

**GOODRICKE GROUP LIMITED**

Registered Office :
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E-mail : goodricke@goodricke.com
visit us at : www.goodricke.com
CIN-L01132WB1977PLC031054

Date: 05.02.2026

To
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE SCRIP Code – 500166

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

In furtherance to our letter dated 29th January, 2026 and pursuant to Regulation 30 read with Para A of Part A of the Schedule III and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. 5th February, 2026 has approved the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025, after review of the same by the Audit Committee and took note of the Limited Review Report from the Statutory Auditors. Copy of the said Unaudited Financial Results along with Limited Review Report thereon are enclosed herewith

The Meeting commenced at 1:30 P.M. (IST) and concluded at 6:45 P.M. (IST).

You are requested to kindly take above information on your records.

Thanking You,

Yours faithfully,

FOR GOODRICKE GROUP LIMITED

Arnab

Chakraborty

ARNAB CHAKRABORTY
COMPANY SECRETARY

Digitally signed by
Arnab Chakraborty
Date: 2026.02.05
18:46:29 +05'30'

Encl.: As above

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF GOODRICKE GROUP LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **GOODRICKE GROUP LIMITED** ("the Company"), for the quarter and nine months ended 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We draw attention to Note 1 of the Statement, regarding valuation of stock of tea, at lower of cost and net realisable value, wherein cost considered is based on estimated production and expenditure for the year ending 31 March 2026, instead of actual cost, which is not in accordance with Indian Accounting Standard 2 "Inventories" ("Ind AS 2") as prescribed under Section 133 of the Companies Act, 2013. The impact of such method of valuation on the Statement for the quarter and nine months ended 31 December 2025 has not been determined by the Company and accordingly not ascertainable.

This matter was also qualified in our reports on the financial results for the quarter and nine months ended 31 December 2024, for the quarter ended 30 June 2025 and for the quarter and half year ended 30 September 2025.

5. Based on our review conducted as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)


Anirban Banerjee
Partner
(Membership No. 063176)

Kolkata, 05 February 2026

UDIN NO: 26063176BOPNPZ4143

GOODRICKE GROUP LIMITED							
CIN-L01132WB1977PLC031054							
Registered Office: 'Camellia House', 14, Gurusaday Road, Kolkata 700 019.							
Statement of Unaudited Financial Results For the Quarter and Nine months ended 31st December 2025							
	Particulars	Quarter ended			Nine Months ended		(Rs. in lacs)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	Year ended 31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	30,637	21,656	28,422	69,744	79,760	92,944
2	Other income	580	382	346	1,480	893	1,951
3	Total income (1+2)	31,197	22,038	28,768	71,224	80,653	94,895
4	Expenses						
	(a) Cost of materials consumed	6,351	4,326	7,238	15,648	19,907	25,977
	(b) Purchases of Stock-in-trade	3,495	1,348	2,610	5,008	5,698	6,265
	(c) Changes in inventories of finished goods	5,622	(1,674)	4,445	456	(904)	(993)
	(d) Loss/ (Gain) on Biological Asset other than Bearer Plants	209	390	509	231	548	281
	(e) Employee benefits expense (Refer note 6)	8,232	8,165	9,080	25,963	28,709	36,511
	(f) Finance costs	170	201	250	590	863	1,017
	(g) Depreciation and amortisation expense	452	463	495	1,375	1,524	1,984
	(h) Impairment of property, plant and equipment	-	-	-	-	-	202
	(i) Consumption of stores and spare parts	1,023	1,492	1,337	4,916	5,260	6,335
	(j) Power and fuel	1,272	1,500	1,433	4,236	4,785	5,689
	(k) Other expenses	3,612	2,831	3,033	8,878	8,835	10,754
	Total Expenses	30,438	19,042	30,428	67,319	75,225	94,022
5	Profit/ (loss) before exceptional item and tax (3)-(4)	759	2,996	(1,660)	3,905	5,428	873
6	Exceptional Item (Refer notes 4 and 5)	-	1,014	-	1,014	-	532
7	Profit/ (loss) before tax (5)+(6)	759	4,010	(1,660)	4,919	5,428	1,405
8	Tax expense						
	(a) Current tax (including prior year tax adjustments)	123	16	(40)	155	(195)	(91)
	(b) Deferred tax	(168)	(359)	(7)	(712)	(40)	(510)
9	Profit/ (loss) for the period/ year (7)-(8)	804	4,353	(1,613)	5,476	5,663	2,006
10	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	- Remeasurement of defined benefit plans	744	267	(12)	1,279	(38)	1,287
	- Income Tax relating to items mentioned above	(209)	(75)	3	(359)	10	(361)
11	Total Other Comprehensive Income/ (Loss)	535	192	(9)	920	(26)	926
12	Total Comprehensive Income/ (loss) for the period / year (9)+(11)	1,339	4,545	(1,622)	6,396	5,637	2,932
13	Paid-up equity share capital (face value of Rs. 10 each)	2,160	2,160	2,160	2,160	2,160	2,160
14	Reserves excluding revaluation reserves						24,895
15	Earnings per share of Rs 10 each (not annualised)* - Basic and Diluted	3.72	20.15	(7.47)	25.35	26.21	9.29

* Earnings per share is not annualised for the quarters ended 31st December 2025, 30th September 2025 and 31st December 2024, and for the nine months ended 31st December 2025 and 31st December 2024.



Notes :

1. Stock of tea as on 31st December 2025 is valued at lower of cost and net realisable value. Cost being determined based on estimated production and expenditure for the year ending 31st March 2026 and fair value of green leaf plucked from the Company's estates which is used as raw material for production of made tea. Production of tea not being uniform throughout the year, stock valuation would be unrealistic if it is based on actual expenditure and production upto 31st December 2025. The aforesaid method of stock valuation (based on estimated production and estimated expenditure for the full year) is consistent with the accounting policy followed by the Company for the purpose of quarterly results in the past. Valuation of stock of tea as at 31st March 2026 will be based on actual cost of production and expenditure (other than green leaf plucked, which will be valued at fair value in compliance with the relevant Indian Accounting Standard).
2. These unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. The Company has identified one operating segment viz. "Tea" which is consistent with the internal reporting provided to the Chief Executive Officer, who is the chief operating decision maker.
4. During the quarter ended 30th September 2025, the Company pursuant to the approval of the Board of Directors on 14th April 2025, has sold assets of a tea estate for an aggregate consideration of Rs. 2,650 lacs in July 2025. Profit arising on such transaction amounting to Rs. 1,014 lacs has been disclosed as exceptional item in the Statement of Unaudited Financial Results.
5. During the previous year ended 31st March 2025, on 11th February 2025, the Board of Directors of the Company approved to sell assets and assign leasehold rights of land of a tea estate of the Company. In line with such approval, the Company has sold assets of the aforesaid tea estate for an aggregate consideration of Rs. 1,811 lacs in March 2025. Profit arising on such transaction amounting to Rs. 532 lacs has been disclosed as exceptional item for the year ended 31st March 2025.
6. On 21st November 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework governing employee benefit during employment and post-employment. The Labour Codes, amongst other things, introduces changes, including a uniform definition of wages. The Company has assessed and accounted for the incremental impact of these changes on the basis of the best information available amounting to Rs 219 lacs, which has been recognised under employee benefit expenses in the unaudited financial results for the quarter and nine months period ended 31st December 2025. The Company continues to monitor the developments pertaining to the Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
7. The Unaudited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 5th February 2026.

Limited Review

Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, have been completed and the related Report forwarded to the Stock Exchange and is also available on the Company's website, www.goodricke.com. The Report has a qualification that has been dealt with in Note 1 above and which is self explanatory.

Additional Information

During the nine months period, the Company's own crop was lower by 9% over corresponding period of previous year due to unfavourable weather conditions.

Place : Kolkata
Date : 5th February 2026



For Goodricke Group Limited

S. Dutt
Managing Director & CEO
(DIN- 10084002)

