

February 5, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 532070

Dear Sir/ Madam,

**Sub: Sanction of the Scheme by the Hon'ble National Company Law Tribunal ("NCLT"),
Mumbai Bench**

**Ref: Scheme of Merger by Absorption between Gujjubhai Foods Private Limited, the First
Petitioner Company/Transferor Company and Sumuka Agro Industries Limited, the Second
Petitioner Company/Transferee Company and their respective shareholders, pursuant to the
provisions of Sections 230 to 232 of the Companies Act, 2013 ("Scheme")**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that in the matter of Scheme of Merger by Absorption between Gujjubhai Foods Private Limited, the First Petitioner Company/Transferor Company and Sumuka Agro Industries Limited, the Second Petitioner Company/Transferee Company and their respective shareholders, the NCLT, Mumbai Bench, has pronounced the order on February 4, 2026.

We are currently in the process of obtaining certified copies of the order from the NCLT and we will notify the Stock Exchanges and make the information available on the Company's website, on receipt of the certified order copy.

The Scheme will come into effect once the above certified copies of order from the NCLT shall be filed with the Registrar of Companies, Ministry of Corporate Affairs by filling form INC28 and after fulfilling other conditions as specified in the Scheme.

Kindly take note of the same and acknowledge the receipt

Yours faithfully,
For Sumuka Agro Industries Limited

Paresh Thakker
Managing Director
DIN: 07336390