

February 05, 2026

To,
BSE Limited
Scrip Code: 540725/ 976824 / 976825 / 977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub.: Submission of Newspaper Advertisements published in relation to Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors ("Scheme") under Regulation 30 and any other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') read with the relevant SEBI circular, as amended.

Sir/Madam,

Pursuant to Regulation 30 and any other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with relevant applicable SEBI Circulars, please find enclosed herewith, copies of the newspaper advertisements published on Thursday, February 05, 2026, pursuant to Section 230-232 of Companies Act, 2013 read with applicable rules framed thereunder, regarding the Notice for convening the Meetings of the Equity Shareholders, Non- Convertible Debenture (NCD) Holders, Secured Creditors and Unsecured Creditors of Share India Securities Limited, in terms of the Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench – I ("NCLT") passed in the matter of the Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor Company") with Share India Securities Limited ("the Company"/"Transferee Company") and their respective Shareholders and Creditors ("Scheme").

The advertisements were published in the following newspapers.

- a) **The Indian Express (all Edition)** in English Language; and
- b) **"Financial Express" (Ahmedabad Edition)** in Gujarati Language.

The aforesaid advertisements will also be hosted on the website of the Company at www.shareindia.com.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Profit before tax	(127.30)	485.01	206.44	(170.73)	(246.30)
Profit after tax	(526.99)	357.93	192.39	(115.63)	(250.44)

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the results for the Quarter and Nine Months ended 31st December 2023 are available on the Stock Exchange website (www.bseindia.com) and Company's website (www.jkagri.com) and the results can also be accessed through QR code given below.

3. The Company has an Associate w.e.f 31st January 2025 and had first time prepared the Consolidated Results for the Quarter and year ended 31st March 2025 and hence figures of comparative quarter ended 31st December 2024 are not applicable.

4. The Government of India notified the four Labour Codes (New Labour Codes) effective from 21st November 2025. On the basis of draft Central Rules and FAQs issued by the Ministry of Labour & Employment (MoLE), the Company has assessed the incremental impact towards retiral obligations at Rs 64.64 Lacs and disclosed the same as an Exceptional Item in line with the guidance provided by the Institute of Chartered Accountants of India. The Company will continue to monitor developments relating to the New Labour Codes and would provide appropriate accounting effect as needed.