

February 05, 2026

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai -400 001
NSE Scrip Symbol: BLSE	BSE Scrip Code: 544107

Subject: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed a Press Release dated February 05, 2026 with respect to Financial & Operational Performance of the Company for the third Quarter and nine months ended December 31, 2025.

You are requested to take the same on your records.

For **BLS E-Services Limited**

.....
Neha Baid
Company Secretary and Compliance Officer
ICSI Membership No. A-33753

Encl: As above

BLS E-Services Limited Continues its Growth Journey in Q3FY26

Total Income grew by 115.5% YoY to Rs. 286.7 Crores in Q3FY26

Total Income stood at Rs. 813.9 Crores in 9MFY26, increased by 171.5% YoY

New Delhi, 05th February 2026: BLS E-Services Limited (BLSe), a technology-enabled digital service provider, announced its consolidated financial results for the quarter and nine months ended 31st December 2025.

Speaking about the performance and recent updates, Mr. Shikhar Aggarwal, Chairman, BLS E-Services Ltd. said: “BLS E-Services reported a remarkable performance during Q3 & 9M FY26, as Total Income grew by 115.5% YoY in Q3FY26 and 171.5% YoY in 9MFY26, backed by a strong growth across its core businesses and increasing scale of its assisted digital & citizen service offerings.

The Company's asset-light and scalable operating model remained a key enabler of growth, supported by a wide and growing network of 1,51,000+ touchpoints in Q3FY26, which has grown from 1,36,700+ touchpoints in Q3FY25 and 45,800+ Channel Service Partners (CSPs) in Q3FY26, which has grown from 41,500+ CSPs in Q3FY25. Continued investments in technology, process optimisation, and service quality supported efficient execution and improved customer experience across geographies.

As banks continue to accelerate technology migration through geo-coordinates, BLS has successfully deployed over 10,000 GPS units within its network. Moreover, with the introduction of mobile handheld devices that offer enhanced technology and improved accessibility; while also lowering outlet setup costs, we expect further expansion of our BC network footprint in the future. Further, BLS also stands to gain from the increase in financial inclusion activities in both Public and Private banks driven by the ongoing interplay of Business Correspondent and Business Facilitator models.

Going forward, with a strong operating momentum and further strengthening of the BLSe network through increasing partnerships, the Company remains well positioned to sustain its growth trajectory and deliver long-term value to all stakeholders.”

Consolidated Financial Highlights:

Particulars (Rs. Crores)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue from Operations	280.7	127.6	119.9%	794.4	280.1	183.6%
Total Income	286.7	133.1	115.5%	813.9	299.8	171.5%
EBITDA*	22.7	21.2	7.0%	73.9	60.7	21.8%
Operating EBITDA	16.7	15.8	5.6%	54.4	41.0	32.6%
Profit after Tax (PAT)	15.2	14.0	8.7%	51.0	41.5	23.0%

*Including Other Income

Q3FY26

- Total Income for the quarter stood at Rs. 286.7 Crores, marking a remarkable growth 115.5% YoY, supported by strong business performance and the consolidation of Aadifidelis Solutions.
- EBITDA stood at Rs. 22.7 Crores in Q3FY26 as compared to Rs. 21.2 Crores in Q3FY25, up by 7.0% YoY.
- PAT in Q3FY26 grew by 8.7% to Rs. 15.2 Crores, as compared to Rs. 14.0 Crores in Q2FY25.

9MFY26

- The company's Total income increased to Rs. 813.9 Crores in 9MFY26 as compared to Rs. 299.8 Crores in 9MFY25, up by 171.5% YoY.
- EBITDA of the company increased to Rs. 73.9 Crores from Rs. 60.7 Crores in 9MFY25, registering a growth of 21.8% YoY.
- PAT rose to Rs. 51.0 Crores as compared to Rs. 41.5 Crores in 9MFY25, a growth of 23.0% YoY.

Other Key Highlights:

- At the end of the quarter, BLSe's network increased to over 1,51,000+ touchpoints, which grew from 1,37,600+ touchpoints in Q3FY25 and 45,800+ Customer Service Points (CSPs), which grew from 41,500+ CSPs in Q3FY25 within the Business Correspondent segment.
- The Business Correspondent business witnessed a Gross Transaction Value of Rs. 27,000+ Crores during Q3FY26 as compared to Rs. 21,000+ Crores during Q3FY25.
- BLSe generated loan leads worth Rs. 9,700+ Crores for financial institutions during the quarter as compared to Rs. 2,900+ Crores during Q3FY25.
- The Board of Directors approved an interim dividend of Rs. 0.50 per equity share (Face Value of Rs. 10 per share).

About BLS E-Services Limited:

BLS E-Services, a subsidiary of BLS International, stands as a leading technology-enabled digital service provider in India, offering a diverse range of services that encompass Business Correspondent (BC / Rural Banking Outlets) services, Assisted E-services, and E-Governance Services. These offerings are all geared towards grass-roots empowerment, revolutionizing how essential services are accessed.

Through its robust network, BLS E-Services plays a pivotal role in facilitating access to a wide spectrum of essential public utility services, social welfare programs, healthcare, finance, education, agriculture, and banking services. This array of services caters to governments (G2C) and businesses (B2B), while also catering to the diverse needs of citizens (B2C) across urban, semi-urban, rural, and remote areas. Operating within a unique integrated business model, BLS E-Services bridges the digital gap in areas with low internet penetration by offering solutions through phygital strategy, i.e., physical, and digital.

BSE: 544107; NSE: BLSE. Website: www.blseservices.com

For more information, please contact:

BLS E-Services Limited

Anmol Khurana

Head – Corporate Communications

anmol.khurana@blseservices.com

Rahul Sharma

Executive Director & CFO

cs@blseservices.com

Ernst & Young LLP

Vikash Verma | Rohit Anand | Riddhant Kapur

Vikash.verma1@in.ey.com | rohit.anand4@in.ey.com | riddhant.kapur@in.ey.com

Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. BLS E-Services Ltd. will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.