.1	2,546.6	2,317.8	7,840.4	7,301.1
Cost of material consumed	106.4	72.8	103.8	354.7	311.6
Purchase of Stock – in – Trade	0.0	0.0	0.0	165.2	0.0
Change in Inventory	(151.0)	(226.4)	(193.6)	(526.4)	(541.0)
Employee Cost	150.3	130.6	144.2	459.6	394.6
Other Expenses	1,803.7	1,606.4	1,503.5	4,970.9	4,426.0
EBITDA	698.6	963.3	759.9	2,416.5	2,710.0
Depreciation	203.7	185.6	203.9	605.9	544.3
EBIT	494.9	777.7	556.0	1,810.5	2,165.7
Finance Cost	37.4	22.9	45.0	126.9	62.0
Profit before Tax	457.5	754.8	511.0	1,683.6	2,103.7
Exceptional Item	0.0	0.0	0.0	0.0	(401.8)
Tax	114.5	192.0	126.4	437.5	435.7
Profit After Tax	343.0	562.9	384.6	1,246.1	1,266.2
EPS (in Rs.) - Basic	2.78	4.56	3.12	10.10	10.26

Consolidated Profit & Loss Statement

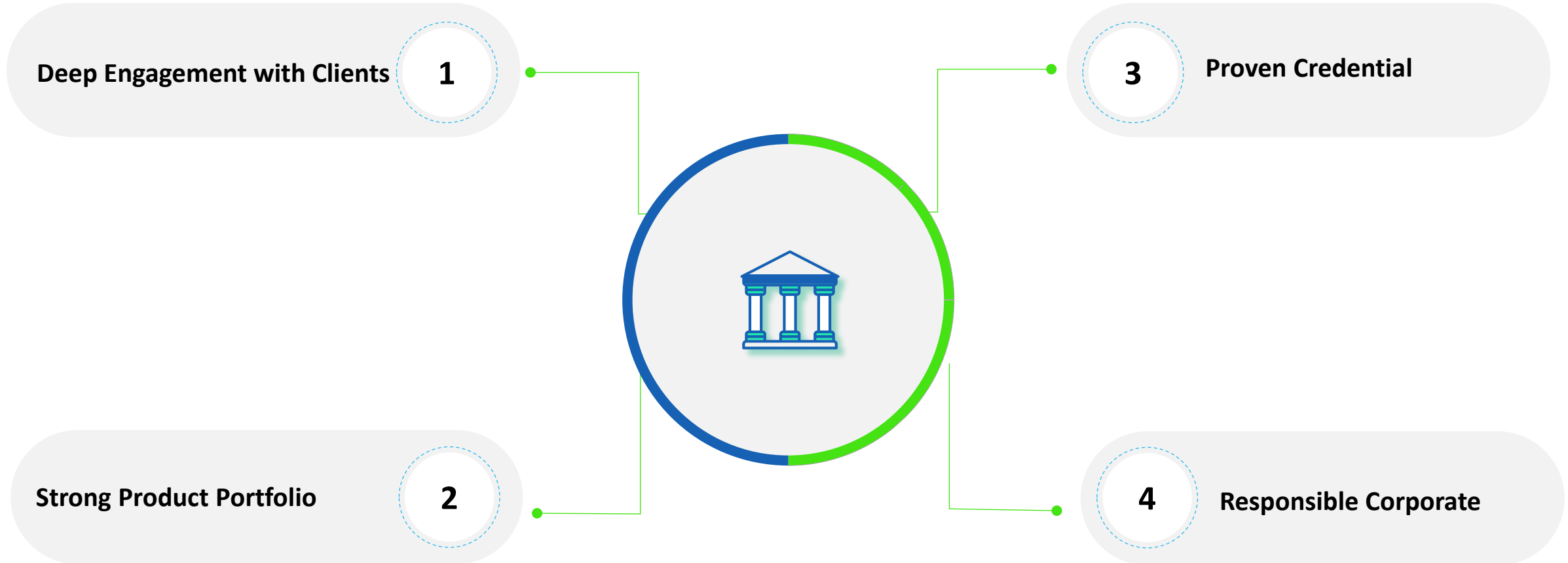


Particulars (Rs. in mn)	Q3FY26	Q3FY25	Q2FY26	9MFY26	9MFY25
Total Income	2,615.2	2,511.5	2,395.6	8,016.7	7,249.2
Cost of material consumed	154.3	116.8	126.7	621.5	400.7
Purchase of Stock – in – Trade	0.0	0.0	0.0	165.2	0.0
Change in Inventory	(163.6)	(274.8)	(125.4)	(536.8)	(602.1)
Employee Cost	173.0	139.0	168.5	528.9	414.6
Other Expenses	1,838.0	1,642.5	1,536.0	5,071.4	4,482.6
EBITDA	613.5	888.0	689.8	2,166.5	2,553.4
Depreciation	236.0	201.4	235.5	700.9	582.5
EBIT	377.5	686.6	454.3	1,465.6	1,970.9
Finance Cost	44.2	29.1	55.2	153.2	78.2
Profit before Tax	333.3	657.5	399.1	1,312.4	1,892.8
Exceptional Item	0.0	0.0	0.0	0.0	(401.8)
Tax	93.3	179.3	108.7	380.6	406.9
Profit After Tax	240.0	478.2	290.4	931.8	1,084.0
EPS (in Rs.) - Basic	1.92	3.89	2.36	7.53	8.79



Leadership in Marine Chemicals

Key Attributes Behind Strong Foundation





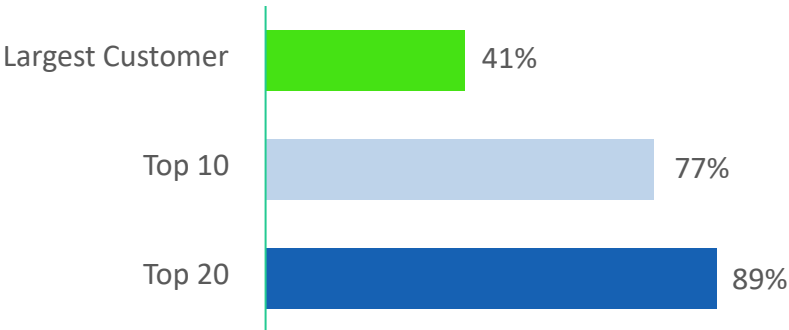
Enduring customer relationships helped to expand product offerings and geographic reach

Strong Clientele

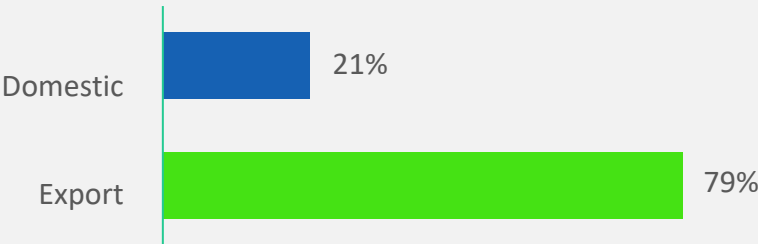


Total **77** Clients

9MFY26 Revenue Contribution



9MFY26 High Focus on Exports



Major Clients

Sojitz Corporation

A Japanese Trading Conglomerate, Largest Customer

WANHUA

O.C. INSTITUTE

TIANYI GROUP
天一集团

Coromandel
FUTURE POSITIVE

UNIBROM

QVC
QATAR VINYL COMPANY LTD. LLC.

SUMITOMO CHEMICAL INDIA LTD.

- Sojitz is a Japanese Trading Conglomerate with **diverse client base**
- Enjoy relationships in **excess of five years** with seven out of top ten customers



Product

Bromine

Industrial Salt

SOP

Overview

- Bromine is the only non-metallic element that is a liquid at room temperature.
- It is a member of the halogen family and is found naturally in seawater, underground brine deposits and other water reservoirs.

- There are 14,000 commercial uses of Salt, a source of Sodium and Chlorine which are basic components of an array of materials – such as plastics, glass, synthetic rubber, cleansers, pesticides, paints, adhesives, fertilizers etc.

- Sulphate of Potash, also known as potassium sulphate, is a high-value, chloride-free potash fertilizer that plays a vital role in enhancing crop quality and yield, particularly for high-value and chloride-sensitive crops.

Archean's Position

- Leadership position in Indian Bromine merchant sales
- Presence in major Industrial applications of Bromine

- Produced using the solar evaporation method

- Only Manufacturer of chemical free, natural sea Brine based SOP in India
- KTMS (kainite type mixed salt) had higher NaCl content (Sodium Chloride), which led to lower SOP production in the last few years

End User Industries

- Pharmaceuticals
- Agrochemicals
- Flame Retardants
- Water Treatment
- Oil & Gas & energy storage

- Chloralkali Chemicals
- Food & Beverage
- Textile and Dyes
- Water Treatment
- Oil & Gas

- Agrochemicals
- Various industries including glass, cosmetics etc.
- Medical uses

With Industry Standards and Regulatory Credentials

Key Certificates

- Accredited four star export house by Director General of Foreign Trade, Ministry of Commerce and Industry, Government of India
- Awarded **Responsible CARE** – Indian Chemical Council
- **REACH** certification enabling the Company to export Sulphate of Potash products to European customers



R&D Depth

- State of art R&D facility at plant location
- Continuous effort undertaken to evaluate the brine chemistry
- R&D facility has been set up in Jhagadia for Bromine downstream project





Environment & Safety Measure

Environment and safety considerations are an important part of our operations. We undertake an annual environment and safety audit and strive to ensure that we do not discharge any harmful elements from our manufacturing operations.

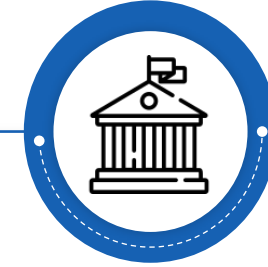
- Annual environment and safety audit
- Environment Management Cell Program
- Stack & Ambient Air, water Quality and noise level Monitoring
- Water Audit
- Use of ISO tanks certified by the Bureau Veritas Quality International ("BVQI") tanks



Social

Focused on education and skill development and healthcare for our staff and local community. We have carried out activities set forth below:

- Supply of drinking water to surrounding areas situated near Hajipir Factory
- Medical camps to raise health awareness amongst the local community
- Donation to schools for promoting education at Hajipir
- Building renovation of Hajipir & Nara Schools
- Rural development activities



Governance

Undertakes all necessary steps to comply with all the requirements of Listing Regulations and the Companies Act. Committees of the Board

- Audit Committee
- Nomination & Remuneration Committee
- Stakeholders' Relationship Committee
- Corporate Social Responsibility Committee
- Risk Management Committee



Strategic Updates



1. Clas-Sic Wafer Fab Limited



Cost of Acquisition: Primary subscription involves investment of GBP 10 mn, and a secondary purchase involves GBP 5 mn



Our stake - 22.24% on a fully diluted basis



Market Potential: The SiC market is forecast to grow at a 26% CAGR through 2030 reaching to USD 14+Bn

Overview

- **Company Name:** Clas-SiC Wafer Fab Limited
- **Specialization:**
 - ✓ Manufacturing of SiC devices
 - ✓ Development of advanced SiC process modules and design kits
 - ✓ Focus on MOSFETs (Metal-Oxide-Semiconductor Field-Effect Transistors) and diodes
- **Industry Focus:** Semi-Conductor
- **Target Applications:**
 - ✓ Energy-efficient green technologies (e.g., electric vehicles, renewable energy systems)
 - ✓ Industrial power electronics
 - ✓ Data centers
- **Location:** United Kingdom
- **Key Advantages:** Critical role in enabling energy efficiency in various industrial and green tech sectors

Investment Rationale

- **First Investment:** This is India’s first investment in a company with Silicon Carbide (SiC) MOSFETs and devices production capability
- **Strategic Alignment with Semiconductor Initiative:** The investment supports the broader semiconductor strategy through **SiCSem Private Limited (SiCSem)**, aligning with the company’s vision to expand in the compound semiconductor space
- **Technology Exclusivity in India:** The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market

Other Details

- **Production Setup:** ACIL is targeting to manufacture high quality SiC power devices to serve both domestic and international market
- **Government Approval:** 01st Compound Semiconductor Fab approved by India Semiconductor Mission, MeitY, Government of India and Odisha Government under Odisha Semiconductor and Fabless Policy 2023



2. Offgrid Energy Labs



Cost of Acquisition: \$12 million



Our stake - To Acquire 21% on a fully diluted basis



Market Potential: The global demand for stationary energy storage is expected to exceed \$30 billion by 2030

Overview

- **Company Name:** Offgrid Energy Labs
- **Technology Developed:** Patented battery technology
- **Industry Focus:** Energy Storage Sector
- **Core Chemistry:** Zinc Bromide Chemistry
- **Location:** USA
- **Key Advantages:**
 - ✓ Significant cost advantages
 - ✓ Improved performance characteristics

Investment Rationale

- **Strategic Alignment:** Aligns with broader strategy to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability
- **Support for Offgrid:** The investment will help meet Offgrid's need for specialty chemicals and assist in their manufacturing scale-up
- **Market Opportunity:** The investment positions ACIL to participate in the rapidly growing energy storage market, creating long-term value
- **Technology Differentiation:** Zinc Bromide batteries offer superior cycle life, safety, and cost-effectiveness compared to lithium-ion batteries, making them ideal for daily charge-discharge cycles in commercial and industrial (C&I) solar applications as well as utility-scale grid stability projects
- **Pilot and Giga-Factory:** ACIL is supporting the establishment of a pilot manufacturing facility in the UK, with an intention to establish a giga-factory in India in near future to scale Zinc Bromide battery production
- **Key Synergy :** ACIL's bromine business has a direct synergy with Zinc Bromide batteries, which use zinc-bromide chemistry for the battery

Archean's Silicon Carbide (SiC) based Semiconductor Manufacturing Facility approved by the Cabinet under the Indian Semiconductor Mission (ISM)



Entity:

SicSem Private Limited - Step-down subsidiary of ACIL



Collaboration:

Clas-Sic Wafer Fab Limited, UK, where ACIL holds 21% stake



Project:

Integrated facility of Silicon Carbide based Compound Semiconductors



Location:

Info Valley, Bhubaneswar, Odisha



Competitive Edge:

First commercial compound fab in the country



Product:

Silicon Carbide devices – MOSFETs and Power Devices



Annual Capacity:

60,000 wafers and packaging capacity of **96 million** units



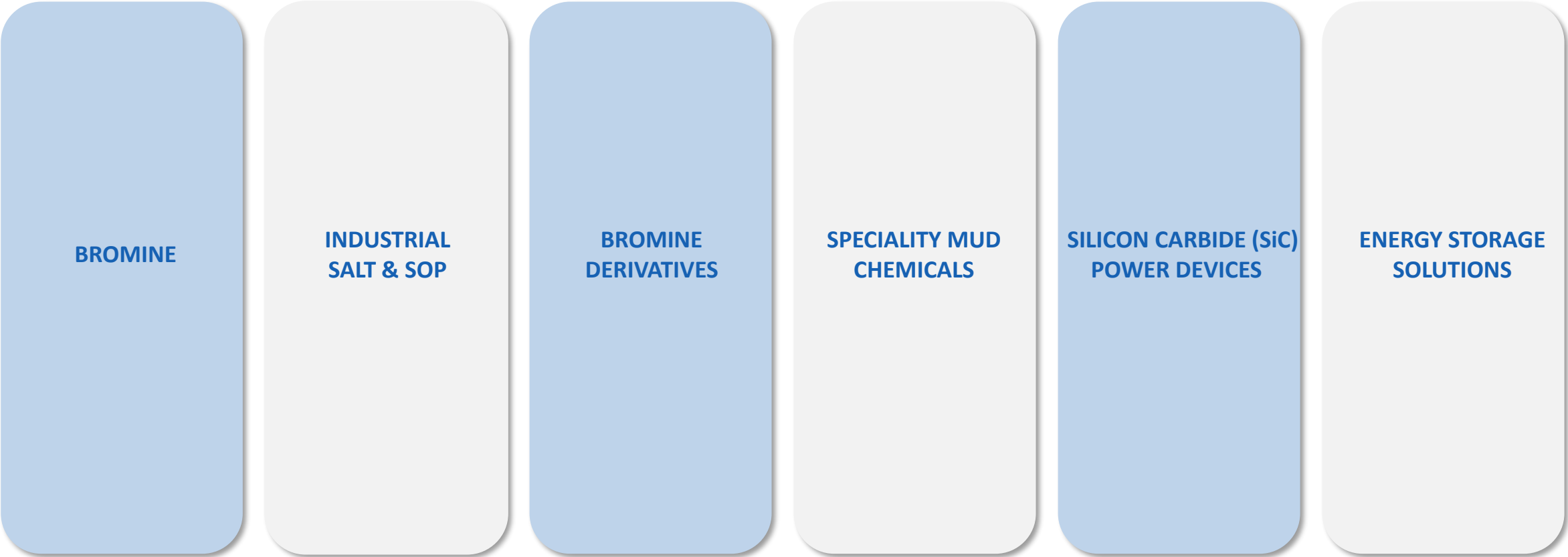
End user:

Defence, EVs, Railway, Fast Chargers, Data Centre racks, Consumer Appliances & Solar Power Inverters



Archean's subsidiary **SiCSem Private Limited** conducted the ***Bhoomi Pujan and Groundbreaking ceremony*** to establish Integrated facility of Silicon Carbide (SiC) based Compound Semiconductor fab and ATMP Unit in Info Valley, Bhubaneshwar, Odisha in November 2025

Diversification Strategy with Natural Synergy





Thank You !

Company:



Archean Chemical Industries Ltd.

CIN - L24298TN2009PLC072270

Mr. Rajeev Kumar / Mr. Natarajan Ramamurthy

rajeevkumar@archeangroup.com / natarajan.r@archeanchemicals.com

www.archeanchemicals.com

Investor Relations Advisor:

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN - U74140MH2010PTC204285

Mr. Shrikant Sangani / Ms. Vaamaa Choksi

shrikant.sangani@sgapl.net / vaamaa.choksi@sgapl.net

+91 9619595686 / +91 9022208577

www.sgapl.net