

**February 05, 2026**

To,  
**BSE Limited**  
Scrip Code: **540725/ 976824 / 976825 / 977430**

To,  
**National Stock Exchange of India Limited**  
**SYMBOL: SHAREINDIA**

**Sub.: Submission of Newspaper Advertisements published in relation to Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors (“Scheme”) under Regulation 30 and any other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) read with the relevant SEBI circular, as amended.**

Sir/Madam,

Pursuant to Regulation 30 and any other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with relevant applicable SEBI Circulars, please find enclosed herewith, copies of the newspaper advertisements published on Thursday, February 05, 2026, pursuant to Section 230-232 of Companies Act, 2013 read with applicable rules framed thereunder, regarding the Notice for convening the Meetings of the Equity Shareholders, Non- Convertible Debenture (NCD) Holders, Secured Creditors and Unsecured Creditors of Share India Securities Limited, in terms of the Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench – I ("NCLT") passed in the matter of the Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor Company") with Share India Securities Limited ("the Company")/("Transferee Company") and their respective Shareholders and Creditors ("Scheme").

The advertisements were published in the following newspapers.

- a) **The Indian Express (all Edition)** in English Language; and
- b) **"Financial Express" (Ahmedabad Edition)** in Gujarati Language.

The aforesaid advertisements will also be hosted on the website of the Company at [www.shareindia.com](http://www.shareindia.com).

Please take the same on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**



