

Yatharth Hospital & Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/81/2025-26
February 05, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on Financial Results of the Company for Q3 FY26.

The above Press Release will also be made available on website of the Company at <https://www.yatharthhospitals.com/investors>

This is for your kind information and records.

Thanking You

Yours Faithfully,
For Yatharth Hospital & Trauma Care Services Limited

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office

Sovereign Capital Gate, FC-I2, Sec-16A, Noida-201301
Tel: 0120-6811236 | Email: cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals

- 📍 Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- 📍 Sector-01, Greater Noida West, Uttar Pradesh-201306
- 📍 Sector-110, Noida, Uttar Pradesh-201304
- 📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- 📍 Sector-88, Faridabad, Haryana-121002
- 📍 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- 📍 Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001

Yatharth Hospitals reports industry leading performance

Revenue grew 46% YoY and PAT Surged 41% YoY

Rapid scale up of newly operational hospitals—contributing 9% to revenue, within first full quarter

Noida, February 5, 2026: Yatharth Hospital and Trauma Care Services Ltd (“the Company”) (NSE: YATHARTH, BSE:543950), one of the leading private super speciality hospital chains in North India, announced its financial results today for the quarter ending December 31, 2025.

Financial Snapshot

Particulars (Rs Mn)	Q3FY26	Q3FY25	YoY (%)	Q2FY26	QoQ (%)	9MFY26	9MFY25	YoY (%)
Revenue	3,205	2,192	46%	2,794	15%	8,577	6,487	32%
EBITDA	742	549	35%	645	15%	2,033	1,632	25%
EBITDA Margin	23.2%	25.1%	(189)bps	23.1%	8 bps	23.7%	25.2%	(146)bps
Profit After Tax	431	305	41%	413	4%	1,264	918	38%

Key Highlights

- Operating Revenue at record Rs. 3,205 mn during the quarter, up 46% YoY
 - ✓ New Hospitals led the growth momentum, with **New Delhi and Faridabad Sec-20 contributing** Rs. 279 mn in revenue - **9% to Group's revenues - within first full quarter** of operations
 - ✓ **New Delhi & Faridabad Sec-20** derived **100%** of its revenues from **cash & TPA**, with **0% government business**, reflecting focus towards payer mix from Day 1 of operations
 - ✓ **Faridabad Sec-20** achieved **Rs. 7-8 crore of Monthly Revenue Run Rate (MRR)**, within 3 months of operations, while **New Delhi** achieved **Rs. 5 crore of MRR** within 4 months of operations
 - ✓ **Existing hospitals** also sustained a robust performance, **delivering a 33% YoY growth**
- Group ARPOB witnessed continued momentum at Rs. 33,744, up 10% YoY
 - ✓ **Noida Extension** recorded its **highest-ever ARPOB at Rs. 44k**, up 16% YoY
 - ✓ New Hospitals demonstrated strong ARPOB — **New Delhi at Rs. 40k**, Faridabad Sec-20 at Rs. 36k, and Greater Faridabad at Rs. 34k
- EBITDA stood at record Rs. 742 mn, up 35% YoY
 - ✓ Adjusted for initial ramp up losses of Faridabad Sec-20 and New Delhi, Group's **Adjusted EBITDA Margin stood at 29.2% during Q3**, led by operating leverage, and mix improvement and positive impact of price revisions in government business
- PAT at Rs. 431 mn, up by 41% YoY
 - ✓ **PAT (adjusted for New Delhi and Faridabad Sec-20) grew almost 80% YoY**



Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are pleased to report an industry leading performance this quarter, with highest ever growth. This highlights our ability to successfully acquire, integrate, and scale new assets rapidly. Our newly operationalised hospitals at Model Town, New Delhi and Faridabad Sec-20 contributed 9% to the Group’s revenues within their first full quarter of operations, driven 100% by Cash and TPA patients and 0% Government Business, supporting our strategic focus on improving payer mix. The Agra facility, integrated from February 2026, is expected to contribute meaningfully from this quarter. The Greater Faridabad hospital has turned profitable and is now adding significantly to Group financials, reflecting strong execution, brand recall, star doctor onboarding, and clinical excellence. With a strong execution engine in place, we remain confident of sustaining the accelerated growth and long-term value creation for all our stakeholders.”

Earnings Conference Call

Friday, February 6, 2026 at 1:00 pm IST

Following the announcement of Q3 & 9M FY2026 results on February 5, 2026, the management of Yatharth Hospitals will host a conference call on February 6, 2026 at 1:00 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1123 / +91 22 7115 8024
International Toll-Free Numbers	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133



About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. With several super speciality hospitals across North India – including facilities in Noida, Greater Noida, Noida Extension, Greater Faridabad, the newly operational Model Town facility, and Faridabad hospital in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh – Yatharth Group has recently integrated its eighth hospital in Agra, taking its total capacity to over 2,550 beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

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Corporate Office

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