

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

FVCIL/SEC/BSE/9786/2025-2026
5th February, 2026

By Online Submission

Sub: Submission of Statement of deviation(s) or variation(s) pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015 for the Quarter ended 31st December, 2025

Scrip Code: 530197

Scrip ID: FUNDVISER

Dear Sir,

Please refer to our earlier Letter No. FVCIL/SEC/BSE/9759/2025-2026 dated 25/11/2025 informing you about the allotment of 64,85,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 112.50 per warrant amounting to Rs. 79,44,12,500/- (Rupees Seventy Nine Crores Forty Four Lakhs Twelve Thousand Five Hundred Only) on Preferential basis, out of which the Company has received an amount of 25% i.e. Rs. 19,86,03,125/- (Rupees Nineteen Crore Eighty Six Lakhs Three Thousand One Hundred Twenty Five only).

As such during the quarter ended 31st December, 2025 the Company had an amount of Rs. 19,86,03,125/- (Rupees Nineteen Crore Eighty Six Lakhs Three Thousand One Hundred Twenty Five only) for utilization out of which the Company has utilized the amount as detailed in the statement given herewith.

We wish to confirm that there are no deviation(s) or variation(s) in the use of proceeds of the said Issue of Convertible Warrants, pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2025.

A statement in this regard, duly reviewed by the Audit Committee of the Company at its meeting held today, i.e. 5th February, 2026, is enclosed.

You are requested to take the same on your record and put it on your electronic media for the information of the Members.

Thanking You,

Yours faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822

FUNDVISER CAPITAL (INDIA) LTD.

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CIN No.: L64300MH1985PLC205386

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC

Statement on deviation / variation in utilization of funds raised through Preferential issue of Convertible Warrants											
Name of listed entity	Fundviser Capital India Limited										
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others	Preferential Issue of 64,85,000 Convertible Warrants of Rs. 10/- each at a premium of Rs. 112.50 each.									
Date of Raising Funds	25/11/2025										
Amount Raised	Rs. 19,86,03,125.00 (Rupees Nineteen Crores Eighty Six Lakhs Three Thousand One Hundred Twenty Five only) raised during the Quarter ended 31/12/2025										
Report filed for Quarter ended	31 st December, 2025										
Monitoring Agency	applicable / not applicable	Not Applicable									
Monitoring Agency Name, if applicable		Not Applicable									
Is there a Deviation / Variation in use of funds raised	Yes / No	No. There is no deviation/variation in use of funds raised.									
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable										
If Yes, Date of shareholder Approval	Not Applicable										
Explanation for the Deviation / Variation	Not Applicable										
Comments of the Audit Committee after review	The Audit Committee has reviewed the said statement in its meeting held on 5 th February, 2026 and has not offered any comments on the same.										
Comments of the auditors, if any	Nil										
Objects for which funds have been raised and where there has been a deviation, in the following table	The issue of 64,85,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.										
Original Object	Modified Object, if any	Original Allocation (Out of the 25% amount received by the Company)	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any					
Investment in Subsidiary: DARS Transtrade Private Limited	Not Applicable	Rs. 12,80,00,000.00	Not Applicable	Rs. 12,80,00,000.00	Nil	-					
Investment in Subsidiary: New India Re & Infra LLP	Not Applicable	Rs. 62,05,000.00	Not Applicable	Rs. 62,05,000.00	Nil	-					

Investment in Subsidiary: Starlight Box Theatres Private Limited	Not Applicable	Rs. 2,00,00,000.00	Not Applicable	Rs. 2,00,00,000.00	Nil	-
For making Investments, meeting the long-term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.	Not Applicable	Rs. 4,43,98,125.00	Not Applicable	Rs. 4,42,95,000.00	Nil	-
Total	Not Applicable	Rs. 19,86,03,125.00	-	Rs. 19,85,00,000.00	Not Applicable	Balance Rs. 1,03,125.00

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.**

For Fundviser Capital (India) Limited

Prem Krishan Jain
Chairman & Managing Director
[DIN: 09304822]