

20 MICRONS[®]

L I M I T E D

CIN: L99999GJ1987PLC009768

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20ML/SECY/REG-30/FEB

February 5, 2026

To,
The Secretary,
BSE Ltd.
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533022

To,
Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot C/1, G Block
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - 20MICRONS

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI LODR Regulations – General Business Update on Capacity Expansion and Operational Upgradation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Exchanges and shareholders that 20 Microns Limited has shared a general business update outlining its strategic initiatives relating to capacity expansion, operational upgradation and long-term growth roadmap, including a proposed capital expenditure plan over the next 24 months.

The said update is being disseminated for the information of shareholders to apprise them of the Company's current strategic direction and growth initiatives, which may be refined or modified from time to time in light of evolving business requirements and future market conditions.

A detailed note in this regard is enclosed herewith as **Annexure-A**.

Thanking you,

Yours faithfully
For 20 Microns Limited

Komal Pandey
Company Secretary & Compliance Officer
ACS 37092

Encl.: as above.

Annexure-A

20 Microns Limited expands its Capacity & Upgrades Operations to Accelerate Growth, Strengthen Market Leadership and achieve Strategic Priorities with a ₹100 Crore Expansion Plan

20 Microns Limited, one of India's leading manufacturers of Industrial Performance Minerals and Functional Additives, has announced a strategic ₹100 crore capital expenditure (CAPEX) plan aimed at expanding capacities, operational efficiencies, accelerating growth across high-margin end-use segments and achieve various strategic priorities citing upcoming opportunities across the domestic/global market.

This investment will be deployed over the next 24 months and will focus on capacity expansion across old & new facilities, technology upgradation, value-added product development, asset backed business development and sustainability led initiatives across the company's manufacturing footprint.

Strategic Growth & Focused Investment

The planned investment underscores the company's long-term commitment to capital efficient growth and enhancing shareholder value. The expansion is aligned with its long-term strategic initiatives of capacity building citing rise in demand, increased import substitution opportunities and growing specialty mineral applications & innovations in industries such as paints & coatings, plastics, ceramics, construction chemicals, rubber, and specialty polymers.

A significant portion of the CAPEX will be directed toward:

- Upgrade Infra-Tech across all existing & planned manufacturing/R&D facilities.
- Enhancing product development & focus high performance mineral solutions.
- Strengthen quarrying activities for captive consumptions.
- Automation and energy-efficient manufacturing systems.
- ESG Initiatives - green/brownfield capacity expansions/set ups.

Strengthening Financial Fundamentals

This strategic expansion plan is rolled out citing market growth, healthy cash flows, a robust balance sheet and prudent financial management. The company intends to fund investment through a balanced mix of internal accruals and selective debt, while maintaining optimal leverage levels. With the capital infusion, company projects to achieve 18% growth in their annual revenue by end of FY2029-30. Likewise, capacity infusion in Malaysian subsidiary shall additionally boost growth targeting yearly production to 1.08lac MT & 0.96lac MT with quarrying by mid of FY2028. The newly formed JV with Sievert targets 25% rise YoY on production capacity i.e. 0.22Lac MT achieve by end of FY2029.

The company has demonstrated strong cost discipline and operational resilience despite headwinds in previous two quarters. With improving operating leverage and an increasing share of value-added products, the planned Capex is expected to deliver:

- **Revenue Visibility & Earnings Quality:** Projected 18% CAGR over the next 3 years, supported by capacity expansion and premium product mix.
- **EBITDA Margin Improvement:** Margins anticipated to rise by 200–250 bps, driven by scale efficiencies and controlled cost management.
- **Enhanced Return Ratios:** ROCE expected to strengthen to 18–20% in the medium term, reflecting superior capital productivity.
- **Sustained Growth Trajectory:** Consistent double-digit growth backed by strategic investments and operational excellence.
- **Market Leadership:** Strengthening share in Performance Minerals & Functional Additives segment, targeting 20%+ market share in high-value products by FY 2030.

Leadership Perspective

Commenting on the development, the management stated: "This ₹100 crore investment is a strategic step towards future-proofing our business. By expanding capacities, enhancing product offerings, and investing in technology and sustainability, we are positioning 20 Microns Limited to capture emerging opportunities while creating long-term value for stakeholders."

Focus on Sustainability and Innovation

Sustainability remains a core pillar of the expansion roadmap. The company plans to allocate 15% of Capex towards energy optimization, waste reduction, and eco-friendly product solutions. This is expected to reduce energy costs by 5-8% and cut carbon emissions by 15% over the next 3 years, reinforcing its commitment to responsible manufacturing and ESG-aligned growth.

With a diversified customer base across 80+ countries, strong technical capabilities, and increasing demand for specialty mineral solutions, 20 Microns Limited is well-positioned to benefit from India's industrial growth and infrastructure push.