

5 February 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, India.

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, India.

Dear Sir / Madam,

Subject: Open Offer for fully paid-up equity shares of face value of ₹ 10 each (the “Equity Shares”) of Aadhar Housing Finance Limited (the “Target Company”) by BCP Asia II Holdco VII Pte. Ltd. (“Acquirer”) along with Blackstone Capital Partners (CYM) IX AIV - F L.P. (“PAC 1”) and Blackstone Capital Partners Asia II L.P. (“PAC 2”) (hereinafter PAC 1 and PAC 2 are together referred to as the “PACs”), in their capacity as the persons acting in concert with the Acquirer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (the “SEBI (SAST) Regulations”) (the “Open Offer”)

Sub: Disclosure of number of Equity Shares tendered in connection with the captioned Open Offer

Please note that in relation to the Open Offer 0 Equity Shares, constituting 0.00% of the Offer Size, have been tendered on 5 February 2026 in the Open Offer Escrow Demat Account namely “MIPL AADHAR HOUSING FINANCE OPEN OFFER ESCROW DEMAT ACCOUNT” opened with Ventura Securities Limited bearing depository participant identification number IN303116 and the client identification number 15663312 (PAN: AABCV5640B), as per Open Offer Escrow Demat Account statement received by the Manager to the Open Offer from Ventura Securities Limited.

It is expressly clarified that the above disclosure reflects the Equity Shares in dematerialized form tendered by the Public Shareholders in the Open Offer Escrow Demat Account as per the Open Offer Escrow Demat Account statement received by the Manager to the Open Offer from Ventura Securities Limited.

For avoidance of doubt, the Equity Shares tendered by the Public Shareholders shall be subject to validation and verification of submission of the complete set of documents, as applicable. The Equity Shares “validly tendered” in the Open Offer shall be accepted in accordance with the SEBI (SAST) Regulations and the Letter of Offer dated 24 January 2026 (“LoF”). The aforementioned number of the Equity Shares tendered by the Public Shareholders may differ from the number of the Equity Shares which will be accepted by the Acquirer in the Open Offer.

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 **F:** +91 22 6630 3344 **www.jmfl.com**

Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

Yours truly

Thanking You,

For **JM Financial Limited**



Authorized Signatory

Name: Nikhil Panjwani

Designation: Executive Director

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

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