

February 05, 2026

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai 400051  
**NSE Symbol - EBGNG**

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**Scrip Code – 544455**

**Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts Earnings call scheduled on Thursday, February 05, 2026, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

**FOR GNG ELECTRONICS LIMITED**

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**Sarita Vishwakarma**  
**Company Secretary & Compliance officer**  
**Membership No. A59547**

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**GNG Electronics Limited**

(Formerly known as GNG Electronics Private Limited)

CIN: L72900MH2006PLC165194

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**GNG Electronics Limited**

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**Q3 & 9M FY26  
Earnings Presentation**



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# Quarterly Financial Highlights



**Mr. Sharad Khandelwal**  
Managing Director

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*We are pleased to report a strong quarter, marked by robust growth and continued improvement in profitability, reflecting consistent execution across our operations and sustained demand across markets.*

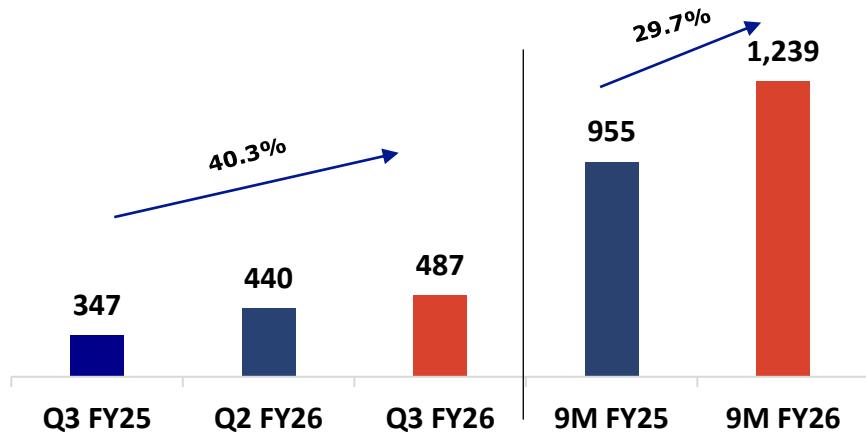
*The current industry environment is being shaped by accelerating AI adoption and supply-side constraints in new computing hardware. Rising component costs and limited availability of new PCs are driving a structural shift in customer preferences, with refurbished enterprise-grade devices increasingly being adopted as a reliable, cost-efficient, and scalable alternative.*

*With our presence across 44 countries, advanced refurbishment facilities in India, the UAE, and the USA, and the growing strength of our Electronics Bazaar brand, we are well positioned to capitalise on these favorable industry dynamics. We remain focused on disciplined execution, supply readiness, and long-term value creation while advancing circular economy outcomes for our stakeholders.*

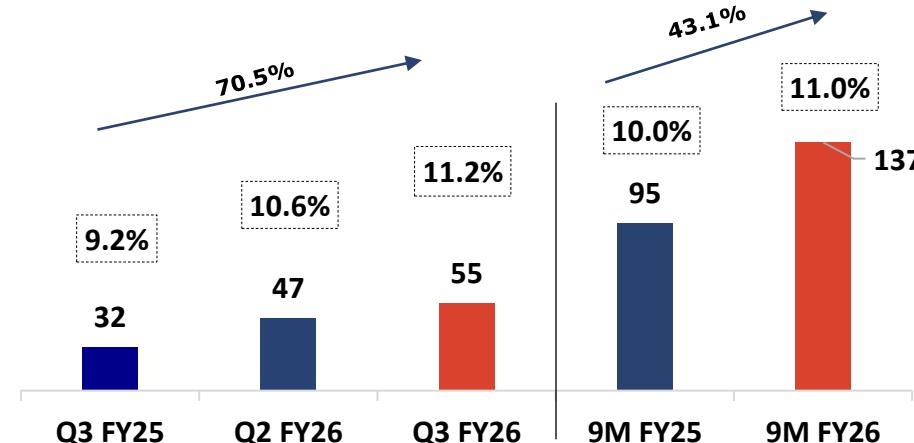
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# Quarterly Consolidated Financial Highlights

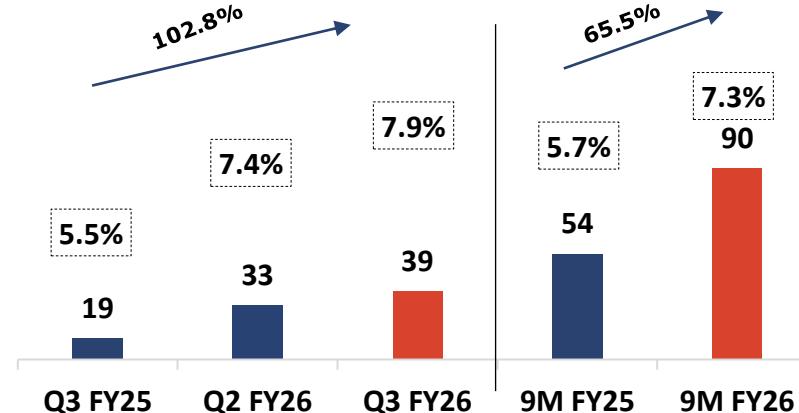
**Revenue from operations (Rs. Cr)**



**EBITDA (Rs. Cr) & EBITDA Margins (%)**



**PAT (Rs. Cr) & PAT Margins (%)**



# Consolidated Income Statement

Particulars (INR Cr)	Q3 FY26	Q3 FY25	YoY	Q2 FY26	QoQ	9M FY26	9M FY25	YoY
Revenue from operations	487.2	347.4	40.3%	439.9	10.8%	1,239.4	955.3	29.7%
Other Income	0.6	1.3		0.2		3.7	6.3	
<b>Total Income</b>	<b>487.8</b>	<b>348.7</b>	39.9%	<b>440.2</b>	10.8%	<b>1,243.1</b>	<b>961.7</b>	29.3%
<b>Gross Profit</b>	<b>101.3</b>	<b>81.7</b>	24.0%	<b>87.7</b>	15.6%	<b>255.7</b>	<b>184.3</b>	38.7%
<b>Gross Profit Margins</b>	<b>20.8%</b>	<b>23.5%</b>	-273 bps	<b>19.9%</b>	87 bps	<b>20.6%</b>	<b>19.3%</b>	133 bps
Employee benefits expenses	26.9	26.8		22.4		71.6	51.9	
Other expenses	20.4	24.2		18.7		51.3	43.4	
<b>EBITDA</b>	<b>54.6</b>	<b>32.0</b>	70.5%	<b>46.8</b>	16.7%	<b>136.5</b>	<b>95.4</b>	43.1%
<b>EBITDA Margins</b>	<b>11.2%</b>	<b>9.2%</b>	199 bps	<b>10.6%</b>	57 bps	<b>11.0%</b>	<b>10.0%</b>	103 bps
Depreciation and amortization expenses	2.8	2.1		2.2		7.1	6.7	
Finance cost	9.0	8.9		8.4		28.1	28.4	
<b>PBT</b>	<b>42.8</b>	<b>20.9</b>	104.3%	<b>36.1</b>		<b>101.4</b>	<b>60.3</b>	68.2%
Less: tax expenses	4.1	1.9		3.5		11.5	6.0	
<b>PAT</b>	<b>38.7</b>	<b>19.1</b>	102.8%	<b>32.7</b>	18.5%	<b>89.9</b>	<b>54.3</b>	65.5%
<b>PAT Margins</b>	<b>7.9%</b>	<b>5.5%</b>	245 bps	<b>7.4%</b>	52 bps	<b>7.3%</b>	<b>5.7%</b>	157 bps
<b>EPS Basic</b>	<b>3.34</b>	<b>1.75</b>		<b>2.78</b>		<b>7.85</b>	<b>4.78</b>	

# Thank You

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