

KATI PATANG LIFESTYLE

Date: 5th February 2026

To,

THE STOCK EXCHANGE MUMBAI,
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai-400 011

BSE SCRIP SYMBOL: KATIPATANG; BSE SCRIP CODE: 531126

Subject: Outcome of Board Meeting held on February 5, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform that, the meeting of the Board of Directors of the Company held on Thursday, 5th February 2026 at the Corporate Office of the Company at 504, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110 048, **which commenced at 04:00 p.m. (IST) and concluded at 04:30 p.m. (IST)**, inter-alia, discussed and approved the following business:

- Approve Quarterly Accounts:** We enclose the audited standalone financial results of the Company and audited consolidated financial results of the Company and its subsidiaries for the quarter and nine-month period ended December 31, 2025, under Indian Accounting Standards, which have been approved and taken on record at a meeting of the Board of Directors of the Company held today.

The above information is also available on the website of the Company www.katipatang.com.

- Increase stake in Chadkp Holdings Ltd, Strategic Investment in UK Market:** Kati Patang Lifestyle Limited through its subsidiary Empyrean Spirits Pvt Ltd (a 98% subsidiary) through its stepdown UK subsidiary "Kati Patang Ltd." had acquired 23% stake in CHADKP HOLDINGS LIMITED for a consideration of £ 300,000 in December 2024.

Now the company has decided to increase to acquire further stake of 28% to hold 51% shares in CHADKP HOLDINGS LIMITED for a further consideration of £ 365,000.

KATI PATANG LIFESTYLE

The Board of Directors authorized the Joint Managing Director & CEO Mr. Shantanu Upadhyay to discuss, deal & negotiate, finalize as well as execute the Share subscription agreement for investment in Equity Shares of "CHADKP HOLDINGS LIMITED" and to take necessary steps in this matter.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as annexed in Annexure A:

This is submitted for your kind information and records.

FOR KATI PATANG LIFESTYLE LIMITED

(SANJEEV K JHA)
COMPANY SECRETARY
FCS: 8690

Annexure-A

Details in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Details pertaining to Acquisition of Chadkp Holdings Ltd thereby acquiring its subsidiaries Chadlington Brewery & Beers Ltd and The Oxfordshire Inn Limited

S No	Particulars	Disclosures
1	Name of the target entity, details in brief such as size, turnover etc	CHADKP HOLDINGS LIMITED Company Number: 16064854 Registered Office: Chadlington Brewery Blaythorne Farm, Cross's Lane, Chadlington, United Kingdom, OX7 3NE
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?	No

KATI PATANG

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	If yes, nature of interest and details thereof and whether the same is done at "arm's length.	
3	Industry to which the entity being acquired belongs.	Alcoholic beverages / Breweries
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Expansion into the UK Market
5	Brief details of any governmental or regulatory approvals required for the acquisition;	N.A.
6	Indicative time period for completion of the acquisition	To be completed in trenches by June 2026
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration of £ 365,000
8	Cost of acquisition and/or the price at which the shares are acquired	£ 365,000
9	Percentage of shareholding / control acquired and / or number of shares acquired	Further stake of 28% so that resultant holding becomes 51%
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Refer below



Kati Patang Lifestyle

Q3 2026 – Brief Business Highlights

LAUNCH OF FREEDOM LARGER MOTOVERSE EDITION IN GOA IN COLLABORATION WITH ROYAL ENFIELD

This quarter saw the launch of Kati Patang's fifth offering for the Indian market – Freedom Larger Motoverse Edition - A New Beer for the Explorer Generation. Launched in Goa, it marked Kati Patang's re-entry into the Goa market.

We did not enter Goa through shelves or hoardings. Instead, we chose relevance and created a rare Indian example of a culture-first market entry. We partnered with Royal Enfield Motoverse to launch Freedom Lager.

This first-of-its-kind product debuted at the Motoverse 2025 - the ultimate expression of Royal Enfield's mission of helping build motorcycling culture, not just machines. An immersive three-day festival held in Goa and hosted by Royal Enfield; it had thousands of riders from diverse backgrounds converge in rides, races, workshops, and performances – all unified by their love for everything motorcycling. It became a melting pot for sub-cultures to gather and find a common, powerful rhythm - the unifying element being their love of Pure Motorcycling.

A great example of not relying merely on a media placement but a culture-aligned collaboration. Kati Patang represents freedom, individuality, and experiences beyond beer & Motoverse embodies free spiritedness, adventure, and exploration. We looked at creating a community before coverage, culture before campaigns and relevance before reach.

For Kati Patang, this marked another step towards building a community-led lifestyle brand rooted in shared experiences. Freedom Larger will expand to 3-4 new markets by the end of 2026.

OPENING NEW MARKETS

During the course of the last quarter, we will make our comeback into Haryana, one of the more mature and key alcobev market in India characterized by high-volume sales and premiumization trends. It also has a very robust retail infrastructure. Kati Patang Saffron lager is already available in Gurgaon and Faridabad. Bareilly Extra Bold and Freedom Lager will also be available in the market in Feb/ March.

Kati Patang also entered Uttarakhand and despite the winter, we received a very positive response and strong traction. Currently, we are available in over 150 retail shops and MOTs and over 15 HCR outlets. We hope to continue to build on this momentum.

We have received final label approval to supply Bareilly Extra Bold to Chhattisgarh. We expect the beer to hit the shelves there by first week of March. We are also awaiting final approvals for our brands in Chandigarh & Daman in February.

These markets will likely ensure that we have an immediate and substantive jump in our beer volumes in Jan-Mar 2026 and over the summer. In FY 26, we successfully enhanced the quality of our revenue/

sales volume. Mild/ premium beers contributed 23% of the volumes in Apr-Dec 2025 vis-à-vis mere 7% in the same period last financial year.

Presently in Delhi, we are available in over 200 retail vends and over 80 HCR outlets and continue to deepen our reach.

APPOINTMENT OF MR. RAJEEV TALWAR, FORMER CEO & EXECUTIVE DIRECTOR OF DLF TO OUR BOARD OF DIRECTORS

As we work towards realizing our vision of building India's first professionally managed homegrown alcobev and lifestyle platform and focus on building brand IP's, we are pleased to announce the appointment of real estate veteran and leader, Mr. Rajeev Talwar to our board.

Mr. Talwar brings over 40 years of distinguished leadership experience, including 25 years as an IAS officer and 15 years with DLF. He joined DLF in 2006 as Executive Director, became CEO in 2014, and retired in 2021. He was also part of the inaugural RERA committee.

KATI PATANG LIFESTYLE TO INCREASE ITS STAKE IN CHADKP HOLDINGS LIMITED THROUGH ITS UK SUBSIDIARY

The Board has approved the deepening of our presence in the UK market with our proposed increase of stake in CHADKP HOLDINGS LIMITED, the parent company of Chadlington Brewery and The Tite Inn, Oxford from 23 percent to 51 percent. This will likely contribute meaningful turnover to our Business in FY 2026-27.

The planned increase in stake is a continued testimony to Kati Patang Lifestyle's ambition to grow its global presence and redefine the premium beer segment in the UK and European markets. This is also a testimony to our vision of building a global lifestyle brand rooted in India.

This collaboration combines the best of British brewing heritage with the unique flavors of India. And, The Tite Inn Chadlington, a historic pub with deep roots in the community, serves as an ideal setting.

About Kati Patang Lifestyle

Kati Patang Lifestyle Limited, a BSE-listed company, owns the award-winning premium craft beer brand Kati Patang through its subsidiary Empyrean Spirits Private Ltd. The brand is known for beers crafted with uniquely Indian ingredients such as saffron, turmeric, ginger and peppercorn. Available in India, the UK and the US, Kati Patang is one of the most recognizable independent craft beer brands from India, growing at double-digit year-on-year rates, fuelled by strong consumer loyalty and community-driven storytelling.

Explore more at: <https://katipatang.com>



FREEDOM LAGER

We didn't enter
Goa through
shelves or
hoardings



**We chose relevance
...created a rare Indian example of a culture-first
market entry**

We partnered with **Royal Enfield Motoverse** to launch **Freedom Lager**.

Not a media placement.

A culture-aligned collaboration.



Why?

**Kati Patang represents freedom, individuality, and experiences beyond beer.
Motoverse embodies free spiritedness, adventure, and exploration.**



Community before coverage

Culture before campaigns

Relevance before reach



The Future of Craft Beer Innovation

The partnership signifies a bold step forward in the evolution of the craft beer industry, combining heritage and innovation to captivate new audiences. Leveraging Kati Patang's portfolio of unique Indian flavours and Chadlington Brewery's precision in brewing, the venture will introduce an unparalleled range of offerings to the market.

Additionally, the collaboration aims to strengthen Chadlington Brewery's production capabilities, ensuring its flagship brands achieve new heights of success. Plans are already underway to establish distinctive taprooms across major urban centres in the UK, where beer enthusiasts can savour the essence of this partnership.

Further details about the joint venture will be announced in the coming months, including product launches, expansion plans, and community initiatives.

About Kati Patang

Kati Patang began its journey with a passion for craft beer and a desire to share India's rich flavours with the world. Today, the brand boasts an array of award-winning beers crafted with uniquely Indian ingredients such as saffron, turmeric, ginger, and peppercorn. With accolades from the Berlin International Beer Competition and a growing international presence, Kati Patang continues to redefine what Indian beer can be.

Learn more at: <https://katipatang.com>

About Chadlington Brewery

Known as "The Oxford Beer," Chadlington Brewery creates exceptional beers inspired by the stunning Oxfordshire countryside. Using natural ingredients and pure spring water, every brew reflects a commitment to quality and tradition.

Visit: <https://www.chadlingtonbrewery.com>

About The Tite Inn Chadlington

Nestled in the heart of the Cotswolds, The Tite Inn Chadlington is a historic pub with a legacy dating back to the 18th century. Renowned for its warm hospitality, excellent cuisine, and outstanding range of beers, it remains a cherished landmark for locals and visitors alike.

Explore: <https://thetiteinn.co.uk>

This announcement underscores Empyrean Spirits' dedication to innovation, collaboration, and the art of craft brewing on a global stage. The partnership represents not only a meeting of minds but also a shared vision to create exceptional beer experiences for audiences worldwide.

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The Oxford Beer

Chadlington Brewery was formed via a proof of concept pilot in 2016 and is the only brewery in the UK utilising chemical free barley and pure spring water. It produces a quality range of cask, keg and bottled ales and lagers. The business also owns significant brands such as Boat Race Lager and Oxford Blue and has identified a regional, national and international scale up opportunity underpinned by:

- Scaling iconic beer brands Boat Race, Oxford Blue and Kati Patang
- Creating a unique PubCo in Oxfordshire with potential future reach into London
- Utilising industry best practice, sustainable operations and industry experience

- Building the first net zero pub and brewery group in the UK
- Producing a unique gluten free, chemical free and vegan friendly beer range
- Developing two high quality venues in Oxfordshire
- Implementing innovative decor and branding aligned to Boat Race, Oxford Blue and Kati Patang
- Utilising dark kitchen operations to deliver high quality cost efficient food offerings
- Scaling the protected brands of Boat Race, Oxford Blue plus Kati Patang

Scaling up the brewery and growing a venue footprint requires an investment of £3m.

The team behind the brands have over 80 years of experience in the brewing and hospitality industry. This expertise combined with a focus on sustainability and brand scaling will underpin the growth opportunity identified.



Private and Confidential | Chadlington Brewery 2024

The first net zero pub group driven by powerful brands and identity

Brands	<ul style="list-style-type: none">• Iconic beer brands Oxford Blue, Boat Race and Kati Patang• Premium quality, gluten free and vegan
Net Zero Footprint	<ul style="list-style-type: none">• Unique chemical free barley brewing• 100% brewery recycling• Local sourcing, water conservation, renewable energy
Regional Focus	<ul style="list-style-type: none">• Focussed venue acquisition in Oxford• Beer scaling tribal, local, regional, national, international• The Beer of Oxford University
Dark Kitchen	<ul style="list-style-type: none">• Premium quality food offering• Consistent experience across venues• Reduced venue kitchen costs
Venue Identity	<ul style="list-style-type: none">• Unique and themed venues• Quality F&B• Potential accomodation• Quality fit outs direct from manufacturer



KATI PATANG LIFESTYLE LIMITED
(Formerly VirtualSoft Systems Limited)

CIN: L72200DL1992PLC047931

Regd. Office: S-101, Panchsheel Park,

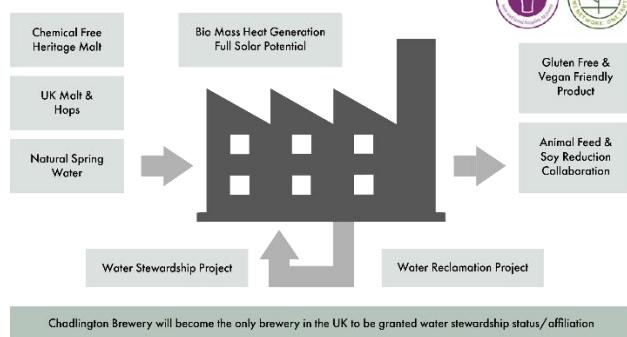
New Delhi - 110017 India

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BUILDING ON A SUSTAINABLE FOOTPRINT

The brewery supports the environment on a daily basis



THE SUSTAINABLE VENUE GOAL

The first genuine UK Net Zero Pub Co



Supported by a pesticide and herbicide reduced beer proposition

FIVE SCALE UP LEVERS

Brands, Premium Offer, Sustainability, Venues, Dark Kitchen

Scalable Premium Brands	Premium Growth Product Category	Sustainability	Venue Locations	Premium Dark Kitchen
<ul style="list-style-type: none"> • Boat Race • Oxford Blue <ul style="list-style-type: none"> • Oxford Helles • Oxford Pale 	Lager most popular beer style	First Net Zero Pub Co	Support brewery and brand growth with a key Oxford location	High Quality Offering
National and international resonance	Growth in premium brands forecast to 2033	Aim to be first UK brewery to be awarded water stewardship	Utilise existing team experience to build correct skill sets and partnerships	Drive kitchen efficiency across the estate
<ul style="list-style-type: none"> • Challenger Brand • Kati Patang 		Obtain B Corp Status	Achieve margin through location, quality F&B and potential accommodation	Consistent quality 'premium' pub dining

'We see the underlying trend in premium beer accelerating not slowing down' **Dolf Van Den Brink – Heineken**

'Premiumisation is not slowing down' **Michel Doukeris – AB InBev**

'41% of UK lager drinkers now opting for a premium brand' **CGA Customer Research**

'UK Outlets serving 4% Premium Lager saw draught lager sales grow 9% compared to a 22% decrease if not available' **CGA Customer Research**

'We are forecasting 70% of beer sales will be in the premium category by 2025' **Mark Wingfield-Digby – Budweiser**

Traditionally the beer industry has used ABV as a measure for premium but customer view points are shifting towards value, quality, provenience and values/sustainability

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THE CURRENT TEAM

Board, Shareholders and Advisors

Jason Chipchase CEO & Shareholder

Jason has spent 25 years in senior operational roles and leading large consulting projects for blue chip clients to improve customer service, and improve cost efficiency, most recently with Deloitte. He is now CEO of Chadlington Brewery leading growth and expansion.

Nigel Doggett Non-Executive & Shareholder

Nigel is Regional General Manager for Belron International, owner of Autoglass, overseeing operations in Europe, Brazil, Australia and New Zealand.

George Chipchase Head Brewer

BSc Hons Biology, George has trained since his early teens in brewing and now leads production. He pioneered the development of GF and Vegan offerings and has a passion for sustainability and conservation.

Justin Phillipmore Non-Executive Chairman

Justin was CEO of Charles Wells, large regional brewer and pub owner. Prior to that he was Finance Director for the business. Justin brings both industry and financial experience.

John Woolcock Non-Executive & Shareholder

John is the MD of G D Woolcock Ltd a large Cotswold farm estate, based in Chadlington, and is proactive in farm diversification.

Stephen Spencer Jones Non-Executive

Stephen spent 31 years with Courage, Scottish & Newcastle and Heineken in a range of sales and leadership roles. As a leading industry figure he was Master of the Worshipful Company of Brewers in 2018.

Dougal Sharp Advisor

Founder of Innis & Gunn Edinburgh (£22.7m turnover December 2022).

Justin Fox Non-Executive & Shareholder

Justin is Group Treasurer for Virgin Money UK PLC. His background and expertise spans finance, risk, audit and treasury.

The team behind the brands have over 80 years of experience in the brewing industry.
This expertise will underpin the growth opportunity identified.

TRIBAL AND LOCAL FOUNDATIONS

Brands, IP and Partnerships.

Our brand is protected and strongly associated with sport and diversity

- Oxfordshire County Cricket official sponsor
 - Producing the official beer of Oxfordshire cricket – 1787
- Partner of Oxford City Football Club
- Oxford City Stars Ice Hockey
- Oxford Hawks Hockey
- Oxford Lightweights Rowing
- Oxford University Lacrosse
- Oxford Brookes Men's rugby
- Oxford Harlequins events
- Official beer of Vincent's Club Oxford
- Partner of Oxford University LGBTQ+ society
- Official Beer of The Oxford Union
- Supply 20 colleges with own brand beer within Oxford University



IP Ownership		
Wordmark	Category	IPO Ref.
Oxford Blue	32	UK0003191740
Boat Race	32, 43	UK0003222272
Oxford Old Blue	32	UK0003274119
Oxford Best	32	UK0003285978
Oxford Brown	32	UK0003222274
Oxford Blonde	32, 43	UK0003228186



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INTERNATIONAL OVERVIEW

Lager dominates international beer demand

The global lager market size was valued at USD 380 billion in 2023 rising to USD 512 billion in 2033

Premium lager is expected to remain the fastest-growing product segment, with CAGR of 3.1% to 2023 - 2033.

Growth is due to its growing adoption in bars, restaurants, and hotels and shifting consumer preferences for premium beer.

Country	2022 share of lager market
United States	24%
Germany	71%
Japan	4.8%

Manufacturers launching their products in developing countries, are seeing traction and the segment is expected to grow in the coming years due to shifting preferences among youth consumers from other beer forms to lager products.

Emerging premium lager markets are anticipated expected to exhibit a CAGR of above 4.0% with segment growth forecast in India, China, Mexico, Brazil and China.

However Europe is the largest regional market and is forecast deliver 4% CAGR to 2025 with Asia Pacific forecast to deliver 5.0% CAGR.



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EXISTING CORE BEERS



Oxford Heritage

Style: Copper Bitter
ABV: 4.0%
Colour: Deep Amber, Copper
Tasting Notes: Traditional style copper bitter brewed with chemical free malt and English hops providing a warm malt backbone, subtle bitterness and plenty of flavour.
Cask and Bottle



Boat Race

Style: Premium Lager
ABV: 5.0%
Colour: Pale gold
Tasting Notes: Based on traditional pilsner techniques, but brewed with a subtle change to malt and hops Boat Race is a genuine premium UK Lager with a thirst quenching finish. Perfect chilled after sport.
Keg and Bottle



Oxford IPA

Style: Traditional English session IPA
ABV: 4.5%
Colour: Golden
Tasting Notes: Classic English IPA with citrus and pepper tones and a dry finish.
Cask and Bottle



Oxford Helles

Style: Premium Lager
ABV: 4.0%
Colour: Straw Gold
Tasting Notes: Modern crisp lager with flavoursome malt and hop presence. Brewed with UK malt and hops to give beautiful subtle flavour profile and crisp finish.
Keg and Bottle



Oxford Blue

Style: Traditional Pale Ale
ABV: 4.2%
Colour: Golden
Tasting Notes: A well balanced pale ale with subtle hopping that allows warm toffee tones to come through with the malt along with a refined citrus note and a crisp refreshing finish.
Cask and Bottle



Oxford Pale Ale

Style: Modern Pale Ale
ABV: 3.8 %
Colour: Straw Gold
Tasting Notes: A subtle twist of modern hopping combined with traditional malts provides a balanced and fruity pale ale that is genuinely moreish.
Keg and Bottle

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KATI PATANG LIFESTYLE LIMITED

(Formerly VirtualSoft Systems Limited)

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KATI PATANG LIFESTYLE



SHANTANU UPADHYAY, CEO OF KATI PATANG LIFESTYLE LIMITED
WITH
JASON CHIPCHASE, CEO OF CHADLINGTON BREWERY AND THE TITE INN



Kati Patang @ Tite Inn



Independent Auditor's Limited Review Report

Independent Auditor's Limited Review Report on Reviewed Standalone Financial Results of the Company for the Quarter and nine months ended on 31st December 2025 Pursuant to the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Kati Patang Lifestyle Limited
New Delhi

1. We have reviewed the accompanying statement of Reviewed Standalone financial results of Kati Patang Lifestyle Limited ("The Company") for the quarter and nine months ended 31st December 2025 (the "Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of Company, has been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in



accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.

Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Reviewed financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh Raj Gupta & Associates LLP

Chartered Accountants

Firm Registration Number: 026338N/N500357



RAJESH GUPTA

Partner

Membership no.: 094860

Place: New Delhi

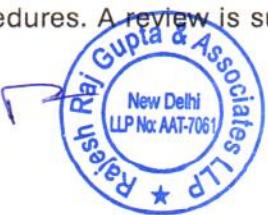
Date: 5th February 2026

UDIN: 26094860KFLOKP4244

Independent Auditor's Limited Review Report**Independent Auditor's Limited Review Report on Reviewed Consolidated Financial Results of the Company for the Quarter and nine months ended on 31st December 2025 Pursuant to the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To
The Board of Directors
Kati Patang Lifestyle Limited
New Delhi

1. We have reviewed the accompanying statement of Reviewed consolidated financial results of Kati Patang Lifestyle Limited ("The Company") comprising its subsidiary (together referred to as "the Group") for the quarter and nine months ended 31st December 2025 (the "Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of Company, has been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in



accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.

Accordingly, we do not express an audit opinion.

4. The statement includes the results of following entities:
 - a. Empyrean Spirits Private Limited (“ESPL”) (**subsidiary company**)
 - b. Kati Patang Limited (UK) (**Foreign subsidiary company of ESPL**)
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Reviewed financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated Reviewed financial results include the interim consolidated financial statements/ information/results of Empyrean Spirits Private Limited (“ESPL”) (subsidiary company) and its further foreign subsidiary company named Kati Patang Limited (UK) which have not been audited by their auditors, whose interim consolidated financial statements/ information/ results reflects total revenue of Rs. 578.71 lakh and total net loss after tax of Rs. 482.95 lakh and total comprehensive loss of Rs. 482.95 lakh for the nine month ended 31st December 2025, as considered in the consolidated unaudited financial results.

For Rajesh Raj Gupta & Associates LLP

Chartered Accountants

Firm Registration Number: 026338N/N500357

RAJESH GUPTA

Partner

Membership no.: 094860



Place: New Delhi

Date: 5th February 2026

UDIN: 26094860NQEVOI1451

KATI PATANG LIFESTYLE LIMITED
(Formerly known as VIRTUALSOFT SYSTEMS LIMITED)

CIN: L72200DL1992PLC047931
Registered Office : S-101, Panchsheel Park, South Delhi, New Delhi, Delhi, India, 110017
Tel: +91 11 4270 1491; E-mail ID: cs@iamkatipatang.com
Website: www.katipatang.com

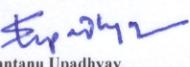
STATEMENT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2025

(Rs. In lakhs except EPS)

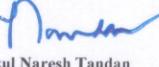
Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. Income from Operations						
a. Net Sales/ Revenue from operations						
Revenue from Digital Services	-	30.00	30.00	30.00	87.00	87.00
Revenue from Advertisement and Marketing Services	58.11	-	-	58.11	-	-
Revenue from KP lifestyle events	5.37	0.64	-	7.09	-	-
Revenue from Alcohol and Beer (net of excise duty)	196.62	191.43	404.48	562.52	817.35	1,005.37
b. Other Income	6.38	3.58	1.95	10.15	80.53	89.59
Total Income (a+b)	266.47	225.65	436.43	667.87	984.88	1,181.96
2. Expenses						
a. Cost of Materials Consumed						
i. Purchase of Stock In Trade/ Job Work	187.83	176.48	332.85	501.65	639.92	759.05
ii. Change in the inventories of Finished Goods, Work in Progress and Stock in Trade	(3.85)	(114.54)	(48.65)	(147.97)	(54.12)	(38.68)
b. Employee Benefit Expenses	85.72	80.72	60.73	224.96	169.90	263.54
c. Financial cost	0.92	11.85	16.71	24.25	36.50	0.13
d. Depreciation & Amortisation expenses	3.42	6.17	5.49	9.59	14.05	14.18
e. Other expenditure	268.47	234.81	223.23	625.80	446.51	676.88
Total Expenses	542.52	395.48	590.36	1,238.27	1,252.76	1,675.08
3. Profit/(Loss) before Exceptional items and Extraordinary items and Tax (1-2)	(276.04)	(169.83)	(153.93)	(570.41)	(267.88)	(493.12)
4. Exceptional Items	-	-	-	-	-	-
5. Profit/(Loss) before Extraordinary Items and tax (3-4)	(276.04)	(169.83)	(153.93)	(570.41)	(267.88)	(493.12)
6. Extraordinary items	-	-	-	-	-	-
7. Profit/(Loss) before Tax (5-6)	(276.04)	(169.83)	(153.93)	(570.41)	(267.88)	(493.12)
8. TAX Expenses						
Current Tax	-	-	-	-	-	-
Deferred Tax	8.02	11.78	-	19.80	0.50	(13.20)
Total Tax Expenses	8.02	11.78	-	19.80	0.50	(13.20)
9. Net Profit/(Loss) for the period (7-8)	(284.06)	(181.61)	(153.93)	(590.20)	(268.38)	(480)
Less: Share of Minority in Current Year Profits/(Loss)	(1.80)	(5.85)	(3.89)	(9.59)	(4.29)	(7.91)
Less: PreAcquisition Profits/(Loss)				(36.65)	(109.85)	(152.24)
Net Profit/(Loss) for the period after Minority Interest	(282.26)	(175.76)	(113.39)	(580.62)	(154.24)	(319.76)
10. Other Comprehensive income/(Loss)						
(a) items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
(C) Remeasurements of post-employment benefit obligations	-	-	-	-	-	-
Other Comprehensive income/(Loss) for the period (Net of Tax Expense)	-	-	-	-	-	(5.91)
11. Total Comprehensive income for the period (9+10)	(282.26)	(175.76)	(113.39)	(580.62)	(154.24)	(325.67)
12. (i) Weighted number of paid up equity shares	3,58,98,280	3,93,17,164	2,18,32,140	3,58,98,280	2,18,32,140	2,49,17,327
12. (ii) Weighted number of paid up equity shares (including Potential Shareholders)	4,29,55,169	4,06,75,914	2,19,61,228	4,29,55,169	2,19,61,228	2,62,76,077
13. Earning Per Share before and after extraordinary Items (from Continuing Operations)						
(of Rs. 10/- each)						
(a) Basic (Rs.)	(0.79)	(0.45)	(0.52)	(1.62)	(0.71)	(1.31)
(b) Diluted (Rs.)	(0.66)	(0.43)	(0.52)	(1.35)	(0.70)	(1.24)

NOTES:

- 1) The above results were considered and taken on record by the board of directors in their meeting held on 5th February 2026
- 2) Previous year figures have been re-classified & regrouped whenever necessary to confirm to the current year's classification.
- 3) As required under Regulation 33 of SEBI(Listing Obligation & Disclosures requirements) Regulation 2015, completed and unmodified report forwarded to BSE Ltd. The said report does not have any impact on the above results.
- 4) Number of complaints received and disposed during the quarter - NIL and number of complaints lying unresolved at the commencement and end of quarter-NIL
- 5) In view of huge brought forward losses, no provision for income tax has been created


Shantanu Upadhyay
Joint Managing Director
DIN: 07709657
New Delhi
Dated: 5th February 2026




Gokul Naresh Tandan
Managing Director
DIN: 00441563
New Delhi
Dated: 5th February 2026

KATI PATANG LIFESTYLE LIMITED
 (Formerly known as VIRTUALSOFT SYSTEMS LIMITED)

CIN: L72200DL1992PLC047931

Registered Office : S-101, Panchsheel Park, South Delhi, New Delhi, Delhi, India, 110017

Tel: +91 11 4270 1491; E-mail ID: cs@iamkatipatang.com

Website: www.katipatang.com

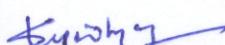
STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2025

(Rs. In lakhs except EPS)

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. Income from Operations						
a. Net Sales/ Income From Operations	58.11	30.00	30.00	88.11	87.00	87.00
b. Other Income	0.88	0.08	0.11	1.05	78.69	78.91
Total Income (a+b)	58.99	30.08	30.11	89.16	165.69	165.91
2. Expenses						
a. Cost of Materials Consumed						
i. Purchase of Stock In Trade	-	-	27.50	-	78.90	78.90
ii. Change in the inventories of Finished Goods, Work in Progress and Stock in Trade	-	-	-	-	-	-
b. Employee Benefit Expenses	25.78	24.36	13.98	60.64	36.29	49.40
c. Financial cost	-	-	-	-	-	-
d. Depreciation & Amortisation expenses	0.37	0.75	0.56	1.12	1.30	2.33
e. Other expenditure	69.60	38.33	20.11	125.05	102.73	118.70
Total Expenses	95.75	63.44	62.15	186.82	219.22	249.32
3. Profit/(Loss) before Exceptional items and Extraordinary items and TAX (1-2)	(36.76)	(33.35)	(32.04)	(97.66)	(53.53)	(83.41)
4. Exceptional Items						
5. Profit/(Loss) before Extraordinary Items and tax (3-4)	(36.76)	(33.35)	(32.04)	(97.66)	(53.53)	(83.41)
6. Extraordinary items						
7. Profit/(Loss) before Tax (5-6)	(36.76)	(33.35)	(32.04)	(97.66)	(53.53)	(83.41)
8. TAX Expenses						
Current Tax	-	-	-	-	-	-
Deferred Tax	-	-	-	-	-	-
Total Tax Expenses	-	-	-	-	-	-
9. Net Profit/(Loss) for the period (7-8)	(36.76)	(33.35)	(32.04)	(97.66)	(53.53)	(83.41)
10. Other Comprehensive income/(Loss)						
(a) items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
(C) Remeasurements of post-employment benefit obligations	-	-	-	-	-	(6)
Other Comprehensive income/(Loss) for the period (Net of Tax Expense)	-	-	-	-	-	(6)
11. Total Comprehensive income for the period (9+10)	(36.76)	(33.35)	(32.04)	(97.66)	(53.53)	(89.59)
12. (i) Weighted number of paid up equity shares	3,58,98,280	3,93,17,164	2,18,32,140	3,58,98,280	2,18,32,140	2,49,17,327
12. (ii) Weighted number of paid up equity shares (including Potential Shareholders)	4,29,55,169	4,06,75,914	2,19,61,228	4,29,55,169	2,19,61,228	2,62,76,077
13. Earning Per Share before and after extraordinary Items (from Continuing Operations)						
(of Rs. 10/- each)						
(a) Basic (Rs.)	(0.10)	(0.08)	(0.15)	(0.27)	(0.25)	(0.33)
(b) Diluted (Rs.)	(0.09)	(0.08)	(0.15)	(0.23)	(0.24)	(0.32)

NOTES:

- 1) The above results were considered and taken on record by the board of directors in their meeting held on 5th February 2026
- 2) Previous year figures has been re-classified & regrouped whenever necessary to confirm to the current year's classification.
- 3) As required under Regulation 33 of SEBI(Listing Obligation & Disclosures requirements) Regulation 2015, completed and unmodified report forwarded to BSE Ltd. The said report
- 4) Number of complaints received and disposed during the quarter - NIL and number of complaints lying unresolved at the commencement and end of quarter-NIL
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 Shantanu Upadhyay
 Joint Managing Director
 DIN: 07709657
 New Delhi
 Dated: 5th February 2026




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